

**STATE OF CALIFORNIA**

**MARKS-ROOS YEARLY FISCAL STATUS REPORT  
FOR AUTHORITY ISSUE**

For Office Use Only

Fiscal Year 2019-20

Submitted:  
Friday, October 30, 2020  
5:55:25PM  
CDIAC #: 2005-1836

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 Fax (916) 654-7440

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

**I. GENERAL INFORMATION**

A. Authority Issuer Sacramento City Financing Authority

B. Name/ Title/ Series of Bond Issue 2005 Rev TABs

Senior Issue Yes  No  Subordinate Issue Yes  No

C. Project Name Merged Downtown & Oak Park Series A

D. Date of Bond Issue 11/17/2005

E. Original Principal Amount of Bonds \$92,372,236.00

F. Reserve Fund Minimum Balance Required Yes  Amount \$14,777,899.26 No

G. Total Issuance Costs \$0.00  
(Report Issuance Costs only at initial filing)

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of: 6/30/2020

A. Principal Amount of Bonds Outstanding \$66,763,897.55

B. Total Bond Reserve Fund \$14,777,899.26

Bond Reserve Cash \$0.00 Bond Reserve Surety Bond \$14,777,899.26

C. Capitalized Interest Fund \$0.00

**III. AUTHORITY FINANCIAL INFORMATION**

A. Fees Paid for Professional Services (Annual Totals)

| 1. Type of Services | 2. Amount of Fees |
|---------------------|-------------------|
| TRST                | \$2,310.00        |
|                     | \$0.00            |
|                     | \$0.00            |
|                     | \$0.00            |
|                     | \$0.00            |

(Attach additional sheets if necessary.) Total Professional Fees \$2,310.00

B. Local Obligor

| 1. Issuer/Borrower  | 2. Bond Purchase (BP),<br>Loan (L) or<br>Other (O) | 3. Original Amount of<br>Purchase, Loan or<br>Other<br>(from Authority Issue) | 4. Administration Fee<br>(Charged to LOB)<br>this FY | 5. CDIAC<br>Number |
|---|--|---|--|--------------------|
| Sacramento City Financing<br>Authority/Redevelopment Agency<br>of the City of Sacramento<br>(Merged Downtown) | L  | \$83,528,492.55   | \$2,250.10   | 2005-1836          |
|   | L  | \$8,843,743.20  | \$59.90  | 2005-1836          |
| Sacramento City Financing<br>Authority/Redevelopment Agency<br>of the City of Sacramento (Oak<br>Park)        |  |   |  |                    |

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C. Investment Contracts

1. Terms of Investment Contracts
  - a. Final Maturity of the Investment Contract
  - b. Other (see Guidelines for explanation)  
N/A

2. Commission/Fee for Contract Total \$0.00

3. Interest Earnings on Contract Current \$0.00

D. Does this Agency participate in the County's Teeter Plan? Yes  No

**IV. ISSUE RETIRED**

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.  
(Indicate reason for retirement)

Matured  Redeemed Entirely  Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:  
and redemption date:

If Other:

and date:

**V. NAME OF PARTY COMPLETING THIS FORM**

Name Ted Ryan  
Title Debt Analyst  
Firm/ Agency Sacramento City Financing Authority/Redevelopment Agency Successor Agency  
Address 915 I Street Historic City Hall, Third Floor  
City/ State/ Zip Sacramento, CA 95814  
Phone Number (916) 808-8296 Date of Report 10/30/2020  
E-Mail cto\_debt@cityofsacramento.org

**VI. COMMENTS:**

\*III.B. The Trustee Fees are split by portion of outstanding debt at the prior year end.

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Local Obligor (continued)

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|--------------------|--|---|--|--------------------|
|                    |  |   |  |                    |