

Sacramento, CA, City of

Municipal Market Disclosure Information Cover Sheet

Type of Filing: ANNUAL FINANCIAL INFORMATION & OPERATING DATA (RULE 15C2-12)

2024 - Annual Continuing Disclosure Report - Railyards CFD No. 2018-01

Date of Filing: 03/21/2025

<u>Certification Authorized by</u>	<u>Disclosure Dissemination Agent Contact</u>
Name: Claudia Lara Title: Debt Analyst Entity: Sacramento, CA, City of Sacramento	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC’s website: www.dacbond.com

Signature of Issuer: Claudia Lara /s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Annual Financial Information & Operating Data (Rule 15c2-12) may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they may be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Annual Financial Information & Operating Data (Rule 15c2-12) will not, under any circumstances, create any implication that there have been no changes in the affairs of the entity, or other matters described.

This Filing Applies to:

1. City of Sacramento Railyards Community Facilities District No. 2018-01 (Improvements) Special Tax Bonds, Series 2022, \$30,000,000, Dated: September 27, 2022

CUSIPS: 786071RD4, 786071RE2, 786071RF9, 786071RG7, 786071RH5, 786071RJ1, 786071RK8, 786071RL6, 786071RR3, 786071RM4, 786071RN2, 786071RP7, 786071RQ5

Digital Assurance Certification

Filing Certificate

DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.

Transmission Details: P21447203

Date & Time Stamp:	03/21/2025
Document Name or Event Type:	Annual Financial Information & Operating Data (Rule 15c2-12)
Document Description:	2024 - Annual Continuing Disclosure Report - Railyards CFD No. 2018-01
DAC Bond Coversheet:	Yes
Transmitted to:	MSRB-EMMA
Total CUSIPs associated with this Filing:	13
Filing made on Series:	2022

Codes: **P** (Prerefunded), **R** (Refunded), **U** (Unrefunded), **E** (Escrowed), **A** (Advance Refunding), **D** (Defeased), **T** (Tendered), **V** (Derivatives), **UD** (Undetermined), **NLO** (No Longer Outstanding)

Red: Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

1. Issue: City of Sacramento Railyards Community Facilities District No. 2018-01 (Improvements) Special Tax Bonds, Series 2022, \$30,000,000, Dated: September 27, 2022

CUSIP: 786071RD4, 786071RE2, 786071RF9, 786071RG7, 786071RH5, 786071RJ1, 786071RK8, 786071RL6, 786071RR3, 786071RM4, 786071RN2, 786071RP7, 786071RQ5

No missing CUSIPs for this bond issue

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2023-24

Issuer	City of Sacramento
Issue	Railyards Community Facilities District No. 2018-01 (Improvements) Special Tax Bonds
Series	Series 2022
Par	\$30,000,000
Pricing	September 14, 2022
Issued	September 27, 2022
CUSIP Numbers	786071RD4 786071RE2 786071RF9 786071RG7 786071RH5 786071RJ1 786071RK8 786071RL6 786071RR3 786071RM4 786071RN2 786071RP7 786071RQ5

Content of Annual Report

The City's Annual Report shall contain or incorporate by reference the following:

- (a) **The City's audited Annual Comprehensive Financial Report (ACFR) for the prior fiscal year.**

The City's ACFR for the prior fiscal year was uploaded as a separate document to EMMA. The ACFR is also available on the City's website at:

www.cityofsacramento.gov/finance/accounting/reporting

(b)(1) Balances in each of the following funds established under the Indenture as of the close of the prior fiscal year.

(A) The Bond Redemption Fund (with a statement of the debt-service requirement to be discharged by the fund before the receipt of expected additional Special Tax revenue);

<u>Redemption Fund (as of June 30, 2024):</u>	\$ 1,100,667.71
• Held at the City:	\$ 98,837.88
• Held at the Trustee:	\$ 1,001,829.83
<u>Debt service payment (September 01, 2024):</u>	\$ 786,684.38*

*Offset by capitalized interest that was included in the issuance.

(B) The Bond Reserve Fund.

<u>Reserve Fund (as of June 30, 2024):</u>	\$ 2,559,471.99
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(2) The aggregate land assessed valuation and the aggregate improvement assessed valuation within the District.

<u>Net Assessed Valuation (for Fiscal Year 2023-24):</u>	\$23,502,727.00
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(3) A statement of the debt-service requirements for the Bonds for the prior Fiscal Year.

<u>Debt Service Requirement (for Fiscal Year 2023-24):</u>	\$ 1,573,368.76
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(4) An update of the information in Table 7 of the Official Statement based on the assessed valuation of the Taxable Property within District for the Fiscal Year in which the Annual Report is filed.

Fiscal Year 2024-25				
Special Tax Category	Units	Levy	Net Assessed Value	% of Levy
Developed Property	2	\$ 116,590.70	\$ 1,969,011.00	6.67%
Undeveloped Property	44	\$ 1,624,411.12	\$ 56,947,191.00	93.30%
Total	46	\$ 1,741,001.82	\$ 58,916,202.00	100.00%

(5) A statement of the actual Special Tax collections for the District for the prior Fiscal Year.

<u>Special Tax Collection (for Fiscal Year 2023-24):</u>	\$ 114,304.62
<u>Special Tax Delinquencies (for Fiscal Year 2023-24):</u>	\$ 0.00

(6) The following information (to the extent that it is no longer reported in the City’s annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):

(A) The Reserve Bond Reserve for the prior Fiscal Year;

(B) A statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and

(C) A statement of any discontinuance of the County’s Teeter Plan with respect to any Taxable Parcel.

See Exhibit A – FY24 – Mello-Roos – Railyards CFD No. 2018-01

The City’s annual filings with CDIAC for this issue are also available online at:

www.cityofsacramento.gov/treasurer/debt-management/continuing-disclosure-certificate/cdiac-reports

(c) Any or all of the items listed in section 4(a) or 4(b) may be included by specific reference to other documents (including official statements of debt issues of the Issuer or related public entities) that have been submitted to EMMA or the Securities and Exchange Commission. If the document included by reference is a final official statement, it must be available through EMMA. The Issuer shall clearly identify each document included by reference.

Voluntary Disclosure

See Exhibit B – CFD –Railyards Debt Service Schedule

See Exhibit C – FY24 – Annual Debt Transparency Report – Railyards CFD No. 2018-01

The City’s annual filings with CDIAC for this issue are also available online at:

www.cityofsacramento.gov/treasurer/debt-management/continuing-disclosure-certificate/cdiac-reports



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2022-1427
Status: Submitted
10/22/2024

Information as of Reporting Year End: 6/30/2024

Issuance

Issuer Name:	Sacramento
Issue Name:	Railyards CFD No. 2018-01 (Improvements)
Project Name:	Special Tax Bonds, Series 2022
Actual Sale Date:	9/14/2022
Settlement Date:	9/27/2022
Original Principal Amount:	\$30,000,000.00
Date of Filing:	
Reserve Fund Minimum Balance:	Yes
Reserve Fund Minimum Balance Amount:	\$2,438,318.76
Credit Rating from Report of Final Sale	
Credit Rating:	Not Rated
Standard & Poor:	
Fitch:	
Moody's:	
Other:	
Credit Rating from Mello-Roos Last Yearly Fiscal Status Report	
Credit Rating:	Not Rated
Standard & Poor:	
Fitch:	
Moody's:	
Other:	
Credit Rating for This Reporting Period	
Credit Rating:	Not Rated
Standard & Poor:	



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CDIAC # : 2022-1427
Status: Submitted
10/22/2024

Fitch:

Moody's:

Other:

Fund Balance

Principal Amount of Bonds Outstanding:	\$30,000,000.00
Bond Reserve Fund:	\$2,559,471.99
Capitalized Interest Fund:	\$786,684.38
Construction Fund(s):	\$8,829,295.06

Assessed Value

Assessed or Appraised Value Reported as of:	7/1/2024
Use Appraised Value only in first year or before annual tax roll billing commences:	From Equalized Tax Roll
Total Assessed Value of All Parcels:	\$58,916,202.00

Tax Collection

Total Amount of Special Taxes Due Annually:	\$114,304.62
Total Amount of Unpaid Special Taxes Annually:	\$0.00
Does this agency participate in the County's Teeter Plan?	Yes

Delinquent Reporting

Delinquent Parcel Information Reported as of Equalized Tax Roll of:	6/30/2024
Total Number of Delinquent Parcels:	0
Total Amount of Special Taxes Due on Delinquent Parcels:	\$0.00

Delinquency Parcel Reporting

Document Type	Document Name	File Upload Date
No data available to display.		

Foreclosure



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2022-1427
Status: Submitted
10/22/2024

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax on Foreclosure Parcels
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Retired Issues

Indicate Reason for Retirement: Not Retired

Filing Contact

Filing Contact Name: Claudia Lara

Agency/Organization Name: Sacramento

Address: 915 I Street, HCH 3rd Floor

City: Sacramento

State: CA

Zip Code: 95814

Telephone: 916-8082267

Fax Number:

E-mail: CLara@cityofsacramento.org

Comments

Issuer ISSUER NAME: City of Sacramento; ISSUE ANME & PROJECT NAME: Railyards CFD No. 2018-01 (Improvements) Special Tax Bonds, Series 2022; BOND RESERVE FUND: Based on the market value, face value or cost basis of the investment holding

Exhibit B
Current Debt Service Schedule
As of 2/10/2025

City of Sacramento Railyards Community Facilities District No. 2018-01 (Improvements) Special Tax Bonds, Series 2022

Bond Info	Par Amount	\$ 30,000,000.00
	Dated Date	09/27/2022
	Issued Date	09/27/2022
	Final Maturity	09/01/2052

Call Information*	"On or after" Date	Call Price (% of Par)
	9/1/2029	103%
	9/1/2030	102%
	9/1/2031	101%
	9/1/2032	100%

*Extraordinary Redemptions are allowed for prepayments and may require different premiums

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Mar 01, 2023	-	\$ -	\$ -	-	\$ -	\$ 673,052.19	\$ 673,052.19		\$ 673,052.19
Sep 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 786,684.38	\$ 786,684.38	\$ 1,459,736.57	
Mar 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 786,684.38	\$ 786,684.38		\$ 1,573,368.76
Sep 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 786,684.38	\$ 786,684.38	\$ 1,573,368.76	
Mar 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 786,684.38	\$ 786,684.38		\$ 1,573,368.76
Sep 01, 2025	5.000%	\$ 140,000.00	\$ -	INVALID CALL	\$ 140,000.00	\$ 786,684.38	\$ 926,684.38	\$ 1,713,368.76	
Mar 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 783,184.38	\$ 783,184.38		\$ 1,709,868.76
Sep 01, 2026	5.000%	\$ 180,000.00	\$ -	INVALID CALL	\$ 180,000.00	\$ 783,184.38	\$ 963,184.38	\$ 1,746,368.76	
Mar 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 778,684.38	\$ 778,684.38		\$ 1,741,868.76
Sep 01, 2027	5.000%	\$ 220,000.00	\$ -	INVALID CALL	\$ 220,000.00	\$ 778,684.38	\$ 998,684.38	\$ 1,777,368.76	
Mar 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 773,184.38	\$ 773,184.38		\$ 1,771,868.76
Sep 01, 2028	5.000%	\$ 270,000.00	\$ -	INVALID CALL	\$ 270,000.00	\$ 773,184.38	\$ 1,043,184.38	\$ 1,816,368.76	
Mar 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 766,434.38	\$ 766,434.38		\$ 1,809,618.76
Sep 01, 2029	5.000%	\$ 320,000.00	\$ -	\$ -	\$ 320,000.00	\$ 766,434.38	\$ 1,086,434.38	\$ 1,852,868.76	
Mar 01, 2030	-	\$ -	\$ -	\$ -	\$ -	\$ 758,434.38	\$ 758,434.38		\$ 1,844,868.76
Sep 01, 2030	5.000%	\$ 370,000.00	\$ -	\$ -	\$ 370,000.00	\$ 758,434.38	\$ 1,128,434.38	\$ 1,886,868.76	
Mar 01, 2031	-	\$ -	\$ -	\$ -	\$ -	\$ 749,184.38	\$ 749,184.38		\$ 1,877,618.76
Sep 01, 2031	5.000%	\$ 425,000.00	\$ -	\$ -	\$ 425,000.00	\$ 749,184.38	\$ 1,174,184.38	\$ 1,923,368.76	
Mar 01, 2032	-	\$ -	\$ -	\$ -	\$ -	\$ 738,559.38	\$ 738,559.38		\$ 1,912,743.76
Sep 01, 2032	5.000%	\$ 485,000.00	\$ -	\$ -	\$ 485,000.00	\$ 738,559.38	\$ 1,223,559.38	\$ 1,962,118.76	
Mar 01, 2033	-	\$ -	\$ -	\$ -	\$ -	\$ 726,434.38	\$ 726,434.38		\$ 1,949,993.76
Sep 01, 2033	5.000%	\$ 550,000.00	\$ -	\$ -	\$ 550,000.00	\$ 726,434.38	\$ 1,276,434.38	\$ 2,002,868.76	
Mar 01, 2034	-	\$ -	\$ -	\$ -	\$ -	\$ 712,684.38	\$ 712,684.38		\$ 1,989,118.76
Sep 01, 2034	5.000%	\$ 615,000.00	\$ -	\$ -	\$ 615,000.00	\$ 712,684.38	\$ 1,327,684.38	\$ 2,040,368.76	
Mar 01, 2035	-	\$ -	\$ -	\$ -	\$ -	\$ 697,309.38	\$ 697,309.38		\$ 2,024,993.76
Sep 01, 2035	5.000%	\$ 685,000.00	\$ -	\$ -	\$ 685,000.00	\$ 697,309.38	\$ 1,382,309.38	\$ 2,079,618.76	
Mar 01, 2036	-	\$ -	\$ -	\$ -	\$ -	\$ 680,184.38	\$ 680,184.38		\$ 2,062,493.76
Sep 01, 2036	5.000%	\$ 765,000.00	\$ -	\$ -	\$ 765,000.00	\$ 680,184.38	\$ 1,445,184.38	\$ 2,125,368.76	
Mar 01, 2037	-	\$ -	\$ -	\$ -	\$ -	\$ 661,059.38	\$ 661,059.38		\$ 2,106,243.76
Sep 01, 2037	5.000%	\$ 845,000.00	\$ -	\$ -	\$ 845,000.00	\$ 661,059.38	\$ 1,506,059.38	\$ 2,167,118.76	
Mar 01, 2038	-	\$ -	\$ -	\$ -	\$ -	\$ 639,934.38	\$ 639,934.38		\$ 2,145,993.76
Sep 01, 2038	5.250%	\$ 930,000.00	\$ -	\$ -	\$ 930,000.00	\$ 639,934.38	\$ 1,569,934.38	\$ 2,209,868.76	
Mar 01, 2039	-	\$ -	\$ -	\$ -	\$ -	\$ 615,521.88	\$ 615,521.88		\$ 2,185,456.26
Sep 01, 2039	5.250%	\$ 1,020,000.00	\$ -	\$ -	\$ 1,020,000.00	\$ 615,521.88	\$ 1,635,521.88	\$ 2,251,043.76	
Mar 01, 2040	-	\$ -	\$ -	\$ -	\$ -	\$ 588,746.88	\$ 588,746.88		\$ 2,224,268.76
Sep 01, 2040	5.250%	\$ 1,120,000.00	\$ -	\$ -	\$ 1,120,000.00	\$ 588,746.88	\$ 1,708,746.88	\$ 2,297,493.76	
Mar 01, 2041	-	\$ -	\$ -	\$ -	\$ -	\$ 559,346.88	\$ 559,346.88		\$ 2,268,093.76
Sep 01, 2041	5.250%	\$ 1,225,000.00	\$ -	\$ -	\$ 1,225,000.00	\$ 559,346.88	\$ 1,784,346.88	\$ 2,343,693.76	
Mar 01, 2042	-	\$ -	\$ -	\$ -	\$ -	\$ 527,190.63	\$ 527,190.63		\$ 2,311,537.51
Sep 01, 2042	5.250%	\$ 1,335,000.00	\$ -	\$ -	\$ 1,335,000.00	\$ 527,190.63	\$ 1,862,190.63	\$ 2,389,381.26	
Mar 01, 2043	-	\$ -	\$ -	\$ -	\$ -	\$ 492,146.88	\$ 492,146.88		\$ 2,354,337.51
Sep 01, 2043	5.250%	\$ 1,450,000.00	\$ -	\$ -	\$ 1,450,000.00	\$ 492,146.88	\$ 1,942,146.88	\$ 2,434,293.76	
Mar 01, 2044	-	\$ -	\$ -	\$ -	\$ -	\$ 454,084.38	\$ 454,084.38		\$ 2,396,231.26
Sep 01, 2044	5.250%	\$ 1,530,000.00	\$ -	\$ -	\$ 1,530,000.00	\$ 454,084.38	\$ 1,984,084.38	\$ 2,438,168.76	
Mar 01, 2045	-	\$ -	\$ -	\$ -	\$ -	\$ 413,921.88	\$ 413,921.88		\$ 2,398,006.26
Sep 01, 2045	5.250%	\$ 1,610,000.00	\$ -	\$ -	\$ 1,610,000.00	\$ 413,921.88	\$ 2,023,921.88	\$ 2,437,843.76	
Mar 01, 2046	-	\$ -	\$ -	\$ -	\$ -	\$ 371,659.38	\$ 371,659.38		\$ 2,395,581.26
Sep 01, 2046	5.250%	\$ 1,695,000.00	\$ -	\$ -	\$ 1,695,000.00	\$ 371,659.38	\$ 2,066,659.38	\$ 2,438,318.76	
Mar 01, 2047	-	\$ -	\$ -	\$ -	\$ -	\$ 327,165.63	\$ 327,165.63		\$ 2,393,825.01
Sep 01, 2047	5.250%	\$ 1,780,000.00	\$ -	\$ -	\$ 1,780,000.00	\$ 327,165.63	\$ 2,107,165.63	\$ 2,434,331.26	
Mar 01, 2048	-	\$ -	\$ -	\$ -	\$ -	\$ 280,440.63	\$ 280,440.63		\$ 2,387,606.26
Sep 01, 2048	5.375%	\$ 1,875,000.00	\$ -	\$ -	\$ 1,875,000.00	\$ 280,440.63	\$ 2,155,440.63	\$ 2,435,881.26	
Mar 01, 2049	-	\$ -	\$ -	\$ -	\$ -	\$ 230,050.00	\$ 230,050.00		\$ 2,385,490.63
Sep 01, 2049	5.375%	\$ 1,975,000.00	\$ -	\$ -	\$ 1,975,000.00	\$ 230,050.00	\$ 2,205,050.00	\$ 2,435,100.00	
Mar 01, 2050	-	\$ -	\$ -	\$ -	\$ -	\$ 176,971.88	\$ 176,971.88		\$ 2,382,021.88
Sep 01, 2050	5.375%	\$ 2,080,000.00	\$ -	\$ -	\$ 2,080,000.00	\$ 176,971.88	\$ 2,256,971.88	\$ 2,433,943.76	
Mar 01, 2051	-	\$ -	\$ -	\$ -	\$ -	\$ 121,071.88	\$ 121,071.88		\$ 2,378,043.76
Sep 01, 2051	5.375%	\$ 2,195,000.00	\$ -	\$ -	\$ 2,195,000.00	\$ 121,071.88	\$ 2,316,071.88	\$ 2,437,143.76	
Mar 01, 2052	-	\$ -	\$ -	\$ -	\$ -	\$ 62,081.25	\$ 62,081.25		\$ 2,378,153.13
Sep 01, 2052	5.375%	\$ 2,310,000.00	\$ -	\$ -	\$ 2,310,000.00	\$ 62,081.25	\$ 2,372,081.25	\$ 2,434,162.50	
	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ 2,372,081.25
TOTALS		\$ 30,000,000.00	\$ -	\$ -	\$ 30,000,000.00	\$ 33,977,818.09	\$ 63,977,818.09	\$ 63,977,818.09	\$ 63,977,818.09



Information as of Reporting Year End: 6/30/2024

Issuance Information

Issuer Name:	City of Sacramento
Issue Name:	Railyards CFD No. 2018-01 (Improvements) Special Tax Bonds, Series 2022
Project Name:	Railyards
Actual Sale Date:	9/14/2022
Settlement Date:	9/27/2022
Original Principal Amount:	\$30,000,000.00
Net Original Issue Premium/Discount:	-\$271,823.10
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$29,728,176.90
Total cost of issuance from Report of Final Sale:	\$1,288,482.58

Issuance Authorization

Authorization (1):	
Authorization Name:	CFD Mailed Ballot Election
Original Authorized Amount:	\$75,000,000.00
Authorization Date:	8/15/2018
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00



Principal Outstanding

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$30,000,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$30,000,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$0.00
Principal Outstanding – End of Reporting Period:	\$30,000,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
6/30/2023	\$29,728,176.90	\$8,542,911.80	\$21,185,265.10
6/30/2024	\$21,185,265.10	\$9,699,530.44	\$11,485,734.66

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
CAPITALIZED INTEREST	\$3,033,105.33	\$1,573,368.76	\$673,052.19	\$786,684.38
CONSTRUCTION FUND	\$22,968,270.23	\$8,126,161.68	\$6,581,377.03	\$8,260,731.52
COST OF ISSUANCE	\$1,288,482.58	\$0.00	\$1,288,482.58	\$0.00
RESERVE FUND	\$2,438,318.76	\$0.00	\$0.00	\$2,438,318.76
TOTAL:	\$29,728,176.90	\$9,699,530.44	\$8,542,911.80	\$11,485,734.66

Expenditures During Current Reporting Period



ANNUAL DEBT TRANSPARENCY REPORT
 California Debt and Investment Advisory Commission, 915 Capitol Mall,
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2022-1427
 Status: Reviewed
 03/18/2025

Fund Category	Purpose	Expenditure Amount
CAPITALIZED INTEREST	CAPITALIZED INTEREST	\$1,573,368.76
CONSTRUCTION FUND	PROJECT EXPENDITURE	\$8,126,161.68
TOTAL:		\$9,699,530.44

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
CAPITALIZED INTEREST	CAPITALIZED INTEREST	\$1,573,368.76	\$673,052.19	\$2,246,420.95
CONSTRUCTION FUND	PROJECT EXPENDITURE	\$8,126,161.68	\$6,581,377.03	\$14,707,538.71
COST OF ISSUANCE	CITY STAFF COSTS	\$0.00	\$394,258.58	\$394,258.58
COST OF ISSUANCE	CONSULTANTS FEES	\$0.00	\$238,073.59	\$238,073.59
COST OF ISSUANCE	DEVELOPER CONSULTANT FEES	\$0.00	\$281,150.41	\$281,150.41
COST OF ISSUANCE	UNDERWRITER'S DISCOUNT	\$0.00	\$375,000.00	\$375,000.00
TOTAL:		\$9,699,530.44	\$8,542,911.80	\$18,242,442.24

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Filing Contact

Filing Contact Name: Claudia Lara
 Agency/Organization Name: City of Sacramento
 Address: 915 I Street, HCH 3rd Floor
 City: Sacramento



ANNUAL DEBT TRANSPARENCY REPORT
California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2022-1427
Status: Reviewed
03/18/2025

State: CA
Zip Code: 95814
Telephone: 916-8082267
Fax Number:
E-mail: CLara@cityofsacramento.org

Comments

Issuer ISSUANCE AUTHORIZATION: RESOLUTION NO. 2022-0285 AUTHORIZED THE BOND
Comments: ISSUANCE IN THE AMOUNT OF \$32,000,000 ON 8/23/2022

ADTR Reportable

Principal Outstanding – End of Reporting Period: \$30,000,000.00
Proceeds Unspent – End of Reporting Period: \$11,485,734.66
ADTR Reportable Next Reporting Year: Yes

Submission Date: 1/31/2025