STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)

YEARLY FISCAL STATUS REPORT California Debt and Investment Advisory Commission

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 Tel: (916) 653-3269 FAX (916) 654-7440

Fiscal Year 2015

CDIAC # 2015-0791

I.	GENERAL INFORMATION				
	A. Issuer	City of Sacramento			
	B. Project Name	North Natomas Drainage CFD 97-01			
	C. Name/Title/Series of Bond Issue	Special Tax Bonds, Series 2015			
	D. Date of Bond Issue	May 7, 2015			
	E. Original Principal Amount of Bonds	<u>\$</u> 24,325,000.00			
	F. Reserve Fund Minimum Balance Required	Yes 🛛 Amount <u>\$_2,218,000.00</u> No 🗌			
II.	FUND BALANCE FISCAL STATUS				
	Balances Reported as of:	June 30_2015 (Year)			
	A. Principal Amount of Bonds Outstanding	<u>\$</u> 24,325,000.00			
	B. Bond Reserve Fund	\$ <u>2,218,000.00</u>			
	C. Capitalized Interest Fund	\$			
	D. Construction Fund(s)	\$500,767.28			
Ш.	III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX				
	A. Assessed Value Reported as of: (Date) 07/01/2015	(Check one) (Date) From Equalized Tax Roll			
		From Appraisal of Property			
		(Use only in first year or before annual tax roll billing commences)			
	B. Total Assessed Value of All Parcels: \$ 5,49	93,372,732			
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IV.	TAX COLLECTION INFORMATION				
	A. Total Amount of Special Taxes Due <u>Annually:</u>	\$			
	B. Total Amount of Unpaid Special Taxes <u>Annually</u> :	\$			
	C. Taxes are Paid Under the County's Teeter Plan?	Yes X No			
V	DELINQUENT REPORTING INFORMATION				
	Delinquent Parcel Information Reported as of Equalized Tax Roll of: <u>06/30/2015</u> (Date)				
	A. Total Number of Delinquent Parcels:	()			
	B. Total Amount of Special Taxes Due on Delinquent Parcel	s: \$			
	(Do not include penalties, penalty interest, etc.)				
VI. FORECLOSURE INFORMATION FOR FISCAL YEAR					
	(Aggregate totals, if foreclosure commenced on same date)				

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$
		\$
		\$
		\$
		\$

(Attach additional sheets if necessary.)

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT (Continued)

VII.	/II. RETIRED ISSUES This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retiren			
	A. Matured Yes X No	If yes, indicate final maturity date:		
	B. Redeemed Entirely Yes X No	If yes, state refunding bond title & CDIAC #:		
	and issue date:			
	C. Other:	And Date:		
VIII.	NAME OF PARTY COMPLETING THIS FORM			
	Title Senior Consultant			
	Address 32605 Temecula Parkway, Suite 100			
	City/State/Zip <u>Temecula, CA 92592</u>			
	Phone No. 800-676-7516	-		
	Email:			
IX.	ADDITIONAL COMMENTS:			
	I.A. Issuer: City of Sacramento			
	I.B. Project Name: North Natomas Drainage CFD 97-01			
	I.D. Date of Bond Issue: 05/07/2015			

Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 53359.5 of the California Government Code requires that all agencies issuing Mello-Roos Community Facilities bonds after January 1, 1993 to report specific information to the Commission by October 30th of each year.