

Submitted:  
Monday, January 24, 2022  
3:27:12PM

**STATE OF CALIFORNIA  
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2020-2021</u>

CDIAC Number: 2020-0926  
Information as of Reporting Year End : 6/30/2021

**I. GENERAL INFORMATION**

A. Issuer Sacramento CFD No 2015-04  
B. Issue Name 2020 Special Tax Bonds  
C. Project Name McKinley Village  
D. Date of Sale 6/17/2020  
E. Original Principal Amount of Issue \$8,540,000.00  
F. Net Original Issue Premium (Discount) \$1,297,497.15  
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00  
H. Total Reportable Proceeds \$9,837,497.15

**II. A. ISSUANCE AUTHORIZATION 1**

1) Original Authorized Amount \$10,000,000.00  
2) Authorization Date 7/29/2015  
3) Authorized Name (Measure/Resolution ID, Name of Number) CFD Special Mailed-Ballot Election McKinley Village  
4) Amount Authorized - Begin Reporting Period \$0.00  
5) Amount Authorized - During Reporting Period \$0.00  
6) Total Debt Authorized \$0.00  
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00  
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00  
9) Debt Authorized but Unissued - During the Reporting Period \$0.00  
10) Authorization Lapsed - During the Reporting Period \$0.00  
11) Total Authorization Remaining - End of the Reporting Period \$0.00

**II. B. ISSUANCE AUTHORIZATION 2**

1) Original Authorized Amount \$10,000,000.00  
2) Authorization Date 6/2/2020  
3) Authorized Name (Measure/Resolution ID, Name or Number) Resolution No 2020-0163  
4) Amount Authorized - Begin Reporting Period \$0.00  
5) Amount Authorized - During Reporting Period \$0.00  
6) Total Debt Authorized \$0.00  
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00  
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00  
9) Debt Authorized but Unissued - During the Reporting Period \$0.00  
10) Authorization Lapsed - During the Reporting Period \$0.00  
11) Total Authorization Remaining - End of the Reporting Period \$0.00

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period \$8,540,000.00  
B. Accreted Interest During Reporting Period \$0.00  
C. Total Principal and Accreted Interest \$8,540,000.00  
D. Principal Paid During the Reporting Period \$0.00  
E. Principal Payments (not reported in III.D.) made \$0.00  
F. Principal Outstanding at the End of the Reporting Period \$8,540,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
<b>Total Proceeds</b>	\$0.00	

**V. USE OF PROCEEDS**

**A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$9,837,497.15	\$9,837,497.15	\$0.00

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**B. Expenditure of Proceeds - Fund Level**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Bond Insurance	\$81,610.32	\$81,610.32	\$0.00	\$0.00
Construction Fund	\$3,691,058.02	\$3,691,058.02	\$0.00	\$0.00
Cost of Issuance	\$426,140.79	\$426,140.79	\$0.00	\$0.00
Refunding Escrow Account	\$5,623,720.25	\$5,623,720.25	\$0.00	\$0.00
Reserve Fund	\$14,967.77	\$14,967.77	\$0.00	\$0.00
<b>TOTAL</b>	<b>\$9,837,497.15</b>	<b>\$9,837,497.15</b>	<b>\$0.00</b>	<b>\$0.00</b>

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Bond Insurance	Bond Insurance	\$81,610.32	\$0.00	\$81,610.32	
Construction Fund	Project Expenditure	\$3,691,058.02	\$0.00	\$3,691,058.02	
Cost of Issuance	City Staff Costs	\$71,668.00	\$0.00	\$71,668.00	
Cost of Issuance	Consultants Fees	\$250,156.84	\$0.00	\$250,156.84	
Cost of Issuance	TRF"d to Construction Fund	\$10,375.95	\$0.00	\$10,375.95	
Cost of Issuance	Underwriter"s Discount	\$93,940.00	\$0.00	\$93,940.00	
Refunding Escrow Account	Ref Escrow, Series 2016	\$5,623,720.25	\$0.00	\$5,623,720.25	2016-1839
<b>TOTAL</b>		<b>\$9,822,529.38</b>	<b>\$0.00</b>	<b>\$9,822,529.38</b>	

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:**

Yes  No  Date: 8/21/2020

**C. Reportable in next Fiscal Year:**

Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Claudia Lara  
 Title Debt Analyst  
 Firm/ Agency Sacramento  
 Address 915 I Street, Historic City Hall, 3rd Fl  
 City/ State/ Zip Sacramento, CA 95814  
 Phone Number (916) 808-2267  
 E-Mail CTO\_Debt@cityofsacramento.org  
 Date of Report 1/24/2022

**VIII. COMMENTS:**

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2020-0926  
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**B. Expenditure of Proceeds - Fund Level (continued)**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#
Reserve Fund	Surety	\$14,967.77	\$0.00	\$14,967.77	

<b>TOTAL</b>	<b>\$14,967.77</b>	<b>\$0.00</b>	<b>\$14,967.77</b>
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