

Submitted:  
 Wednesday, January 30, 2019  
 10:55:12AM

**STATE OF CALIFORNIA  
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

CDIAC Number: 2017-2399  
 Information as of Reporting Year End : 6/30/2018

**I. GENERAL INFORMATION**

A. Issuer	Sacramento CFD No 2015-02	
B. Issue Name	2017 Special Tax Bonds	
C. Project Name	The Creamery Development	
D. Date of Sale	9/28/2017	
E. Original Principal Amount of Issue		\$3,570,000.00
F. Net Original Issue Premium (Discount)		\$29,770.40
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$3,599,770.40

**II. A. ISSUANCE AUTHORIZATION 1**

1) Original Authorized Amount		\$5,000,000.00
2) Authorization Date		5/11/2015
3) Authoriized Name (Measure/Resolution ID, Name of Number)		Resolution No 2015-0100
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$4,000,000.00
6) Total Debt Authorized		\$4,000,000.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$3,570,000.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$430,000.00
10) Authorization Lapsed - During the Reporting Period		\$430,000.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

**II. B. ISSUANCE AUTHORIZATION 2**

1) Original Authorized Amount		\$0.00
2) Authorization Date		
3) Authoriized Name (Measure/Resolution ID, Name or Number)		
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period	\$3,570,000.00
B. Accreted Interest During Reporting Period	\$0.00
C. Total Principal and Accreted Interest	\$3,570,000.00
D. Principal Paid During the Reporting Period	\$0.00
E. Principal Payments (not reported in III.D.) made	\$0.00
F. Principal Outstanding at the End of the Reporting Period	\$3,570,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
<b>Total Proceeds</b>	\$0.00	

**V. USE OF PROCEEDS**

**A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2018	\$3,599,770.40	\$2,030,381.18	\$1,569,389.22

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**B. Expenditure of Proceeds - Fund Level**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Construction Fund	\$2,933,247.00	\$1,632,702.00	\$0.00	\$1,300,545.00
Cost of Issuance	\$397,679.18	\$397,679.18	\$0.00	\$0.00
Reserve Fund	\$268,844.22	\$0.00	\$0.00	\$268,844.22
<b>TOTAL</b>	<b>\$3,599,770.40</b>	<b>\$2,030,381.18</b>	<b>\$0.00</b>	<b>\$1,569,389.22</b>

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Construction Fund	Project Expenditure	\$1,632,702.00	\$0.00	\$1,632,702.00	
Cost of Issuance	City Fees	\$100,756.23	\$0.00	\$100,756.23	
Cost of Issuance	Consultant's Fees	\$223,313.23	\$0.00	\$223,313.23	
Cost of Issuance	Debt Service	\$11,134.72	\$0.00	\$11,134.72	
Cost of Issuance	Underwriter's Discount	\$62,475.00	\$0.00	\$62,475.00	
<b>TOTAL</b>		<b>\$2,030,381.18</b>	<b>\$0.00</b>	<b>\$2,030,381.18</b>	

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:** Yes  No  Date:

**C. Reportable in next Fiscal Year:** Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Nii Laryea  
 Title Debt Analyst  
 Firm/ Agency City of Sacramento  
 Address 915 I St, HCH - 3rd Flr  
 City/ State/ Zip Sacramento, CA 95814  
 Phone Number (916) 808-5517  
 E-Mail CTO\_Debt@cityofsacramento.org  
 Date of Report 1/30/2019

**VIII. COMMENTS:**

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**B. Expenditure of Proceeds - Fund Level (continued)**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

**TOTAL**