



Information as of Reporting Year End: 06/30/2022

## Issuance Information

Issuer Name:	Sacramento CFD No 2015-04
Issue Name:	2020 Special Tax Bonds
Project Name:	McKinley Village
Actual Sale Date:	06/17/2020
Settlement Date:	07/01/2020
Original Principal Amount:	\$8,540,000.00
Net Original Issue Premium/Discount:	\$1,297,497.15
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$9,837,497.15
Total cost of issuance from Report of Final Sale:	\$522,718.88

## Issuance Authorization

### Authorization (1):

Authorization Name:	CFD Special Mailed-Ballot Election McKinley Village
Original Authorized Amount:	\$10,000,000.00
Authorization Date:	07/29/2015
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00

### Authorization (2):

Authorization Name:	Resolution No 2020-0163
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**ANNUAL DEBT TRANSPARENCY REPORT**  
 California Debt and Investment Advisory Commission, 915 Capitol Mall,  
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2020-0926  
 01/12/2023

Original Authorized Amount:	\$10,000,000.00
Authorization Date:	06/02/2020
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00

**Principal Outstanding**

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$8,540,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$8,540,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$40,000.00
Principal Outstanding – End of Reporting Period:	\$8,500,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

**Use of Proceeds**

Report End Date	Begin Amount	Spent Amount	Remain Amount
06/30/2021	\$9,837,497.15	\$9,837,497.15	\$0.00
06/30/2022	\$0.00	\$0.00	\$0.00

Proceeds Spent/Unspent (Fund Level)



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Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Bond Insurance	\$81,610.32	\$0.00	\$81,610.32	\$81,610.32
Construction Fund	\$3,691,058.02	\$0.00	\$3,691,058.02	\$3,691,058.02
Cost of Issuance	\$426,140.79	\$0.00	\$426,140.79	\$426,140.79
Refunding Escrow Account	\$5,623,720.25	\$0.00	\$5,623,720.25	\$5,623,720.25
Reserve Fund	\$14,967.77	\$0.00	\$14,967.77	\$14,967.77
<b>TOTAL:</b>	<b>\$9,837,497.15</b>	<b>\$0.00</b>	<b>\$9,837,497.15</b>	<b>\$0.00</b>

Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
No data available to display.		
<b>TOTAL:</b>		<b>\$0.00</b>

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Bond Insurance	Bond Insurance	\$0.00	\$81,610.32	\$81,610.32
Construction Fund	Project Expenditure	\$0.00	\$3,691,058.02	\$3,691,058.02
Cost of Issuance	City Staff Costs	\$0.00	\$71,668.00	\$71,668.00
Cost of Issuance	Consultants Fees	\$0.00	\$250,156.84	\$250,156.84
Cost of Issuance	TRFd to Construction Fund	\$0.00	\$10,375.95	\$10,375.95
Cost of Issuance	Underwriters Discount	\$0.00	\$93,940.00	\$93,940.00
Refunding Escrow Account	Ref Escrow Series 2016	\$0.00	\$5,623,720.25	\$5,623,720.25
Reserve Fund	Surety	\$0.00	\$14,967.77	\$14,967.77
<b>TOTAL:</b>		<b>\$0.00</b>	<b>\$9,837,497.15</b>	<b>\$9,837,497.15</b>



Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
2016-1839	\$6,473,199.78	07/20/2020

**Filing Contact**

Filing Contact Name: Claudia Lara  
 Agency/Organization Name: Sacramento  
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 City: Sacramento  
 State: CA  
 Zip Code: 95814  
 Telephone: 916-8082267  
 Fax Number:  
 E-mail: CLara@cityofsacramento.org

**Comments**

Issuer Comments:

**ADTR Reportable**

Principal Outstanding – End of Reporting Period: \$8,500,000.00  
 Proceeds Unspent – End of Reporting Period: \$0.00  
 ADTR Reportable Next Reporting Year: Yes