

## Sacramento, CA, City of

### Municipal Market Disclosure Information Cover Sheet

**Type of Filing:** ANNUAL FINANCIAL INFORMATION & OPERATING DATA (RULE 15C2-12)  
 2024 - Annual Continuing Disclosure Report - McKinley Village CFD No. 2015-04, Series 2020

**Date of Filing:** 03/21/2025

<b><u>Certification Authorized by</u></b>	<b><u>Disclosure Dissemination Agent Contact</u></b>
Name: Claudia Lara Title: Debt Analyst Entity: Sacramento, CA, City of Sacramento	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC's website: [www.dacbond.com](http://www.dacbond.com)

**Signature of Issuer:** Claudia Lara /s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Annual Financial Information & Operating Data (Rule 15c2-12) may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they may be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Annual Financial Information & Operating Data (Rule 15c2-12) will not, under any circumstances, create any implication that there have been no changes in the affairs of the entity, or other matters described.

**This Filing Applies to:**

1. City of Sacramento McKinley Village Community Facilities District No. 2015-04 (Improvements), Special Tax Bonds, Series 2020, \$8,540,000, Dated: July 1, 2020

**CUSIPS:** 786071PW4, 786071PX2, 786071PY0, 786071PZ7, 786071QA1, 786071QB9, 786071QC7, 786071QD5, 786071QE3, 786071QF0, 786071QG8, 786071QH6, 786071QJ2

**Digital Assurance Certification**

## Filing Certificate

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**DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.**

Transmission Details: P21447198

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Date & Time Stamp:	03/21/2025
Document Name or Event Type:	Annual Financial Information & Operating Data (Rule 15c2-12)
Document Description:	2024 - Annual Continuing Disclosure Report - McKinley Village CFD No. 2015-04, Series 2020
DAC Bond Coversheet:	Yes
Transmitted to:	MSRB-EMMA
Total CUSIPs associated with this Filing:	13
Filing made on Series:	2020

**Codes:** **P** (Prerefunded), **R** (Refunded), **U** (Unrefunded), **E** (Escrowed), **A** (Advance Refunding), **D** (Defeased), **T** (Tendered), **V** (Derivatives), **UD** (Undetermined), **NLO** (No Longer Outstanding)

**Red:** Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

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- Issue: City of Sacramento McKinley Village Community Facilities District No. 2015-04 (Improvements), Special Tax Bonds, Series 2020, \$8,540,000, Dated: July 1, 2020  
CUSIP: 786071PW4, 786071PX2, 786071PY0, 786071PZ7, 786071QA1, 786071QB9, 786071QC7, 786071QD5, 786071QE3, 786071QF0, 786071QG8, 786071QH6, 786071QJ2

No missing CUSIPs for this bond issue

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**City of Sacramento**  
**Annual Continuing Disclosure Report**  
**Fiscal Year 2023-24**

<b>Issuer</b>	City of Sacramento
<b>Issue</b>	McKinley Village Community Facilities District No. 2015-04 (Improvements) Special Tax Bonds
<b>Series</b>	Series 2020
<b>Par</b>	\$ 8,540,000
<b>Pricing</b>	June 17, 2020
<b>Closing</b>	July 1, 2020
<b>CUSIP Numbers</b>	786071PW4 786071PX2 786071PY0 786071PZ7 786071QA1 786071QB9 786071QC7 786071QD5 786071QE3 786071QF0 786071QG8 786071QH6 786071QJ2

**Content of Annual Report**

**The City's Annual Report shall contain or incorporate by reference the following:**

- (a) **The City's audited Annual Comprehensive Financial Report (ACFR) for the prior fiscal year.**

The City's ACFR for the prior fiscal year was uploaded as a separate document to EMMA. The ACFR is also available on the City's website at:

[www.cityofsacramento.gov/finance/accounting/reporting](http://www.cityofsacramento.gov/finance/accounting/reporting)

**(b)(1) Balances in each of the following funds established pursuant to the Indenture as of the close of the prior fiscal year.**

**(A) The Bond Redemption Fund (with a statement of the debt-service requirement to be discharged by the fund before the receipt of expected additional Special Tax revenue);**

<u>Redemption Fund (as of June 30, 2024):</u>	\$ 333,318.44
• Held with City	\$ 333,245.56
• Held with Trustee	\$ 72.88
<u>Debt service payment (September 01, 2024):</u>	\$ 294,987.50

**(B) The Bond Reserve Fund.**

<u>Reserve Fund (as of June 30, 2024):</u>	\$ 696,175.36
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**(2) The aggregate land assessed valuation and the aggregate improvement assessed valuation within the District, which may be in form similar to Table 3 (Historical Assessed Values) in the Official Statement.**

<u>Net Assessed Valuation (for Fiscal Year 2023-24):</u>	\$252,411,456.00
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**(3) A statement of the debt-service requirements for the Bonds for the prior Fiscal Year.**

<u>Debt Service Requirement (for Fiscal Year 2023-24):</u>	\$ 446,700.00
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**(4) An update of the information in Table 4A of the Official Statement based on the assessed valuation of the Taxable Parcels within the District for the current Fiscal Year, except that the information with respect to overlapping land-secured debt need not be included.**

Fiscal Year 2024-25				
Property Ownership	Units	Levy	Net Assessed Value	% of Levy
Individual Homeowners	352	\$ 517,711.48	\$ 259,281,875.00	100.00%

**(5) A statement of the actual Special Tax collections and delinquencies for the District for the prior Fiscal Year, which may be in form similar to Table 7 in the Official Statement.**

<u>Special Tax Collection (for Fiscal Year 2023-24):</u>	\$ 506,213.24
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<u>Special Tax Delinquencies (for Fiscal Year 2023-24):</u>	\$ 1,347.40
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**(6) The following information (to the extent that it is no longer reported in the City’s annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):**

**(A) The Reserve Bond Reserve for the prior Fiscal Year;**

**(B) A statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and**

**(C) A statement of any discontinuance of the County’s Teeter Plan with respect to any Taxable Parcel.**

See Exhibit A – FY24 – Mello-Roos – McKinley Village CFD No. 2015-04

The City’s annual filing with CDIAC for this issue is also available online at:

[www.cityofsacramento.gov/treasurer/debt-management/continuing-disclosure-certificate/cdiac-reports](http://www.cityofsacramento.gov/treasurer/debt-management/continuing-disclosure-certificate/cdiac-reports)

**(c) Any or all of the items listed in section 4(a) or 4(b) may be included by specific reference to other documents (including official statements of debt issues of the Issuer or related public entities) that have been submitted to EMMA or the Securities and Exchange Commission. If the document included by reference is a final official statement, it must be available through EMMA. The Issuer shall clearly identify each document included by reference.**

**Voluntary Disclosure**

See Exhibit B – CFD - McKinley Village, Series 2020 Debt Service Schedule

See Exhibit C – FY24 – Annual Debt Transparency Report – McKinley Village CFD No. 2015-04, Series 2020

The City’s annual filings with CDIAC for this issue are also available online at:

[www.cityofsacramento.gov/treasurer/debt-management/continuing-disclosure-certificate/cdiac-reports](http://www.cityofsacramento.gov/treasurer/debt-management/continuing-disclosure-certificate/cdiac-reports)



# MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,  
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2020-0926  
Status: Submitted  
10/29/2024

Information as of Reporting Year End: 6/30/2024

## Issuance

Issuer Name:	Sacramento CFD No 2015-04
Issue Name:	2020 Special Tax Bonds
Project Name:	McKinley Village
Actual Sale Date:	6/17/2020
Settlement Date:	7/1/2020
Original Principal Amount:	\$8,540,000.00
Date of Filing:	
Reserve Fund Minimum Balance:	Yes
Reserve Fund Minimum Balance Amount:	\$696,175.36

### Credit Rating from Report of Final Sale

Credit Rating:	Rated
Standard & Poor:	AA/A-
Fitch:	
Moody's:	
Other:	

### Credit Rating from Mello-Roos Last Yearly Fiscal Status Report

Credit Rating:	Rated
Standard & Poor:	AA/A-
Fitch:	
Moody's:	
Other:	

### Credit Rating for This Reporting Period

Credit Rating:	Rated
Standard & Poor:	AA/A-



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Fitch:

Moody's:

Other:

## Fund Balance

Principal Amount of Bonds Outstanding:	\$8,280,000.00
Bond Reserve Fund:	\$696,175.36
Capitalized Interest Fund:	\$0.00
Construction Fund(s):	\$0.00

## Assessed Value

Assessed or Appraised Value Reported as of:	7/1/2024
Use Appraised Value only in first year or before annual tax roll billing commences:	From Equalized Tax Roll
Total Assessed Value of All Parcels:	\$259,281,875.00

## Tax Collection

Total Amount of Special Taxes Due Annually:	\$507,560.64
Total Amount of Unpaid Special Taxes Annually:	\$1,347.40
Does this agency participate in the County's Teeter Plan?	Yes

## Delinquent Reporting

Delinquent Parcel Information Reported as of Equalized Tax Roll of:	6/30/2024
Total Number of Delinquent Parcels:	2
Total Amount of Special Taxes Due on Delinquent Parcels:	\$1,347.40

## Delinquency Parcel Reporting

Document Type	Document Name	File Upload Date
Delinquent Parcel Detail Report	Sac_CFD2015-04_McKinley Village_FY23-	10/21/2024



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94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2020-0926  
Status: Submitted  
10/29/2024

24DelinquencyDetail.pdf

## Foreclosure

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax on Foreclosure Parcels
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## Retired Issues

Indicate Reason for Retirement: Not Retired

## Filing Contact

Filing Contact Name: Sonya Williams

Agency/Organization Name: Harris & Associates

Address: 101 Progress, Suite 250

City: Irvine

State: CA

Zip Code: 92618

Telephone: 949-655-3900

Fax Number:

E-mail: Sonya.Williams@weareharris.com

## Comments

Issuer ISSUER NAME: City of Sacramento; ISSUE NAME & PROJECT NAME: McKinley Village CFD  
Comments: No. 2015-04 (Improvements) Special Tax Bonds, Series 2020; BOND RESERVE FUND: Surety Policy



# Special District Financing - Sacramento

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## 2023 Delinquency Report: CFD 2015-04 (McKinley Village)

<u>Owner</u>	<u>APN</u> ▲	<u>Levy</u>	<u>Unpaid 12/10/23</u>	<u>Unpaid 4/10/24</u>			
██████████	001-0260-047-0000	\$1,640.32		\$820.16			
██████████	001-0260-053-0000	\$1,054.48		\$527.24			
			<b>% Delinquent</b>	<b>Parcels Levied</b>			
<b>12/10/23 Amount Due</b>	\$253,780.32	<b>12/10/23 Paid</b>	\$253,780.32	<b>12/10/23 Unpaid</b>	\$0.00	0.00%	<b>352</b>
<b>4/10/24 Amount Due</b>	\$253,780.32	<b>4/10/24 Paid</b>	\$252,432.92	<b>4/10/24 Unpaid</b>	\$1,347.40	0.53%	<b>No. Delinquent</b>
<b>Total Amount Due</b>	\$507,560.64	<b>Total Paid</b>	\$506,213.24	<b>Total Unpaid</b>	\$1,347.40	0.26%	<b>2</b>

**Exhibit B**  
**Current Debt Service Schedule**  
**As of 2/10/2025**

**City of Sacramento McKinley Village Community Facilities District No. 2015-04 (Improvements), Special Tax Bonds, Series 2020**

Bond Info	Par Amount	\$ 8,540,000.00
	Dated Date	07/01/2020
	Issued Date	07/01/2020
	Final Maturity	09/01/2046

Call Information*	"On or after" Date	Call Price (% of Par)
	9/1/2021	103%
	9/1/2028	102%
	9/1/2029	101%
	9/1/2030	100%

\*Extraordinary Redemptions are allowed for prepayments and may require different premiums

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Mar 01, 2021	-	\$ -	\$ -		\$ -	\$ 225,183.34	\$ 225,183.34		\$ 225,183.34
Sep 01, 2021	3.00%	\$ 40,000.00	\$ -	INVALID CALL	\$ 40,000.00	\$ 168,887.50	\$ 208,887.50	\$ 434,070.84	
Mar 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 168,287.50	\$ 168,287.50		\$ 377,175.00
Sep 01, 2022	3.00%	\$ 105,000.00	\$ -	INVALID CALL	\$ 105,000.00	\$ 168,287.50	\$ 273,287.50	\$ 441,575.00	
Mar 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 166,712.50	\$ 166,712.50		\$ 440,000.00
Sep 01, 2023	3.00%	\$ 115,000.00	\$ -	INVALID CALL	\$ 115,000.00	\$ 166,712.50	\$ 281,712.50	\$ 448,425.00	
Mar 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 164,987.50	\$ 164,987.50		\$ 446,700.00
Sep 01, 2024	4.00%	\$ 130,000.00	\$ -	INVALID CALL	\$ 130,000.00	\$ 164,987.50	\$ 294,987.50	\$ 459,975.00	
Mar 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 162,387.50	\$ 162,387.50		\$ 457,375.00
Sep 01, 2025	4.00%	\$ 145,000.00	\$ -	INVALID CALL	\$ 145,000.00	\$ 162,387.50	\$ 307,387.50	\$ 469,775.00	
Mar 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 159,487.50	\$ 159,487.50		\$ 466,875.00
Sep 01, 2026	4.00%	\$ 160,000.00	\$ -	INVALID CALL	\$ 160,000.00	\$ 159,487.50	\$ 319,487.50	\$ 478,975.00	
Mar 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 156,287.50	\$ 156,287.50		\$ 475,775.00
Sep 01, 2027	4.00%	\$ 175,000.00	\$ -	INVALID CALL	\$ 175,000.00	\$ 156,287.50	\$ 331,287.50	\$ 487,575.00	
Mar 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 152,787.50	\$ 152,787.50		\$ 484,075.00
Sep 01, 2028	4.00%	\$ 190,000.00	\$ -	INVALID CALL	\$ 190,000.00	\$ 152,787.50	\$ 342,787.50	\$ 495,575.00	
Mar 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 148,987.50	\$ 148,987.50		\$ 491,775.00
Sep 01, 2029	4.00%	\$ 210,000.00	\$ -	INVALID CALL	\$ 210,000.00	\$ 148,987.50	\$ 358,987.50	\$ 507,975.00	
Mar 01, 2030	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 144,787.50	\$ 144,787.50		\$ 503,775.00
Sep 01, 2030	4.00%	\$ 225,000.00	\$ -	INVALID CALL	\$ 225,000.00	\$ 144,787.50	\$ 369,787.50	\$ 514,575.00	
Mar 01, 2031	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 140,287.50	\$ 140,287.50		\$ 510,075.00
Sep 01, 2031	3.50%	\$ 245,000.00	\$ -		\$ 245,000.00	\$ 140,287.50	\$ 385,287.50	\$ 525,575.00	
Mar 01, 2032	-	\$ -	\$ -		\$ -	\$ 136,000.00	\$ 136,000.00		\$ 521,287.50
Sep 01, 2032	4.00%	\$ 265,000.00	\$ -		\$ 265,000.00	\$ 136,000.00	\$ 401,000.00	\$ 537,000.00	
Mar 01, 2033	-	\$ -	\$ -		\$ -	\$ 130,700.00	\$ 130,700.00		\$ 531,700.00
Sep 01, 2033	4.00%	\$ 285,000.00	\$ -		\$ 285,000.00	\$ 130,700.00	\$ 415,700.00	\$ 546,400.00	
Mar 01, 2034	-	\$ -	\$ -		\$ -	\$ 125,000.00	\$ 125,000.00		\$ 540,700.00
Sep 01, 2034	4.00%	\$ 310,000.00	\$ -		\$ 310,000.00	\$ 125,000.00	\$ 435,000.00	\$ 560,000.00	
Mar 01, 2035	-	\$ -	\$ -		\$ -	\$ 118,800.00	\$ 118,800.00		\$ 553,800.00
Sep 01, 2035	4.00%	\$ 335,000.00	\$ -		\$ 335,000.00	\$ 118,800.00	\$ 453,800.00	\$ 572,600.00	
Mar 01, 2036	-	\$ -	\$ -		\$ -	\$ 112,100.00	\$ 112,100.00		\$ 565,900.00
Sep 01, 2036	4.00%	\$ 360,000.00	\$ -		\$ 360,000.00	\$ 112,100.00	\$ 472,100.00	\$ 584,200.00	
Mar 01, 2037	-	\$ -	\$ -		\$ -	\$ 104,900.00	\$ 104,900.00		\$ 577,000.00
Sep 01, 2037	4.00%	\$ 385,000.00	\$ -		\$ 385,000.00	\$ 104,900.00	\$ 489,900.00	\$ 594,800.00	
Mar 01, 2038	-	\$ -	\$ -		\$ -	\$ 97,200.00	\$ 97,200.00		\$ 587,100.00
Sep 01, 2038	4.00%	\$ 410,000.00	\$ -		\$ 410,000.00	\$ 97,200.00	\$ 507,200.00	\$ 604,400.00	
Mar 01, 2039	-	\$ -	\$ -		\$ -	\$ 89,000.00	\$ 89,000.00		\$ 596,200.00
Sep 01, 2039	4.00%	\$ 440,000.00	\$ -		\$ 440,000.00	\$ 89,000.00	\$ 529,000.00	\$ 618,000.00	
Mar 01, 2040	-	\$ -	\$ -		\$ -	\$ 80,200.00	\$ 80,200.00		\$ 609,200.00
Sep 01, 2040	4.00%	\$ 470,000.00	\$ -		\$ 470,000.00	\$ 80,200.00	\$ 550,200.00	\$ 630,400.00	
Mar 01, 2041	-	\$ -	\$ -		\$ -	\$ 70,800.00	\$ 70,800.00		\$ 621,000.00
Sep 01, 2041	4.00%	\$ 500,000.00	\$ -		\$ 500,000.00	\$ 70,800.00	\$ 570,800.00	\$ 641,600.00	
Mar 01, 2042	-	\$ -	\$ -		\$ -	\$ 60,800.00	\$ 60,800.00		\$ 631,600.00
Sep 01, 2042	4.00%	\$ 535,000.00	\$ -		\$ 535,000.00	\$ 60,800.00	\$ 595,800.00	\$ 656,600.00	
Mar 01, 2043	-	\$ -	\$ -		\$ -	\$ 50,100.00	\$ 50,100.00		\$ 645,900.00
Sep 01, 2043	4.00%	\$ 570,000.00	\$ -		\$ 570,000.00	\$ 50,100.00	\$ 620,100.00	\$ 670,200.00	
Mar 01, 2044	-	\$ -	\$ -		\$ -	\$ 38,700.00	\$ 38,700.00		\$ 658,800.00
Sep 01, 2044	4.00%	\$ 605,000.00	\$ -		\$ 605,000.00	\$ 38,700.00	\$ 643,700.00	\$ 682,400.00	
Mar 01, 2045	-	\$ -	\$ -		\$ -	\$ 26,600.00	\$ 26,600.00		\$ 670,300.00
Sep 01, 2045	4.00%	\$ 645,000.00	\$ -		\$ 645,000.00	\$ 26,600.00	\$ 671,600.00	\$ 698,200.00	
Mar 01, 2046	-	\$ -	\$ -		\$ -	\$ 13,700.00	\$ 13,700.00		\$ 685,300.00
Sep 01, 2046	4.00%	\$ 685,000.00	\$ -		\$ 685,000.00	\$ 13,700.00	\$ 698,700.00	\$ 712,400.00	
TOTALS		\$ 8,540,000.00	\$ -	\$ -	\$ 8,540,000.00	\$ 6,033,270.84	\$ 14,573,270.84	\$ 14,573,270.84	\$ 14,573,270.84



Information as of Reporting Year End: 6/30/2024

## Issuance Information

Issuer Name:	City of Sacramento
Issue Name:	McKinley Village CFD No. 2015-04 (Improvements) Special Tax Bonds, Series 2020
Project Name:	McKinley Village
Actual Sale Date:	6/17/2020
Settlement Date:	7/1/2020
Original Principal Amount:	\$8,540,000.00
Net Original Issue Premium/Discount:	\$1,297,497.15
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$9,837,497.15
Total cost of issuance from Report of Final Sale:	\$522,718.88

## Issuance Authorization

Authorization (1):	
Authorization Name:	CFD Special Mailed-Ballot Election McKinley Village
Original Authorized Amount:	\$10,000,000.00
Authorization Date:	7/29/2015
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00

## Principal Outstanding



**ANNUAL DEBT TRANSPARENCY REPORT**  
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CDIAC # : 2020-0926  
 Status: Submitted  
 01/29/2025

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$8,395,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$8,395,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$115,000.00
Principal Outstanding – End of Reporting Period:	\$8,280,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

**Use of Proceeds**

Report End Date	Begin Amount	Spent Amount	Remain Amount
6/30/2021	\$9,837,497.15	\$9,837,497.15	\$0.00
6/30/2022	\$0.00	\$0.00	\$0.00
6/30/2023	\$0.00	\$0.00	\$0.00
6/30/2024	\$0.00	\$0.00	\$0.00

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Bond Insurance	\$81,610.32	\$0.00	\$81,610.32	\$0.00
Construction Fund	\$3,691,058.02	\$0.00	\$3,691,058.02	\$0.00
Cost of Issuance	\$426,140.79	\$0.00	\$426,140.79	\$0.00
Refunding Escrow Account	\$5,623,720.25	\$0.00	\$5,623,720.25	\$0.00
Reserve Fund	\$14,967.77	\$0.00	\$14,967.77	\$0.00
<b>TOTAL:</b>	\$9,837,497.15	\$0.00	\$9,837,497.15	\$0.00

Expenditures of Current Reporting Period



**ANNUAL DEBT TRANSPARENCY REPORT**  
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CDIAC # : 2020-0926  
 Status: Submitted  
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Fund Category	Purpose	Expenditure Amount
No data available to display.		
<b>TOTAL:</b>		\$0.00

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Bond Insurance	Bond Insurance	\$0.00	\$81,610.32	\$81,610.32
Construction Fund	Project Expenditure	\$0.00	\$3,691,058.02	\$3,691,058.02
Cost of Issuance	City Staff Costs	\$0.00	\$71,668.00	\$71,668.00
Cost of Issuance	Consultants Fees	\$0.00	\$250,156.84	\$250,156.84
Cost of Issuance	TRFd to Construction Fund	\$0.00	\$10,375.95	\$10,375.95
Cost of Issuance	Underwriters Discount	\$0.00	\$93,940.00	\$93,940.00
Refunding Escrow Account	Ref Escrow Series 2016	\$0.00	\$5,623,720.25	\$5,623,720.25
Reserve Fund	Surety	\$0.00	\$14,967.77	\$14,967.77
<b>TOTAL:</b>		\$0.00	\$9,837,497.15	\$9,837,497.15

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
2016-1839	\$5,623,720.25	7/20/2020

**Filing Contact**

Filing Contact Name: Claudia Lara  
 Agency/Organization Name: City of Sacramento  
 Address: 915 I Street, HCH 3rd Floor  
 City: Sacramento  
 State: CA



**ANNUAL DEBT TRANSPARENCY REPORT**  
California Debt and Investment Advisory Commission, 915 Capitol Mall,  
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2020-0926  
Status: Submitted  
01/29/2025

Zip Code: 95814  
Telephone: 916-8082267  
Fax Number:  
E-mail: CLara@cityofsacramento.org

### Comments

Issuer ISSUANCE AUTHORIZATION: RESOLUTION NO. 2020-0163 AUTHORIZED THE BOND  
Comments: ISSUANCE IN THE AMOUNT OF \$10,000,000 ON 6/2/2020

### ADTR Reportable

Principal Outstanding – End of Reporting Period: \$8,280,000.00  
Proceeds Unspent – End of Reporting Period: \$0.00  
ADTR Reportable Next Reporting Year: Yes