## STATE OF CALIFORNIA MARKS-ROOS YEARLY FISCAL STATUS REPORT

## FOR AUTHORITY ISSUE

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 Tel: (916) 653-3269 FAX (916) 654-7440

Fiscal Year	2014
CDIAC # _	005-1837

California Government Code Section 6599.1 requires that all issuers selling Mark-Roos bonds, which are part of the Marks-Roos bond pooling act of 1985, after January 1, 1996 to report specific information to the Commission by October 30<sup>th</sup> of the current year and each year thereafter, until maturity.

merea	,	unui maturity.									
I.	GE	ENERAL INFORM	MATION								
	A.	Authority Issuer	Sacramo	ento C	City Financi	ng Authority	,				
	В.	Name/Title/Series of l	Rond Issue	2005 T	ax Allocation Re	evenue Bonds, Se	ries B (Merged	Downtown an	d Oak Pa	ark Project	ts)
	ъ.	Senior Issue:	Yes		No Subor	dinate Issue:	Yes	x No			
	C.	Project Name		Merg	ed Downtow	n and Oak Pai	rk Projects				
	D.	Date of Bond Issuance	e 11/17	7/200	5						
	E.	Original Principal Am	ount of Bond	s <u>\$</u> 46	,750,000.0	0					
	F.	Reserve Fund Minimu			Yes	Amount \$	14,777,8	399.26*	_ 🗆	No	
	G.	Total Issuance Costs	<sub>\$</sub> <u>n/a</u>								
			(Repo	rt Issuanc	e Costs only at ini	tial filing)					
II.	FU	IND BALANCE F									
	Bal	ances reported as of	June 30, 20	014 (Year)		_					
				( )	20 120 (	200 00					
	A.	Principal Amount of I	Bonds Outstar	nding	\$38,120,						
	B.	Total Bond Reserve F	und		\$14,777,						
	В	Bond Reserve Cash	<u>\$_0</u>			Bond Reserve S	Surety Bond 14	1,777,899	.26*		
	C.	Capitalized Interest Fu	and		<sub>\$</sub> n/a						
III.	ΑU	JTHORITY FINA	NCIAL IN	FORM	<b>MATION</b>						
	A.	Fees Paid for Professi	onal Services	(Annual	Totals)						
	1. 7	Гуре of Service		2. Amo	ount of Fees						
Tı	ruste	ee Services		<sub>\$</sub> 2,1	00.00*						
				\$							
				\$							
				\$							
				\$							

Add sheet, if necessary

## B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP)	3. Original Amount of Purchase/	4. Administration Fee
	or Loan (L)	Loan (from Authority Issue)	(Charged to LOB) this FY
Sacramento City Financing Authority/Redevelopment Agency of the City of \$	L	\$83,528,492.55	\$1,827.00**
Sacramento City Financing Authority/Redevelopment Agency of the City of §	L	\$8,843,743.20	\$273.00**
		\$	\$
		\$	\$

## STATE OF CALIFORNIA MARKS-ROOS YEARLY FISCAL STATUS REPORT FOR AUTHORITY ISSUE

(Continued)

1. Terms of Investment Contracts a. Final Maturity no b. Other (see Guidelines for explanation) no contract  2. Commission-Fee for Contract Total \$ no contract Total	C. Investment Contracts
2. Commission/Fee for Contract  3. Interest Earnings on Contract  Current \$ ros  D. Are the taxes paid under the County's Teeter Plan?	
3. Interest Earnings on Contract  D. Are the taxes paid under the County's Teeter Plan?  D. Are the taxes paid under the County's Teeter Plan?  No IV. ISSUE RETIRED  This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements. (Indicate reason for retirement.)  A. Matured  Yes No If yes, indicate final maturity date:  B. Redeemed Entirely  Yes No If yes, state refunding bond title and CDIAC #:  and redemption date:  C. Other  and date  V. NAME OF PARTY COMPLETING THIS FORM  NAME  Dearmen Charlesy  TITLE  Deta Analyst  FIRM/AGENCY  Secramento City Financing Authority  ADDRESS  9151 Street, HCH 3rd Floor  CITY/STATE/ZIP CODE  Secramento, CA 98514  PHONE  916-808-5517  DATE OF REPORT  10/28/2014  VI. COMMENTS:  1.F. Data are contributed for Series ASB  118. Data are contributed for Series ASB	b. Other (see Guidelines for explanation) n/a
3. Interest Earnings on Contract  D. Are the taxes paid under the County's Teeter Plan?  D. Are the taxes paid under the County's Teeter Plan?  EX Yes No  IV. ISSUE RETIRED  This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements. (Indicate reason for retirement.)  A. Matured Yes No If yes, indicate final maturity date:  B. Redeemed Entirely Yes No If yes, state refunding bond title and CDIAC #:  and redemption date:  C. Other and date  V. NAME OF PARTY COMPLETING THIS FORM  NAME Dearmento Charlesy  TITLE Debt Analyst  FIRM/AGENCY Secremento City Financing Authority  ADDRESS 9151 Street, HCH 3rd Floor  CITY/STATE/ZIP CODE Secremento, CA 98814  PHONE 918-908-5617 DATE OF REPORT 10/28/2014  WI. COMMENTS:  1.F. Data are combined for Series ASB  118. Data are combined for Series ASB	
D. Are the taxes paid under the County's Teeter Plan?  IV. ISSUE RETIRED  This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements. (Indicate reason for retirement.)  A. Matured	2. Commission/Fee for Contract Total \$ n/a
This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements. (Indicate reason for retirement.)  A. Matured	3. Interest Earnings on Contract Current \$ n/a
This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements. (Indicate reason for retirement.)  A. Matured Yes No If yes, indicate final maturity date:  B. Redeemed Entirely Yes No If yes, state refunding bond title and CDIAC #:  and redemption date:  C. Other and date  V. NAME OF PARTY COMPLETING THIS FORM  NAME  Damien Charlety  TITLE Debt Analyst  FIRM/AGENCY Sacramento City Financing Authority  ADDRESS 915   Street, HCH 3rd Floor  CITY/STATE/ZIP CODE Sacramento, CA 96814  PHONE 916-808-5517 DATE OF REPORT 1028/2014  VI. COMMENTS:  11. Data are combined for Series A88	D. Are the taxes paid under the County's Teeter Plan?    X  Yes   No
A. Matured Yes No If yes, indicate final maturity date:  B. Redeemed Entirely Yes No If yes, state refunding bond title and CDIAC #:	IV. ISSUE RETIRED
B. Redeemed Entirely Yes No If yes, state refunding bond title and CDIAC #:  and redemption date:  C. Other	This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements. (Indicate reason for retirement.)
and redemption date:  C. Other  and date  V. NAME OF PARTY COMPLETING THIS FORM  NAME  Damier Charléty  TITLE  Debt Analyst  FIRM/AGENCY  Sacramento City Financing Authority  ADDRESS  915 I Street, HCH 3rd Floor  CITY/STATE/ZIP CODE  Sacramento, CA 95814  PHONE  916-808-5517  DATE OF REPORT  10/28/2014  VI. COMMENTS:  "ILE, Data are combined for Series A&B  "ILB. Data are combined for Series A&B	A. Matured Yes No If yes, indicate final maturity date:
C. Other	B. Redeemed Entirely Yes X No If yes, state refunding bond title and CDIAC #:
V. NAME OF PARTY COMPLETING THIS FORM  NAME Demien Charlety  TITLE Debt Analyst  FIRM/AGENCY Sacramento City Financing Authority  ADDRESS 915   Street, HCH 3rd Floor  CITY/STATE/ZIP CODE Sacramento, CA 95814  PHONE 916-808-5517 DATE OF REPORT 10/28/2014  VI. COMMENTS:  "ILE. Data are combined for Series A&B  "IILB. Data are combined for Series A&B	and redemption date:
NAME Damien Charléty  TITLE Debt Analyst  FIRM/AGENCY Sacramento City Financing Authority  ADDRESS 915   Street, HCH 3rd Floor  CITY/STATE/ZIP CODE Sacramento, CA 95814  PHONE 916-808-5517 DATE OF REPORT 10/28/2014  VI. COMMENTS:  "I.F. Data are combined for Series A&B  "III.A Data are combined for Series A&B  "III.A Data are combined for Series A&B  "III.B. Data are combined for Series A&B	C. Other and date
NAME Damien Charléty  TITLE Debt Analyst  FIRM/AGENCY Sacramento City Financing Authority  ADDRESS 915   Street, HCH 3rd Floor  CITY/STATE/ZIP CODE Sacramento, CA 95814  PHONE 916-808-5517 DATE OF REPORT 10/28/2014  VI. COMMENTS:  "I.F. Data are combined for Series A&B  "III.A Data are combined for Series A&B  "III.A Data are combined for Series A&B  "III.B. Data are combined for Series A&B	
TITLE Debt Analyst  FIRM/AGENCY Sacramento City Financing Authority  ADDRESS 915   Street, HCH 3rd Floor  CITY/STATE/ZIP CODE Sacramento, CA 95814  PHONE 916-808-5517 DATE OF REPORT 10/28/2014  EMAIL dcharlety@cityofsacramento.org  VI. COMMENTS:  "I.F. Data are combined for Series A&B  "III.B. Data are combined for Series A&B	V. NAME OF PARTY COMPLETING THIS FORM
FIRM/AGENCY  Sacramento City Financing Authority  ADDRESS  915   Street, HCH 3rd Floor  CITY/STATE/ZIP CODE  Sacramento, CA 95814  PHONE  916-808-5517  DATE OF REPORT  10/28/2014  VI. COMMENTS:  *I.F. Data are combined for Series A&B  *II.B. Data are combined for Series A&B  *III.B. Data are combined for Series A&B	NAME Damien Charléty
ADDRESS 915   Street, HCH 3rd Floor  CITY/STATE/ZIP CODE Sacramento, CA 95814  PHONE 916-808-5517 DATE OF REPORT 10/28/2014  EMAIL dcharlety@cityofsacramento.org  VI. COMMENTS:  *I.F. Data are combined for Series A&B  *II.B. Data are combined for Series A&B  *III.B. Data are combined for Series A&B  *III.B. Data are combined for Series A&B	TITLE Debt Analyst
CITY/STATE/ZIP CODE  Sacramento, CA 95814  PHONE  916-808-5517  DATE OF REPORT  10/28/2014  VI. COMMENTS:  *I.F. Data are combined for Series A&B  *III.B. Data are combined for Series A&B  *III.B. Data are combined for Series A&B  *III.B. Data are combined for Series A&B	FIRM/AGENCY Sacramento City Financing Authority
PHONE 916-808-5517 DATE OF REPORT 10/28/2014  EMAIL dcharlety@cityofsacramento.org  VI. COMMENTS:  *I.F. Data are combined for Series A&B  *III.B. Data are combined for Series A&B  *III.B. Data are combined for Series A&B  *III.B. Data are combined for Series A&B	ADDRESS 915 I Street, HCH 3rd Floor
VI. COMMENTS:  *I.F. Data are combined for Series A&B  *II.B. Data are combined for Series A&B  *III.B. Data are combined for Series A&B	CITY/STATE/ZIP CODE Sacramento, CA 95814
VI. COMMENTS:  *I.F. Data are combined for Series A&B  *II.B. Data are combined for Series A&B  *III.A. Data are combined for Series A&B  *III.B. Data are combined for Series A&B	PHONE 916-808-5517 DATE OF REPORT 10/28/2014
*II.B. Data are combined for Series A&B  *III.A. Data are combined for Series A&B  *III.B. Data are combined for Series A&B  *III.B. Data are combined for Series A&B	EMAIL dcharlety@cityofsacramento.org
*II.B. Data are combined for Series A&B  *III.A. Data are combined for Series A&B  *III.B. Data are combined for Series A&B  *III.B. Data are combined for Series A&B	
*III.A. Data are combined for Series A&B *III.B. Data are combined for Series A&B	
*III.B. Data are combined for Series A&B	*II.B. Data are combined for Series A&B

Preparer\_dc\_ Reviewer \_CB\_

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