



Information as of Reporting Year End: 06/30/2023

Issuance Information

Issuer Name:	Sacramento
Issue Name:	2018 TOT Sr RBs
Project Name:	Convention Ctr Complex Series A
Actual Sale Date:	10/17/2018
Settlement Date:	11/01/2018
Original Principal Amount:	\$195,815,000.00
Net Original Issue Premium/Discount:	\$24,742,648.25
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$220,557,648.25
Total cost of issuance from Report of Final Sale:	\$1,787,176.21

Issuance Authorization

Authorization (1):

Authorization Name:	Resolution No 2018-0386
Original Authorized Amount:	\$350,000,000.00
Authorization Date:	09/25/2018
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00

Principal Outstanding



ANNUAL DEBT TRANSPARENCY REPORT
 California Debt and Investment Advisory Commission, 915 Capitol Mall,
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2018-2307
 Status: Submitted
 12/26/2023

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$195,815,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$195,815,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$0.00
Principal Outstanding – End of Reporting Period:	\$195,815,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
06/30/2019	\$220,557,648.25	\$41,290,045.86	\$179,267,602.39
06/30/2020	\$179,267,602.39	\$73,912,164.47	\$105,355,437.92
06/30/2021	\$105,355,437.92	\$90,400,891.66	\$14,954,546.26
06/30/2022	\$14,954,546.26	\$14,591,985.39	\$362,560.87
06/30/2023	\$362,560.87	\$362,560.87	\$0.00

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Capitalized Interest	\$5,711,270.83	\$0.00	\$5,711,270.83	\$0.00
Construction Fund	\$213,059,201.21	\$362,560.87	\$212,696,640.34	\$0.00
Cost of Issuance	\$1,616,502.57	\$0.00	\$1,616,502.57	\$0.00



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Reserve Fund	\$170,673.64	\$0.00	\$170,673.64	\$0.00
TOTAL:	\$220,557,648.25	\$362,560.87	\$220,195,087.38	\$0.00

Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
Construction Fund	PROJECT EXPENDITURE	\$362,560.87
TOTAL:		\$362,560.87

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$5,711,270.83	\$5,711,270.83
Construction Fund	Project Expenditure	\$362,560.87	\$212,696,640.34	\$213,059,201.21
Cost of Issuance	City Staff Costs	\$0.00	\$175,539.15	\$175,539.15
Cost of Issuance	Consultant Fees	\$0.00	\$572,344.65	\$572,344.65
Cost of Issuance	Underwriter Discount	\$0.00	\$848,422.35	\$848,422.35
Cost of Issuance	Xfer to Fund Acct	\$0.00	\$20,196.42	\$20,196.42
Reserve Fund	Surety Policy Cost	\$0.00	\$170,673.64	\$170,673.64
TOTAL:		\$362,560.87	\$220,195,087.38	\$220,557,648.25

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		



Filing Contact

Filing Contact Name: Claudia Lara
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State: CA
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Comments

Issuer ORIGINAL AUTHORIZED AMOUNT OF \$350,000,000.00 IS ASSOCIATED WITH SENIOR AND
Comments: SUBORDINATE, AS WELL AS, TAXABLE AND NON-TAXABLE BONDS; CONSTRUCTION
PROCEEDS OF THE SERIES A & C BONDS WERE DEPOSITED INTO A COMMINGLED
CONSTRUCTION FUND. BEGINNING AND ENDING BALANCES, AS WELL AS
EXPENDITURE DETAILS REPRESENT PROPORTIONS BASED ON THE INITIAL
CONSTRUCTION FUND DEPOSIT. SERIES A BOND PROCEEDS ACCOUNTED FOR
APPROXIMATELY 74.5% OF THE ORIGINAL CONSTRUCTION FUND DEPOSIT, WHILE
SERIES C BOND PROCEEDS ACCOUNTED FOR APPROXIMATELY 25.5% OF THE
ORIGINAL CONSTRUCTION FUND DEPOSIT.

ADTR Reportable

Principal Outstanding – End of Reporting Period: \$195,815,000.00
Proceeds Unspent – End of Reporting Period: \$0.00
ADTR Reportable Next Reporting Year: Yes