

Submitted:  
 Wednesday, January 27, 2021  
 5:05:59PM  
 CDIAC Number: 2017-2399  
 Information as of Reporting Year End : 6/30/2020

**STATE OF CALIFORNIA  
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2019-20</u>

**I. GENERAL INFORMATION**

A. Issuer Sacramento CFD No 2015-02  
 B. Issue Name 2017 Special Tax Bonds  
 C. Project Name The Creamery Development  
 D. Date of Sale 9/28/2017  
 E. Original Principal Amount of Issue \$3,570,000.00  
 F. Net Original Issue Premium (Discount) \$29,770.40  
 G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00  
 H. Total Reportable Proceeds \$3,599,770.40

**II. A. ISSUANCE AUTHORIZATION 1**

1) Original Authorized Amount \$5,000,000.00  
 2) Authorization Date 5/11/2015  
 3) Authoriized Name (Measure/Resolution ID, Name of Number) CFD Election The Creamery Development  
 4) Amount Authorized - Begin Reporting Period \$0.00  
 5) Amount Authorized - During Reporting Period \$0.00  
 6) Total Debt Authorized \$0.00  
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00  
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00  
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00  
 10) Authorization Lapsed - During the Reporting Period \$0.00  
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

**II. B. ISSUANCE AUTHORIZATION 2**

1) Original Authorized Amount \$0.00  
 2) Authorization Date  
 3) Authoriized Name (Measure/Resolution ID, Name or Number)  
 4) Amount Authorized - Begin Reporting Period \$0.00  
 5) Amount Authorized - During Reporting Period  
 6) Total Debt Authorized \$0.00  
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00  
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00  
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00  
 10) Authorization Lapsed - During the Reporting Period  
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period \$3,530,000.00  
 B. Accreted Interest During Reporting Period \$0.00  
 C. Total Principal and Accreted Interest \$3,530,000.00  
 D. Principal Paid During the Reporting Period \$0.00  
 E. Principal Payments (not reported in III.D.) made \$25,000.00  
 F. Principal Outstanding at the End of the Reporting Period \$3,505,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
<b>Total Proceeds</b>	<b>\$0.00</b>	

**V. USE OF PROCEEDS**

**A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2020	\$836,730.54	\$481,585.57	\$355,144.97
6/30/2019	\$1,569,389.22	\$732,658.68	\$836,730.54
6/30/2018	\$3,599,770.40	\$2,030,381.18	\$1,569,389.22

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**B. Expenditure of Proceeds - Fund Level**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Construction Fund	\$2,933,247.00	\$481,585.57	\$2,365,360.68	\$86,300.75
Cost of Issuance	\$397,679.18	\$0.00	\$397,679.18	\$0.00
Reserve Fund	\$268,844.22	\$0.00	\$0.00	\$268,844.22
<b>TOTAL</b>	<b>\$3,599,770.40</b>	<b>\$481,585.57</b>	<b>\$2,763,039.86</b>	<b>\$355,144.97</b>

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Construction Fund	Project Expenditure	\$481,585.57	\$1,632,702.00	\$2,114,287.57	
Construction Fund	Public Improvements	\$0.00	\$732,658.68	\$732,658.68	
Cost of Issuance	City Fees	\$0.00	\$100,756.23	\$100,756.23	
Cost of Issuance	Consultant Fees	\$0.00	\$223,313.23	\$223,313.23	
Cost of Issuance	Debt Service	\$0.00	\$11,134.72	\$11,134.72	
Cost of Issuance	Underwriter Discount	\$0.00	\$62,475.00	\$62,475.00	
<b>TOTAL</b>		<b>\$481,585.57</b>	<b>\$2,763,039.86</b>	<b>\$3,244,625.43</b>	

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:** Yes  No  Date:

**C. Reportable in next Fiscal Year:** Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Ted Ryan  
 Title Debt Analyst  
 Firm/ Agency Sacramento  
 Address 915 I Street, Historic City Hall, 3rd Fl  
 City/ State/ Zip Sacramento, CA 95814  
 Phone Number (916) 808-8296  
 E-Mail tryan@cityofsacramento.org  
 Date of Report 1/27/2021

**VIII. COMMENTS:**

Reconciled construction expenses in FY2019-20; previously construction expenses were over reported due to the treatment of fee credits. Specifically, the City inadvertently reported the use of fee credits funded by bond proceeds as construction expenses, as opposed to evaluating expenses of the capital projects funded by the applicable fee credits.

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**B. Expenditure of Proceeds - Fund Level (continued)**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

**TOTAL**