



Information as of Reporting Year End: 06/30/2023

Issuance Information

Issuer Name:	Sacramento
Issue Name:	2018 TOT Sr RBs
Project Name:	Convention Ctr Complex Series B
Actual Sale Date:	10/17/2018
Settlement Date:	11/01/2018
Original Principal Amount:	\$20,610,000.00
Net Original Issue Premium/Discount:	\$0.00
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$20,610,000.00
Total cost of issuance from Report of Final Sale:	\$169,226.62

Issuance Authorization

Authorization (1):	
Authorization Name:	Resolution No 2018-0386
Original Authorized Amount:	\$350,000,000.00
Authorization Date:	09/25/2018
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00

Principal Outstanding



ANNUAL DEBT TRANSPARENCY REPORT
 California Debt and Investment Advisory Commission, 915 Capitol Mall,
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2018-2308
 Status: Submitted
 12/26/2023

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$12,610,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$12,610,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$4,215,000.00
Principal Outstanding – End of Reporting Period:	\$8,395,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
06/30/2019	\$20,610,000.00	\$610,000.00	\$20,000,000.00
06/30/2020	\$20,000,000.00	\$649,028.67	\$19,350,971.33
06/30/2021	\$19,350,971.33	\$4,745,729.20	\$14,605,242.13
06/30/2022	\$14,605,242.13	\$13,206,214.02	\$1,399,028.11
06/30/2023	\$1,399,028.11	\$1,399,028.11	\$0.00

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Capitalized Interest	\$440,773.38	\$0.00	\$440,773.38	\$0.00
Construction Fund	\$20,000,000.00	\$1,399,028.11	\$18,600,971.89	\$0.00
Cost of Issuance	\$158,878.38	\$0.00	\$158,878.38	\$0.00
Reserve Fund	\$10,348.24	\$0.00	\$10,348.24	\$0.00
TOTAL:	\$20,610,000.00	\$1,399,028.11	\$19,210,971.89	\$0.00



Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
Construction Fund	PROJECT EXPENDITURE	\$1,399,028.11
TOTAL:		\$1,399,028.11

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$440,773.38	\$440,773.38
Construction Fund	Project Expenditure	\$1,399,028.11	\$18,600,971.89	\$20,000,000.00
Cost of Issuance	City Staff Costs	\$0.00	\$18,401.71	\$18,401.71
Cost of Issuance	Consultant Fees	\$0.00	\$54,837.67	\$54,837.67
Cost of Issuance	Underwriter Discount	\$0.00	\$85,639.00	\$85,639.00
Reserve Fund	Surety Policy Cost	\$0.00	\$10,348.24	\$10,348.24
TOTAL:		\$1,399,028.11	\$19,210,971.89	\$20,610,000.00

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Filing Contact

Filing Contact Name: Claudia Lara
 Agency/Organization Name: Sacramento
 Address: 915 I Street, HCH 3rd Floor
 City: Sacramento
 State: CA



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Status: Submitted
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Zip Code: 95814
Telephone: 916-8082267
Fax Number:
E-mail: CLara@cityofsacramento.org

Comments

Issuer ORIGINAL AUTHORIZED AMOUNT OF \$350,000,000.00 IS ASSOCIATED WITH SENIOR
Comments: AND SUBORDINATE, AS WELL AS, TAXABLE AND NON-TAXABLE BONDS.

ADTR Reportable

Principal Outstanding – End of Reporting Period: \$8,395,000.00
Proceeds Unspent – End of Reporting Period: \$0.00
ADTR Reportable Next Reporting Year: Yes