



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. City of Sacramento Water Revenue Refunding Bonds, Series 2020 (Federally Taxable),
\$188,390,000 Dated: May 6, 2020
786089JD5, 786089JE3, 786089JF0, 786089JG8, 786089JH6, 786089JJ2, 786089JK9, 786089JL7,
786089JM5, 786089JN3, 786089JP8, 786089JQ6, 786089JR4
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TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

- Annual Financial Information & Operating Data (Rule 15c2-12)
- Audited Financial Statements or ACFR (Rule 15c2-12)
- Failure to provide as required

Additional / Voluntary Disclosure

- Quarterly / Monthly Financial Information
- Change in Fiscal Year / Timing of Annual Disclosure
- Change in Accounting Standard
- Interim / Additional Financial Information / Operating Data
- Budget
- Investment / Debt / Financial Policy
- Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- Consultant Reports

Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- Principal / Interest Payment Delinquency
- Non-payment Related Default
- Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- Modification to the Rights of Security Holders
- Bond Call
- Defeasance
- Release, Substitution or Sale of Property Securing Repayment of the Security
- Rating Change
- Tender Offer / Secondary Market Purchases
- Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, Additional or Change in Trustee
- Failure to Provide Event Filing Information as Required
- Financial Obligation - Incurrence and Agreement
- Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- Amendment to Continuing Disclosure Undertaking
 - Change in Obligated Person
 - Notice to Investor Pursuant to Bond Documents
- Revisions to the Mandatory Sinking Account Payments Relating to the Term Bond Maturing in 2042
- Communication From the Internal Revenue Service
 - Bid For Auction Rate or Other Securities
 - Capital or Other Financing Plan
 - Litigation / Enforcement Action
 - Change of Tender Agent, Remarketing Agent or Other On-going Party
 - Derivative or Other Similar Transaction
 - Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Claudia Lara

Name: Claudia Lara

Title: Debt Analyst

Entity: Sacramento, CA, City of Sacramento

Digital Assurance Certification

Filing Certificate

DAC transmitted the Notice to Investor Pursuant to Bond Documents to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.

Transmission Details: P11300011

Date & Time Stamp: 12/19/2023

Document: Notice to Investor Pursuant to Bond Documents:
Revisions to the Mandatory Sinking Account Payments
Relating to the Term Bond Maturing in 2042

DAC Bond Coversheet: Yes

Transmitted to: MSRB-EMMA

Total CUSIPs associated with this Filing: 13

Filing made on Series: 2020

Codes: P (Prerefunded), R (Refunded), U (Unrefunded), E (Escrowed), A (Advance Refunding), D (Defeased), T (Tendered), V (Derivatives), UD (Undetermined), NLO (No Longer Outstanding)

Red: Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

1. Issue: City of Sacramento Water Revenue Refunding Bonds, Series 2020 (Federally Taxable), \$188,390,000 Dated: May 6, 2020

CUSIP: 786089JD5, 786089JE3, 786089JF0, 786089JG8, 786089JH6, 786089JJ2, 786089JK9, 786089JL7, 786089JM5, 786089JN3, 786089JP8, 786089JQ6, 786089JR4

No missing CUSIPs for this bond issue



915 I Street, HCH 3rd Floor
Sacramento CA 95814

John Colville ~ City Treasurer

Phone 916-808-5168
Fax 916-808-5171

NOTICE TO TRUSTEE AND VOLUNTARY EMMA NOTICE

REVISIONS TO THE MANDATORY SINKING ACCOUNT PAYMENTS RELATING TO THE TERM BOND MATURING IN 2042

Dated: December 19, 2023

To U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION (the “Trustee”), as trustee under the Indenture, dated as of March 1, 2013 (the “Original Indenture”), as supplemented by the First Supplemental Indenture, dated as of March 1, 2013 (the “First Supplemental Indenture”), the Second Supplemental Indenture, dated as of June 1, 2017 (the “Second Supplemental Indenture”), the Third Supplemental Indenture, dated as of May 1, 2020 (the “Third Supplemental Indenture”) and as further supplemented by the Fourth Supplemental Indenture, dated as of December 1, 2023 (the “Fourth Supplemental Indenture” and, collectively with the Original Indenture, the First Supplemental Indenture, the Second Supplemental Indenture and the Third Supplemental Indenture, the “Indenture”), each between the City of Sacramento (the “City”) and the Trustee:

NOTICE IS HEREBY GIVEN that on December 19, 2023, the City completed the partial tender, purchase and cancellation of the City’s Water Revenue Refunding Bonds, Series 2020 (Federally Taxable) as follows:

Original Issue Date	Maturity Date (September 1)	CUSIP Number 786089	Principal Amount to be Purchased and Cancelled	Principal Amount Outstanding After Purchase and Cancellation
May 6, 2020	2024	JD5	\$ 1,065,000	\$ 1,050,000
May 6, 2020	2025	JE3	2,930,000	4,995,000
May 6, 2020	2026	JF0	2,000,000	6,075,000
May 6, 2020	2027	JG8	1,385,000	6,855,000
May 6, 2020	2029	JJ2	1,500,000	7,100,000
May 6, 2020	2030	JK9	3,000,000	5,800,000
May 6, 2020	2033	JN3	2,290,000	7,190,000
May 6, 2020	2034	JP8	100,000	9,640,000
May 6, 2020	2035	JQ6	4,620,000	5,400,000
May 6, 2020	2042 ^(T)	JR4	8,920,000	70,775,000

(T) Term Bond

The Mandatory Sinking Account Payments associated with the Term Bond maturing on September 1, 2042, CUSIP no. 786089JR4) and set forth in Section 22.02(C) of the Third Supplemental Indenture have been revised as follows:

Mandatory Sinking Account Payment Date (September 1)	Mandatory Sinking Account Payment Prior to Purchase and Cancellation	Portion of Mandatory Sinking Account Payment Allocated To Purchase and Cancellation	Remaining Mandatory Sinking Account Payment After Purchase and Cancellation
2036	\$10,330,000	\$1,155,000	\$9,175,000
2037	10,665,000	1,195,000	9,470,000
2038	11,005,000	1,235,000	9,770,000
2039	11,365,000	1,270,000	10,095,000
2040	11,725,000	1,310,000	10,415,000
2041	12,105,000	1,355,000	10,750,000
2042*	12,500,000	1,400,000	11,100,000

*Final Maturity

City of Sacramento



Brian Wong
Debt Manager