



# MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,  
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2022-1427  
Status: Submitted  
10/22/2024

Information as of Reporting Year End: 6/30/2024

## Issuance

|  |  |
|--|--|
| Issuer Name:   | Sacramento                               |
| Issue Name:  | Railyards CFD No. 2018-01 (Improvements) |
| Project Name:  | Special Tax Bonds, Series 2022           |
| Actual Sale Date:  | 9/14/2022                                |
| Settlement Date:   | 9/27/2022                                |
| Original Principal Amount:                                     | \$30,000,000.00                          |
| Date of Filing:  |  |
| Reserve Fund Minimum Balance:                                  | Yes                                      |
| Reserve Fund Minimum Balance Amount:                           | \$2,438,318.76                           |
| Credit Rating from Report of Final Sale                        |  |
| Credit Rating:   | Not Rated                                |
| Standard & Poor:   |  |
| Fitch:   |  |
| Moody's:   |  |
| Other:   |  |
| Credit Rating from Mello-Roos Last Yearly Fiscal Status Report |  |
| Credit Rating:   | Not Rated                                |
| Standard & Poor:   |  |
| Fitch:   |  |
| Moody's:   |  |
| Other:   |  |
| Credit Rating for This Reporting Period                        |  |
| Credit Rating:   | Not Rated                                |
| Standard & Poor:   |  |



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Fitch:

Moody's:

Other:

## Fund Balance

|  |                 |
|--|-----------------|
| Principal Amount of Bonds Outstanding: | \$30,000,000.00 |
| Bond Reserve Fund:                     | \$2,559,471.99  |
| Capitalized Interest Fund:             | \$786,684.38    |
| Construction Fund(s):                  | \$8,829,295.06  |

## Assessed Value

|   |                         |
|---|-------------------------|
| Assessed or Appraised Value Reported as of:   | 7/1/2024                |
| Use Appraised Value only in first year or before annual tax roll billing commences: | From Equalized Tax Roll |
| Total Assessed Value of All Parcels:  | \$58,916,202.00         |

## Tax Collection

|   |              |
|---|--------------|
| Total Amount of Special Taxes Due Annually:               | \$114,304.62 |
| Total Amount of Unpaid Special Taxes Annually:            | \$0.00       |
| Does this agency participate in the County's Teeter Plan? | Yes          |

## Delinquent Reporting

|   |           |
|---|-----------|
| Delinquent Parcel Information Reported as of Equalized Tax Roll of: | 6/30/2024 |
| Total Number of Delinquent Parcels:                                 | 0         |
| Total Amount of Special Taxes Due on Delinquent Parcels:            | \$0.00    |

## Delinquency Parcel Reporting

| Document Type                 | Document Name | File Upload Date |
|-------------------------------|---------------|------------------|
| No data available to display. |               |                  |

## Foreclosure



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| Date Foreclosure<br>Commenced | Total Number of Foreclosure<br>Parcels | Total Amount of Tax on Foreclosure<br>Parcels |
|-------------------------------|--|---|
|-------------------------------|--|---|

## Retired Issues

Indicate Reason for Retirement: Not Retired

## Filing Contact

Filing Contact Name: Claudia Lara

Agency/Organization Name: Sacramento

Address: 915 I Street, HCH 3rd Floor

City: Sacramento

State: CA

Zip Code: 95814

Telephone: 916-8082267

Fax Number:

E-mail: CLara@cityofsacramento.org

## Comments

Issuer ISSUER NAME: City of Sacramento; ISSUE ANME & PROJECT NAME: Railyards CFD No. 2018-01 (Improvements) Special Tax Bonds, Series 2022; BOND RESERVE FUND: Based on the market value, face value or cost basis of the investment holding