

Submitted:
 Friday, January 24, 2020
 7:10:00PM

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

CDIAC Number: 2019-0791
 Information as of Reporting Year End : 6/30/2019

I. GENERAL INFORMATION

A. Issuer Sacramento Natomas Meadows CFD No 2007-01
 B. Issue Name 2019 Special Tax Bonds
 C. Project Name IA No 2 Natomas Meadows
 D. Date of Sale 5/16/2019
 E. Original Principal Amount of Issue \$6,855,000.00
 F. Net Original Issue Premium (Discount) \$897,950.20
 G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00
 H. Total Reportable Proceeds \$7,752,950.20

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount \$8,000,000.00
 2) Authorization Date 12/9/2013
 3) Authoriized Name (Measure/Resolution ID, Name of Number) CFD Election IA No 2 Natomas Meadows
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period \$8,000,000.00
 6) Total Debt Authorized \$8,000,000.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$6,855,000.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$1,145,000.00
 10) Authorization Lapsed - During the Reporting Period \$1,145,000.00
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount \$0.00
 2) Authorization Date
 3) Authoriized Name (Measure/Resolution ID, Name or Number)
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period
 6) Total Debt Authorized \$0.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00
 10) Authorization Lapsed - During the Reporting Period
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period \$6,855,000.00
 B. Accreted Interest During Reporting Period \$0.00
 C. Total Principal and Accreted Interest \$0.00
 D. Principal Paid During the Reporting Period \$0.00
 E. Principal Payments (not reported in III.D.) made \$0.00
 F. Principal Outstanding at the End of the Reporting Period \$6,855,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2019	\$7,752,950.20	\$6,759,692.31	\$993,257.89

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$87,182.78	\$0.00	\$0.00	\$87,182.78
Construction Fund	\$6,643,911.45	\$6,522,914.81	\$0.00	\$120,996.64
Cost of Issuance	\$425,284.43	\$236,777.50	\$0.00	\$188,506.93
Reserve Fund	\$596,571.54	\$0.00	\$0.00	\$596,571.54
TOTAL	\$7,752,950.20	\$6,759,692.31	\$0.00	\$993,257.89

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Construction Fund	Public Improvements	\$6,522,914.81	\$0.00	\$6,522,914.81	
Cost of Issuance	Costs of Issuance	\$236,777.50	\$0.00	\$236,777.50	
TOTAL		\$6,759,692.31	\$0.00	\$6,759,692.31	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent:

Yes No Date:

C. Reportable in next Fiscal Year:

Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Brian Wong
 Title Debt Manager
 Firm/ Agency City of Sacramento
 Address 915 I Street, HCH, 3rd Floor
 City/ State/ Zip Sacramento, CA 95814
 Phone Number (916) 808-5811
 E-Mail bwong@cityofsacramento.org

Date of Report 1/24/2020

VIII. COMMENTS:

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL