

Submitted:
 Thursday, January 28, 2021
 10:39:26AM
 CDIAC Number: 2017-3077
 Information as of Reporting Year End : 6/30/2020

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2019-20</u>

I. GENERAL INFORMATION

A. Issuer Sacramento
 B. Issue Name 2017 Installment Sale Agreement
 C. Project Name Accelerated Meter Installation and Pipe Replacement
 D. Date of Sale 11/27/2017
 E. Original Principal Amount of Issue \$173,141,875.00
 F. Net Original Issue Premium (Discount) \$0.00
 G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00
 H. Total Reportable Proceeds \$173,141,875.00

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount \$173,141,875.00
 2) Authorization Date 8/23/2016
 3) Authoriized Name (Measure/Resolution ID, Name of Number) Resolution No 2016-0300
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period \$0.00
 6) Total Debt Authorized \$0.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00
 10) Authorization Lapsed - During the Reporting Period \$0.00
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount \$0.00
 2) Authorization Date
 3) Authoriized Name (Measure/Resolution ID, Name or Number)
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period
 6) Total Debt Authorized \$0.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00
 10) Authorization Lapsed - During the Reporting Period
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period \$173,141,875.00
 B. Accreted Interest During Reporting Period \$0.00
 C. Total Principal and Accreted Interest \$173,141,875.00
 D. Principal Paid During the Reporting Period \$0.00
 E. Principal Payments (not reported in III.D.) made \$0.00
 F. Principal Outstanding at the End of the Reporting Period \$173,141,875.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2020	\$155,438,096.90	\$27,207,189.00	\$128,230,907.90
6/30/2019	\$169,298,628.16	\$13,860,531.26	\$155,438,096.90
6/30/2018	\$173,141,875.00	\$3,843,246.84	\$169,298,628.16

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Construction Fund	\$173,141,875.00	\$27,207,189.00	\$17,703,778.10	\$128,230,907.90
TOTAL	\$173,141,875.00	\$27,207,189.00	\$17,703,778.10	\$128,230,907.90

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Construction Fund	Meter & Pipes Installation	\$27,207,189.00	\$17,703,778.10	\$44,910,967.10	
TOTAL		\$27,207,189.00	\$17,703,778.10	\$44,910,967.10	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Ted Ryan
 Title Debt Analyst
 Firm/ Agency Sacramento
 Address 915 I Street, Historic City Hall, 3rd Fl
 City/ State/ Zip Sacramento, CA 95814
 Phone Number (916) 808-8296
 E-Mail tryan@cityofsacramento.org
 Date of Report 1/28/2021

VIII. COMMENTS:

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL