

Submitted:  
Monday, January 10, 2022  
1:43:08PM  
CDIAC Number: 2019-1351  
Information as of Reporting Year End : 6/30/2021

**STATE OF CALIFORNIA  
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

**I. GENERAL INFORMATION**

A. Issuer	Sacramento	
B. Issue Name	2019 RBs	
C. Project Name	Convention Center Ballroom	
D. Date of Sale	8/13/2019	
E. Original Principal Amount of Issue		\$50,465,000.00
F. Net Original Issue Premium (Discount)		\$4,892,486.10
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$55,357,486.10

**II. A. ISSUANCE AUTHORIZATION 1**

1) Original Authorized Amount		\$55,000,000.00
2) Authorization Date		7/23/2019
3) Authoriized Name (Measure/Resolution ID, Name of Number)		Resolution No 2019-0303
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

**II. B. ISSUANCE AUTHORIZATION 2**

1) Original Authorized Amount		\$0.00
2) Authorization Date		
3) Authoriized Name (Measure/Resolution ID, Name or Number)		
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period	\$50,465,000.00
B. Accreted Interest During Reporting Period	\$0.00
C. Total Principal and Accreted Interest	\$50,465,000.00
D. Principal Paid During the Reporting Period	\$0.00
E. Principal Payments (not reported in III.D.) made	\$845,000.00
F. Principal Outstanding at the End of the Reporting Period	\$49,620,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
<b>Total Proceeds</b>	\$0.00	

**V. USE OF PROCEEDS**

**A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$31,104,512.05	\$31,104,512.05	\$0.00
6/30/2020	\$55,357,486.10	\$24,252,974.05	\$31,104,512.05

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**B. Expenditure of Proceeds - Fund Level**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$1,468,625.00	\$0.00	\$1,468,625.00	\$0.00
Construction Fund	\$53,000,000.00	\$31,104,512.05	\$21,895,487.95	\$0.00
Cost of Issuance	\$836,734.60	\$0.00	\$836,734.60	\$633,472.25
Reserve Fund	\$52,126.50	\$0.00	\$52,126.50	\$0.00
<b>TOTAL</b>	\$55,357,486.10	\$31,104,512.05	\$24,252,974.05	\$633,472.25

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$1,468,625.00	\$1,468,625.00	
Construction Fund	Project Expenditure	\$31,104,512.05	\$21,895,487.9	\$53,000,000.00	
Cost of Issuance	City Staff Costs	\$0.00	5	\$203,262.35	
Reserve Fund	Surety Policy Cost	\$0.00	\$203,262.35 \$52,126.50	\$52,126.50	
<b>TOTAL</b>		\$31,104,512.05	\$23,619,501.80	\$54,724,013.85	

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:**

Yes  No  Date: 6/30/2021

**C. Reportable in next Fiscal Year:**

Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Claudia Lara  
Title Debt Analyst  
Firm/ Agency Sacramento  
Address 915 I Street, 3rd Floor  
City/ State/ Zip Sacramento, CA 95814  
Phone Number (916) 808-2267  
E-Mail CTO\_Debt@cityofsacramento.org  
Date of Report 1/10/2022

**VIII. COMMENTS:**

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**B. Expenditure of Proceeds - Fund Level (continued)**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

**TOTAL**