

Submitted:
 Thursday, January 28, 2021
 7:41:09AM

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2019-20</u>

CDIAC Number: 2018-2308
 Information as of Reporting Year End : 6/30/2020

I. GENERAL INFORMATION

A. Issuer	Sacramento	
B. Issue Name	2018 TOT Sr RBs	
C. Project Name	Convention Ctr Complex Series B	
D. Date of Sale	10/17/2018	
E. Original Principal Amount of Issue		\$20,610,000.00
F. Net Original Issue Premium (Discount)		\$0.00
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$20,610,000.00

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount		\$350,000,000.00
2) Authorization Date		9/25/2018
3) Authoriized Name (Measure/Resolution ID, Name of Number)		Resolution No 2018-0386
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount		\$0.00
2) Authorization Date		
3) Authoriized Name (Measure/Resolution ID, Name or Number)		
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period	\$20,610,000.00
B. Accreted Interest During Reporting Period	\$0.00
C. Total Principal and Accreted Interest	\$20,610,000.00
D. Principal Paid During the Reporting Period	\$0.00
E. Principal Payments (not reported in III.D.) made	\$0.00
F. Principal Outstanding at the End of the Reporting Period	\$20,610,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2020	\$20,000,000.00	\$649,028.67	\$19,350,971.33
6/30/2019	\$20,610,000.00	\$610,000.00	\$20,000,000.00

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$440,773.38	\$0.00	\$440,773.38	\$0.00
Construction Fund	\$20,000,000.00	\$649,028.67	\$0.00	\$19,350,971.33
Cost of Issuance	\$158,878.38	\$0.00	\$158,878.38	\$140,476.67
Reserve Fund	\$10,348.24	\$0.00	\$10,348.24	\$0.00
TOTAL	\$20,610,000.00	\$649,028.67	\$469,523.33	\$19,491,448.00

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$440,773.38	\$440,773.38	
Construction Fund	Project Expenditure	\$649,028.67	\$0.00	\$649,028.67	
Cost of Issuance	City Staff Costs	\$0.00	\$18,401.71	\$18,401.71	
Reserve Fund	Surety Policy Cost	\$0.00	\$10,348.24	\$10,348.24	
TOTAL		\$649,028.67	\$469,523.33	\$1,118,552.00	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Claudia Lara
 Title Treasury Analyst
 Firm/ Agency Sacramento
 Address 915 I Street, 3rd Floor
 City/ State/ Zip Sacramento, CA 95814
 Phone Number (916) 808-2267
 E-Mail CTO_Debt@cityofsacramento.org
 Date of Report 1/28/2021

VIII. COMMENTS:

Original authorized amount of \$350,000,000.00 is associated with Senior and Subordinate, as well as, Taxable and Non-Taxable bonds.

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL