



Information as of Reporting Year End: 06/30/2023

Issuance Information

Issuer Name:	Sacramento
Issue Name:	2018 TOT Sub RBs
Project Name:	Convention Ctr Complex Series C
Actual Sale Date:	10/17/2018
Settlement Date:	11/01/2018
Original Principal Amount:	\$66,890,000.00
Net Original Issue Premium/Discount:	\$7,812,240.55
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$74,702,240.55
Total cost of issuance from Report of Final Sale:	\$610,483.43

Issuance Authorization

Authorization (1):

Authorization Name:	Resolution No 2018-0386
Original Authorized Amount:	\$350,000,000.00
Authorization Date:	09/25/2018
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00

Principal Outstanding



ANNUAL DEBT TRANSPARENCY REPORT
 California Debt and Investment Advisory Commission, 915 Capitol Mall,
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2018-2309
 Status: Submitted
 12/26/2023

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$64,540,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$64,540,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$1,265,000.00
Principal Outstanding – End of Reporting Period:	\$63,275,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
06/30/2019	\$74,702,240.55	\$14,003,111.11	\$60,699,129.44
06/30/2020	\$60,699,129.44	\$25,026,295.77	\$35,672,833.67
06/30/2021	\$35,672,833.67	\$30,609,297.79	\$5,063,535.88
06/30/2022	\$5,063,535.88	\$4,940,774.57	\$122,761.31
06/30/2023	\$122,761.31	\$122,761.31	\$0.00

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Capitalized Interest	\$1,950,958.33	\$0.00	\$1,950,958.33	\$0.00
Construction Fund	\$72,140,798.79	\$122,761.31	\$72,018,037.48	\$0.00
Cost of Issuance	\$552,051.68	\$0.00	\$552,051.68	\$0.00



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Reserve Fund	\$58,431.75	\$0.00	\$58,431.75	\$0.00
TOTAL:	\$74,702,240.55	\$122,761.31	\$74,579,479.24	\$0.00

Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
Construction Fund	PROJECT EXPENDITURE	\$122,761.31
TOTAL:		\$122,761.31

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$1,950,958.33	\$1,950,958.33
Construction Fund	Project Expenditure	\$122,761.31	\$72,018,037.48	\$72,140,798.79
Cost of Issuance	City Staff Costs	\$0.00	\$60,136.77	\$60,136.77
Cost of Issuance	Consultant Fees	\$0.00	\$196,075.70	\$196,075.70
Cost of Issuance	Underwriter Discount	\$0.00	\$288,920.26	\$288,920.26
Cost of Issuance	Xfer to Fund Acct	\$0.00	\$6,918.95	\$6,918.95
Reserve Fund	Surety Policy Cost	\$0.00	\$58,431.75	\$58,431.75
TOTAL:		\$122,761.31	\$74,579,479.24	\$74,702,240.55

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		



Filing Contact

Filing Contact Name: Claudia Lara
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Comments

Issuer ORIGINAL AUTHORIZED AMOUNT OF \$350,000,000 IS ASSOCIATED WITH SENIOR AND
Comments: SUBORDINATE, AS WELL AS, TAXABLE AND NON-TAXABLE BONDS; CONSTRUCTION
PROCEEDS OF THE SERIES A & C BONDS WERE DEPOSITED INTO A COMMINGLED
CONSTRUCTION FUND. BEGINNING AND ENDING BALANCES, AS WELL AS
EXPENDITURE DETAILS REPRESENT PROPORTIONS BASED ON THE INITIAL
CONSTRUCTION FUND DEPOSIT. SERIES A BOND PROCEEDS ACCOUNTED FOR
APPROXIMATELY 74.5% OF THE ORIGINAL CONSTRUCTION FUND DEPOSIT, WHILE
SERIES C BOND PROCEEDS ACCOUNTED FOR APPROXIMATELY 25.5% OF THE
ORIGINAL CONSTRUCTION FUND DEPOSIT.

ADTR Reportable

Principal Outstanding – End of Reporting Period: \$63,275,000.00
Proceeds Unspent – End of Reporting Period: \$0.00
ADTR Reportable Next Reporting Year: Yes