

Submitted:

Friday, January 29, 2021

1:35:16PM

CDIAC Number:

2019-0502

Information as of Reporting Year End :

6/30/2020

**STATE OF CALIFORNIA  
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only

Fiscal Year 2019-20**I. GENERAL INFORMATION**

A. Issuer	Sacramento	
B. Issue Name	2019 RBs	
C. Project Name	Wasterwater System	
D. Date of Sale	3/27/2019	
E. Original Principal Amount of Issue		\$25,960,000.00
F. Net Original Issue Premium (Discount)		\$6,044,737.05
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$32,004,737.05

**II. A. ISSUANCE AUTHORIZATION 1**

1) Original Authorized Amount		\$35,000,000.00
2) Authorization Date		3/5/2019
3) Authoriized Name (Measure/Resolution ID, Name of Number)		Resolution No 2019-0071
4) Amount Authorized - Begin Reporting Period		\$9,040,000.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$9,040,000.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$9,040,000.00
10) Authorization Lapsed - During the Reporting Period		\$9,040,000.00
11) Total Authorization Remaining - End of the Reporting Period		\$9,040,000.00

**II. B. ISSUANCE AUTHORIZATION 2**

1) Original Authorized Amount		\$0.00
2) Authorization Date		
3) Authoriized Name (Measure/Resolution ID, Name or Number)		
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period	\$25,960,000.00
B. Accreted Interest During Reporting Period	\$0.00
C. Total Principal and Accreted Interest	\$0.00
D. Principal Paid During the Reporting Period	\$0.00
E. Principal Payments (not reported in III.D.) made	\$0.00
F. Principal Outstanding at the End of the Reporting Period	\$25,960,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
<b>Total Proceeds</b>	\$0.00	

**V. USE OF PROCEEDS****A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2020	\$18,832,410.30	\$1,569,977.87	\$17,262,432.43
6/30/2019	\$32,004,737.05	\$13,172,326.75	\$18,832,410.30

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**B. Expenditure of Proceeds - Fund Level**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Construction Fund	\$32,004,737.05	\$1,569,977.87	\$13,172,326.75	\$17,262,432.43
<b>TOTAL</b>	\$32,004,737.05	\$1,569,977.87	\$13,172,326.75	\$17,262,432.43

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Construction Fund	Wastewater Construction	\$1,569,977.87	\$13,172,326.75	\$14,742,304.62	
<b>TOTAL</b>		\$1,569,977.87	\$13,172,326.75	\$14,742,304.62	

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:** Yes  No  Date:

**C. Reportable in next Fiscal Year:** Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Ted Ryan  
 Title Debt Analyst  
 Firm/ Agency Sacramento  
 Address 915 I Street, Historic City Hall, 3rd Fl  
 City/ State/ Zip Sacramento, CA 95814  
 Phone Number (916) 808-8296  
 E-Mail tryan@cityofsacramento.org  
 Date of Report 1/29/2021

**VIII. COMMENTS:**

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**B. Expenditure of Proceeds - Fund Level (continued)**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

**TOTAL**