

STATE OF CALIFORNIA

**MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR AUTHORITY ISSUE**

Submitted:
Thursday, October 27, 2016
3:59:32PM
CDIAC #: 2005-1836

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Authority Issuer Sacramento City Financing Authority

B. Name/ Title/ Series of Bond Issue 2005 Rev TABs

Senior Issue Yes No Subordinate Issue Yes No

C. Project Name Merged Downtown & Oak Park Series A

D. Date of Bond Issue 11/17/2005

E. Original Principal Amount of Bonds \$92,372,236.00

F. Reserve Fund Minimum Balance Required Yes No
Amount \$14,777,899.26

G. Total Issuance Costs \$0.00
(Report Issuance Costs only at initial filing)

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2016

A. Principal Amount of Bonds Outstanding \$122,438,740.00

B. Total Bond Reserve Fund \$14,777,899.26

Bond Reserve Cash \$0.00 Bond Reserve Surety Bond \$14,777,899.26

C. Capitalized Interest Fund \$0.00

III. AUTHORITY FINANCIAL INFORMATION

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Services	2. Amount of Fees
TRST	\$2,100.00
ARB	\$7,000.00
	\$0.00
	\$0.00
	\$0.00

(Attach additional sheets if necessary.)

B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP) or Loan (L)	3. Original Amount of Purchase/Loan (from Authority Issue)	4. Administration Fee (Charged to LOB) this FY
SCFA/RASA Merged Downtown	L	\$83,528,492.55	\$8,182.29
SCFA/RASA Oak Park	L	\$8,843,743.20	\$243.67

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C. Investment Contracts

1. Terms of Investment Contracts

a. Final Maturity

b. Other (see Guidelines for explanation)

2. Commission/Fee for Contract Total \$0.00

3. Interest Earnings on Contract Current \$0.00

D. Does this Agency participate in the County's Teeter Plan? Yes No

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured Redeemed Entirely Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other: Partially Refunded 2015 TABs, Series A&B (CDIAC #2015-1554 & CDIAC #2015-1555)

and date: 9/10/2015

V. NAME OF PARTY COMPLETING THIS FORM

Name Colin Bettis

Title Debt Analyst

Firm/ Agency Sacramento City Financing Authority

Address 915 I Street, HCH 3rd Floor

City/ State/ Zip Sacramento, CA 95814

Phone Number (916) 808-8292

Date of Report 10/27/2016

E-Mail cbettis@cityofsacramento.org

VI. COMMENTS:

III.b The value of the outstanding portion is represented as the total accreted value of the obligations.

IV.c The current interest portion of the authority bonds were redeemed by the 2015 Tax Allocation Refunding Revenue Bonds, Series A & B (CDIAC# 2015-1554 & 2015-1555)

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Local Obligor (continued)

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