

Submitted:
Monday, January 10, 2022
9:47:40AM
CDIAC Number: 2019-1525
Information as of Reporting Year End : 6/30/2021

**STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2020-2021</u>

I. GENERAL INFORMATION

A. Issuer Sacramento CFD No 2014-02
B. Issue Name 2019 Special Tax Bonds
C. Project Name Curtis Park Village
D. Date of Sale 8/6/2019
E. Original Principal Amount of Issue \$12,245,000.00
F. Net Original Issue Premium (Discount) \$1,954,590.80
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00
H. Total Reportable Proceeds \$14,199,590.80

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount \$13,000,000.00
2) Authorization Date 7/14/2014
3) Authoriized Name (Measure/Resolution ID, Name of Number) CFD Special Mailed Ballot Election Curtis Park Village
4) Amount Authorized - Begin Reporting Period \$0.00
5) Amount Authorized - During Reporting Period \$0.00
6) Total Debt Authorized \$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00
9) Debt Authorized but Unissued - During the Reporting Period \$0.00
10) Authorization Lapsed - During the Reporting Period \$0.00
11) Total Authorization Remaining - End of the Reporting Period \$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount \$0.00
2) Authorization Date
3) Authoriized Name (Measure/Resolution ID, Name or Number)
4) Amount Authorized - Begin Reporting Period \$0.00
5) Amount Authorized - During Reporting Period \$0.00
6) Total Debt Authorized \$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
9) Debt Authorized but Unissued - During the Reporting Period \$0.00
10) Authorization Lapsed - During the Reporting Period \$0.00
11) Total Authorization Remaining - End of the Reporting Period \$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period \$12,245,000.00
B. Accreted Interest During Reporting Period \$0.00
C. Total Principal and Accreted Interest \$12,245,000.00
D. Principal Paid During the Reporting Period \$0.00
E. Principal Payments (not reported in III.D.) made \$15,000.00
F. Principal Outstanding at the End of the Reporting Period \$12,230,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$6,326,941.98	\$4,751,128.16	\$1,575,813.82
6/30/2020	\$14,199,590.80	\$7,872,648.82	\$6,326,941.98

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$14,933.75	\$0.00	\$14,933.75	\$0.00
Construction Fund	\$12,376,215.54	\$4,751,128.16	\$7,107,813.68	\$517,273.70
Cost of Issuance	\$749,901.39	\$0.00	\$749,901.39	\$558,548.63
Reserve Fund	\$1,058,540.12	\$0.00	\$0.00	\$0.00
TOTAL	\$14,199,590.80	\$4,751,128.16	\$7,872,648.82	\$1,075,822.33

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$14,933.75	\$14,933.75	
Construction Fund	Project Expenditure	\$4,751,128.16	\$7,107,813.68	\$11,858,941.84	
Cost of Issuance	City staff Costs	\$0.00	\$191,352.76	\$191,352.76	
TOTAL		\$4,751,128.16	\$7,314,100.19	\$12,065,228.35	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Claudia Lara
Title Debt Analyst
Firm/ Agency Sacramento
Address 915 I Street, 3rd Floor
City/ State/ Zip Sacramento, CA 95814
Phone Number (916) 808-2267
E-Mail CTO_Debt@cityofsacramento.org
Date of Report 1/10/2022

VIII. COMMENTS:

Construction Funds \$12,761,215.54; \$12,376,215.54 from Bond Proceeds and \$385,000 from Special Tax Fund.

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL