



Information as of Reporting Year End: 06/30/2022

## Issuance Information

Issuer Name:	Sacramento CFD No 2018-03
Issue Name:	2021 Special Tax Bonds
Project Name:	IA No 1 Greenbriar
Actual Sale Date:	02/17/2021
Settlement Date:	02/26/2021
Original Principal Amount:	\$43,470,000.00
Net Original Issue Premium/Discount:	\$4,571,173.35
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$48,041,173.35
Total cost of issuance from Report of Final Sale:	\$1,111,156.90

## Issuance Authorization

Authorization (1):	
Authorization Name:	CFD Election Greenbriar IA No 1
Original Authorized Amount:	\$47,000,000.00
Authorization Date:	11/24/2020
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00

## Principal Outstanding



**ANNUAL DEBT TRANSPARENCY REPORT**  
 California Debt and Investment Advisory Commission, 915 Capitol Mall,  
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2021-0144  
 01/09/2023

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$43,470,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$43,470,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$0.00
Principal Outstanding – End of Reporting Period:	\$43,470,000.00

**Refunding/Refinancing Issues**

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

**Use of Proceeds**

Report End Date	Begin Amount	Spent Amount	Remain Amount
06/30/2021	\$48,041,173.35	\$21,545,891.22	\$26,495,282.13
06/30/2022	\$26,495,282.13	\$13,251,539.45	\$13,243,742.68

**Proceeds Spent/Unspent (Fund Level)**

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Capitalized Interest	\$1,316,906.25	\$1,316,906.25	\$0.00	\$0.00
Construction Fund	\$42,261,805.88	\$11,934,633.20	\$20,447,167.13	\$30,327,172.68
Cost of Issuance	\$1,111,156.90	\$0.00	\$1,098,724.09	\$1,111,156.90
Reserve Fund	\$3,351,304.32	\$0.00	\$0.00	\$3,351,304.32
<b>TOTAL:</b>	\$48,041,173.35	\$13,251,539.45	\$21,545,891.22	\$13,243,742.68

**Expenditures of Current Reporting Period**

Fund Category	Purpose	Expenditure Amount
Capitalized Interest	DEBT SERVICE	\$1,316,906.25



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Construction Fund	PROJECT EXPENDITURE	\$11,934,633.20
<b>TOTAL:</b>		\$13,251,539.45

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Capitalized Interest	Debt Service	\$1,316,906.25	\$0.00	\$1,316,906.25
Construction Fund	PROJECT EXPENDITURE	\$11,934,633.20	\$20,447,167.13	\$32,381,800.33
Cost of Issuance	City Staff Costs	\$0.00	\$230,329.32	\$230,329.32
Cost of Issuance	CONSULTANTS FEES	\$0.00	\$328,760.94	\$328,760.94
Cost of Issuance	Dev Reimb Cons Fees	\$0.00	\$167,168.50	\$167,168.50
Cost of Issuance	Underwriters Discount	\$0.00	\$372,465.33	\$372,465.33
<b>TOTAL:</b>		\$13,251,539.45	\$21,545,891.22	\$34,797,430.67

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

**Filing Contact**

Filing Contact Name: Claudia Lara  
 Agency/Organization Name: Sacramento  
 Address: 915 I Street, HCH 3rd Floor  
 City: Sacramento  
 State: CA  
 Zip Code: 95814  
 Telephone: 916-8082267



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01/09/2023

Fax Number:

E-mail:

CLara@cityofsacramento.org

**Comments**

Issuer Comments:

**ADTR Reportable**

Principal Outstanding – End of Reporting Period: \$43,470,000.00

Proceeds Unspent – End of Reporting Period: \$13,243,742.68

ADTR Reportable Next Reporting Year: Yes