



Information as of Reporting Year End: 06/30/2023

Issuance Information

Issuer Name:	Sacramento
Issue Name:	Railyards CFD No. 2018-01 (Improvements)
Project Name:	Special Tax Bonds, Series 2022
Actual Sale Date:	09/14/2022
Settlement Date:	09/27/2022
Original Principal Amount:	\$30,000,000.00
Net Original Issue Premium/Discount:	\$-271,823.10
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$29,728,176.90
Total cost of issuance from Report of Final Sale:	\$961,558.58

Issuance Authorization

Authorization (1):	
Authorization Name:	Resolution No. 2018-0274
Original Authorized Amount:	\$75,000,000.00
Authorization Date:	07/03/2018
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$30,000,000.00
Total Debt Authorized:	\$30,000,000.00
Debt Issued During the Reporting Period:	\$30,000,000.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00

Principal Outstanding



ANNUAL DEBT TRANSPARENCY REPORT
 California Debt and Investment Advisory Commission, 915 Capitol Mall,
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2022-1427
 Status: Submitted
 12/26/2023

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$30,000,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$30,000,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$0.00
Principal Outstanding – End of Reporting Period:	\$30,000,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
06/30/2023	\$29,728,176.90	\$8,542,911.80	\$21,185,265.10

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
CAPITALIZED INTEREST	\$3,033,105.33	\$673,052.19	\$0.00	\$2,360,053.14
CONSTRUCTION FUND	\$22,968,270.23	\$6,581,377.03	\$0.00	\$16,386,893.20
COST OF ISSUANCE	\$1,288,482.58	\$1,288,482.58	\$0.00	\$0.00
RESERVE FUND	\$2,438,318.76	\$0.00	\$0.00	\$2,438,318.76
TOTAL:	\$29,728,176.90	\$8,542,911.80	\$0.00	\$21,185,265.10

Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
CAPITALIZED INTEREST	CAPITALIZED INTEREST	\$673,052.19
CONSTRUCTION FUND	PROJECT EXPENDITURE	\$6,581,377.03



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COST OF ISSUANCE	CITY STAFF COSTS	\$394,258.58
COST OF ISSUANCE	CONSULTANTS FEES	\$238,073.59
COST OF ISSUANCE	DEVELOPER CONSULTANT FEES	\$281,150.41
COST OF ISSUANCE	UNDERWRITER'S DISCOUNT	\$375,000.00
TOTAL:		\$8,542,911.80

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
CAPITALIZED INTEREST	CAPITALIZED INTEREST	\$673,052.19	\$0.00	\$673,052.19
CONSTRUCTION FUND	PROJECT EXPENDITURE	\$6,581,377.03	\$0.00	\$6,581,377.03
COST OF ISSUANCE	CITY STAFF COSTS	\$394,258.58	\$0.00	\$394,258.58
COST OF ISSUANCE	CONSULTANTS FEES	\$238,073.59	\$0.00	\$238,073.59
COST OF ISSUANCE	DEVELOPER CONSULTANT FEES	\$281,150.41	\$0.00	\$281,150.41
COST OF ISSUANCE	UNDERWRITER'S DISCOUNT	\$375,000.00	\$0.00	\$375,000.00
TOTAL:		\$8,542,911.80	\$0.00	\$8,542,911.80

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Filing Contact

Filing Contact Name: Claudia Lara
 Agency/Organization Name: Sacramento
 Address: 915 I Street, HCH 3rd Floor



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City: Sacramento
State: CA
Zip Code: 95814
Telephone: 916-8082267
Fax Number:
E-mail: CLara@cityofsacramento.org

Comments

Issuer Comments:

ADTR Reportable

Principal Outstanding – End of Reporting Period: \$30,000,000.00
Proceeds Unspent – End of Reporting Period: \$21,185,265.10
ADTR Reportable Next Reporting Year: Yes