STATE OF CALIFORNIA MARKS-ROOS YEARLY FISCAL STATUS REPORT FOR LOAN OBLIGATIONS

Fiscal Year 2014

CDIAC # 2003-2116

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 Tel: (916) 653-3269 FAX (916) 654-7440

California Government Code Section 6599.1 requires that all issuers selling Mark-Roos bonds, which is part of the Mark-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

| This loan has been repaid and is no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate how repaid) n/a | I. | GENERAL INFORMATION | |
|---|-----|--|--|
| B. Date of Loan 12/01/2003 C. Original Principal Amount of Loan \$ 6,065,587.95 D. Name of Authority Issuing Loan E. Title of Authority Bond Issue 2003 Tax Allocation Revenue Bonds, Series A (Sacramento County and Entire Principal Amount of Loan Series A (Sacramento County and Series A (Sacramento County and Entire Principal Amount of Loan Outstanding Series A (Sacramento County and Principal Amount of Loan Outstanding Series A (Sacramento County and Principal Amount of Loan Outstanding Series A (Sacramento County and Principal Amount of Loan Outstanding Series A (Sacramento County and Principal Amount of Loan Outstanding Series A (Sacramento County and Principal Amount of Loan Outstanding Series A (Sacramento County and Principal Amount of Loan Outstanding Series Principal Amount of Loan Outstanding Series Se | | A. Local Obligation Loan Recipient Redevelopment Agen | cy of the City of Sacramento |
| C. Original Principal Amount of Loan Sacramento City Financing Authority E. Title of Authority Issuing Loan Sacramento City Financing Authority E. Title of Authority Bond Issue 2003 Tax Allocation Revenue Bonds, Series A (Sacramento County and Financing Authority Bond Issue 2003 Tax Allocation Revenue Bonds, Series A (Sacramento County and Financing Authority Bond Issue 2003 Tax Allocation Revenue Bonds, Series A (Sacramento County and Financial Bonds) F. Date of Authority Bond Issue 2/23/2003 CDIAC # 2003-2116 G. Reserve Fund Minimum Balance Required Yes No Amount \$ 1,108,307.50 (pointered with best 1998-1974 requirement) Part of Authority Reserve Fund Yes Percent of Reserve Fund Yes Percent of Reserve Fund Percent of Reserve Fund Yes Series A (Year) H. LOAN and FUND BALANCE FISCAL STATUS Balances Reported as of: A. Principal Amount of Loan Outstanding \$ 6,065,5507.55 | | | |
| D. Name of Authority Issuing Loan Sacramento City Financing Authority E. Title of Authority Bond Issue 2003 Tax Allocation Revenue Bonds, Series A (Sacramento County and Part of Authority Bond Issue F. Date of Authority Bond Issue F. Date of Authority Bond Issue F. Date of Authority Bond Issue CDIAC# 2003-2116 G. Reserve Fund Minimum Balance Required Yes No Amount \$1.563,887.86 (carbined win toon 1996-1974 requirement) Part of Authority Reserve Fund Yes Percent of Reserve Fund No Percent of Reserve Fund No III. LOAN and FUND BALANCE FISCAL STATUS Balances Reported as of: A. Principal Amount of Loan Outstanding \$6.8085,879.85 B. Bond Reserve Fund C. Capitalized Interest Fund S. 1.577.916.22 (combined with lash 1999-1974 requirement) Are Taxes the Source of Repayment for the Loan? Yes No III. DELINQUENT REPORTING INFORMATION (Complete if Taxes are the Source of Repayment) Are Taxes the Source of Repayment for the Loan? Yes No If "Yes" - Type of Tax: Introduced Repeated Research temples from long to proportional via peritip. Tax Collection Date: 12/10/2014 and 04/10/2014 A. Delinquency Rate B. Are the Property Taxes Paid Under the County's Teeter Plan IV. RETIRED ISSUES This loan has been repaid and is no longer subject to the Yearly Fiscal Status report filling requirements. (Indicate how repaid) n/a V. NAME OF PARTY COMPLETING THIS FORM Name Damien Charléty Title Debt Analyst Firm/Agency City of Sacramento Redevelopment Agency Successor Agency Address 915 I Street, HCH 3rd Floor City/State/Zip Sacramento, CA 95814 Phone 916-808-5617 Date of Report 10/28/2014 | | C. Original Principal Amount of Loan \$ 6.065,587.95 | |
| E. Title of Authority Bond Issue 2003 Tax Allocation Revenue Bonds, Series A (Sacramento County and F. Date of Authority Bond Issue 12/23/2003 CDIAC # 2003-2116 G. Reserve Fund Minimum Balance Required Yes No Amount \$ \frac{1.100.887.50 (lounkhand with loan 1990-1974 requirement)}{1.1. LOAN and FUND BALANCE FISCAL STATUS Balances Reported as of: A. Principal Amount of Loan Outstanding \$ 0.085.587.95 B. Bond Reserve Fund \$ \frac{1.177.316.32 (corobred with loan 1990-1974 requirement)}{1.1. LOAN and FUND BALANCE FISCAL STATUS Balances Reported as of: A. Principal Amount of Loan Outstanding \$ 0.085.587.95 B. Bond Reserve Fund \$ \frac{1.177.316.32 (corobred with loan 1990-1974 requirement)}{1.1. COAN 20.085.587.95} B. Bond Reserve Fund \$ \frac{1.177.316.32 (corobred with loan 1990-1974 requirement)}{1.1. COAN 20.085.587.95} B. Bond Reserve Fund \$ \frac{1.177.316.32 (corobred with loan 1990-1974 requirement)}{1.1. COAN 20.085.587.95} B. Bond Reserve Fund \$ \frac{1.177.316.32 (corobred with loan 1990-1974 requirement)}{1.1. COAN 20.085.587.95} B. Bond Reserve Fund \$ \frac{1.177.316.32 (corobred with loan 1990-1974 requirement)}{1.1. COAN 20.085.587.95} B. Bond Reserve Fund \$ \frac{1.177.316.32 (corobred with loan 1990-1974 requirement)}{1.1. COAN 20.085.587.95} B. Bond Reserve Fund \$ \frac{1.177.316.32 (corobred with loan 1990-1974 requirement)}{1.1. COAN 20.085.287.95} B. Bond Reserve Fund \$ \frac{1.177.316.32 (corobred with loan 1990-1974 requirement)}{1.1. COAN 20.085.287.95} B. Bond Reserve Fund \$ \frac{1.177.316.32 (corobred with loan 1990-1974 requirement)}{1.1. COAN 20.085.287.95} B. Bond Reserve Fund \$ \frac{1.177.316.32 (corobred with loan 1990-1974 requirement)}{1.1. COAN 20.085.287.95} B. Bond Reserve Fund \$ \frac{1.177.316.32 (corobred with loan 1990-1974 requirement)}{1.1. COAN 20.085.287.95} B. Bond Reserve Fund \$ \frac{1.177.316.32 (corobred with loan 1990-1974 requirement)}{1.1. COAN 20.085.287.95} B. Bond Reserve Fund \$ \frac{1.177.316.32 (corobred with loan 1990-1974 requirement)}{1 | | D. Name of Authority Issuing Loan Sacramento City Financing Authority | |
| F. Date of Authority Bond Issue 12/23/2003 | | E. Title of Authority Bond Issue 2003 Tax Allocation Rev | venue Bonds, Series A (Sacramento County and |
| G. Reserve Fund Minimum Balance Required Yes No Amount \$ \frac{1166.887.50 (combined with loan 1989-1874 requirement)}{1974 19 | | Z. Tide of Realistic, Dona 18840 | |
| Part of Authority Reserve Fund II. LOAN and FUND BALANCE FISCAL STATUS Balances Reported as of: A. Principal Amount of Loan Outstanding B. Bond Reserve Fund C. Capitalized Interest Fund III. DELINQUENT REPORTING INFORMATION (Complete if Taxes are the Source of Repayment) Are Taxes the Source of Repayment for the Loan? Yes No If "Yes" - Type of Tax: Tax Collection Date: 12/10/2014 and 04/10/2014 A. Delinquency Rate B. Are the Property Taxes Paid Under the County's Teeter Plan IV. RETIRED ISSUES This loan has been repaid and is no longer subject to the Yearly Fiscal Status report filling requirements. (Indicate how repaid) n/a V. NAME OF PARTY COMPLETING THIS FORM Name Damien Charléty Title Debt Analyst Firm/Agency City of Sacramento Redevelopment Agency Successor Agency Address 915 Street, HCH 3rd Floor City/State/Zip Sacramento, CA 95814 Phone 916-808-5517 Date of Report 10/28/2014 | | F. Date of Authority Bond Issue 12/23/2003 CI | DIAC # 2003-2116 |
| Balances Reported as of: A. Principal Amount of Loan Outstanding B. Bond Reserve Fund C. Capitalized Interest Fund S. 1.177.916.32 (combined with Ioan 1999-1874 requirement) C. Capitalized Interest Fund S. 1.177.916.32 (combined with Ioan 1999-1874 requirement) C. Capitalized Interest Fund S. 1.177.916.32 (combined with Ioan 1999-1874 requirement) C. Capitalized Interest Fund S. 1.177.916.32 (combined with Ioan 1999-1874 requirement) C. Capitalized Interest Fund S. 1.177.916.32 (combined with Ioan 1999-1874 requirement) C. Capitalized Interest Fund S. 1.177.916.32 (combined with Ioan 1999-1874 requirement) Are Taxes the Source of Repayment for the Loan? No If "Yes" - Type of Tax: It is incommer Received from the Did Pass Heights Poper Area (pose dissolution, distributed via RPTIT) Tax Collection Date: 12/10/2014 and 04/10/2014 A. Delinquency Rate B. Are the Property Taxes Paid Under the County's Teeter Plan In/a (Percent) IV. RETIRED ISSUES This loan has been repaid and is no longer subject to the Yearly Fiscal Status report filling requirements. (Indicate how repaid) 1.178 1.179 1.1 | | G. Reserve Fund Minimum Balance Required Yes No | Amount \$ \(\frac{1,165,887.50 (combined with loan 1999-1874 requirement)}{} \) |
| Balances Reported as of: A. Principal Amount of Loan Outstanding B. Bond Reserve Fund \$\(\) \(| | Part of Authority Reserve Fund | Yes Percent of Reserve Fund n/a |
| A. Principal Amount of Loan Outstanding B. Bond Reserve Fund C. Capitalized Interest Fund \$\frac{1177,916.32}{\text{combined with loan 1999-1874 requirement}}\$ C. Capitalized Interest Fund \$\frac{1}{\text{n/a}}\$ III. DELINQUENT REPORTING INFORMATION (Complete if Taxes are the Source of Repayment) Are Taxes the Source of Repayment for the Loan? \$\begin{array}{c} \text{Yes} \\ \text{No} \end{array}\$ If "Yes" - Type of Tax: \text{Tax interement Reversuse from the Det Paso Heights Project Area (post-dissocition, distributed via RPTIT)}\$ Tax Collection Date: \text{12/10/2014 and 04/10/2014}\$ A. Delinquency Rate B. Are the Property Taxes Paid Under the County's Teeter Plan \$\begin{array}{c} \text{No} \\ \end{array}\$ IV. RETIRED ISSUES This loan has been repaid and is no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate how repaid) \(\text{n/a} \) V. NAME OF PARTY COMPLETING THIS FORM \(\text{Name} \) Name \(\text{Debt Analyst} \) Firm/Agency \(\text{City of Sacramento Redevelopment Agency Successor Agency} \) Address \(\text{915 Street, HCH 3rd Floor} \) City/State/Zip \(\text{Sacramento, CA 95814} \) Phone \(\text{916-808-5517} \) Date of Report \(\text{10/28/2014} \) | II. | LOAN and FUND BALANCE FISCAL STATUS | |
| C. Capitalized Interest Fund Sin/a III. DELINQUENT REPORTING INFORMATION (Complete if Taxes are the Source of Repayment) Are Taxes the Source of Repayment for the Loan? Yes No If "Yes" - Type of Tax: Tax Intertented Revenues from the Del Paso Heights Project Area (post-dissolution, destinated via RPTTF) Tax Collection Date: 12/10/2014 and 04/10/2014 A. Delinquency Rate B. Are the Property Taxes Paid Under the County's Teeter Plan IV. RETIRED ISSUES This loan has been repaid and is no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate how repaid) n/a V. NAME OF PARTY COMPLETING THIS FORM Name Damien Charléty Title Debt Analyst Firm/Agency City of Sacramento Redevelopment Agency Successor Agency Address 915 Street, HCH 3rd Floor City/State/Zip Sacramento, CA 95814 Phone 916-808-5517 Date of Report 10/28/2014 | | | |
| Are Taxes the Source of Repayment for the Loan? Yes No If "Yes" - Type of Tax: 12/10/2014 and 04/10/2014 A. Delinquency Rate B. Are the Property Taxes Paid Under the County's Teeter Plan IV. RETIRED ISSUES This loan has been repaid and is no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate how repaid) n/a V. NAME OF PARTY COMPLETING THIS FORM Name Damien Charléty Title Debt Analyst Firm/Agency City of Sacramento Redevelopment Agency Successor Agency Address 915 Street, HCH 3rd Floor City/State/Zip Sacramento, CA 95814 Phone 916-808-5517 Date of Report 10/28/2014 | | B. Bond Reserve Fund | \$ 1,177,916.32 (combined with loan 1999-1874 requirement) |
| Are Taxes the Source of Repayment for the Loan? Yes No If "Yes" - Type of Tax: 12/10/2014 and 04/10/2014 A. Delinquency Rate B. Are the Property Taxes Paid Under the County's Teeter Plan IV. RETIRED ISSUES This loan has been repaid and is no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate how repaid) n/a V. NAME OF PARTY COMPLETING THIS FORM Name Damien Charléty Title Debt Analyst Firm/Agency City of Sacramento Redevelopment Agency Successor Agency Address 915 Street, HCH 3rd Floor City/State/Zip Sacramento, CA 95814 Phone 916-808-5517 Date of Report 10/28/2014 | | C. Capitalized Interest Fund | \$ n/a |
| Tax Collection Date: A. Delinquency Rate B. Are the Property Taxes Paid Under the County's Teeter Plan IV. RETIRED ISSUES This loan has been repaid and is no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate how repaid) n/a V. NAME OF PARTY COMPLETING THIS FORM Name Damien Charléty Title Debt Analyst Firm/Agency City of Sacramento Redevelopment Agency Successor Agency Address Other Date of Report 10/28/2014 | | * * | ution, distributed via RPTTF) |
| A. Delinquency Rate B. Are the Property Taxes Paid Under the County's Teeter Plan IV. RETIRED ISSUES This loan has been repaid and is no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate how repaid) n/a V. NAME OF PARTY COMPLETING THIS FORM Name Damien Charléty Title Debt Analyst Firm/Agency City of Sacramento Redevelopment Agency Successor Agency Address 915 Street, HCH 3rd Floor City/State/Zip Sacramento, CA 95814 Phone 916-808-5517 Date of Report 10/28/2014 | | | |
| B. Are the Property Taxes Paid Under the County's Teeter Plan Yes No NAME OF PARTY COMPLETING THIS FORM Name Damien Charléty Title Debt Analyst Firm/Agency City of Sacramento Redevelopment Agency Successor Agency Address 915 Street, HCH 3rd Floor City/State/Zip Sacramento, CA 95814 Phone 916-808-5517 Date of Report 10/28/2014 | | Tux Concetion Bute. | |
| This loan has been repaid and is no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate how repaid) n/a V. NAME OF PARTY COMPLETING THIS FORM Name Damien Charléty Title Debt Analyst Firm/Agency City of Sacramento Redevelopment Agency Successor Agency Address 915 Street, HCH 3rd Floor City/State/Zip Sacramento, CA 95814 Phone 916-808-5517 Date of Report 10/28/2014 | | A Delinguency Rate | n/a (Percent) |
| This loan has been repaid and is no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate how repaid) NAME OF PARTY COMPLETING THIS FORM Name Damien Charléty Title Debt Analyst Firm/Agency City of Sacramento Redevelopment Agency Successor Agency Address 915 Street, HCH 3rd Floor City/State/Zip Sacramento, CA 95814 Phone 916-808-5517 Date of Report 10/28/2014 | | | (l'electit) |
| NAME OF PARTY COMPLETING THIS FORM Name Damien Charléty Title Debt Analyst Firm/Agency City of Sacramento Redevelopment Agency Successor Agency Address 915 Street, HCH 3rd Floor City/State/Zip Sacramento, CA 95814 Phone 916-808-5517 Date of Report 10/28/2014 | | | (l'electit) |
| Name Damien Charléty Title Debt Analyst Firm/Agency City of Sacramento Redevelopment Agency Successor Agency Address 915 Street, HCH 3rd Floor City/State/Zip Sacramento, CA 95814 Phone 916-808-5517 Date of Report 10/28/2014 | IV. | B. Are the Property Taxes Paid Under the County's Teeter Plan | (l'electri) |
| Title Debt Analyst Firm/Agency City of Sacramento Redevelopment Agency Successor Agency Address 915 Street, HCH 3rd Floor City/State/Zip Sacramento, CA 95814 Phone 916-808-5517 Date of Report 10/28/2014 | IV. | B. Are the Property Taxes Paid Under the County's Teeter Plan RETIRED ISSUES This loan has been repaid and is no longer subject to the Yearly | Yes No |
| Address 915 I Street, HCH 3rd Floor City/State/Zip Sacramento, CA 95814 Phone 916-808-5517 Date of Report 10/28/2014 | | B. Are the Property Taxes Paid Under the County's Teeter Plan RETIRED ISSUES This loan has been repaid and is no longer subject to the Yearly n/a NAME OF PARTY COMPLETING THIS FORM | Yes No |
| City/State/Zip Sacramento, CA 95814 Phone 916-808-5517 Date of Report 10/28/2014 | | B. Are the Property Taxes Paid Under the County's Teeter Plan RETIRED ISSUES This loan has been repaid and is no longer subject to the Yearly n/a NAME OF PARTY COMPLETING THIS FORM Name Damien Charléty | Yes No |
| Phone 916-808-5517 Date of Report 10/28/2014 | | B. Are the Property Taxes Paid Under the County's Teeter Plan RETIRED ISSUES This loan has been repaid and is no longer subject to the Yearly n/a NAME OF PARTY COMPLETING THIS FORM Name Damien Charléty Title Debt Analyst Firm/Agency City of Sacramento Redevelopment Agency Successor | Yes No No Fiscal Status report filing requirements. (Indicate how repaid) |
| Thom But of help of | | B. Are the Property Taxes Paid Under the County's Teeter Plan RETIRED ISSUES This loan has been repaid and is no longer subject to the Yearly n/a NAME OF PARTY COMPLETING THIS FORM Name Damien Charléty Title Debt Analyst Firm/Agency City of Sacramento Redevelopment Agency Successor Address 915 Street, HCH 3rd Floor | Yes No No Fiscal Status report filing requirements. (Indicate how repaid) |
| Email: dcharlety@cityofsacramento.org | | B. Are the Property Taxes Paid Under the County's Teeter Plan RETIRED ISSUES This loan has been repaid and is no longer subject to the Yearly n/a NAME OF PARTY COMPLETING THIS FORM Name Damien Charléty Title Debt Analyst Firm/Agency City of Sacramento Redevelopment Agency Successor Address 915 Street, HCH 3rd Floor | Yes No No Fiscal Status report filing requirements. (Indicate how repaid) |
| | | B. Are the Property Taxes Paid Under the County's Teeter Plan RETIRED ISSUES This loan has been repaid and is no longer subject to the Yearly n/a NAME OF PARTY COMPLETING THIS FORM Name Damien Charléty Title Debt Analyst Firm/Agency City of Sacramento Redevelopment Agency Successor Address 915 Street, HCH 3rd Floor City/State/Zip Sacramento, CA 95814 Phone 916-808-5517 | Yes No Fiscal Status report filing requirements. (Indicate how repaid) or Agency |

Preparer_dc_ Reviewer _CB_