

Submitted:
 Thursday, January 21, 2021
 4:06:49PM

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2019-20</u>

CDIAC Number: 2019-1351
 Information as of Reporting Year End : 6/30/2020

I. GENERAL INFORMATION

A. Issuer	Sacramento	
B. Issue Name	2019 RBs	
C. Project Name	Convention Center Ballroom	
D. Date of Sale	8/13/2019	
E. Original Principal Amount of Issue		\$50,465,000.00
F. Net Original Issue Premium (Discount)		\$4,892,486.10
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$55,357,486.10

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount		\$55,000,000.00
2) Authorization Date		7/23/2019
3) Authorized Name (Measure/Resolution ID, Name of Number)		Resolution No 2019-0303
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$55,000,000.00
6) Total Debt Authorized		\$55,000,000.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$50,465,000.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$4,535,000.00
10) Authorization Lapsed - During the Reporting Period		\$4,535,000.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount		\$0.00
2) Authorization Date		
3) Authorized Name (Measure/Resolution ID, Name or Number)		
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period	\$50,465,000.00
B. Accreted Interest During Reporting Period	\$0.00
C. Total Principal and Accreted Interest	\$0.00
D. Principal Paid During the Reporting Period	\$0.00
E. Principal Payments (not reported in III.D.) made	\$0.00
F. Principal Outstanding at the End of the Reporting Period	\$50,465,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2020	\$55,357,486.10	\$24,252,974.05	\$31,104,512.05

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$1,468,625.00	\$1,468,625.00	\$0.00	\$0.00
Construction Fund	\$53,000,000.00	\$21,895,487.95	\$0.00	\$31,104,512.05
Cost of Issuance	\$836,734.60	\$836,734.60	\$0.00	\$0.00
Reserve Fund	\$52,126.50	\$52,126.50	\$0.00	\$0.00
TOTAL	\$55,357,486.10	\$24,252,974.05	\$0.00	\$31,104,512.05

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest Fund	\$1,468,625.00	\$0.00	\$1,468,625.00	
Construction Fund	Project Expenditure	\$21,895,487.95	\$0.00	\$21,895,487.95	
Cost of Issuance	City Staff Costs	\$203,262.35	\$0.00	\$203,262.35	
Cost of Issuance	Consultants' Fees	\$354,672.44	\$0.00	\$354,672.44	
Cost of Issuance	TRF"d to Interest Acct	\$1.92	\$0.00	\$1.92	
Cost of Issuance	Underwriter's Discount	\$278,797.89	\$0.00	\$278,797.89	
Reserve Fund	Surety Policy Cost	\$52,126.50	\$0.00	\$52,126.50	
TOTAL		\$24,252,974.05	\$0.00	\$24,252,974.05	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Claudia Lara
 Title Treasury Analyst
 Firm/ Agency Sacramento
 Address 915 I Street, 3rd Floor
 City/ State/ Zip Sacramento, CA 95814
 Phone Number (916) 808-2267
 E-Mail CTO_Debt@cityofsacramento.org
 Date of Report 1/21/2021

VIII. COMMENTS:

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL