

Submitted:  
 Wednesday, January 20, 2021  
 4:07:17PM

**STATE OF CALIFORNIA  
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2018-19</u>

CDIAC Number: 2018-2308  
 Information as of Reporting Year End : 6/30/2019

**I. GENERAL INFORMATION**

A. Issuer Sacramento  
 B. Issue Name 2018 TOT Sr RBs  
 C. Project Name Convention Ctr Complex Series B  
 D. Date of Sale 10/17/2018  
 E. Original Principal Amount of Issue \$20,610,000.00  
 F. Net Original Issue Premium (Discount) \$0.00  
 G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00  
 H. Total Reportable Proceeds \$20,610,000.00

**II. A. ISSUANCE AUTHORIZATION 1**

1) Original Authorized Amount \$350,000,000.00  
 2) Authorization Date 9/25/2018  
 3) Authorized Name (Measure/Resolution ID, Name of Number) Resolution No 2018-0386  
 4) Amount Authorized - Begin Reporting Period \$0.00  
 5) Amount Authorized - During Reporting Period \$350,000,000.00  
 6) Total Debt Authorized \$350,000,000.00  
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$283,315,000.00  
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00  
 9) Debt Authorized but Unissued - During the Reporting Period \$66,685,000.00  
 10) Authorization Lapsed - During the Reporting Period \$66,685,000.00  
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

**II. B. ISSUANCE AUTHORIZATION 2**

1) Original Authorized Amount \$0.00  
 2) Authorization Date  
 3) Authorized Name (Measure/Resolution ID, Name or Number)  
 4) Amount Authorized - Begin Reporting Period \$0.00  
 5) Amount Authorized - During Reporting Period  
 6) Total Debt Authorized \$0.00  
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00  
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00  
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00  
 10) Authorization Lapsed - During the Reporting Period \$0.00  
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period \$20,610,000.00  
 B. Accreted Interest During Reporting Period \$0.00  
 C. Total Principal and Accreted Interest \$0.00  
 D. Principal Paid During the Reporting Period \$0.00  
 E. Principal Payments (not reported in III.D.) made \$0.00  
 F. Principal Outstanding at the End of the Reporting Period \$20,610,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
<b>Total Proceeds</b>	\$0.00	

**V. USE OF PROCEEDS**

**A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2019	\$20,610,000.00	\$610,000.00	\$20,000,000.00

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**B. Expenditure of Proceeds - Fund Level**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$440,773.38	\$440,773.38	\$0.00	\$0.00
Construction Fund	\$20,000,000.00	\$0.00	\$0.00	\$20,000,000.00
Cost of Issuance	\$158,878.38	\$158,878.38	\$0.00	\$0.00
Reserve Fund	\$10,348.24	\$10,348.24	\$0.00	\$0.00
<b>TOTAL</b>	\$20,610,000.00	\$610,000.00	\$0.00	\$20,000,000.00

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest Fund	\$440,773.38	\$0.00	\$440,773.38	
Construction Fund	Project Expenditure	\$0.00	\$0.00	\$0.00	
Cost of Issuance	City Staff Costs	\$18,401.71	\$0.00	\$18,401.71	
Cost of Issuance	Consultants' Fees	\$54,837.67	\$0.00	\$54,837.67	
Cost of Issuance	Underwriter's Discount	\$85,639.00	\$0.00	\$85,639.00	
Reserve Fund	Surety Policy Cost	\$10,348.24	\$0.00	\$10,348.24	
<b>TOTAL</b>		\$610,000.00	\$0.00	\$610,000.00	

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:** Yes  No  Date:

**C. Reportable in next Fiscal Year:** Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Claudia Lara  
 Title Treasury Analyst  
 Firm/ Agency Sacramento  
 Address 915 I Street, 3rd Floor  
 City/ State/ Zip Sacramento, CA 95814  
 Phone Number (916) 808-2267  
 E-Mail CTO\_Debt@cityofsacramento.org  
 Date of Report 1/20/2021

**VIII. COMMENTS:**

Original authorized amount of \$350,000,000.00 is associated with Senior and Subordinate, as well as, Taxable and Non-Taxable bonds.

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**B. Expenditure of Proceeds - Fund Level (continued)**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

**TOTAL**