



Information as of Reporting Year End: 06/30/2023

## Issuance Information

Issuer Name:	Sacramento
Issue Name:	2020 Ref RBs
Project Name:	Water System
Actual Sale Date:	04/23/2020
Settlement Date:	05/06/2020
Original Principal Amount:	\$188,390,000.00
Net Original Issue Premium/Discount:	\$0.00
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$188,390,000.00
Total cost of issuance from Report of Final Sale:	\$1,007,338.45

## Issuance Authorization

Authorization (1):

Authorization Name:	Resolution No 2020-0093
Original Authorized Amount:	\$215,000,000.00
Authorization Date:	04/14/2020
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00

## Principal Outstanding



**ANNUAL DEBT TRANSPARENCY REPORT**  
 California Debt and Investment Advisory Commission, 915 Capitol Mall,  
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC #: 2020-0493  
 Status: Submitted  
 12/26/2023

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$183,485,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$183,485,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$2,050,000.00
Principal Outstanding – End of Reporting Period:	\$181,435,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

**Use of Proceeds**

Report End Date	Begin Amount	Spent Amount	Remain Amount
06/30/2020	\$188,390,000.00	\$0.00	\$188,390,000.00
06/30/2021	\$188,390,000.00	\$4,498,548.53	\$183,891,451.47
06/30/2022	\$183,891,451.47	\$6,046,406.97	\$177,845,044.50
06/30/2023	\$177,845,044.50	\$7,697,763.79	\$170,147,280.71

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Refunding Escrow Account	\$188,390,000.00	\$7,697,763.79	\$10,544,955.50	\$170,147,280.71
<b>TOTAL:</b>	\$188,390,000.00	\$7,697,763.79	\$10,544,955.50	\$170,147,280.71

Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
Refunding Escrow Account	BOND REFUNDING	\$7,697,763.79
<b>TOTAL:</b>		\$7,697,763.79



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Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Refunding Escrow Account	Bond Refunding	\$7,697,763.79	\$10,544,955.50	\$18,242,719.29
<b>TOTAL:</b>		\$7,697,763.79	\$10,544,955.50	\$18,242,719.29

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
2013-0532	\$188,390,000.00	09/01/2023

**Filing Contact**

Filing Contact Name: Claudia Lara  
 Agency/Organization Name: Sacramento  
 Address: 915 I Street, HCH 3rd Floor  
 City: Sacramento  
 State: CA  
 Zip Code: 95814  
 Telephone: 916-8082267  
 Fax Number:  
 E-mail: CLara@cityofsacramento.org

**Comments**

Issuer: 2020 WATER REVENUE BONDS PARTIALLY REFUNDED THE 2013 WATER REVENUE  
 Comments: BONDS. THERE IS NO ADTR FILING REQUIREMENT FOR THE 2013 WATER REVENUE BONDS.

**ADTR Reportable**

Principal Outstanding – End of Reporting Period: \$181,435,000.00  
 Proceeds Unspent – End of Reporting Period: \$170,147,280.71  
 ADTR Reportable Next Reporting Year: Yes