

Submitted:  
 Wednesday, January 27, 2021  
 4:33:46PM

**STATE OF CALIFORNIA  
 ANNUAL DEBT TRANSPARENCY REPORT**

|                            |
|----------------------------|
| For Office Use Only        |
| Fiscal Year <u>2019-20</u> |

CDIAC Number: 2016-3691  
 Information as of Reporting Year End : 6/30/2020

**I. GENERAL INFORMATION**

A. Issuer Sacramento  
 B. Issue Name 2016 RBs  
 C. Project Name  
 D. Date of Sale 6/8/2017  
 E. Original Principal Amount of Issue \$52,610,000.00  
 F. Net Original Issue Premium (Discount) \$10,192,081.20  
 G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00  
 H. Total Reportable Proceeds \$62,802,081.20

**II. A. ISSUANCE AUTHORIZATION 1**

1) Original Authorized Amount \$130,000,000.00  
 2) Authorization Date 12/6/2016  
 3) Authoriized Name (Measure/Resolution ID, Name of Number) Resolution No 2016-0429  
 4) Amount Authorized - Begin Reporting Period \$0.00  
 5) Amount Authorized - During Reporting Period \$0.00  
 6) Total Debt Authorized \$0.00  
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00  
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00  
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00  
 10) Authorization Lapsed - During the Reporting Period \$0.00  
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

**II. B. ISSUANCE AUTHORIZATION 2**

1) Original Authorized Amount \$0.00  
 2) Authorization Date  
 3) Authoriized Name (Measure/Resolution ID, Name or Number)  
 4) Amount Authorized - Begin Reporting Period \$0.00  
 5) Amount Authorized - During Reporting Period  
 6) Total Debt Authorized \$0.00  
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00  
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00  
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00  
 10) Authorization Lapsed - During the Reporting Period  
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period \$51,825,000.00  
 B. Accreted Interest During Reporting Period \$0.00  
 C. Total Principal and Accreted Interest \$51,825,000.00  
 D. Principal Paid During the Reporting Period \$0.00  
 E. Principal Payments (not reported in III.D.) made \$825,000.00  
 F. Principal Outstanding at the End of the Reporting Period \$51,000,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

| CDIAC NUMBER          | REFUNDING/REFINANCING AMOUNT | REDEMPTION/PAYMENT DATE |
|-----------------------|------------------------------|-------------------------|
|                       | \$0.00                       |                         |
|                       | \$0.00                       |                         |
| <b>Total Proceeds</b> | <b>\$0.00</b>                |                         |

**V. USE OF PROCEEDS**

**A. Reportable Proceeds**

| REPORT PERIOD END | BEGIN           | SPENT           | REMAIN          |
|-------------------|-----------------|-----------------|-----------------|
| 6/30/2020         | \$0.00          | \$0.00          | \$0.00          |
| 6/30/2019         | \$12,201,612.09 | \$12,201,612.09 | \$0.00          |
| 6/30/2018         | \$56,612,166.40 | \$44,410,554.31 | \$12,201,612.09 |
| 6/30/2017         | \$62,802,081.20 | \$6,189,914.80  | \$56,612,166.40 |

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**B. Expenditure of Proceeds - Fund Level**

| Fund Category     | Total Proceeds  | Current Spent | Prior Spent     | Unspent / Remaining |
|-------------------|-----------------|---------------|-----------------|---------------------|
| Construction Fund | \$62,604,513.90 | \$0.00        | \$62,604,513.90 | \$62,604,513.90     |
| Cost of Issuance  | \$197,567.30    | \$0.00        | \$197,567.30    | \$197,567.30        |
| <b>TOTAL</b>      | \$62,802,081.20 | \$0.00        | \$0.00          | \$62,802,081.20     |

**C. Expenditure of Proceeds - Detail Level**

| Fund Category     | Purpose Detail           | Current Period | Prior Period      | Total All Period | Refunded CDIAC# |
|-------------------|--------------------------|----------------|-------------------|------------------|-----------------|
| Construction Fund | Water Meter Construction | \$0.00         | \$62,604,513.90   | \$62,604,513.90  |                 |
| Cost of Issuance  | Underwriters Discount    | \$0.00         | 0<br>\$197,567.30 | \$197,567.30     |                 |
| <b>TOTAL</b>      |                          | \$0.00         | \$62,802,081.20   | \$62,802,081.20  |                 |

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:** Yes  No  Date: 6/30/2019

**C. Reportable in next Fiscal Year:** Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Ted Ryan  
 Title Debt Analyst  
 Firm/ Agency Sacramento  
 Address 915 I Street, Historic City Hall, 3rd Fl  
 City/ State/ Zip Sacramento, CA 95814  
 Phone Number (916) 808-8296  
 E-Mail tryan@cityofsacramento.org  
 Date of Report 1/27/2021

**VIII. COMMENTS:**

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**B. Expenditure of Proceeds - Fund Level (continued)**

| Fund Category | Total Proceeds | Current Spent | Prior Spent | Unspent / Remaining |
|---------------|----------------|---------------|-------------|---------------------|
|               |                |               |             |                     |

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

| Fund Category | Purpose Detail | In Report Period | Prior Period | Total All Period | Refunded CDIAC# |
|---------------|----------------|------------------|--------------|------------------|-----------------|
|               |                |                  |              |                  |                 |

**TOTAL**