

Submitted:
Monday, January 10, 2022
1:56:48PM
CDIAC Number: 2018-2307
Information as of Reporting Year End : 6/30/2021

**STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2020-21</u>

I. GENERAL INFORMATION

A. Issuer Sacramento
B. Issue Name 2018 TOT Sr RBs
C. Project Name Convention Ctr Complex Series A
D. Date of Sale 10/17/2018
E. Original Principal Amount of Issue \$195,815,000.00
F. Net Original Issue Premium (Discount) \$24,742,648.25
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00
H. Total Reportable Proceeds \$220,557,648.25

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount \$350,000,000.00
2) Authorization Date 9/25/2018
3) Authoriized Name (Measure/Resolution ID, Name of Number) Resolution No 2018-0386
4) Amount Authorized - Begin Reporting Period \$0.00
5) Amount Authorized - During Reporting Period \$0.00
6) Total Debt Authorized \$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00
9) Debt Authorized but Unissued - During the Reporting Period \$0.00
10) Authorization Lapsed - During the Reporting Period \$0.00
11) Total Authorization Remaining - End of the Reporting Period \$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount \$0.00
2) Authorization Date
3) Authoriized Name (Measure/Resolution ID, Name or Number)
4) Amount Authorized - Begin Reporting Period \$0.00
5) Amount Authorized - During Reporting Period \$0.00
6) Total Debt Authorized \$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
9) Debt Authorized but Unissued - During the Reporting Period \$0.00
10) Authorization Lapsed - During the Reporting Period \$0.00
11) Total Authorization Remaining - End of the Reporting Period \$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period \$195,815,000.00
B. Accreted Interest During Reporting Period \$0.00
C. Total Principal and Accreted Interest \$195,815,000.00
D. Principal Paid During the Reporting Period \$0.00
E. Principal Payments (not reported in III.D.) made \$0.00
F. Principal Outstanding at the End of the Reporting Period \$195,815,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$105,355,437.92	\$90,400,891.66	\$14,954,546.26
6/30/2020	\$179,267,602.39	\$73,912,164.47	\$105,355,437.92
6/30/2019	\$220,557,648.25	\$41,290,045.86	\$179,267,602.39

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$5,711,270.83	\$0.00	\$5,711,270.83	\$0.00
Construction Fund	\$213,059,201.21	\$90,400,891.66	\$107,703,763.29	\$14,954,546.26
Cost of Issuance	\$1,616,502.57	\$0.00	\$1,616,502.57	\$1,440,963.42
Reserve Fund	\$170,673.64	\$0.00	\$170,673.64	\$0.00
TOTAL	\$220,557,648.25	\$90,400,891.66	\$115,202,210.33	\$16,395,509.68

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$5,711,270.83	\$5,711,270.83	
Construction Fund	Project Expenditure	\$90,400,891.66	\$107,703,763.29	\$198,104,654.95	
Cost of Issuance	City Staff Costs	\$0.00	29	\$175,539.15	
Reserve Fund	Surety Policy Cost	\$0.00	\$175,539.15	\$170,673.64	
			\$170,673.64		
TOTAL		\$90,400,891.66	\$113,761,246.91	\$204,162,138.57	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Claudia Lara
 Title Debt Analyst
 Firm/ Agency Sacramento
 Address 915 I Street, 3rd Floor
 City/ State/ Zip Sacramento, CA 95814
 Phone Number (916) 808-2267
 E-Mail CTO_Debt@cityofsacramento.org
 Date of Report 1/10/2022

VIII. COMMENTS:

Original authorized amount of \$350,000,000 is associated with Senior and Subordinate, as well as, Taxable and Non-Taxable bonds.

Construction proceeds of the Series A & C bonds were deposited into a commingled construction fund. Beginning and ending balances, as well as expenditure details represent proportions based on the initial construction fund deposit. Series A bond proceeds accounted for approximately 74.5% of the original construction fund deposit, while Series C bond proceeds accounted for approximately 25.5% of the original construction fund deposit.

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL