

Submitted:  
Monday, January 10, 2022  
2:40:03PM  
CDIAC Number: 2018-2309  
Information as of Reporting Year End : 6/30/2021

**STATE OF CALIFORNIA  
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2020-21</u>

**I. GENERAL INFORMATION**

A. Issuer	Sacramento	
B. Issue Name	2018 TOT Sub RBs	
C. Project Name	Convention Ctr Complex Series C	
D. Date of Sale	10/17/2018	
E. Original Principal Amount of Issue		\$66,890,000.00
F. Net Original Issue Premium (Discount)		\$7,812,240.55
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$74,702,240.55

**II. A. ISSUANCE AUTHORIZATION 1**

1) Original Authorized Amount		\$350,000,000.00
2) Authorization Date		9/25/2018
3) Authoriized Name (Measure/Resolution ID, Name of Number)		Resolution No 2018-0386
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

**II. B. ISSUANCE AUTHORIZATION 2**

1) Original Authorized Amount		\$0.00
2) Authorization Date		
3) Authoriized Name (Measure/Resolution ID, Name or Number)		
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period	\$66,890,000.00
B. Accreted Interest During Reporting Period	\$0.00
C. Total Principal and Accreted Interest	\$66,890,000.00
D. Principal Paid During the Reporting Period	\$0.00
E. Principal Payments (not reported in III.D.) made	\$1,150,000.00
F. Principal Outstanding at the End of the Reporting Period	\$65,740,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
<b>Total Proceeds</b>	\$0.00	

**V. USE OF PROCEEDS**

**A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$35,672,833.67	\$30,609,297.79	\$5,063,535.88
6/30/2020	\$60,699,129.44	\$25,026,295.77	\$35,672,833.67
6/30/2019	\$74,702,240.55	\$14,003,111.11	\$60,699,129.44

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**B. Expenditure of Proceeds - Fund Level**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$1,950,958.33	\$0.00	\$1,950,958.33	\$0.00
Construction Fund	\$72,140,798.79	\$30,609,297.79	\$36,467,965.12	\$5,063,535.88
Cost of Issuance	\$552,051.68	\$0.00	\$552,051.68	\$491,914.91
Reserve Fund	\$58,431.75	\$0.00	\$58,431.75	\$0.00
<b>TOTAL</b>	<b>\$74,702,240.55</b>	<b>\$30,609,297.79</b>	<b>\$39,029,406.88</b>	<b>\$5,555,450.79</b>

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$1,950,958.33	\$1,950,958.33	
Construction Fund	Project Expenditure	\$30,609,297.79	\$36,467,965.1	\$67,077,262.91	
Cost of Issuance	City Staff Costs	\$0.00	2	\$60,136.77	
Reserve Fund	Surety Policy Cost	\$0.00	\$60,136.77	\$58,431.75	
			\$58,431.75		
<b>TOTAL</b>		<b>\$30,609,297.79</b>	<b>\$38,537,491.97</b>	<b>\$69,146,789.76</b>	

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:** Yes  No  Date:

**C. Reportable in next Fiscal Year:** Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Claudia Lara  
Title Debt Analyst  
Firm/ Agency Sacramento  
Address 915 I Street, 3rd Floor  
City/ State/ Zip Sacramento, CA 95814  
Phone Number (916) 808-2267  
E-Mail CTO\_Debt@cityofsacramento.org  
Date of Report 1/10/2022

**VIII. COMMENTS:**

Original authorized amount of \$350,000,000 is associated with Senior and Subordinate, as well as, Taxable and Non-Taxable bonds.

Construction proceeds of the Series A & C bonds were deposited into a commingled construction fund. Beginning and ending balances, as well as expenditure details represent proportions based on the initial construction fund deposit. Series A bond proceeds accounted for approximately 74.5% of the original construction fund deposit, while Series C bond proceeds accounted for approximately 25.5% of the original construction fund deposit.

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**B. Expenditure of Proceeds - Fund Level (continued)**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

**TOTAL**