

Sacramento, CA, City of

Municipal Market Disclosure Information Cover Sheet

Type of Filing: ANNUAL FINANCIAL INFORMATION & OPERATING DATA (RULE 15C2-12)
 2024 - Annual Continuing Disclosure Report - North Natomas CFD No. 97-01, Series 2015

Date of Filing: 03/21/2025

<u>Certification Authorized by</u>	<u>Disclosure Dissemination Agent Contact</u>
Name: Claudia Lara Title: Debt Analyst Entity: Sacramento, CA, City of Sacramento	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC's website: www.dacbond.com

Signature of Issuer: Claudia Lara /s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Annual Financial Information & Operating Data (Rule 15c2-12) may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they may be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Annual Financial Information & Operating Data (Rule 15c2-12) will not, under any circumstances, create any implication that there have been no changes in the affairs of the entity, or other matters described.

This Filing Applies to:

1. City of Sacramento North Natomas Drainage Community Facilities District No. 97-01, Special Tax Refunding Bonds, Series 2015, \$24,325,000, Dated: June 2, 2015

CUSIPS: 786071KB5, 786071KC3, 786071KD1, 786071KE9, 786071KF6, 786071KG4, 786071KH2

Digital Assurance Certification

Filing Certificate

DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.

Transmission Details: P21447189

Date & Time Stamp:	03/21/2025
Document Name or Event Type:	Annual Financial Information & Operating Data (Rule 15c2-12)
Document Description:	2024 - Annual Continuing Disclosure Report - North Natomas CFD No. 97-01, Series 2015
DAC Bond Coversheet:	Yes
Transmitted to:	MSRB-EMMA
Total CUSIPs associated with this Filing:	7
Filing made on Series:	2015

Codes: **P** (Prerefunded), **R** (Refunded), **U** (Unrefunded), **E** (Escrowed), **A** (Advance Refunding), **D** (Defeased), **T** (Tendered), **V** (Derivatives), **UD** (Undetermined), **NLO** (No Longer Outstanding)

Red: Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

- Issue: City of Sacramento North Natomas Drainage Community Facilities District No. 97-01, Special Tax Refunding Bonds, Series 2015, \$24,325,000, Dated: June 2, 2015
CUSIP: 786071KB5, 786071KC3, 786071KD1, 786071KE9, 786071KF6, 786071KG4, 786071KH2

No missing CUSIPs for this bond issue

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2023-24

Issuer	City of Sacramento
Issue	North Natomas Drainage Community Facilities District No. 97-01 Special Tax Refunding Bonds
Series	Series 2015
Par	\$ 24,325,000
Pricing	May 7, 2015
Closing	June 2, 2015
CUSIP Numbers	786071KB5 786071KC3 786071KD1 786071KE9 786071KF6 786071KG4 786071KH2

Content of Annual Report

The City's Annual Report shall contain or incorporate by reference the following:

- (a) **The City's audited Annual Comprehensive Financial Report (ACFR) for the prior fiscal year.**

The City's ACFR for the prior fiscal year was uploaded as a separate document to EMMA. The ACFR will be available on the City's website at:

www.cityofsacramento.gov/finance/accounting/reporting

(a)(1) The balances as of the close of the prior fiscal year in each of the following funds established under the Indenture:

(A) The Bond Redemption Fund (with a statement of the debt service requirement to be discharged by the fund before the receipt of expected additional Special Tax Revenue); and

<u>Redemption Fund (as of June 30, 2024):</u>	\$ 2,848,051.91
• Held with City	\$ 2,834,274.41
• Held with Trustee	13,777.50
<u>Debt service payment (on September 01, 2024)</u>	\$ 1,815,925.00*

*Inclusive of \$30,000 partial special redemption and \$300 call premium.

(B) the Bond Reserve Fund.

<u>Reserve Fund (as of June 30, 2024)</u>	\$ 2,019,542.15
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(2) The assessed valuation of the Taxable Parcels, which may be in a form similar to Table 2 in the Official Statement.

<u>Net Assessed Valuation (for Fiscal Year 2024-25):</u>	\$10,123,407,104.00
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Source – California Municipal Statistics, Inc.

See Exhibit A – Direct and Overlapping Tax and Assessment Table - North Natomas CFD No. 97-01

(3) Any changes to the Rate and Method of Apportionment that are approved or submitted to the qualified electors for approval before the filing of the Annual Report.

Not applicable in the current year.

(4) A table setting forth the annual Special Tax delinquency rate as of June 30 for each fiscal year on which a delinquency exists, listing for each fiscal year the total Special Tax levy, the amount delinquent, and the percent delinquent. The table may be in a form similar to Table 7 in the Official Statement.

Fiscal Year 2023-24				
Amount Levied	Parcels Levied	Parcels Delinquent	Amount Delinquent	% Delinquent
\$ 2,449,982.16	19,888	149	\$ 11,026.46	0.446%

(5) The status of any foreclosure actions the Issuer is prosecuting with respect to the delinquent Special Taxes.

1 parcel was removed from the Fiscal Year 2023-24 secured tax roll in August 2024 and subsequently released in February 2025 after receipt of payment.

(6) A Statement of any discontinuance of the County's Teeter Plan with respect to any Taxable Parcel.

Not applicable in the current year.

- (c) Any or all of the items listed in Section 4(a) or 4(b) above may be included by specific reference to other documents (including official statements of debt issues of the Issuer or related public entities) that have been submitted to EMMA or the Securities and Exchange Commission. If the document included by reference is a final official statement, it must be available from the MSRB through EMMA. The Issuer shall clearly identify each such other document so included by reference.**

Additional Information

Floods

The Federal Emergency Management Agency ("FEMA") produces Flood Insurance Rate Maps ("FIRMs") that show which portions of the city are in the 100-year floodplain. A 100-year floodplain is an area expected to be inundated during a flood event of the magnitude for which there is a 1-in-100 probability of occurrence in any year.

The Natomas area was remapped into a 100-year floodplain, AE flood zone, on December 8, 2008, after the United States Army Corps of Engineers ("the Corps") determined that the levees around the basin did not meet current federal standards. The AE flood zone designation required elevating or floodproofing structures at or above the 100-year floodplain, which would be up to 20 feet in some areas. This caused a de-facto building moratorium in Natomas.

Before the remap of Natomas into an AE flood zone, city officials worked with Sutter County, Sacramento County, the Sacramento Area Flood Control Agency ("SAFCA"), the California Department of Water Resources ("DWR"), the Central Valley Flood Protection Board, and the USACE to identify and implement a comprehensive flood control project to provide a minimum of 100-year flood protection and ultimately provide 200-year protection ("Levee Improvement Project"). On June 16, 2015, the City obtained new FIRMS with an A99 flood zone designation. According to FEMA, an area designated as Zone A99 has a 1% annual chance of a flood event (i.e., a 100-year flood) but ultimately will be protected upon completion of an under-construction federal flood-protection system. The four major requirements for that designation are (a) 50% of the critical improvements to achieve a 100-year level of flood protection have been constructed, (b) 50% of the total cost for such improvements has been expended, (c) 60% of the total cost of the improvements has been appropriated, and (d) 100% of the improvements have been authorized. Construction of the Levee Improvement Program is underway, as explained in detail in SAFCA's latest Urban Level of Flood Protection Annual Report, dated August 2024.

Compliance with Federal Flood Protection Requirements. As required by 44 C.F.R. § 65.14 (g), the City annually submits to FEMA a certification that the Zone A99 restoration plan will be completed within a specified time. This regulation also requires the City and the cost-sharing Federal agency to update the restoration plan and identify any permitting or construction problems that will delay the

Levee Improvement Project's completion beyond the deadline set out in the restoration plan previously submitted to the Federal Insurance Administrator. The FEMA Regional Office that has jurisdiction makes an annual assessment and recommendation to the Federal Insurance Administrator of FEMA about the viability of the restoration plan and will conduct periodic on-site inspections of the flood-protection system under restoration. Should FEMA make an adverse finding as to the viability of the restoration plan, FEMA could revise the flood map from its current Zone A99 designation, which might result in the Natomas Basin becoming subject again to a de facto building moratorium and therefore would result in the loss of additional revenue to the Water Fund.

Compliance with State Flood Protection Requirements. The Central Valley Flood Protection Act of 2008 requires that cities and counties within the California Central Valley (including the City) make certain findings with respect to flood protection before approving development agreements, tentative maps, discretionary permits, and ministerial permits for new residences. One of those findings is that the local flood-management agency has made "adequate progress" on the construction of a flood-protection system that will provide an Urban Level of Flood Protection ("ULOP") by 2025. An ULOP is the level of flood protection needed to withstand a flood event that has a 0.5% chance of occurring in a year (i.e., a 200-year flood).

When making the adequate progress finding, the City has relied on annual progress reports prepared by SAFCA, which demonstrate that the Levee Improvement Project is meeting specified development milestones toward providing a ULOP by 2025. If construction of the Levee Improvement Project is delayed so that the City is unable to make a finding of adequate progress toward a ULOP, then the City might not be able to approve either or both of the following: a discretionary permit or other discretionary entitlement for construction of a new building or construction that would result in an increase in allowed occupancy for an existing building; or a ministerial permit for construction of a new residence. This could result in the loss of additional revenue to the Water Fund.

Status of the Levee Project. Even though the Natomas Basin has been designated as Zone A99, the Natomas Basin will not be outside of a 100-year flood zone until the Levee Improvement Project is completed. The Corps began construction of the Levee Improvement Project in 2017 and the Levee Improvement Project is currently estimated to be complete in 2025. Although no local or state delays have occurred and all federal funding has been secured, the Levee Improvement Project may not be completed by the end of 2025. SAFCA reports that no local or State delays in ULOP have occurred, and SAFCA, State, and Federal appropriations remain consistent with the ULOP plan. Nonetheless, the Corps' construction schedules and Federal funding appropriations over the course of the coming year may affect ULOP attainment behind certain Natomas East Main Drainage Canal levee reaches, Beach Lake Levee, and the Magpie Creek Diversion Channel levee. SAFCA is evaluating whether this will have an impact on achieving ULOP. (SAFCA 2024 ULOP Annual Report pp. 18.)

The report also concluded that as of December 31, 2025, deadline for ULOP attainment draws near, it is evident that new delays to remaining scheduled construction activities could constrain attainment for affected portions of the subject basins. Should such a delay arise, a legislative extension for achieving ULOP is an option. Two such legislative extensions have already been obtained by other land use jurisdictions and their flood agencies. (Cal. Gov. Code, §§ 65962.2 (City of West Sacramento) and 65962.1 (Mossdale Tract, in San Joaquin County, City of Lathrop). Senator Ashby sponsored such a bill for the City of Sacramento last February(2024). The bill did not go forward because it was decided it was premature at that juncture given SAFCA's ongoing work. (It made it at the least to the consent calendar of the Senate Natural Resources Committee). This year, another attempt is being made to move forward with a legislative extension to those areas in the City that will not obtain ULOP by 2025.

SAFCA's latest ULOP Annual Report, dated August 2024, and accepted by the Sacramento City Council is available here:

https://sacramento.granicus.com/MetaViewer.php?view_id=22&clip_id=6086&meta_id=800263

When the Levee Improvement Project is completed, the City expects that, under current FEMA criteria, the Natomas Basin will be re-zoned to an "X (shaded) zone," meaning an area that is subject to between a 1.0% (100-year flood zone) to 0.2% annual chance of a flood event (i.e., a 500-year flood zone). As described above, under State law, completion of the Levee Improvement Project will mean the Natomas Basin will have a ULOP, which is the level of flood protection needed to withstand a flood event that has a 0.5% chance of occurring in any given year (200-year flood zone).

Voluntary Disclosures

See Exhibit B – CFD - 97-01, Series 2015 Refunding Debt Service Schedule

See Exhibit C – FY24 – Mello-Roos - North Natomas CFD No. 97-01, Series 2015

The City's annual filing with CDIAC for this issue is also available online at:

www.cityofsacramento.gov/treasurer/debt-management/continuing-disclosure-certificate/cdiac-reports

California Municipal Statistics, Inc.

March 1, 2025

City of Sacramento
 915 I Street
 HCH 3rd Floor #0900
 Sacramento, CA 95814

CITY OF SACRAMENTO – NORTH NATOMAS DRAINAGE COMMUNITY FACILITIES DISTRICT NO. 97-01

2024-25 Assessed Valuation: \$10,123,407,104 (1)

<u>DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT:</u>	<u>% Applicable</u>	<u>Debt 3/1/25</u>
Los Rios Community College District General Obligation Bonds	3.645%	\$ 12,677,762
Twin Rivers Unified School District (former High School District General Obligation Bonds)	7.869	21,409,691
Twin Rivers Unified School District (former Elementary Schools General Obligation Bonds)	9.966	7,310,880
Natomas Unified School District General Obligation Bonds	50.396	180,640,641
Sacramento Area Flood Control District Consolidated Capital Assessment District Bonds	13.145	38,499,733
Sacramento Area Flood Control District Natomas Basin Local Assessment District Bonds	41.895	11,988,254
City of Sacramento North Natomas Drainage CFD No. 97-1 Mello-Roos Act Bonds	100.	14,200,000
City of Sacramento North Natomas CFD No. 4 Mello-Roos Act Bonds	99.951	36,547,083
City of Sacramento Basin 8C CFD No. 99-04 Mello-Roos Act Bonds	98.062	1,480,736
City of Sacramento North Natomas Westlake CFD No. 2000-01 Mello-Roos Act Bonds	99.346	1,460,386
City of Sacramento North Natomas Regency Park CFD No. 2001-03 Mello-Roos Act Bonds	100.	4,985,000
City of Sacramento Natomas Central CFD No. 2006-02 Mello-Roos Act Bonds	96.424	16,416,186
California Statewide Community Development Authority Community Facilities District No. 2023-10	63.497	1,530,278
California Statewide Community Development Authority Assessment District No. 19-01	100.	1,457,000
California Statewide Community Development Authority Assessment District No. 19-02	100.	<u>3,091,000</u>
TOTAL DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT		\$353,814,630 (2)

- (1) Net of all exemptions. Excludes personal property.
- (2) Excludes tax and revenue anticipation notes.

Ratios to 2024-25 Assessed Valuation:

Direct Debt (\$14,200,000).....0.14%
 Total Direct and Overlapping Tax and Assessment Debt3.50%

Exhibit B
Current Debt Service Schedule
As of 2/10/2025

City of Sacramento North Natomas Drainage Community Facilities District No. 97-01, Special Tax Refunding Bonds, Series 2015

Bond Info	Par Amount	\$ 24,325,000.00
	Dated Date	06/02/2015
	Issued Date	06/02/2015
	Final Maturity	09/01/2035

Call Information*	"On or after" Date	Call Price (% of Par)
	9/1/2015	103%
	9/1/2023	102%
	9/1/2024	101%
	9/1/2025	100%

*Extraordinary Redemptions are allowed for prepayments and may require different premiums

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Mar 01, 2016	-	\$ -	\$ -	\$ -	\$ -	\$ 827,642.01	\$ 827,642.01		\$ 827,642.01
Sep 01, 2016	2.00%	\$ 680,000.00	\$ -	\$ -	\$ 680,000.00	\$ 553,812.50	\$ 1,233,812.50	\$ 2,061,454.51	
Mar 01, 2017	-	\$ -	\$ -	\$ -	\$ -	\$ 547,012.50	\$ 547,012.50		\$ 1,780,825.00
Sep 01, 2017	2.00%	\$ 980,000.00	\$ -	\$ -	\$ 980,000.00	\$ 547,012.50	\$ 1,527,012.50	\$ 2,074,025.00	
Mar 01, 2018	-	\$ -	\$ -	\$ -	\$ -	\$ 537,212.50	\$ 537,212.50		\$ 2,064,225.00
Sep 01, 2018	2.50%	\$ 1,015,000.00	\$ -	\$ -	\$ 1,015,000.00	\$ 537,212.50	\$ 1,552,212.50	\$ 2,089,425.00	
Mar 01, 2019	-	\$ -	\$ -	\$ -	\$ -	\$ 524,525.00	\$ 524,525.00		\$ 2,076,737.50
Sep 01, 2019	4.00%	\$ 1,055,000.00	\$ -	\$ -	\$ 1,055,000.00	\$ 524,525.00	\$ 1,579,525.00	\$ 2,104,050.00	
Mar 01, 2020	-	\$ -	\$ -	\$ -	\$ -	\$ 503,425.00	\$ 503,425.00		\$ 2,082,950.00
Sep 01, 2020	4.00%	\$ 1,115,000.00	\$ -	\$ -	\$ 1,115,000.00	\$ 503,425.00	\$ 1,618,425.00	\$ 2,121,850.00	
Mar 01, 2021	-	\$ -	\$ -	\$ -	\$ -	\$ 481,125.00	\$ 481,125.00		\$ 2,099,550.00
Sep 01, 2021	4.00%	\$ 1,175,000.00	\$ -	\$ -	\$ 1,175,000.00	\$ 481,125.00	\$ 1,656,125.00	\$ 2,137,250.00	
Mar 01, 2022	-	\$ -	\$ -	\$ -	\$ -	\$ 457,625.00	\$ 457,625.00		\$ 2,113,750.00
Sep 01, 2022	5.00%	\$ 1,235,000.00	\$ 130,000.00	\$ 3,900.00	\$ 1,235,000.00	\$ 457,625.00	\$ 1,826,525.00	\$ 2,284,150.00	
Mar 01, 2023	-	\$ -	\$ -	\$ -	\$ -	\$ 423,500.00	\$ 423,500.00		\$ 2,250,025.00
Sep 01, 2023	5.00%	\$ 1,315,000.00	\$ -	\$ -	\$ 1,315,000.00	\$ 423,500.00	\$ 1,738,500.00	\$ 2,162,000.00	
Mar 01, 2024	-	\$ -	\$ -	\$ -	\$ -	\$ 390,625.00	\$ 390,625.00		\$ 2,129,125.00
Sep 01, 2024	5.00%	\$ 1,395,000.00	\$ 30,000.00	\$ 300.00	\$ 1,395,000.00	\$ 390,625.00	\$ 1,815,925.00	\$ 2,206,550.00	
Mar 01, 2025	-	\$ -	\$ -	\$ -	\$ -	\$ 355,000.00	\$ 355,000.00		\$ 2,170,925.00
Sep 01, 2025	5.00%	\$ 1,480,000.00	\$ -	\$ -	\$ 1,480,000.00	\$ 355,000.00	\$ 1,835,000.00	\$ 2,190,000.00	
Mar 01, 2026	-	\$ -	\$ -	\$ -	\$ -	\$ 318,000.00	\$ 318,000.00		\$ 2,153,000.00
Sep 01, 2026	5.00%	\$ 1,570,000.00	\$ -	\$ -	\$ 1,570,000.00	\$ 318,000.00	\$ 1,888,000.00	\$ 2,206,000.00	
Mar 01, 2027	-	\$ -	\$ -	\$ -	\$ -	\$ 278,750.00	\$ 278,750.00		\$ 2,166,750.00
Sep 01, 2027	5.00%	\$ 1,650,000.00	\$ -	\$ -	\$ 1,650,000.00	\$ 278,750.00	\$ 1,928,750.00	\$ 2,207,500.00	
Mar 01, 2028	-	\$ -	\$ -	\$ -	\$ -	\$ 237,500.00	\$ 237,500.00		\$ 2,166,250.00
Sep 01, 2028	5.00%	\$ 1,735,000.00	\$ -	\$ -	\$ 1,735,000.00	\$ 237,500.00	\$ 1,972,500.00	\$ 2,210,000.00	
Mar 01, 2029	-	\$ -	\$ -	\$ -	\$ -	\$ 194,125.00	\$ 194,125.00		\$ 2,166,625.00
Sep 01, 2029	5.00%	\$ 1,810,000.00	\$ -	\$ -	\$ 1,810,000.00	\$ 194,125.00	\$ 2,004,125.00	\$ 2,198,250.00	
Mar 01, 2030	-	\$ -	\$ -	\$ -	\$ -	\$ 148,875.00	\$ 148,875.00		\$ 2,153,000.00
Sep 01, 2030	5.00%	\$ 1,885,000.00	\$ -	\$ -	\$ 1,885,000.00	\$ 148,875.00	\$ 2,033,875.00	\$ 2,182,750.00	
Mar 01, 2031	-	\$ -	\$ -	\$ -	\$ -	\$ 101,750.00	\$ 101,750.00		\$ 2,135,625.00
Sep 01, 2031	5.00%	\$ 930,000.00	\$ -	\$ -	\$ 930,000.00	\$ 101,750.00	\$ 1,031,750.00	\$ 1,133,500.00	
Mar 01, 2032	-	\$ -	\$ -	\$ -	\$ -	\$ 78,500.00	\$ 78,500.00		\$ 1,110,250.00
Sep 01, 2032	5.00%	\$ 985,000.00	\$ -	\$ -	\$ 985,000.00	\$ 78,500.00	\$ 1,063,500.00	\$ 1,142,000.00	
Mar 01, 2033	-	\$ -	\$ -	\$ -	\$ -	\$ 53,875.00	\$ 53,875.00		\$ 1,117,375.00
Sep 01, 2033	5.00%	\$ 1,040,000.00	\$ -	\$ -	\$ 1,040,000.00	\$ 53,875.00	\$ 1,093,875.00	\$ 1,147,750.00	
Mar 01, 2034	-	\$ -	\$ -	\$ -	\$ -	\$ 27,875.00	\$ 27,875.00		\$ 1,121,750.00
Sep 01, 2034	5.00%	\$ 1,085,000.00	\$ -	\$ -	\$ 1,085,000.00	\$ 27,875.00	\$ 1,112,875.00	\$ 1,140,750.00	
Mar 01, 2035	-	\$ -	\$ -	\$ -	\$ -	\$ 750.00	\$ 750.00		\$ 1,113,625.00
Sep 01, 2035	5.00%	\$ 190,000.00	\$ -	\$ -	\$ 30,000.00	\$ 750.00	\$ 30,750.00	\$ 31,500.00	
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ 30,750.00
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
TOTALS		\$ 24,325,000.00	\$ 160,000.00	\$ 4,200.00	\$ 24,165,000.00	\$ 12,701,554.51	\$ 37,030,754.51	\$ 37,030,754.51	\$ 37,030,754.51



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2015-0791
Status: Submitted
10/22/2024

Information as of Reporting Year End: 6/30/2024

Issuance

Issuer Name:	Sacramento North Natomas CFD No 97-01
Issue Name:	2015 Special Tax Ref Bonds
Project Name:	North Natomas Drainage
Actual Sale Date:	5/7/2015
Settlement Date:	6/2/2015
Original Principal Amount:	\$24,325,000.00
Date of Filing:	
Reserve Fund Minimum Balance:	Yes
Reserve Fund Minimum Balance Amount:	\$1,562,500.00

Credit Rating from Report of Final Sale

Credit Rating:	Rated
Standard & Poor:	BBB+
Fitch:	
Moody's:	
Other:	

Credit Rating from Mello-Roos Last Yearly Fiscal Status Report

Credit Rating:	Rated
Standard & Poor:	A
Fitch:	
Moody's:	
Other:	

Credit Rating for This Reporting Period

Credit Rating:	Rated
Standard & Poor:	A



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2015-0791
Status: Submitted
10/22/2024

Fitch:

Moody's:

Other:

Fund Balance

Principal Amount of Bonds Outstanding:	\$15,625,000.00
Bond Reserve Fund:	\$2,019,542.15
Capitalized Interest Fund:	\$0.00
Construction Fund(s):	\$1,273,828.66

Assessed Value

Assessed or Appraised Value Reported as of:	7/1/2024
Use Appraised Value only in first year or before annual tax roll billing commences:	From Equalized Tax Roll
Total Assessed Value of All Parcels:	\$10,123,407,104.00

Tax Collection

Total Amount of Special Taxes Due Annually:	\$2,449,982.16
Total Amount of Unpaid Special Taxes Annually:	\$11,026.46
Does this agency participate in the County's Teeter Plan?	Yes

Delinquent Reporting

Delinquent Parcel Information Reported as of Equalized Tax Roll of:	6/30/2024
Total Number of Delinquent Parcels:	149
Total Amount of Special Taxes Due on Delinquent Parcels:	\$11,026.46

Delinquency Parcel Reporting

Document Type	Document Name	File Upload Date
Delinquent Parcel Detail Report	Delinquent Parcels - North Natomas Drainage CFD No.	10/22/2024



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2015-0791
Status: Submitted
10/22/2024

97-01.pdf

Foreclosure

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax on Foreclosure Parcels
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Retired Issues

Indicate Reason for Retirement: Not Retired

Filing Contact

Filing Contact Name: Claudia Lara

Agency/Organization Name: Sacramento

Address: 915 I Street, HCH 3rd Floor

City: Sacramento

State: CA

Zip Code: 95814

Telephone: 916-8082267

Fax Number:

E-mail: CLara@cityofsacramento.org

Comments

Issuer Comments: ISSUER NAME: City of Sacramento; ISSUE NAME & PROJECT NAME: North Natomas Drainage CFD No. 97-01 Special Tax Refunding Bonds, Series 2015;BOND RESERVE FUND: Based on the market value, face value or cost basis of the investment holding; CONSTRUCTION NAME: May include bond proceeds and interest earnings

AGCY	DIST	PARCEL NBR	FR DT	TO DT	CURR PER CHGS	CURR PER COLL	TOT YTD COLL	NET CURR OUTS
25	668	20103800100000	240411	240630	\$ 101.84	\$ -	\$ 50.92	\$ 50.92
25	668	20103800270000	240411	240630	\$ 101.84	\$ -	\$ 50.92	\$ 50.92
25	668	20103900230000	240411	240630	\$ 101.84	\$ -	\$ -	\$ 101.84
25	668	20104000590000	240411	240630	\$ 101.84	\$ -	\$ -	\$ 101.84
25	668	20104100370000	240411	240630	\$ 101.84	\$ -	\$ 50.92	\$ 50.92
25	668	20104300440000	240411	240630	\$ 101.84	\$ -	\$ 50.92	\$ 50.92
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25	668	20109501080061	240411	240630	\$ 67.90	\$ -	\$ 33.95	\$ 33.95
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25	668	22520600010132	240411	240630	\$	47.52	\$	-	\$	-	\$	47.52
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Delinquent amount greater than or equal to >=1000

0

20,004 Count

Delinquency Count

149