

Submitted:
 Tuesday, January 19, 2021
 3:18:25PM

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2019-20</u>

CDIAC Number: 2019-1525
 Information as of Reporting Year End : 6/30/2020

I. GENERAL INFORMATION

A. Issuer Sacramento CFD No 2014-02
 B. Issue Name 2019 Special Tax Bonds
 C. Project Name Curtis Park Village
 D. Date of Sale 8/6/2019
 E. Original Principal Amount of Issue \$12,245,000.00
 F. Net Original Issue Premium (Discount) \$1,954,590.80
 G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00
 H. Total Reportable Proceeds \$14,199,590.80

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount \$13,000,000.00
 2) Authorization Date 7/14/2014
 3) Authoriized Name (Measure/Resolution ID, Name of Number) CFD Special Mailed Ballot Election Curtis Park Village
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period \$13,000,000.00
 6) Total Debt Authorized \$13,000,000.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$12,245,000.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$755,000.00
 10) Authorization Lapsed - During the Reporting Period \$755,000.00
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount \$0.00
 2) Authorization Date
 3) Authoriized Name (Measure/Resolution ID, Name or Number)
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period
 6) Total Debt Authorized \$0.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00
 10) Authorization Lapsed - During the Reporting Period \$0.00
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period \$12,245,000.00
 B. Accreted Interest During Reporting Period \$0.00
 C. Total Principal and Accreted Interest \$0.00
 D. Principal Paid During the Reporting Period \$0.00
 E. Principal Payments (not reported in III.D.) made \$0.00
 F. Principal Outstanding at the End of the Reporting Period \$12,245,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2020	\$14,199,590.80	\$7,872,648.82	\$6,326,941.98

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$14,933.75	\$14,933.75	\$0.00	\$0.00
Construction Fund	\$12,376,215.54	\$7,107,813.68	\$0.00	\$5,268,401.86
Cost of Issuance	\$749,901.39	\$749,901.39	\$0.00	\$0.00
Reserve Fund	\$1,058,540.12	\$0.00	\$0.00	\$1,058,540.12
TOTAL	\$14,199,590.80	\$7,872,648.82	\$0.00	\$6,326,941.98

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest Fund	\$14,933.75	\$0.00	\$14,933.75	
Construction Fund	Project Expenditure	\$7,107,813.68	\$0.00	\$7,107,813.68	
Cost of Issuance	City staff Costs	\$191,352.76	\$0.00	\$191,352.76	
Cost of Issuance	Consultants' Fees	\$273,756.80	\$0.00	\$273,756.80	
Cost of Issuance	TRF"d to Redemption Acct	\$101,116.83	\$0.00	\$101,116.83	
Cost of Issuance	Underwriter's Discount	\$183,675.00	\$0.00	\$183,675.00	
TOTAL		\$7,872,648.82	\$0.00	\$7,872,648.82	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Claudia Lara
 Title Treasury Analyst
 Firm/ Agency Sacramento
 Address 915 I Street, HCH, 3rd Floor
 City/ State/ Zip Sacramento, CA 95814
 Phone Number (916) 808-2267
 E-Mail CTO_Debt@cityofsacramento.org
 Date of Report 1/19/2021

VIII. COMMENTS:

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL