

Submitted:
Monday, January 10, 2022
8:54:27AM
CDIAC Number: 2019-0791
Information as of Reporting Year End : 6/30/2021

**STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2020-2021</u>

I. GENERAL INFORMATION

A. Issuer Sacramento Natomas Meadows CFD No 2007-01
B. Issue Name 2019 Special Tax Bonds
C. Project Name IA No 2 Natomas Meadows
D. Date of Sale 5/16/2019
E. Original Principal Amount of Issue \$6,855,000.00
F. Net Original Issue Premium (Discount) \$897,950.20
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00
H. Total Reportable Proceeds \$7,752,950.20

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount \$8,000,000.00
2) Authorization Date 12/9/2013
3) Authoriized Name (Measure/Resolution ID, Name of Number) CFD Election IA No 2 Natomas Meadows
4) Amount Authorized - Begin Reporting Period \$0.00
5) Amount Authorized - During Reporting Period \$0.00
6) Total Debt Authorized \$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00
9) Debt Authorized but Unissued - During the Reporting Period \$0.00
10) Authorization Lapsed - During the Reporting Period \$0.00
11) Total Authorization Remaining - End of the Reporting Period \$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount \$0.00
2) Authorization Date
3) Authoriized Name (Measure/Resolution ID, Name or Number)
4) Amount Authorized - Begin Reporting Period \$0.00
5) Amount Authorized - During Reporting Period \$0.00
6) Total Debt Authorized \$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
9) Debt Authorized but Unissued - During the Reporting Period \$0.00
10) Authorization Lapsed - During the Reporting Period \$0.00
11) Total Authorization Remaining - End of the Reporting Period \$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period \$6,855,000.00
B. Accreted Interest During Reporting Period \$0.00
C. Total Principal and Accreted Interest \$0.00
D. Principal Paid During the Reporting Period \$0.00
E. Principal Payments (not reported in III.D.) made \$15,000.00
F. Principal Outstanding at the End of the Reporting Period \$6,840,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$615,725.38	\$19,153.84	\$596,571.54
6/30/2020	\$993,257.89	\$377,532.51	\$615,725.38
6/30/2019	\$7,752,950.20	\$6,759,692.31	\$993,257.89

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$87,182.78	\$0.00	\$87,182.78	\$0.00
Construction Fund	\$6,643,911.45	\$0.00	\$6,643,911.45	\$0.00
Cost of Issuance	\$425,284.43	\$19,153.84	\$406,130.59	\$0.00
Reserve Fund	\$596,571.54	\$0.00	\$0.00	\$0.00
TOTAL	\$7,752,950.20	\$19,153.84	\$7,137,224.82	\$0.00

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$87,182.78	\$87,182.78	
Construction Fund	Public Improvements	\$0.00	\$6,643,911.45	\$6,643,911.45	
Cost of Issuance	Costs of Issuance	\$19,153.84	\$406,130.59	\$425,284.43	
TOTAL		\$19,153.84	\$7,137,224.82	\$7,156,378.66	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Claudia Lara
 Title Debt Analyst
 Firm/ Agency Sacramento
 Address 915 I Street, 3rd Floor
 City/ State/ Zip Sacramento, CA 95814
 Phone Number (916) 808-2267
 E-Mail CTO_Debt@cityofsacramento.org
 Date of Report 1/10/2022

VIII. COMMENTS:

Cost of Issuance residual balance was transferred to the City's redemption fund in January 2021 for the March 1 debt service.

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL