



Information as of Reporting Year End: 06/30/2022

Issuance Information

Issuer Name:	Sacramento
Issue Name:	2018 TOT Sr RBs
Project Name:	Convention Ctr Complex Series B
Actual Sale Date:	10/17/2018
Settlement Date:	11/01/2018
Original Principal Amount:	\$20,610,000.00
Net Original Issue Premium/Discount:	\$0.00
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$20,610,000.00
Total cost of issuance from Report of Final Sale:	\$169,226.62

Issuance Authorization

Authorization (1):	
Authorization Name:	Resolution No 2018-0386
Original Authorized Amount:	\$350,000,000.00
Authorization Date:	09/25/2018
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00

Principal Outstanding



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 California Debt and Investment Advisory Commission, 915 Capitol Mall,
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
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CDIAC # : 2018-2308
 01/09/2023

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$16,680,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$16,680,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$4,070,000.00
Principal Outstanding – End of Reporting Period:	\$12,610,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
06/30/2019	\$20,610,000.00	\$610,000.00	\$20,000,000.00
06/30/2020	\$20,000,000.00	\$649,028.67	\$19,350,971.33
06/30/2021	\$19,350,971.33	\$4,745,729.20	\$14,605,242.13
06/30/2022	\$14,605,242.13	\$13,206,214.02	\$1,399,028.11

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Capitalized Interest	\$440,773.38	\$0.00	\$440,773.38	\$440,773.38
Construction Fund	\$20,000,000.00	\$13,206,214.02	\$5,394,757.87	\$6,793,785.98
Cost of Issuance	\$158,878.38	\$0.00	\$158,878.38	\$158,878.38
Reserve Fund	\$10,348.24	\$0.00	\$10,348.24	\$10,348.24
TOTAL:	\$20,610,000.00	\$13,206,214.02	\$6,004,757.87	\$1,399,028.11

Expenditures of Current Reporting Period



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Fund Category	Purpose	Expenditure Amount
Construction Fund	PROJECT EXPENDITURE	\$13,206,214.02
TOTAL:		\$13,206,214.02

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$440,773.38	\$440,773.38
Construction Fund	Project Expenditure	\$13,206,214.02	\$5,394,757.87	\$18,600,971.89
Cost of Issuance	City Staff Costs	\$0.00	\$18,401.71	\$18,401.71
Cost of Issuance	Consultant Fees	\$0.00	\$54,837.67	\$54,837.67
Cost of Issuance	Underwriter Discount	\$0.00	\$85,639.00	\$85,639.00
Reserve Fund	Surety Policy Cost	\$0.00	\$10,348.24	\$10,348.24
TOTAL:		\$13,206,214.02	\$6,004,757.87	\$19,210,971.89

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Filing Contact

Filing Contact Name: Claudia Lara
 Agency/Organization Name: Sacramento
 Address: 915 I Street, HCH 3rd Floor
 City: Sacramento
 State: CA
 Zip Code: 95814



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Telephone: 916-8082267
Fax Number:
E-mail: CLara@cityofsacramento.org

Comments

Issuer - ORIGINAL AUTHORIZED AMOUNT OF \$350,000,000.00 IS ASSOCIATED WITH SENIOR
Comments: AND SUBORDINATE, AS WELL AS, TAXABLE AND NON-TAXABLE BONDS.

ADTR Reportable

Principal Outstanding – End of Reporting Period: \$12,610,000.00
Proceeds Unspent – End of Reporting Period: \$1,399,028.11
ADTR Reportable Next Reporting Year: Yes