

Submitted:
Monday, January 24, 2022
2:33:08PM
CDIAC Number: 2021-0144
Information as of Reporting Year End : 6/30/2021

**STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2020-2021</u>

I. GENERAL INFORMATION

A. Issuer	Sacramento CFD No 2018-03	
B. Issue Name	2021 Special Tax Bonds	
C. Project Name	IA No 1 Greenbriar	
D. Date of Sale	2/17/2021	
E. Original Principal Amount of Issue		\$43,470,000.00
F. Net Original Issue Premium (Discount)		\$4,571,173.35
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$48,041,173.35

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount		\$47,000,000.00
2) Authorization Date		11/24/2020
3) Authoriized Name (Measure/Resolution ID, Name of Number)		CFD Election Greenbriar IA No 1
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$47,000,000.00
6) Total Debt Authorized		\$47,000,000.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$43,470,000.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$3,530,000.00
10) Authorization Lapsed - During the Reporting Period		\$3,530,000.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount		\$0.00
2) Authorization Date		
3) Authoriized Name (Measure/Resolution ID, Name or Number)		
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period	\$43,470,000.00
B. Accreted Interest During Reporting Period	\$0.00
C. Total Principal and Accreted Interest	\$43,470,000.00
D. Principal Paid During the Reporting Period	\$0.00
E. Principal Payments (not reported in III.D.) made	\$0.00
F. Principal Outstanding at the End of the Reporting Period	\$43,470,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$48,041,173.35	\$21,713,059.72	\$26,328,113.63

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$1,316,906.25	\$0.00	\$0.00	\$0.00
Construction Fund	\$42,261,805.88	\$20,447,167.13	\$0.00	\$21,814,638.75
Cost of Issuance	\$1,111,156.90	\$1,265,892.59	\$0.00	(\$154,735.69)
Reserve Fund	\$3,351,304.32	\$0.00	\$0.00	\$0.00
TOTAL	\$48,041,173.35	\$21,713,059.72	\$0.00	\$21,659,903.06

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Debt Service	\$0.00	\$0.00	\$0.00	
Construction Fund	Project Expenditure	\$20,447,167.13	\$0.00	\$20,447,167.13	
Cost of Issuance	City Staff Costs	\$230,329.32	\$0.00	\$230,329.32	
Cost of Issuance	Consultants Fees	\$495,929.44	\$0.00	\$495,929.44	
Cost of Issuance	Dev Reimb - Cons Fees	\$167,168.50	\$0.00	\$167,168.50	
Cost of Issuance	Underwriter"s Discount	\$372,465.33	\$0.00	\$372,465.33	
TOTAL		\$21,713,059.72	\$0.00	\$21,713,059.72	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent:

Yes No Date:

C. Reportable in next Fiscal Year:

Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Claudia Lara
 Title Debt Analyst
 Firm/ Agency Sacramento
 Address 915 I Street, Historic City Hall, 3rd Fl
 City/ State/ Zip Sacramento, CA 95814
 Phone Number (916) 808-2267
 E-Mail CTO_Debt@cityofsacramento.org
 Date of Report 1/24/2022

VIII. COMMENTS:

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL