

**STATE OF CALIFORNIA  
MARKS-ROOS YEARLY FISCAL STATUS  
REPORT  
FOR AUTHORITY ISSUE**  
California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
Tel: (916) 653-3269 FAX (916) 654-7440

|                          |
|--------------------------|
| Fiscal Year <u>2015</u>  |
| CDIAC # <u>2012-1942</u> |

California Government Code Section 6599.1 requires that all issuers selling Mark-Roos bonds, which are part of the Marks-Roos bond pooling act of 1985, after January 1, 1996 to report specific information to the Commission by October 30<sup>th</sup> of the current year and each year thereafter, until maturity.

**I. GENERAL INFORMATION**

A. Authority Issuer Sacramento City Financing Authority

B. Name/Title/Series of Bond Issue 2013 Special Tax Refunding Revenue Bonds, Series A  
 Senior Issue:  Yes  No Subordinate Issue:  Yes  No

C. Project Name Westlake & Regency Park, Series A

D. Date of Bond Issuance January 29, 2013

E. Original Principal Amount of Bonds \$ 23,525,000

F. Reserve Fund Minimum Balance Required  Yes Amount \$ 2,352,500  No

G. Total Issuance Costs \$ \_\_\_\_\_  
 (Report Issuance Costs only at initial filing)

**II. FUND BALANCE FISCAL STATUS**

Balances reported as of June 30, 2015  
 (Year)

A. Principal Amount of Bonds Outstanding \$ 20,800,000.00

B. Total Bond Reserve Fund \$ 2,380,708.83  
 Bond Reserve Cash \$ 2,380,708.83 Bond Reserve Surety Bond 0.00

C. Capitalized Interest Fund \$ \_\_\_\_\_

**III. AUTHORITY FINANCIAL INFORMATION**

A. Fees Paid for Professional Services (Annual Totals)

| 1. Type of Service         | 2. Amount of Fees |
|----------------------------|-------------------|
| Trustee Fees               | \$ 4,800.00       |
| Special Tax Administration | \$ 22,273.21      |
|                            | \$                |
|                            | \$                |
|                            | \$                |

Add sheet, if necessary

B. Local Obligor

| 1. Issuer/Borrower | 2. Bond Purchase (BP) or Loan (L) | 3. Original Amount of Purchase/ Loan (from Authority Issue) | 4. Administration Fee (Charged to LOB) this FY |
|--------------------|-----------------------------------|---|--|
| City of Sacramento | BP                                | \$ 8,455,000  | \$ 13,299.55                                   |
| City of Sacramento | BP                                | \$ 15,070,000   | \$ 13,773.66                                   |
|                    |                                   | \$  | \$   |
|                    |                                   | \$  | \$   |

Add sheet, if necessary

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(Continued)

C. Investment Contracts

1. Terms of Investment Contracts

a. Final Maturity \_\_\_\_\_

b. Other (see Guidelines for explanation) \_\_\_\_\_

2. Commission/Fee for Contract Total \$ \_\_\_\_\_

3. Interest Earnings on Contract Current \$ \_\_\_\_\_

D. Are the taxes paid under the County's Teeter Plan?  Yes  No

**IV. ISSUE RETIRED**

This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements. (*Indicate reason for retirement.*)

A. Matured  Yes  No If yes, indicate final maturity date: \_\_\_\_\_

B. Redeemed Entirely  Yes  No If yes, state refunding bond title and CDIAAC #: \_\_\_\_\_

\_\_\_\_\_ and redemption date: \_\_\_\_\_

C. Other \_\_\_\_\_ and date \_\_\_\_\_

**V. NAME OF PARTY COMPLETING THIS FORM**

NAME David Schroeder

TITLE Senior Consultant

FIRM/AGENCY NBS

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PHONE 800-676-7516 DATE OF REPORT 10/30/2015

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**VI. COMMENTS:**

Section II B. The value represented for Bond Reserve Cash line may include investments that are not cash or cash equivalents, but are allowable investments held in the bond reserve fund.