

Submitted:
Monday, January 10, 2022
2:08:50PM
CDIAC Number: 2018-2308
Information as of Reporting Year End : 6/30/2021

**STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

I. GENERAL INFORMATION

A. Issuer Sacramento
B. Issue Name 2018 TOT Sr RBs
C. Project Name Convention Ctr Complex Series B
D. Date of Sale 10/17/2018
E. Original Principal Amount of Issue \$20,610,000.00
F. Net Original Issue Premium (Discount) \$0.00
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00
H. Total Reportable Proceeds \$20,610,000.00

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount \$350,000,000.00
2) Authorization Date 9/25/2018
3) Authoriized Name (Measure/Resolution ID, Name of Number) Resolution No 2018-0386
4) Amount Authorized - Begin Reporting Period \$0.00
5) Amount Authorized - During Reporting Period \$0.00
6) Total Debt Authorized \$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00
9) Debt Authorized but Unissued - During the Reporting Period \$0.00
10) Authorization Lapsed - During the Reporting Period \$0.00
11) Total Authorization Remaining - End of the Reporting Period \$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount \$0.00
2) Authorization Date
3) Authoriized Name (Measure/Resolution ID, Name or Number)
4) Amount Authorized - Begin Reporting Period \$0.00
5) Amount Authorized - During Reporting Period \$0.00
6) Total Debt Authorized \$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
9) Debt Authorized but Unissued - During the Reporting Period \$0.00
10) Authorization Lapsed - During the Reporting Period \$0.00
11) Total Authorization Remaining - End of the Reporting Period \$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period \$20,610,000.00
B. Accreted Interest During Reporting Period \$0.00
C. Total Principal and Accreted Interest \$20,610,000.00
D. Principal Paid During the Reporting Period \$0.00
E. Principal Payments (not reported in III.D.) made \$3,930,000.00
F. Principal Outstanding at the End of the Reporting Period \$16,680,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$19,350,971.33	\$4,745,729.20	\$14,605,242.13
6/30/2020	\$20,000,000.00	\$649,028.67	\$19,350,971.33
6/30/2019	\$20,610,000.00	\$610,000.00	\$20,000,000.00

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$440,773.38	\$0.00	\$440,773.38	\$0.00
Construction Fund	\$20,000,000.00	\$4,745,729.20	\$649,028.67	\$14,605,242.13
Cost of Issuance	\$158,878.38	\$0.00	\$158,878.38	\$140,476.67
Reserve Fund	\$10,348.24	\$0.00	\$10,348.24	\$0.00
TOTAL	\$20,610,000.00	\$4,745,729.20	\$1,259,028.67	\$14,745,718.80

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$440,773.38	\$440,773.38	
Construction Fund	Project Expenditure	\$4,745,729.20	\$649,028.67	\$5,394,757.87	
Cost of Issuance	City Staff Costs	\$0.00	\$18,401.71	\$18,401.71	
Reserve Fund	Surety Policy Cost	\$0.00	\$10,348.24	\$10,348.24	
TOTAL		\$4,745,729.20	\$1,118,552.00	\$5,864,281.20	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent:

Yes No Date:

C. Reportable in next Fiscal Year:

Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Claudia Lara
Title Debt Analyst
Firm/ Agency Sacramento
Address 915 I Street, 3rd Floor
City/ State/ Zip Sacramento, CA 95814
Phone Number (916) 808-2267
E-Mail CTO_Debt@cityofsacramento.org
Date of Report 1/10/2022

VIII. COMMENTS:

Original authorized amount of \$350,000,000 is associated with Senior and Subordinate, as well as, Taxable and Non-Taxable bonds.

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL