

**Sacramento, CA, City of**

**Municipal Market Disclosure Information Cover Sheet**

**Type of Filing:** ANNUAL FINANCIAL INFORMATION & OPERATING DATA (RULE 15C2-12)  
 2024 - Annual Continuing Disclosure Report - 2019 Sacramento Tourism Infrastructure District Assessment Revenue Bonds

**Date of Filing:** 03/21/2025

<u>Certification Authorized by</u>	<u>Disclosure Dissemination Agent Contact</u>
Name: Claudia Lara Title: Debt Analyst Entity: Sacramento, CA, City of Sacramento	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC’s website: [www.dacbond.com](http://www.dacbond.com)

**Signature of Issuer:** Claudia Lara /s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Annual Financial Information & Operating Data (Rule 15c2-12) may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they may be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Annual Financial Information & Operating Data (Rule 15c2-12) will not, under any circumstances, create any implication that there have been no changes in the affairs of the entity, or other matters described.

**This Filing Applies to:**

1. City of Sacramento Tourism Infrastructure District, Assessment Revenue Bonds (Convention Center Ballroom), Series 2019, \$50,465,000, Dated: August 22, 2019

**CUSIPS:** 785843AE3, 785843AF0, 785843AG8, 785843AH6, 785843AJ2, 785843AK9, 785843AL7, 785843AM5, 785843AN3, 785843AP8, 785843AQ6, 785843AR4, 785843AS2, 785843AT0, 785843AU7, 785843AV5

**Digital Assurance Certification**

## Filing Certificate

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**DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.**

Transmission Details: P21447183

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Date & Time Stamp:	03/21/2025
Document Name or Event Type:	Annual Financial Information & Operating Data (Rule 15c2-12)
Document Description:	2024 - Annual Continuing Disclosure Report - 2019 Sacramento Tourism Infrastructure District Assessment Revenue Bonds
DAC Bond Coversheet:	Yes
Transmitted to:	MSRB-EMMA
Total CUSIPs associated with this Filing:	16
Filing made on Series:	2019

**Codes:** **P** (Prerefunded), **R** (Refunded), **U** (Unrefunded), **E** (Escrowed), **A** (Advance Refunding), **D** (Defeased), **T** (Tendered), **V** (Derivatives), **UD** (Undetermined), **NLO** (No Longer Outstanding)

**Red:** Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

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1. Issue: City of Sacramento Tourism Infrastructure District, Assessment Revenue Bonds  
(Convention Center Ballroom), Series 2019, \$50,465,000, Dated: August 22, 2019

CUSIP: 785843AE3, 785843AF0, 785843AG8, 785843AH6, 785843AJ2, 785843AK9,  
785843AL7, 785843AM5, 785843AN3, 785843AP8, 785843AQ6, 785843AR4,  
785843AS2, 785843AT0, 785843AU7, 785843AV5

No missing CUSIPs for this bond issue

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**City of Sacramento**  
**Annual Continuing Disclosure Report**  
**Fiscal Year 2023-24**

<b>Issuer</b>	City of Sacramento
<b>Issue</b>	2019 Sacramento Tourism Infrastructure District Assessment Revenue Bonds (Convention Center Ballroom)
<b>Series</b>	Not Applicable
<b>Par</b>	\$50,465,000
<b>Pricing</b>	August 13, 2019
<b>Closing</b>	August 22, 2019
<b>CUSIP Numbers</b>	785843AE3 785843AF0 785843AG8 785843AH6 785843AJ2 785843AK9 785843AL7 785843AM5 785843AN3 785843AP8 785843AQ6 785843AR4 785843AS2 785843AT0 785843AU7 785843AV5

**Content of Annual Reports**

**The Agency's Annual Report shall contain or incorporate by reference the following:**

- (a) The City's audited Annual Comprehensive Financial Report (ACFR) for the prior fiscal year.**

The City's ACFR for the prior fiscal year was uploaded as a separate document to EMMA. The ACFR is also available on the City's website at:

[www.cityofsacramento.gov/finance/accounting/reporting](http://www.cityofsacramento.gov/finance/accounting/reporting)

**(b) An annual report updating the following tables in the Official Statement for the Series 2019 Bonds, dated August 13, 2019, to reflect actual results of the most recently completed fiscal year (projections need not be updated):**

See Exhibit A (1) Table 2 – Top 10 Assessment Payors (in alphabetical order)

See Exhibit B (2) Table 3 – Pro Forma Debt Service Coverage

**Any or all of the items listed in this Section 4(b) may be included by specific reference to other documents, including the audited financial statements or the official statements of debt issues of the City, that have been submitted to the MSRB or the SEC, subject to the following: if any document included by reference is a final official statement, then it must be available from the MSRB, and the City must clearly identify each document so included by reference.**

**Voluntary Disclosures**

See Exhibit C – 2019 STID Debt Service Schedule

See Exhibit D – FY24 – Annual Debt Transparency Report – 2019 Sacramento Tourism Infrastructure District Assessment Revenue Bonds

The City’s annual filing with CDIAC for this issue is also available online at:

[www.cityofsacramento.gov/treasurer/debt-management/continuing-disclosure-certificate/cdiac-reports](http://www.cityofsacramento.gov/treasurer/debt-management/continuing-disclosure-certificate/cdiac-reports)

Exhibit A

**Table 2**  
**Top 10 Assessment Payors (in alphabetical order)**  
**Fiscal Year Ending June 30, 2024**

<b>Hotel</b>	<b>Number of Rooms</b>
Citizen Hotel	196
Doubletree by Hilton Hotel Sacramento	448
Embassy Suites	242
Hilton Sacramento Arden West	335
Holiday Inn Capitol Plaza	359
Hyatt Centric Sacramento	172
Hyatt Regency	505
Kimpton Sawyer	250
Residence Inn Sacramento Downtown Capitol Park	235
Sheraton Grand	503

Exhibit B

**Table 3**  
**Pro Forma Debt Service Coverage**  
**Fiscal Year Ending June 30, 2024**

<b>Pledged Assessment Revenues</b> <sup>(1)</sup>	<b>2019 STID Bonds MADS</b> <sup>(2)</sup>	<b>Pro Forma Coverage</b> <sup>(3)</sup>	<b>Remaining Pledge Assessment Revenues</b> <sup>(4)</sup>
\$ 4,049,000	\$ 2,743,500	1.476	\$ 1,305,500

<sup>(1)</sup> As reported in the City's ACFR.

<sup>(2)</sup> Equal to Maximum Annual Debt Service ("MADS") with respect to the 2019 STID Bonds.

<sup>(3)</sup> Equal to Pro Forma Pledged Assessment Revenues divided by 2019 STID Bonds MADS.

<sup>(4)</sup> As described in "SECURITY AND SOURCES OF PAYMENT FOR THE 2019 STID Bonds - Flow of Funds," Pledged Assessment Revenues available in the Debt Service Fund not required for required transfers with respect to the Senior Bonds and Subordinate Obligations secured by the Pledged Assessment Revenue Surplus Account are required to be transferred to the Pledged Assessment Revenues Surplus Account until the amount on deposit therein equals the Required Surplus Amount. This figure equals Pro Forma Pledged Assessment Revenues less MADS.

**Exhibit C**  
**Current Debt Service Schedule**  
**As of 2/6/2025**

**2019 SACRAMENTO TOURISM INFRASTRUCTURE DISTRICT ASSESSMENT REVENUE BONDS (CONVENTION CENTER BALLROOM)**

Bond Info	Par Amount	\$ 50,465,000.00
	Dated Date	08/22/2019
	Issued Date	08/22/2019
	Final Maturity	06/01/2050

Call Information	"On or after" Date	6/1/2030
	Call Price (% of Par)	100%

\*Extraordinary Redemptions allowed for prepayments; same as optional redemption

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 521,125.00	\$ 521,125.00		
Jun 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 947,500.00	\$ 947,500.00	\$ 1,468,625.00	\$ 1,468,625.00
Dec 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 947,500.00	\$ 947,500.00		
Jun 01, 2021	4.00%	\$ 845,000.00	\$ -	INVALID CALL	\$ 845,000.00	\$ 947,500.00	\$ 1,792,500.00	\$ 2,740,000.00	\$ 2,740,000.00
Dec 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 930,600.00	\$ 930,600.00		
Jun 01, 2022	4.00%	\$ 880,000.00	\$ -	INVALID CALL	\$ 880,000.00	\$ 930,600.00	\$ 1,810,600.00	\$ 2,741,200.00	\$ 2,741,200.00
Dec 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 913,000.00	\$ 913,000.00		
Jun 01, 2023	5.00%	\$ 915,000.00	\$ -	INVALID CALL	\$ 915,000.00	\$ 913,000.00	\$ 1,828,000.00	\$ 2,741,000.00	\$ 2,741,000.00
Dec 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 890,125.00	\$ 890,125.00		
Jun 01, 2024	5.00%	\$ 960,000.00	\$ -	INVALID CALL	\$ 960,000.00	\$ 890,125.00	\$ 1,850,125.00	\$ 2,740,250.00	\$ 2,740,250.00
Dec 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 866,125.00	\$ 866,125.00		
Jun 01, 2025	5.00%	\$ 1,010,000.00	\$ -	INVALID CALL	\$ 1,010,000.00	\$ 866,125.00	\$ 1,876,125.00	\$ 2,742,250.00	\$ 2,742,250.00
Dec 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 840,875.00	\$ 840,875.00		
Jun 01, 2026	5.00%	\$ 1,060,000.00	\$ -	INVALID CALL	\$ 1,060,000.00	\$ 840,875.00	\$ 1,900,875.00	\$ 2,741,750.00	\$ 2,741,750.00
Dec 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 814,375.00	\$ 814,375.00		
Jun 01, 2027	5.00%	\$ 1,110,000.00	\$ -	INVALID CALL	\$ 1,110,000.00	\$ 814,375.00	\$ 1,924,375.00	\$ 2,738,750.00	\$ 2,738,750.00
Dec 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 786,625.00	\$ 786,625.00		
Jun 01, 2028	5.00%	\$ 1,170,000.00	\$ -	INVALID CALL	\$ 1,170,000.00	\$ 786,625.00	\$ 1,956,625.00	\$ 2,743,250.00	\$ 2,743,250.00
Dec 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 757,375.00	\$ 757,375.00		
Jun 01, 2029	5.00%	\$ 1,225,000.00	\$ -	INVALID CALL	\$ 1,225,000.00	\$ 757,375.00	\$ 1,982,375.00	\$ 2,739,750.00	\$ 2,739,750.00
Dec 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 726,750.00	\$ 726,750.00		
Jun 01, 2030	5.00%	\$ 1,290,000.00	\$ -	INVALID CALL	\$ 1,290,000.00	\$ 726,750.00	\$ 2,016,750.00	\$ 2,743,500.00	\$ 2,743,500.00
Dec 01, 2030	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 694,500.00	\$ 694,500.00		
Jun 01, 2031	5.00%	\$ 1,350,000.00	\$ -	INVALID CALL	\$ 1,350,000.00	\$ 694,500.00	\$ 2,044,500.00	\$ 2,739,000.00	\$ 2,739,000.00
Dec 01, 2031	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 660,750.00	\$ 660,750.00		
Jun 01, 2032	5.00%	\$ 1,420,000.00	\$ -	INVALID CALL	\$ 1,420,000.00	\$ 660,750.00	\$ 2,080,750.00	\$ 2,741,500.00	\$ 2,741,500.00
Dec 01, 2032	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 625,250.00	\$ 625,250.00		
Jun 01, 2033	5.00%	\$ 1,490,000.00	\$ -	INVALID CALL	\$ 1,490,000.00	\$ 625,250.00	\$ 2,115,250.00	\$ 2,740,500.00	\$ 2,740,500.00
Dec 01, 2033	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 588,000.00	\$ 588,000.00		
Jun 01, 2034	4.00%	\$ 1,565,000.00	\$ -	INVALID CALL	\$ 1,565,000.00	\$ 588,000.00	\$ 2,153,000.00	\$ 2,741,000.00	\$ 2,741,000.00
Dec 01, 2034	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 556,700.00	\$ 556,700.00		
Jun 01, 2035	4.00%	\$ 1,625,000.00	\$ -	INVALID CALL	\$ 1,625,000.00	\$ 556,700.00	\$ 2,181,700.00	\$ 2,738,400.00	\$ 2,738,400.00
Dec 01, 2035	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 524,200.00	\$ 524,200.00		
Jun 01, 2036	4.00%	\$ 1,695,000.00	\$ -	INVALID CALL	\$ 1,695,000.00	\$ 524,200.00	\$ 2,219,200.00	\$ 2,743,400.00	\$ 2,743,400.00
Dec 01, 2036	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 490,300.00	\$ 490,300.00		
Jun 01, 2037	4.00%	\$ 1,760,000.00	\$ -	INVALID CALL	\$ 1,760,000.00	\$ 490,300.00	\$ 2,250,300.00	\$ 2,740,600.00	\$ 2,740,600.00
Dec 01, 2037	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 455,100.00	\$ 455,100.00		
Jun 01, 2038	4.00%	\$ 1,830,000.00	\$ -	INVALID CALL	\$ 1,830,000.00	\$ 455,100.00	\$ 2,285,100.00	\$ 2,740,200.00	\$ 2,740,200.00
Dec 01, 2038	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 418,500.00	\$ 418,500.00		
Jun 01, 2039	4.00%	\$ 1,905,000.00	\$ -	INVALID CALL	\$ 1,905,000.00	\$ 418,500.00	\$ 2,323,500.00	\$ 2,742,000.00	\$ 2,742,000.00
Dec 01, 2039	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 380,400.00	\$ 380,400.00		
Jun 01, 2040	3.00%	\$ 1,980,000.00	\$ -	INVALID CALL	\$ 1,980,000.00	\$ 380,400.00	\$ 2,360,400.00	\$ 2,740,800.00	\$ 2,740,800.00
Dec 01, 2040	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 350,700.00	\$ 350,700.00		
Jun 01, 2041	3.00%	\$ 2,040,000.00	\$ -	INVALID CALL	\$ 2,040,000.00	\$ 350,700.00	\$ 2,390,700.00	\$ 2,741,400.00	\$ 2,741,400.00
Dec 01, 2041	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 320,100.00	\$ 320,100.00		
Jun 01, 2042	3.00%	\$ 2,100,000.00	\$ -	INVALID CALL	\$ 2,100,000.00	\$ 320,100.00	\$ 2,420,100.00	\$ 2,740,200.00	\$ 2,740,200.00
Dec 01, 2042	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 288,600.00	\$ 288,600.00		
Jun 01, 2043	3.00%	\$ 2,165,000.00	\$ -	INVALID CALL	\$ 2,165,000.00	\$ 288,600.00	\$ 2,453,600.00	\$ 2,742,200.00	\$ 2,742,200.00
Dec 01, 2043	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 256,125.00	\$ 256,125.00		
Jun 01, 2044	3.00%	\$ 2,230,000.00	\$ -	INVALID CALL	\$ 2,230,000.00	\$ 256,125.00	\$ 2,486,125.00	\$ 2,742,250.00	\$ 2,742,250.00
Dec 01, 2044	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 222,675.00	\$ 222,675.00		
Jun 01, 2045	3.00%	\$ 2,295,000.00	\$ -	INVALID CALL	\$ 2,295,000.00	\$ 222,675.00	\$ 2,517,675.00	\$ 2,740,350.00	\$ 2,740,350.00
Dec 01, 2045	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 188,250.00	\$ 188,250.00		
Jun 01, 2046	3.00%	\$ 2,365,000.00	\$ -	INVALID CALL	\$ 2,365,000.00	\$ 188,250.00	\$ 2,553,250.00	\$ 2,741,500.00	\$ 2,741,500.00
Dec 01, 2046	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 152,775.00	\$ 152,775.00		
Jun 01, 2047	3.00%	\$ 2,435,000.00	\$ -	INVALID CALL	\$ 2,435,000.00	\$ 152,775.00	\$ 2,587,775.00	\$ 2,740,550.00	\$ 2,740,550.00
Dec 01, 2047	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 116,250.00	\$ 116,250.00		
Jun 01, 2048	3.00%	\$ 2,510,000.00	\$ -	INVALID CALL	\$ 2,510,000.00	\$ 116,250.00	\$ 2,626,250.00	\$ 2,742,500.00	\$ 2,742,500.00
Dec 01, 2048	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 78,600.00	\$ 78,600.00		
Jun 01, 2049	3.00%	\$ 2,585,000.00	\$ -	INVALID CALL	\$ 2,585,000.00	\$ 78,600.00	\$ 2,663,600.00	\$ 2,742,200.00	\$ 2,742,200.00
Dec 01, 2049	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 39,825.00	\$ 39,825.00		
Jun 01, 2050	3.00%	\$ 2,655,000.00	\$ -	INVALID CALL	\$ 2,655,000.00	\$ 39,825.00	\$ 2,694,825.00	\$ 2,734,650.00	\$ 2,734,650.00
TOTALS		\$ 50,465,000.00	\$ -	\$ -	\$ 50,465,000.00	\$ 33,230,525.00	\$ 83,695,525.00	\$ 83,695,525.00	\$ 83,695,525.00



Information as of Reporting Year End: 6/30/2024

## Issuance Information

Issuer Name:	City of Sacramento
Issue Name:	2019 Sacramento Tourism Infrastructure District Assessment Revenue Bonds
Project Name:	Convention Center Ballroom
Actual Sale Date:	8/13/2019
Settlement Date:	8/22/2019
Original Principal Amount:	\$50,465,000.00
Net Original Issue Premium/Discount:	\$4,892,486.10
Proceeds Used to Acquire Local Obligations (Marks- Roos Only):	\$0.00
Total Reportable Proceeds:	\$55,357,486.10
Total cost of issuance from Report of Final Sale:	\$888,861.10

## Issuance Authorization

Authorization (1):	
Authorization Name:	Resolution No 2019-0303
Original Authorized Amount:	\$55,000,000.00
Authorization Date:	7/23/2019
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00

## Principal Outstanding





**ANNUAL DEBT TRANSPARENCY REPORT**  
 California Debt and Investment Advisory Commission, 915 Capitol Mall,  
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2019-1351  
 Status: Submitted  
 02/03/2025

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$47,825,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$47,825,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$960,000.00
Principal Outstanding – End of Reporting Period:	\$46,865,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

**Use of Proceeds**

Report End Date	Begin Amount	Spent Amount	Remain Amount
6/30/2020	\$55,357,486.10	\$24,252,974.05	\$31,104,512.05
6/30/2021	\$31,104,512.05	\$31,104,512.05	\$0.00
6/30/2022	\$0.00	\$0.00	\$0.00
6/30/2023	\$0.00	\$0.00	\$0.00
6/30/2024	\$0.00	\$0.00	\$0.00

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Capitalized Interest	\$1,468,625.00	\$0.00	\$1,468,625.00	\$0.00
Construction Fund	\$53,000,000.00	\$0.00	\$53,000,000.00	\$0.00
Cost of Issuance	\$836,734.60	\$0.00	\$836,734.60	\$0.00
Reserve Fund	\$52,126.50	\$0.00	\$52,126.50	\$0.00
<b>TOTAL:</b>	\$55,357,486.10	\$0.00	\$55,357,486.10	\$0.00



**ANNUAL DEBT TRANSPARENCY REPORT**  
 California Debt and Investment Advisory Commission, 915 Capitol Mall,  
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2019-1351  
 Status: Submitted  
 02/03/2025

Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
No data available to display.		
<b>TOTAL:</b>		\$0.00

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$1,468,625.00	\$1,468,625.00
Construction Fund	Project Expenditure	\$0.00	\$53,000,000.00	\$53,000,000.00
Cost of Issuance	City Staff Costs	\$0.00	\$203,262.35	\$203,262.35
Cost of Issuance	Consultant Fees	\$0.00	\$354,672.44	\$354,672.44
Cost of Issuance	Underwriter Discount	\$0.00	\$278,797.89	\$278,797.89
Cost of Issuance	Xfer to Interest Acct	\$0.00	\$1.92	\$1.92
Reserve Fund	Surety Policy Cost	\$0.00	\$52,126.50	\$52,126.50
<b>TOTAL:</b>		\$0.00	\$55,357,486.10	\$55,357,486.10

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

**Filing Contact**

Filing Contact Name: Claudia Lara  
 Agency/Organization Name: City of Sacramento  
 Address: 915 I Street, HCH 3rd Floor



**ANNUAL DEBT TRANSPARENCY REPORT**  
California Debt and Investment Advisory Commission, 915 Capitol Mall,  
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2019-1351  
Status: Submitted  
02/03/2025

City: Sacramento  
State: CA  
Zip Code: 95814  
Telephone: 916-8082267  
Fax Number:  
E-mail: CLara@cityofsacramento.org

### **Comments**

Issuer Comments:

### **ADTR Reportable**

Principal Outstanding – End of Reporting Period: \$46,865,000.00  
Proceeds Unspent – End of Reporting Period: \$0.00  
ADTR Reportable Next Reporting Year: Yes  
Submission Date: 1/9/2025