

Submitted:
 Tuesday, January 19, 2021
 2:35:43PM

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2019-20</u>

CDIAC Number: 2019-0791
 Information as of Reporting Year End : 6/30/2020

I. GENERAL INFORMATION

A. Issuer Sacramento Natomas Meadows CFD No 2007-01
 B. Issue Name 2019 Special Tax Bonds
 C. Project Name IA No 2 Natomas Meadows
 D. Date of Sale 5/16/2019
 E. Original Principal Amount of Issue \$6,855,000.00
 F. Net Original Issue Premium (Discount) \$897,950.20
 G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00
 H. Total Reportable Proceeds \$7,752,950.20

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount \$8,000,000.00
 2) Authorization Date 12/9/2013
 3) Authoriized Name (Measure/Resolution ID, Name of Number) CFD Election IA No 2 Natomas Meadows
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period \$0.00
 6) Total Debt Authorized \$0.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00
 10) Authorization Lapsed - During the Reporting Period \$0.00
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount \$0.00
 2) Authorization Date
 3) Authoriized Name (Measure/Resolution ID, Name or Number)
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period \$0.00
 6) Total Debt Authorized \$0.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00
 10) Authorization Lapsed - During the Reporting Period \$0.00
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period \$6,855,000.00
 B. Accreted Interest During Reporting Period \$0.00
 C. Total Principal and Accreted Interest \$6,855,000.00
 D. Principal Paid During the Reporting Period \$0.00
 E. Principal Payments (not reported in III.D.) made \$0.00
 F. Principal Outstanding at the End of the Reporting Period \$6,855,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2020	\$993,257.89	\$377,532.51	\$615,725.38
6/30/2019	\$7,752,950.20	\$6,759,692.31	\$993,257.89

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$87,182.78	\$87,182.78	\$0.00	\$0.00
Construction Fund	\$6,643,911.45	\$120,996.64	\$6,522,914.81	\$0.00
Cost of Issuance	\$425,284.43	\$169,353.09	\$236,777.50	\$19,153.84
Reserve Fund	\$596,571.54	\$0.00	\$0.00	\$596,571.54
TOTAL	\$7,752,950.20	\$377,532.51	\$6,759,692.31	\$615,725.38

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest Fund	\$87,182.78	\$0.00	\$87,182.78	
Construction Fund	Public Improvements	\$120,996.64	\$6,522,914.81	\$6,643,911.45	
Cost of Issuance	Costs of Issuance	\$169,353.09	\$236,777.50	\$406,130.59	
TOTAL		\$377,532.51	\$6,759,692.31	\$7,137,224.82	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Claudia Lara
 Title Treasury Analyst
 Firm/ Agency Sacramento
 Address 915 I Street, HCH, 3rd Floor
 City/ State/ Zip Sacramento, CA 95814
 Phone Number (916) 808-2267
 E-Mail CTO_Debt@cityofsacramento.org
 Date of Report 1/19/2021

VIII. COMMENTS:

Reconciled construction expenses in FY2019-20; previously construction expenses were over reported due to the treatment of fee credits. Specifically, the City inadvertently reported the use of fee credits funded by bond proceeds as construction expenses, as opposed to evaluating expenses of the capital projects funded by the applicable fee credits.

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL