

Submitted:
 Friday, December 22, 2017
 12:19:33PM
 CDIAC Number: 2016-3691
 Information as of Reporting Year End 6/30/2017

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

I. GENERAL INFORMATION

A. Issuer	Sacramento	
B. Issue Name	2016 RBs	
C. Project Name		
D. Date of Sale	6/8/2017	
E. Original Principal Amount of Issue		\$52,610,000.00
F. Net Original Issue Premium (Discount)		\$10,192,081.20
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$62,802,081.20

II. AUTHORITY

A. Original Voter/Legislative Body Authorized Amount		\$130,000,000.00
B. Authorization Date	12/6/2016	
C. Authorization Measure/Resolution Name and Number	Resolution No. 2016-0429	
D. Debt Authorized at the Beginning of the Reporting Period		\$130,000,000.00
E. Debt Authorized During the Reporting Period		\$0.00
F. Total Debt Authorized		\$130,000,000.00
G. Debt Issued During the Reporting Period		\$62,802,081.20
H. Debt Authorized but Unissued During the Reporting Period		\$67,197,918.80
I. Debt Authority That Has Lapsed During the Reporting Period		\$0.00
J. Total Authorization Remaining at the End of the Reporting Period		\$67,197,918.80

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period		\$52,610,000.00
B. Accreted Interest During Reporting Period		\$0.00
C. Total Principal and Accreted Interest		\$52,610,000.00
D. Principal Paid During the Reporting Period with Proceeds from Other Debt Issues		\$0.00
E. Principal Payments (not reported in III.D.) made during the Reporting Period		\$0.00
F. Principal Outstanding at the End of the Reporting Period		\$52,610,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2017	\$62,802,081.20	\$6,189,914.80	\$56,612,166.40

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Construction Fund	\$62,604,513.90	\$5,992,347.50	\$0.00	\$56,612,166.40
Cost of Issuance	\$197,567.30	\$197,567.30	\$0.00	\$0.00
TOTAL	\$62,802,081.20	\$6,189,914.80	\$0.00	\$56,612,166.40

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Construction Fund	Water Meter Construction	\$5,992,347.50	\$0.00	\$5,992,347.50	
Cost of Issuance	Underwriter's Discount	\$197,567.30	\$0.00	\$197,567.30	
TOTAL		\$6,189,914.80	\$0.00	\$6,189,914.80	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Nii Laryea
 Title Debt Analyst
 Firm/ Agency Sacramento
 Address 915 I Street 3rd Floor
 City/ State/ Zip Sacramento, CA 95814
 Phone Number (916) 808-5517
 E-Mail CTO_Debt@cityofsacramento.org
 Date of Report 12/22/2017

VIII. COMMENTS:

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL