

Submitted:
Monday, January 10, 2022
1:25:09PM

**STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2020-21</u>

CDIAC Number: 2017-2399
Information as of Reporting Year End : 6/30/2021

I. GENERAL INFORMATION

A. Issuer Sacramento CFD No 2015-02
B. Issue Name 2017 Special Tax Bonds
C. Project Name The Creamery Development
D. Date of Sale 9/28/2017
E. Original Principal Amount of Issue \$3,570,000.00
F. Net Original Issue Premium (Discount) \$29,770.40
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00
H. Total Reportable Proceeds \$3,599,770.40

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount \$5,000,000.00
2) Authorization Date 5/11/2015
3) Authoriized Name (Measure/Resolution ID, Name of Number) CFD Election The Creamery Development
4) Amount Authorized - Begin Reporting Period \$0.00
5) Amount Authorized - During Reporting Period \$0.00
6) Total Debt Authorized \$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00
9) Debt Authorized but Unissued - During the Reporting Period \$0.00
10) Authorization Lapsed - During the Reporting Period \$0.00
11) Total Authorization Remaining - End of the Reporting Period \$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount \$0.00
2) Authorization Date
3) Authoriized Name (Measure/Resolution ID, Name or Number)
4) Amount Authorized - Begin Reporting Period \$0.00
5) Amount Authorized - During Reporting Period \$0.00
6) Total Debt Authorized \$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
9) Debt Authorized but Unissued - During the Reporting Period \$0.00
10) Authorization Lapsed - During the Reporting Period \$0.00
11) Total Authorization Remaining - End of the Reporting Period \$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period \$3,505,000.00
B. Accreted Interest During Reporting Period \$0.00
C. Total Principal and Accreted Interest \$3,505,000.00
D. Principal Paid During the Reporting Period \$0.00
E. Principal Payments (not reported in III.D.) made \$30,000.00
F. Principal Outstanding at the End of the Reporting Period \$3,475,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$355,144.97	\$0.00	\$355,144.97
6/30/2020	\$836,730.54	\$481,585.57	\$355,144.97
6/30/2019	\$1,569,389.22	\$732,658.68	\$836,730.54
6/30/2018	\$3,599,770.40	\$2,030,381.18	\$1,569,389.22

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Construction Fund	\$2,933,247.00	\$0.00	\$2,846,946.25	\$0.00
Cost of Issuance	\$397,679.18	\$0.00	\$397,679.18	\$0.00
Reserve Fund	\$268,844.22	\$0.00	\$0.00	\$0.00
TOTAL	\$3,599,770.40	\$0.00	\$3,244,625.43	\$0.00

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Construction Fund	Project Expenditure	\$0.00	\$2,114,287.57	\$2,114,287.57	
Construction Fund	Public Improvements	\$0.00	\$732,658.68	\$732,658.68	
Cost of Issuance	City Fees	\$0.00	\$100,756.23	\$100,756.23	
Cost of Issuance	Consultant Fees	\$0.00	\$223,313.23	\$223,313.23	
Cost of Issuance	Debt Service	\$0.00	\$11,134.72	\$11,134.72	
Cost of Issuance	Underwriter Discount	\$0.00	\$62,475.00	\$62,475.00	
TOTAL		\$0.00	\$3,244,625.43	\$3,244,625.43	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Claudia Lara
Title Debt Analyst
Firm/ Agency Sacramento
Address 915 I Street, Historic City Hall, 3rd Fl
City/ State/ Zip Sacramento, CA 95814
Phone Number (916) 808-2267
E-Mail CTO_Debt@cityofsacramento.org
Date of Report 1/10/2022

VIII. COMMENTS:

Construction fund residual balance transferred to the redemption fund on 6/30/21 for the 9/1/21 debt service.

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL