

STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS
REPORT
FOR AUTHORITY ISSUE
California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
Tel: (916) 653-3269 FAX (916) 654-7440

| |
|--------------------------|
| Fiscal Year <u>2014</u> |
| CDIAC # <u>1999-0001</u> |

California Government Code Section 6599.1 requires that all issuers selling Mark-Roos bonds, which are part of the Marks-Roos bond pooling act of 1985, after January 1, 1996 to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Authority Issuer Sacramento City Financing Authority

B. Name/Title/Series of Bond Issue North Natomas CFD 2 Revenue Bonds, Series A
 Senior Issue: Yes No Subordinate Issue: Yes No

C. Project Name North Natomas CFD No 2

D. Date of Bond Issuance January 20, 1999

E. Original Principal Amount of Bonds \$ 7,905,000.00

F. Reserve Fund Minimum Balance Required Yes Amount \$ 615,000.00 No

G. Total Issuance Costs \$ _____
 (Report Issuance Costs only at initial filing)

II. FUND BALANCE FISCAL STATUS

Balances reported as of June 30, 2014
 (Year)

A. Principal Amount of Bonds Outstanding \$ 4,125,000.00

B. Total Bond Reserve Fund \$ 662,890.21
 Bond Reserve Cash \$ 662,890.21 Bond Reserve Surety Bond \$ 0.00

C. Capitalized Interest Fund \$ 0.00

III. AUTHORITY FINANCIAL INFORMATION

A. Fees Paid for Professional Services (Annual Totals)

| 1. Type of Service | 2. Amount of Fees |
|---------------------------------|-------------------|
| Trustee Fees | \$ 2,000.00 |
| Special District Administration | \$ 11,532.17 |
| Arbitrage Report Fee | \$ 2,520.00 |
| | \$ |
| | \$ |

Add sheet, if necessary

B. Local Obligor

| 1. Issuer/Borrower | 2. Bond Purchase (BP) or Loan (L) | 3. Original Amount of Purchase/ Loan (from Authority Issue) | 4. Administration Fee (Charged to LOB) this FY |
|--------------------|-----------------------------------|---|--|
| City of Sacramento | BP | \$ 7,905,000.00 | \$ 16,052.17 |
| | | \$ | \$ |
| | | \$ | \$ |
| | | \$ | \$ |

Add sheet, if necessary

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(Continued)

C. Investment Contracts

1. Terms of Investment Contracts

a. Final Maturity _____

b. Other (see Guidelines for explanation) _____

2. Commission/Fee for Contract Total \$ _____

3. Interest Earnings on Contract Current \$ _____

D. Are the taxes paid under the County's Teeter Plan? Yes No

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements. *(Indicate reason for retirement.)*

A. Matured Yes No If yes, indicate final maturity date: _____

B. Redeemed Entirely Yes No If yes, state refunding bond title and CDIAAC #: _____

_____ and redemption date: _____

C. Other _____ and date _____

V. NAME OF PARTY COMPLETING THIS FORM

NAME Colin Bettis

TITLE Treasury Analyst

FIRM/AGENCY Sacramento City Financing Authority

ADDRESS 915 I Street, 3rd Floor, Historic City Hall

CITY/STATE/ZIP CODE Sacramento, CA 95814

PHONE (916) 808-8292 DATE OF REPORT 10/17/2014

EMAIL cbettis@cityofsacramento.org

VI. COMMENTS:

Preparer _CB_ Reviewer _BW_