

Submitted:  
Monday, December 23, 2019  
12:39:49PM

**STATE OF CALIFORNIA  
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

CDIAC Number: 2016-3691  
Information as of Reporting Year End : 6/30/2019

**I. GENERAL INFORMATION**

A. Issuer Sacramento  
B. Issue Name 2016 RBs  
C. Project Name  
D. Date of Sale 6/8/2017  
E. Original Principal Amount of Issue \$52,610,000.00  
F. Net Original Issue Premium (Discount) \$10,192,081.20  
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00  
H. Total Reportable Proceeds \$62,802,081.20

**II. A. ISSUANCE AUTHORIZATION 1**

1) Original Authorized Amount \$130,000,000.00  
2) Authorization Date 12/6/2016  
3) Authoriized Name (Measure/Resolution ID, Name of Number) Resolution No 2016-0429  
4) Amount Authorized - Begin Reporting Period \$0.00  
5) Amount Authorized - During Reporting Period \$0.00  
6) Total Debt Authorized \$0.00  
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00  
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00  
9) Debt Authorized but Unissued - During the Reporting Period \$0.00  
10) Authorization Lapsed - During the Reporting Period \$0.00  
11) Total Authorization Remaining - End of the Reporting Period \$0.00

**II. B. ISSUANCE AUTHORIZATION 2**

1) Original Authorized Amount \$0.00  
2) Authorization Date  
3) Authoriized Name (Measure/Resolution ID, Name or Number)  
4) Amount Authorized - Begin Reporting Period \$0.00  
5) Amount Authorized - During Reporting Period  
6) Total Debt Authorized \$0.00  
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00  
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00  
9) Debt Authorized but Unissued - During the Reporting Period \$0.00  
10) Authorization Lapsed - During the Reporting Period  
11) Total Authorization Remaining - End of the Reporting Period \$0.00

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period \$52,610,000.00  
B. Accreted Interest During Reporting Period \$0.00  
C. Total Principal and Accreted Interest \$0.00  
D. Principal Paid During the Reporting Period \$0.00  
E. Principal Payments (not reported in III.D.) made \$785,000.00  
F. Principal Outstanding at the End of the Reporting Period \$51,825,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
<b>Total Proceeds</b>	\$0.00	

**V. USE OF PROCEEDS**

**A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2019	\$12,201,612.09	\$12,201,612.09	\$0.00
6/30/2018	\$56,612,166.40	\$44,410,554.31	\$12,201,612.09
6/30/2017	\$62,802,081.20	\$6,189,914.80	\$56,612,166.40

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**B. Expenditure of Proceeds - Fund Level**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Construction Fund	\$62,604,513.90	\$12,201,612.09	\$50,402,901.81	\$0.00
Cost of Issuance	\$197,567.30	\$0.00	\$197,567.30	\$0.00
<b>TOTAL</b>	\$62,802,081.20	\$12,201,612.09	\$50,600,469.11	\$0.00

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Construction Fund	Water Meter Construction	\$12,201,612.09	\$50,402,901.8	\$62,604,513.90	
Cost of Issuance	Underwriters Discount	\$0.00	1 \$197,567.30	\$197,567.30	
<b>TOTAL</b>		\$12,201,612.09	\$50,600,469.11	\$62,802,081.20	

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:** Yes  No  Date: 6/30/2019

**C. Reportable in next Fiscal Year:** Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Claudia Lara  
 Title Treasury Analyst  
 Firm/ Agency Sacramento  
 Address 915 I Street, HCH 3rd Floor  
 City/ State/ Zip Sacramento, CA 95814  
 Phone Number (916) 808-2267  
 E-Mail CTO\_Debt@cityofsacramento.org  
 Date of Report 12/23/2019

**VIII. COMMENTS:**

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**B. Expenditure of Proceeds - Fund Level (continued)**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

**TOTAL**