

## Sacramento, CA, City of

### Municipal Market Disclosure Information Cover Sheet

**Type of Filing:** ANNUAL FINANCIAL INFORMATION & OPERATING DATA (RULE 15C2-12)  
 2024 - Annual Continuing Disclosure Report - 2018 Transient Occupancy Tax Revenues Bonds, Senior Series A&B, Subordinate Series C

**Date of Filing:** 03/21/2025

Certification Authorized by	Disclosure Dissemination Agent Contact
Name: Claudia Lara Title: Debt Analyst Entity: Sacramento, CA, City of Sacramento	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC's website: [www.dacbond.com](http://www.dacbond.com)

**Signature of Issuer:** Claudia Lara /s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Annual Financial Information & Operating Data (Rule 15c2-12) may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they may be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Annual Financial Information & Operating Data (Rule 15c2-12) will not, under any circumstances, create any implication that there have been no changes in the affairs of the entity, or other matters described.

**This Filing Applies to:**

1. City of Sacramento, TOT Revenue Bonds (Convention Center Complex), \$283,315,000, 2018 Senior Series A, \$195,815,000, 2018 Senior Series B (Federally Taxable), \$20,610,000 and 2018 Subordinate Series C, \$66,890,000, Dated: November 1, 2018

**CUSIPS:** 786073AF3, 786073AE6, 786073BB1, 786073BC9, 786073AG1, 786073AH9, 786073BD7, 786073BE5, 786073AJ5, 786073BF2, 786073AK2, 786073BG0, 786073AL0, 786073BH8, 786073AM8, 786073AN6, 786073BJ4, 786073BK1, 786073AP1, 786073AQ9, 786073BL9, 786073BM7, 786073AR7, 786073BN5, 786073AS5, 786073BP0, 786073AT3, 786073BQ8, 786073AU0, 786073AV8, 786073BR6, 786073AW6, 786073BS4

**Digital Assurance Certification**

## Filing Certificate

---

**DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.**

Transmission Details: P21447176

---

Date & Time Stamp:	03/21/2025
Document Name or Event Type:	Annual Financial Information & Operating Data (Rule 15c2-12)
Document Description:	2024 - Annual Continuing Disclosure Report - 2018 Transient Occupancy Tax Revenues Bonds, Senior Series A&B, Subordinate Series C
DAC Bond Coversheet:	Yes
Transmitted to:	MSRB-EMMA
Total CUSIPs associated with this Filing:	33
Filing made on Series:	2018A,B,C

**Codes:** **P** (Prerefunded), **R** (Refunded), **U** (Unrefunded), **E** (Escrowed), **A** (Advance Refunding), **D** (Defeased), **T** (Tendered), **V** (Derivatives), **UD** (Undetermined), **NLO** (No Longer Outstanding)

**Red:** Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

---

1. Issue: City of Sacramento, TOT Revenue Bonds (Convention Center Complex), \$283,315,000, 2018 Senior Series A, \$195,815,000, 2018 Senior Series B (Federally Taxable), \$20,610,000 and 2018 Subordinate Series C, \$66,890,000, Dated: November 1, 2018

CUSIP: 786073AE6, 786073AF3, 786073BB1, 786073AG1, 786073BC9, 786073AH9, 786073BD7, 786073AJ5, 786073BE5, 786073AK2, 786073BF2, 786073AL0, 786073BG0, 786073AM8, 786073BH8, 786073AN6, 786073BJ4, 786073AP1, 786073BK1, 786073AQ9, 786073BL9, 786073AR7, 786073BM7, 786073AS5, 786073BN5, 786073AT3, 786073BP0, 786073AU0, 786073BQ8, 786073AV8, 786073BR6, 786073AW6, 786073BS4

No missing CUSIPs for this bond issue

---

**City of Sacramento**  
**Annual Continuing Disclosure Report**  
**Fiscal Year 2023-24**

<b>Issuer</b>	City of Sacramento		
	2018 TOT Revenue Bonds		
<b>Series</b>	Senior Series A Tax-Exempt	Senior Series B Taxable	Subordinate Series C Tax-Exempt
<b>Par</b>	\$195,815,000	\$20,610,000	\$66,890,000
<b>Pricing</b>	October 17, 2018	October 17, 2018	October 17, 2018
<b>Closing</b>	November 1, 2018	November 1, 2018	November 1, 2018
<b>CUSIP Numbers</b>	786073AF3 786073AG1 786073AH9 786073AJ5 786073AK2 786073AL0 786073AM8 786073AN6 786073AP1 786073AQ9 786073AR7 786073AS5 786073AT3 786073AU0 786073AV8 786073AW6	786073AE6	786073BB1 786073BC9 786073BD7 786073BE5 786073BF2 786073BG0 786073BH8 786073BJ4 786073BK1 786073BL9 786073BM7 786073BN5 786073BP0 786073BQ8 786073BR6 786073BS4

**Content of Annual Reports**

The Agency’s Annual Report shall contain or incorporate by reference the following:

- (a) The City’s audited Annual Comprehensive Financial Report (ACFR) for the prior fiscal year.

The City’s ACFR for the prior fiscal year was uploaded as a separate document to EMMA. The ACFR is also available on the City’s website at:

[www.cityofsacramento.gov/finance/accounting/reporting](http://www.cityofsacramento.gov/finance/accounting/reporting)

**(b) An annual report updating the following tables in the Official Statement for the Series 2018 Bonds, dated October 17, 2018, to reflect the most recently completed year (projections need not be updated):**

See Exhibit A (1) Table 1 – Historical TOT; Proforma TOT Revenues

See Exhibit B (2) Table 2 – Top 10 TOT Generating Properties (in alphabetical order)

See Exhibit C (3) Table 3 – Pro Forma Debt Service Coverage

**Any or all of the items listed in this Section 4(b) may be included by specific reference to other documents, including the audited financial statements or the official statements of debt issues of the City, that have been submitted to the MSRB or the SEC, subject to the following: if any document included by reference is a final official statement, then it must be available from the MSRB, and the City must clearly identify each document so included by reference.**

#### **Voluntary Disclosures**

See Exhibit D1 – 2018 TOT Revenue Bonds Debt Service Schedule (aggregate)

See Exhibit D2 – 2018 TOT Revenue Bonds, Senior Series A Debt Service Schedule

See Exhibit D3 – 2018 TOT Revenue Bonds, Senior Series B Debt Service Schedule

See Exhibit D4 – 2018 TOT Revenue Bonds, Subordinate Series C Debt Service Schedule

See Exhibit E1 – FY24 – Annual Debt Transparency Report – 2018 Transient Occupancy Tax Revenue Bonds, Senior Series A

See Exhibit E2 – FY24 – Annual Debt Transparency Report – 2018 Transient Occupancy Tax Revenue Bonds, Senior Series B

See Exhibit E3 – FY24 – Annual Debt Transparency Report – 2018 Transient Occupancy Tax Revenue Bonds, Subordinate Series C

The City's annual filings with CDIAC for this issue are also available online at:

[www.cityofsacramento.gov/treasurer/debt-management/continuing-disclosure-certificate/cdiac-reports](http://www.cityofsacramento.gov/treasurer/debt-management/continuing-disclosure-certificate/cdiac-reports)

Exhibit A

**Table 1**  
**Historical TOT; Pro Forma TOT Revenues**  
**Fiscal Year Ending June 30, 2024**

<b>Fiscal Year ending June 30</b>	<b>Transient Occupancy Taxes (1)</b>	<b>General Fund Portion (1, 2)</b>	<b>Visitor's Bureau Payments (3)</b>	<b>Pro Forma TOT Revenues</b>	<b>Percentage Change (4)</b>
2023	\$ 37,521,000	\$ (6,227,000)	\$ (1,545,674)	\$ 29,748,326	17.24%
2024	\$ 41,130,000	\$ (6,876,000)	\$ (1,627,595)	\$ 32,626,405	9.67%

<sup>(1)</sup> As reported in the City's ACFR.

<sup>(2)</sup> Equals amount required to be paid to the City General Fund and not available for payment of Senior Bonds or Subordinate Bonds. Amounts represent 1/6th of the figures in the Transient Occupancy Taxes column. This portion of the TOT is assessed in accordance with section 3.28.050 of the City Code.

<sup>(3)</sup> Equals the amount required to be paid to Visit Sacramento, and not available for the payment of Senior Bonds or Subordinate Bonds. This amount is subject to escalation annually in accordance with the City Code.

<sup>(4)</sup> Year over year change in Pro Forma TOT Revenues

**Table 2**  
**Top 10 TOT Generating Properties (in alphabetical order)**  
**Fiscal Year Ending June 30, 2024**

<b>Hotel</b>	<b>Number of Rooms</b>
Citizen Hotel	196
Doubletree by Hilton Hotel Sacramento	448
Embassy Suites	242
Hilton Sacramento Arden West	335
Holiday Inn Capitol Plaza	359
Hyatt Centric Sacramento	172
Hyatt Regency	505
Kimpton Sawyer	250
Residence Inn Sacramento Downtown Capitol Park	235
Sheraton Grand	503

Exhibit C

**Table 3**  
**Pro Forma Debt Service Coverage**  
**Fiscal Year Ending June 30, 2024**

<b>Pro Forma TOT Revenues</b>	<b>Senior Bonds MADS</b>	<b>Senior Bonds Pro Forma Coverage</b>	<b>Subordinate Bonds MADS</b>	<b>Aggregate MADS</b>	<b>Aggregate Pro Forma Coverage</b>	<b>Remaining TOT Revenues <sup>(1)</sup></b>
\$ 32,626,405	\$ 14,481,750	2.253	\$ 4,494,750	\$ 18,976,500	1.719	\$ 13,649,905

<sup>(1)</sup> As described in "SECURITY AND SOURCES OF PAYMENT FOR THE 2018 BONDS - Flow of Funds - Transfers to Trustee with Respect to TOT Revenues Surplus Account; Excess TOT Revenues" of the official statement of the 2018 TOT Bonds.

**Exhibit D1**  
**Current Debt Service Schedule**  
**As of 2/6/2025**

**City of Sacramento 2018 TOT Revenue Bonds, Series A, B, & C**

Bond Info	Par Amount	\$ 283,315,000.00
	Dated Date	11/01/2018
	Issued Date	11/01/2018
	Final Maturity	06/01/2048

Call Information	<i>"On or after" Date</i>	6/1/2028	<i>Call Price (% of Par)</i>	100%
		0		0%
		0		0%
		0		0%

\* Taxable Bonds are subject to the "Make-Whole Redemption Price" and/or "Treasury Rate" provisions.

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2018	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,157,571.79	\$ 1,157,571.79		\$ 1,157,571.79
Jun 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,945,430.75	\$ 6,945,430.75	\$ 8,103,002.54	
Dec 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,945,430.75	\$ 6,945,430.75		\$ 13,890,861.50
Jun 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,945,430.75	\$ 6,945,430.75	\$ 13,890,861.50	
Dec 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,945,430.75	\$ 6,945,430.75		\$ 13,890,861.50
Jun 01, 2021	-	\$ 5,080,000.00	\$ -	INVALID CALL	\$ 5,080,000.00	\$ 6,945,430.75	\$ 12,025,430.75	\$ 18,970,861.50	
Dec 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,848,790.00	\$ 6,848,790.00		\$ 18,874,220.75
Jun 01, 2022	-	\$ 5,270,000.00	\$ -	INVALID CALL	\$ 5,270,000.00	\$ 6,848,790.00	\$ 12,118,790.00	\$ 18,967,580.00	
Dec 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,746,059.10	\$ 6,746,059.10		\$ 18,864,849.10
Jun 01, 2023	-	\$ 5,480,000.00	\$ -	INVALID CALL	\$ 5,480,000.00	\$ 6,746,059.10	\$ 12,226,059.10	\$ 18,972,118.20	
Dec 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,637,004.55	\$ 6,637,004.55		\$ 18,863,063.65
Jun 01, 2024	-	\$ 5,695,000.00	\$ -	INVALID CALL	\$ 5,695,000.00	\$ 6,637,004.55	\$ 12,332,004.55	\$ 18,969,009.10	
Dec 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,521,767.25	\$ 6,521,767.25		\$ 18,853,771.80
Jun 01, 2025	-	\$ 5,925,000.00	\$ -	INVALID CALL	\$ 5,925,000.00	\$ 6,521,767.25	\$ 12,446,767.25	\$ 18,968,534.50	
Dec 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,396,625.00	\$ 6,396,625.00		\$ 18,843,392.25
Jun 01, 2026	-	\$ 6,175,000.00	\$ -	INVALID CALL	\$ 6,175,000.00	\$ 6,396,625.00	\$ 12,571,625.00	\$ 18,968,250.00	
Dec 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,242,250.00	\$ 6,242,250.00		\$ 18,813,875.00
Jun 01, 2027	-	\$ 6,485,000.00	\$ -	INVALID CALL	\$ 6,485,000.00	\$ 6,242,250.00	\$ 12,727,250.00	\$ 18,969,500.00	
Dec 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,080,125.00	\$ 6,080,125.00		\$ 18,807,375.00
Jun 01, 2028	-	\$ 6,810,000.00	\$ -	INVALID CALL	\$ 6,810,000.00	\$ 6,080,125.00	\$ 12,890,125.00	\$ 18,970,250.00	
Dec 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 5,909,875.00	\$ 5,909,875.00		\$ 18,800,000.00
Jun 01, 2029	-	\$ 7,150,000.00	\$ -	INVALID CALL	\$ 7,150,000.00	\$ 5,909,875.00	\$ 13,059,875.00	\$ 18,969,750.00	
Dec 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 5,731,125.00	\$ 5,731,125.00		\$ 18,791,000.00
Jun 01, 2030	-	\$ 7,505,000.00	\$ -	INVALID CALL	\$ 7,505,000.00	\$ 5,731,125.00	\$ 13,236,125.00	\$ 18,967,250.00	
Dec 01, 2030	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 5,543,500.00	\$ 5,543,500.00		\$ 18,779,625.00
Jun 01, 2031	-	\$ 7,880,000.00	\$ -	INVALID CALL	\$ 7,880,000.00	\$ 5,543,500.00	\$ 13,423,500.00	\$ 18,967,000.00	
Dec 01, 2031	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 5,346,500.00	\$ 5,346,500.00		\$ 18,770,000.00
Jun 01, 2032	-	\$ 8,275,000.00	\$ -	INVALID CALL	\$ 8,275,000.00	\$ 5,346,500.00	\$ 13,621,500.00	\$ 18,968,000.00	
Dec 01, 2032	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 5,139,625.00	\$ 5,139,625.00		\$ 18,761,125.00
Jun 01, 2033	-	\$ 8,690,000.00	\$ -	INVALID CALL	\$ 8,690,000.00	\$ 5,139,625.00	\$ 13,829,625.00	\$ 18,969,250.00	
Dec 01, 2033	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,922,375.00	\$ 4,922,375.00		\$ 18,752,000.00
Jun 01, 2034	-	\$ 9,125,000.00	\$ -	INVALID CALL	\$ 9,125,000.00	\$ 4,922,375.00	\$ 14,047,375.00	\$ 18,969,750.00	
Dec 01, 2034	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,694,250.00	\$ 4,694,250.00		\$ 18,741,625.00
Jun 01, 2035	-	\$ 9,580,000.00	\$ -	INVALID CALL	\$ 9,580,000.00	\$ 4,694,250.00	\$ 14,274,250.00	\$ 18,968,500.00	
Dec 01, 2035	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,454,750.00	\$ 4,454,750.00		\$ 18,729,000.00
Jun 01, 2036	-	\$ 10,060,000.00	\$ -	INVALID CALL	\$ 10,060,000.00	\$ 4,454,750.00	\$ 14,514,750.00	\$ 18,969,500.00	
Dec 01, 2036	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,203,250.00	\$ 4,203,250.00		\$ 18,718,000.00
Jun 01, 2037	-	\$ 10,565,000.00	\$ -	INVALID CALL	\$ 10,565,000.00	\$ 4,203,250.00	\$ 14,768,250.00	\$ 18,971,500.00	
Dec 01, 2037	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 3,939,125.00	\$ 3,939,125.00		\$ 18,707,375.00
Jun 01, 2038	-	\$ 11,090,000.00	\$ -	INVALID CALL	\$ 11,090,000.00	\$ 3,939,125.00	\$ 15,029,125.00	\$ 18,968,250.00	
Dec 01, 2038	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 3,661,875.00	\$ 3,661,875.00		\$ 18,691,000.00
Jun 01, 2039	-	\$ 11,645,000.00	\$ -	INVALID CALL	\$ 11,645,000.00	\$ 3,661,875.00	\$ 15,306,875.00	\$ 18,968,750.00	
Dec 01, 2039	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 3,370,750.00	\$ 3,370,750.00		\$ 18,677,625.00
Jun 01, 2040	-	\$ 12,230,000.00	\$ -	INVALID CALL	\$ 12,230,000.00	\$ 3,370,750.00	\$ 15,600,750.00	\$ 18,971,500.00	
Dec 01, 2040	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 3,065,000.00	\$ 3,065,000.00		\$ 18,665,750.00
Jun 01, 2041	-	\$ 12,840,000.00	\$ -	INVALID CALL	\$ 12,840,000.00	\$ 3,065,000.00	\$ 15,905,000.00	\$ 18,970,000.00	
Dec 01, 2041	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 2,744,000.00	\$ 2,744,000.00		\$ 18,649,000.00
Jun 01, 2042	-	\$ 13,480,000.00	\$ -	INVALID CALL	\$ 13,480,000.00	\$ 2,744,000.00	\$ 16,224,000.00	\$ 18,968,000.00	
Dec 01, 2042	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 2,407,000.00	\$ 2,407,000.00		\$ 18,631,000.00
Jun 01, 2043	-	\$ 14,155,000.00	\$ -	INVALID CALL	\$ 14,155,000.00	\$ 2,407,000.00	\$ 16,562,000.00	\$ 18,969,000.00	
Dec 01, 2043	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 2,053,125.00	\$ 2,053,125.00		\$ 18,615,125.00
Jun 01, 2044	-	\$ 14,865,000.00	\$ -	INVALID CALL	\$ 14,865,000.00	\$ 2,053,125.00	\$ 16,918,125.00	\$ 18,971,250.00	
Dec 01, 2044	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,681,500.00	\$ 1,681,500.00		\$ 18,599,625.00
Jun 01, 2045	-	\$ 15,605,000.00	\$ -	INVALID CALL	\$ 15,605,000.00	\$ 1,681,500.00	\$ 17,286,500.00	\$ 18,968,000.00	
Dec 01, 2045	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,291,375.00	\$ 1,291,375.00		\$ 18,577,875.00
Jun 01, 2046	-	\$ 16,385,000.00	\$ -	INVALID CALL	\$ 16,385,000.00	\$ 1,291,375.00	\$ 17,676,375.00	\$ 18,967,750.00	
Dec 01, 2046	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 881,750.00	\$ 881,750.00		\$ 18,558,125.00
Jun 01, 2047	-	\$ 17,205,000.00	\$ -	INVALID CALL	\$ 17,205,000.00	\$ 881,750.00	\$ 18,086,750.00	\$ 18,968,500.00	
Dec 01, 2047	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 451,625.00	\$ 451,625.00		\$ 18,538,375.00
Jun 01, 2048	-	\$ 18,065,000.00	\$ -	INVALID CALL	\$ 18,065,000.00	\$ 451,625.00	\$ 18,516,625.00	\$ 18,968,250.00	
TOTALS		\$ 283,315,000.00	\$ -	\$ -	\$ 283,315,000.00	\$ 269,814,717.34	\$ 553,129,717.34	\$ 553,129,717.34	\$ 553,129,717.34



**Exhibit D2**  
**Current Debt Service Schedule**  
**As of 2/6/2025**

**City of Sacramento 2018 TOT Revenue Bonds, Senior Series A**

Bond Info	Par Amount	\$ 195,815,000.00
	Dated Date	11/01/2018
	Issued Date	11/01/2018
	Final Maturity	06/01/2048

Call Information	"On or after" Date	6/1/2028
	Call Price (% of Par)	100%

\*Combined Reserve with Senior Series B

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2018	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 815,895.83	\$ 815,895.83		\$ 815,895.83
Jun 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 5,711,270.83	
Dec 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2025	5.00%	\$ 510,000.00	\$ -	INVALID CALL	\$ 510,000.00	\$ 4,895,375.00	\$ 5,405,375.00	\$ 10,300,750.00	
Dec 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,882,625.00	\$ 4,882,625.00		\$ 10,288,000.00
Jun 01, 2026	5.00%	\$ 4,715,000.00	\$ -	INVALID CALL	\$ 4,715,000.00	\$ 4,882,625.00	\$ 9,597,625.00	\$ 14,480,250.00	
Dec 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,764,750.00	\$ 4,764,750.00		\$ 14,362,375.00
Jun 01, 2027	5.00%	\$ 4,950,000.00	\$ -	INVALID CALL	\$ 4,950,000.00	\$ 4,764,750.00	\$ 9,714,750.00	\$ 14,479,500.00	
Dec 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,641,000.00	\$ 4,641,000.00		\$ 14,355,750.00
Jun 01, 2028	5.00%	\$ 5,195,000.00	\$ -	\$ -	\$ 5,195,000.00	\$ 4,641,000.00	\$ 9,836,000.00	\$ 14,477,000.00	
Dec 01, 2028	-	\$ -	\$ -	\$ -	\$ -	\$ 4,511,125.00	\$ 4,511,125.00		\$ 14,347,125.00
Jun 01, 2029	5.00%	\$ 5,455,000.00	\$ -	\$ -	\$ 5,455,000.00	\$ 4,511,125.00	\$ 9,966,125.00	\$ 14,477,250.00	
Dec 01, 2029	-	\$ -	\$ -	\$ -	\$ -	\$ 4,374,750.00	\$ 4,374,750.00		\$ 14,340,875.00
Jun 01, 2030	5.00%	\$ 5,730,000.00	\$ -	\$ -	\$ 5,730,000.00	\$ 4,374,750.00	\$ 10,104,750.00	\$ 14,479,500.00	
Dec 01, 2030	-	\$ -	\$ -	\$ -	\$ -	\$ 4,231,500.00	\$ 4,231,500.00		\$ 14,336,250.00
Jun 01, 2031	5.00%	\$ 6,015,000.00	\$ -	\$ -	\$ 6,015,000.00	\$ 4,231,500.00	\$ 10,246,500.00	\$ 14,478,000.00	
Dec 01, 2031	-	\$ -	\$ -	\$ -	\$ -	\$ 4,081,125.00	\$ 4,081,125.00		\$ 14,327,625.00
Jun 01, 2032	5.00%	\$ 6,315,000.00	\$ -	\$ -	\$ 6,315,000.00	\$ 4,081,125.00	\$ 10,396,125.00	\$ 14,477,250.00	
Dec 01, 2032	-	\$ -	\$ -	\$ -	\$ -	\$ 3,923,250.00	\$ 3,923,250.00		\$ 14,319,375.00
Jun 01, 2033	5.00%	\$ 6,635,000.00	\$ -	\$ -	\$ 6,635,000.00	\$ 3,923,250.00	\$ 10,558,250.00	\$ 14,481,500.00	
Dec 01, 2033	-	\$ -	\$ -	\$ -	\$ -	\$ 3,757,375.00	\$ 3,757,375.00		\$ 14,315,625.00
Jun 01, 2034	5.00%	\$ 6,965,000.00	\$ -	\$ -	\$ 6,965,000.00	\$ 3,757,375.00	\$ 10,722,375.00	\$ 14,479,750.00	
Dec 01, 2034	-	\$ -	\$ -	\$ -	\$ -	\$ 3,583,250.00	\$ 3,583,250.00		\$ 14,305,625.00
Jun 01, 2035	5.00%	\$ 7,315,000.00	\$ -	\$ -	\$ 7,315,000.00	\$ 3,583,250.00	\$ 10,898,250.00	\$ 14,481,500.00	
Dec 01, 2035	-	\$ -	\$ -	\$ -	\$ -	\$ 3,400,375.00	\$ 3,400,375.00		\$ 14,298,625.00
Jun 01, 2036	5.00%	\$ 7,680,000.00	\$ -	\$ -	\$ 7,680,000.00	\$ 3,400,375.00	\$ 11,080,375.00	\$ 14,480,750.00	
Dec 01, 2036	-	\$ -	\$ -	\$ -	\$ -	\$ 3,208,375.00	\$ 3,208,375.00		\$ 14,288,750.00
Jun 01, 2037	5.00%	\$ 8,060,000.00	\$ -	\$ -	\$ 8,060,000.00	\$ 3,208,375.00	\$ 11,268,375.00	\$ 14,476,750.00	
Dec 01, 2037	-	\$ -	\$ -	\$ -	\$ -	\$ 3,006,875.00	\$ 3,006,875.00		\$ 14,275,250.00
Jun 01, 2038	5.00%	\$ 8,465,000.00	\$ -	\$ -	\$ 8,465,000.00	\$ 3,006,875.00	\$ 11,471,875.00	\$ 14,478,750.00	
Dec 01, 2038	-	\$ -	\$ -	\$ -	\$ -	\$ 2,795,250.00	\$ 2,795,250.00		\$ 14,267,125.00
Jun 01, 2039	5.00%	\$ 8,890,000.00	\$ -	\$ -	\$ 8,890,000.00	\$ 2,795,250.00	\$ 11,685,250.00	\$ 14,480,500.00	
Dec 01, 2039	-	\$ -	\$ -	\$ -	\$ -	\$ 2,573,000.00	\$ 2,573,000.00		\$ 14,258,250.00
Jun 01, 2040	5.00%	\$ 9,335,000.00	\$ -	\$ -	\$ 9,335,000.00	\$ 2,573,000.00	\$ 11,908,000.00	\$ 14,481,000.00	
Dec 01, 2040	-	\$ -	\$ -	\$ -	\$ -	\$ 2,339,625.00	\$ 2,339,625.00		\$ 14,247,625.00
Jun 01, 2041	5.00%	\$ 9,800,000.00	\$ -	\$ -	\$ 9,800,000.00	\$ 2,339,625.00	\$ 12,139,625.00	\$ 14,479,250.00	
Dec 01, 2041	-	\$ -	\$ -	\$ -	\$ -	\$ 2,094,625.00	\$ 2,094,625.00		\$ 14,234,250.00
Jun 01, 2042	5.00%	\$ 10,290,000.00	\$ -	\$ -	\$ 10,290,000.00	\$ 2,094,625.00	\$ 12,384,625.00	\$ 14,479,250.00	
Dec 01, 2042	-	\$ -	\$ -	\$ -	\$ -	\$ 1,837,375.00	\$ 1,837,375.00		\$ 14,222,000.00
Jun 01, 2043	5.00%	\$ 10,805,000.00	\$ -	\$ -	\$ 10,805,000.00	\$ 1,837,375.00	\$ 12,642,375.00	\$ 14,479,750.00	
Dec 01, 2043	-	\$ -	\$ -	\$ -	\$ -	\$ 1,567,250.00	\$ 1,567,250.00		\$ 14,209,625.00
Jun 01, 2044	5.00%	\$ 11,345,000.00	\$ -	\$ -	\$ 11,345,000.00	\$ 1,567,250.00	\$ 12,912,250.00	\$ 14,479,500.00	
Dec 01, 2044	-	\$ -	\$ -	\$ -	\$ -	\$ 1,283,625.00	\$ 1,283,625.00		\$ 14,195,875.00
Jun 01, 2045	5.00%	\$ 11,910,000.00	\$ -	\$ -	\$ 11,910,000.00	\$ 1,283,625.00	\$ 13,193,625.00	\$ 14,477,250.00	
Dec 01, 2045	-	\$ -	\$ -	\$ -	\$ -	\$ 985,875.00	\$ 985,875.00		\$ 14,179,500.00
Jun 01, 2046	5.00%	\$ 12,510,000.00	\$ -	\$ -	\$ 12,510,000.00	\$ 985,875.00	\$ 13,495,875.00	\$ 14,481,750.00	
Dec 01, 2046	-	\$ -	\$ -	\$ -	\$ -	\$ 673,125.00	\$ 673,125.00		\$ 14,169,000.00
Jun 01, 2047	5.00%	\$ 13,135,000.00	\$ -	\$ -	\$ 13,135,000.00	\$ 673,125.00	\$ 13,808,125.00	\$ 14,481,250.00	
Dec 01, 2047	-	\$ -	\$ -	\$ -	\$ -	\$ 344,750.00	\$ 344,750.00		\$ 14,152,875.00
Jun 01, 2048	5.00%	\$ 13,790,000.00	\$ -	\$ -	\$ 13,790,000.00	\$ 344,750.00	\$ 14,134,750.00	\$ 14,479,500.00	
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ 14,134,750.00
<b>TOTALS</b>		<b>\$ 195,815,000.00</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 195,815,000.00</b>	<b>\$ 202,177,520.83</b>	<b>\$ 397,992,520.83</b>	<b>\$ 397,992,520.83</b>	<b>\$ 397,992,520.83</b>

**Exhibit D3**  
**Current Debt Service Schedule**  
**As of 2/6/2025**

**City of Sacramento 2018 TOT Revenue Bonds, Senior Series B**

Bond Info	Par Amount	\$ 20,610,000.00
	Dated Date	11/01/2018
	Issued Date	11/01/2018
	Final Maturity	06/01/2025

Call Information	"On or after" Date	Call Price (% of Par)

\*Combined Reserve with Senior Series A

\*\*Subject to the "Make-Whole Redemption Price" and/or "Treasury Rate" provisions.

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2018	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 62,967.63	\$ 62,967.63		\$ 62,967.63
Jun 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 377,805.75	\$ 377,805.75	\$ 440,773.38	
Dec 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 377,805.75	\$ 377,805.75		\$ 755,611.50
Jun 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 377,805.75	\$ 377,805.75	\$ 755,611.50	
Dec 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 377,805.75	\$ 377,805.75		\$ 755,611.50
Jun 01, 2021	3.46%	\$ 3,930,000.00	\$ -	INVALID CALL	\$ 3,930,000.00	\$ 377,805.75	\$ 4,307,805.75	\$ 4,685,611.50	
Dec 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 309,915.00	\$ 309,915.00		\$ 4,617,720.75
Jun 01, 2022	3.57%	\$ 4,070,000.00	\$ -	INVALID CALL	\$ 4,070,000.00	\$ 309,915.00	\$ 4,379,915.00	\$ 4,689,830.00	
Dec 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 237,184.10	\$ 237,184.10		\$ 4,617,099.10
Jun 01, 2023	3.67%	\$ 4,215,000.00	\$ -	INVALID CALL	\$ 4,215,000.00	\$ 237,184.10	\$ 4,452,184.10	\$ 4,689,368.20	
Dec 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 159,754.55	\$ 159,754.55		\$ 4,611,938.65
Jun 01, 2024	3.76%	\$ 4,370,000.00	\$ -	INVALID CALL	\$ 4,370,000.00	\$ 159,754.55	\$ 4,529,754.55	\$ 4,689,509.10	
Dec 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 77,642.25	\$ 77,642.25		\$ 4,607,396.80
Jun 01, 2025	3.86%	\$ 4,025,000.00	\$ -	INVALID CALL	\$ 4,025,000.00	\$ 77,642.25	\$ 4,102,642.25	\$ 4,180,284.50	
Dec 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ 4,102,642.25
Jun 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2030	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2030	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2031	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2031	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2032	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2032	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2033	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2033	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2034	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2034	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2035	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2035	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2036	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2036	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2037	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2037	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2038	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2038	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2039	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2039	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2040	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2040	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2041	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2041	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2042	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2042	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2043	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2043	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2044	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2044	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2045	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2045	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2046	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2046	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2047	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2047	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2048	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
TOTALS		\$ 20,610,000.00	\$ -	\$ -	\$ 20,610,000.00	\$ 3,520,988.18	\$ 24,130,988.18	\$ 24,130,988.18	\$ 24,130,988.18

**Exhibit D4**  
**Current Debt Service Schedule**  
**As of 2/6/2025**

**City of Sacramento 2018 TOT Revenue Bonds, Subordinate Series C**

Bond Info	Par Amount	\$ 66,890,000.00
	Dated Date	11/01/2018
	Issued Date	11/01/2018
	Final Maturity	06/01/2048

Call Information	"On or after" Date	6/1/2028
	Call Price (% of Par)	100%

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2018	-	\$ -	\$ -	-	\$ -	\$ 278,708.33	\$ 278,708.33		\$ 278,708.33
Jun 01, 2019	-	\$ -	\$ -	-	\$ -	\$ 1,672,250.00	\$ 1,672,250.00	\$ 1,950,958.33	
Dec 01, 2019	-	\$ -	\$ -	-	\$ -	\$ 1,672,250.00	\$ 1,672,250.00		\$ 3,344,500.00
Jun 01, 2020	-	\$ -	\$ -	-	\$ -	\$ 1,672,250.00	\$ 1,672,250.00	\$ 3,344,500.00	
Dec 01, 2020	-	\$ -	\$ -	-	\$ -	\$ 1,672,250.00	\$ 1,672,250.00		\$ 3,344,500.00
Jun 01, 2021	5.00%	\$ 1,150,000.00	\$ -	-	\$ 1,150,000.00	\$ 1,672,250.00	\$ 2,822,250.00	\$ 4,494,500.00	
Dec 01, 2021	-	\$ -	\$ -	-	\$ -	\$ 1,643,500.00	\$ 1,643,500.00		\$ 4,465,750.00
Jun 01, 2022	5.00%	\$ 1,200,000.00	\$ -	-	\$ 1,200,000.00	\$ 1,643,500.00	\$ 2,843,500.00	\$ 4,487,000.00	
Dec 01, 2022	-	\$ -	\$ -	-	\$ -	\$ 1,613,500.00	\$ 1,613,500.00		\$ 4,457,000.00
Jun 01, 2023	5.00%	\$ 1,265,000.00	\$ -	-	\$ 1,265,000.00	\$ 1,613,500.00	\$ 2,878,500.00	\$ 4,492,000.00	
Dec 01, 2023	-	\$ -	\$ -	-	\$ -	\$ 1,581,875.00	\$ 1,581,875.00		\$ 4,460,375.00
Jun 01, 2024	5.00%	\$ 1,325,000.00	\$ -	-	\$ 1,325,000.00	\$ 1,581,875.00	\$ 2,906,875.00	\$ 4,488,750.00	
Dec 01, 2024	-	\$ -	\$ -	-	\$ -	\$ 1,548,750.00	\$ 1,548,750.00		\$ 4,455,625.00
Jun 01, 2025	5.00%	\$ 1,390,000.00	\$ -	-	\$ 1,390,000.00	\$ 1,548,750.00	\$ 2,938,750.00	\$ 4,487,500.00	
Dec 01, 2025	-	\$ -	\$ -	-	\$ -	\$ 1,514,000.00	\$ 1,514,000.00		\$ 4,452,750.00
Jun 01, 2026	5.00%	\$ 1,460,000.00	\$ -	-	\$ 1,460,000.00	\$ 1,514,000.00	\$ 2,974,000.00	\$ 4,488,000.00	
Dec 01, 2026	-	\$ -	\$ -	-	\$ -	\$ 1,477,500.00	\$ 1,477,500.00		\$ 4,451,500.00
Jun 01, 2027	5.00%	\$ 1,535,000.00	\$ -	-	\$ 1,535,000.00	\$ 1,477,500.00	\$ 3,012,500.00	\$ 4,490,000.00	
Dec 01, 2027	-	\$ -	\$ -	-	\$ -	\$ 1,439,125.00	\$ 1,439,125.00		\$ 4,451,625.00
Jun 01, 2028	5.00%	\$ 1,615,000.00	\$ -	-	\$ 1,615,000.00	\$ 1,439,125.00	\$ 3,054,125.00	\$ 4,493,250.00	
Dec 01, 2028	-	\$ -	\$ -	-	\$ -	\$ 1,398,750.00	\$ 1,398,750.00		\$ 4,452,875.00
Jun 01, 2029	5.00%	\$ 1,695,000.00	\$ -	-	\$ 1,695,000.00	\$ 1,398,750.00	\$ 3,093,750.00	\$ 4,492,500.00	
Dec 01, 2029	-	\$ -	\$ -	-	\$ -	\$ 1,356,375.00	\$ 1,356,375.00		\$ 4,450,125.00
Jun 01, 2030	5.00%	\$ 1,775,000.00	\$ -	-	\$ 1,775,000.00	\$ 1,356,375.00	\$ 3,131,375.00	\$ 4,487,750.00	
Dec 01, 2030	-	\$ -	\$ -	-	\$ -	\$ 1,312,000.00	\$ 1,312,000.00		\$ 4,443,375.00
Jun 01, 2031	5.00%	\$ 1,865,000.00	\$ -	-	\$ 1,865,000.00	\$ 1,312,000.00	\$ 3,177,000.00	\$ 4,489,000.00	
Dec 01, 2031	-	\$ -	\$ -	-	\$ -	\$ 1,265,375.00	\$ 1,265,375.00		\$ 4,442,375.00
Jun 01, 2032	5.00%	\$ 1,960,000.00	\$ -	-	\$ 1,960,000.00	\$ 1,265,375.00	\$ 3,225,375.00	\$ 4,490,750.00	
Dec 01, 2032	-	\$ -	\$ -	-	\$ -	\$ 1,216,375.00	\$ 1,216,375.00		\$ 4,441,750.00
Jun 01, 2033	5.00%	\$ 2,055,000.00	\$ -	-	\$ 2,055,000.00	\$ 1,216,375.00	\$ 3,271,375.00	\$ 4,487,750.00	
Dec 01, 2033	-	\$ -	\$ -	-	\$ -	\$ 1,165,000.00	\$ 1,165,000.00		\$ 4,436,375.00
Jun 01, 2034	5.00%	\$ 2,160,000.00	\$ -	-	\$ 2,160,000.00	\$ 1,165,000.00	\$ 3,325,000.00	\$ 4,490,000.00	
Dec 01, 2034	-	\$ -	\$ -	-	\$ -	\$ 1,111,000.00	\$ 1,111,000.00		\$ 4,436,000.00
Jun 01, 2035	5.00%	\$ 2,265,000.00	\$ -	-	\$ 2,265,000.00	\$ 1,111,000.00	\$ 3,376,000.00	\$ 4,487,000.00	
Dec 01, 2035	-	\$ -	\$ -	-	\$ -	\$ 1,054,375.00	\$ 1,054,375.00		\$ 4,430,375.00
Jun 01, 2036	5.00%	\$ 2,380,000.00	\$ -	-	\$ 2,380,000.00	\$ 1,054,375.00	\$ 3,434,375.00	\$ 4,488,750.00	
Dec 01, 2036	-	\$ -	\$ -	-	\$ -	\$ 994,875.00	\$ 994,875.00		\$ 4,429,250.00
Jun 01, 2037	5.00%	\$ 2,505,000.00	\$ -	-	\$ 2,505,000.00	\$ 994,875.00	\$ 3,499,875.00	\$ 4,494,750.00	
Dec 01, 2037	-	\$ -	\$ -	-	\$ -	\$ 932,250.00	\$ 932,250.00		\$ 4,432,125.00
Jun 01, 2038	5.00%	\$ 2,625,000.00	\$ -	-	\$ 2,625,000.00	\$ 932,250.00	\$ 3,557,250.00	\$ 4,489,500.00	
Dec 01, 2038	-	\$ -	\$ -	-	\$ -	\$ 866,625.00	\$ 866,625.00		\$ 4,423,875.00
Jun 01, 2039	5.00%	\$ 2,755,000.00	\$ -	-	\$ 2,755,000.00	\$ 866,625.00	\$ 3,621,625.00	\$ 4,488,250.00	
Dec 01, 2039	-	\$ -	\$ -	-	\$ -	\$ 797,750.00	\$ 797,750.00		\$ 4,419,375.00
Jun 01, 2040	5.00%	\$ 2,895,000.00	\$ -	-	\$ 2,895,000.00	\$ 797,750.00	\$ 3,692,750.00	\$ 4,490,500.00	
Dec 01, 2040	-	\$ -	\$ -	-	\$ -	\$ 725,375.00	\$ 725,375.00		\$ 4,418,125.00
Jun 01, 2041	5.00%	\$ 3,040,000.00	\$ -	-	\$ 3,040,000.00	\$ 725,375.00	\$ 3,765,375.00	\$ 4,490,750.00	
Dec 01, 2041	-	\$ -	\$ -	-	\$ -	\$ 649,375.00	\$ 649,375.00		\$ 4,414,750.00
Jun 01, 2042	5.00%	\$ 3,190,000.00	\$ -	-	\$ 3,190,000.00	\$ 649,375.00	\$ 3,839,375.00	\$ 4,488,750.00	
Dec 01, 2042	-	\$ -	\$ -	-	\$ -	\$ 569,625.00	\$ 569,625.00		\$ 4,409,000.00
Jun 01, 2043	5.00%	\$ 3,350,000.00	\$ -	-	\$ 3,350,000.00	\$ 569,625.00	\$ 3,919,625.00	\$ 4,489,250.00	
Dec 01, 2043	-	\$ -	\$ -	-	\$ -	\$ 485,875.00	\$ 485,875.00		\$ 4,405,500.00
Jun 01, 2044	5.00%	\$ 3,520,000.00	\$ -	-	\$ 3,520,000.00	\$ 485,875.00	\$ 4,005,875.00	\$ 4,491,750.00	
Dec 01, 2044	-	\$ -	\$ -	-	\$ -	\$ 397,875.00	\$ 397,875.00		\$ 4,403,750.00
Jun 01, 2045	5.00%	\$ 3,695,000.00	\$ -	-	\$ 3,695,000.00	\$ 397,875.00	\$ 4,092,875.00	\$ 4,490,750.00	
Dec 01, 2045	-	\$ -	\$ -	-	\$ -	\$ 305,500.00	\$ 305,500.00		\$ 4,398,375.00
Jun 01, 2046	5.00%	\$ 3,875,000.00	\$ -	-	\$ 3,875,000.00	\$ 305,500.00	\$ 4,180,500.00	\$ 4,486,000.00	
Dec 01, 2046	-	\$ -	\$ -	-	\$ -	\$ 208,625.00	\$ 208,625.00		\$ 4,389,125.00
Jun 01, 2047	5.00%	\$ 4,070,000.00	\$ -	-	\$ 4,070,000.00	\$ 208,625.00	\$ 4,278,625.00	\$ 4,487,250.00	
Dec 01, 2047	-	\$ -	\$ -	-	\$ -	\$ 106,875.00	\$ 106,875.00		\$ 4,385,500.00
Jun 01, 2048	5.00%	\$ 4,275,000.00	\$ -	-	\$ 4,275,000.00	\$ 106,875.00	\$ 4,381,875.00	\$ 4,488,750.00	
-	-	\$ -	\$ -	-	\$ -	\$ -	\$ -		\$ 4,381,875.00
<b>TOTALS</b>		<b>\$ 66,890,000.00</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 66,890,000.00</b>	<b>\$ 64,116,208.33</b>	<b>\$ 131,006,208.33</b>	<b>\$ 131,006,208.33</b>	<b>\$ 131,006,208.33</b>



Information as of Reporting Year End: 6/30/2024

## Issuance Information

Issuer Name:	City of Sacramento
Issue Name:	2018 TOT Revenue Bonds, Senior A
Project Name:	Convention Center Complex
Actual Sale Date:	10/17/2018
Settlement Date:	11/1/2018
Original Principal Amount:	\$195,815,000.00
Net Original Issue Premium/Discount:	\$24,742,648.25
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$220,557,648.25
Total cost of issuance from Report of Final Sale:	\$1,787,176.21

## Issuance Authorization

Authorization (1):	
Authorization Name:	Resolution No 2018-0386
Original Authorized Amount:	\$350,000,000.00
Authorization Date:	9/25/2018
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00

## Principal Outstanding



**ANNUAL DEBT TRANSPARENCY REPORT**  
 California Debt and Investment Advisory Commission, 915 Capitol Mall,  
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2018-2307  
 Status: Submitted  
 01/31/2025

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$195,815,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$195,815,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$0.00
Principal Outstanding – End of Reporting Period:	\$195,815,000.00

**Refunding/Refinancing Issues**

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

**Use of Proceeds**

Report End Date	Begin Amount	Spent Amount	Remain Amount
6/30/2019	\$220,557,648.25	\$41,290,045.86	\$179,267,602.39
6/30/2020	\$179,267,602.39	\$73,912,164.47	\$105,355,437.92
6/30/2021	\$105,355,437.92	\$90,400,891.66	\$14,954,546.26
6/30/2022	\$14,954,546.26	\$14,591,985.39	\$362,560.87
6/30/2023	\$362,560.87	\$362,560.87	\$0.00
6/30/2024	\$0.00	\$0.00	\$0.00

**Proceeds Spent/Unspent (Fund Level)**

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Capitalized Interest	\$5,711,270.83	\$0.00	\$5,711,270.83	\$0.00
Construction Fund	\$213,059,201.21	\$0.00	\$213,059,201.21	\$0.00
Cost of Issuance	\$1,616,502.57	\$0.00	\$1,616,502.57	\$0.00
Reserve Fund	\$170,673.64	\$0.00	\$170,673.64	\$0.00



**ANNUAL DEBT TRANSPARENCY REPORT**  
 California Debt and Investment Advisory Commission, 915 Capitol Mall,  
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2018-2307  
 Status: Submitted  
 01/31/2025

TOTAL:	\$220,557,648.25	\$0.00	\$220,557,648.25	\$0.00
--------	------------------	--------	------------------	--------

Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
No data available to display.		
TOTAL:		\$0.00

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$5,711,270.83	\$5,711,270.83
Construction Fund	Project Expenditure	\$0.00	\$213,059,201.21	\$213,059,201.21
Cost of Issuance	City Staff Costs	\$0.00	\$175,539.15	\$175,539.15
Cost of Issuance	Consultant Fees	\$0.00	\$572,344.65	\$572,344.65
Cost of Issuance	Underwriter Discount	\$0.00	\$848,422.35	\$848,422.35
Cost of Issuance	Xfer to Fund Acct	\$0.00	\$20,196.42	\$20,196.42
Reserve Fund	Surety Policy Cost	\$0.00	\$170,673.64	\$170,673.64
TOTAL:		\$0.00	\$220,557,648.25	\$220,557,648.25

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

**Filing Contact**

Filing Contact Name: Claudia Lara  
 Agency/Organization Name: City of Sacramento



**ANNUAL DEBT TRANSPARENCY REPORT**  
California Debt and Investment Advisory Commission, 915 Capitol Mall,  
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2018-2307  
Status: Submitted  
01/31/2025

Address: 915 I Street, HCH 3rd Floor  
City: Sacramento  
State: CA  
Zip Code: 95814  
Telephone: 916-8082267  
Fax Number:  
E-mail: CLara@cityofsacramento.org

### Comments

Issuer ORIGINAL AUTHORIZED AMOUNT OF \$350,000,000.00 IS ASSOCIATED WITH SENIOR  
Comments: AND SUBORDINATE, AS WELL AS, TAXABLE AND NON-TAXABLE BONDS.

### ADTR Reportable

Principal Outstanding – End of Reporting Period: \$195,815,000.00  
Proceeds Unspent – End of Reporting Period: \$0.00  
ADTR Reportable Next Reporting Year: Yes  
Submission Date: 1/9/2025



**ANNUAL DEBT TRANSPARENCY REPORT**  
 California Debt and Investment Advisory Commission, 915 Capitol Mall,  
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2018-2308  
 Status: Submitted  
 02/03/2025

Information as of Reporting Year End: 6/30/2024

### Issuance Information

Issuer Name:	City of Sacramento
Issue Name:	2018 TOT Revenue Bonds, Senior B (Taxable)
Project Name:	Convention Center Complex
Actual Sale Date:	10/17/2018
Settlement Date:	11/1/2018
Original Principal Amount:	\$20,610,000.00
Net Original Issue Premium/Discount:	\$0.00
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$20,610,000.00
Total cost of issuance from Report of Final Sale:	\$169,226.62

### Issuance Authorization

Authorization (1):	
Authorization Name:	Resolution No 2018-0386
Original Authorized Amount:	\$350,000,000.00
Authorization Date:	9/25/2018
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00

### Principal Outstanding





**ANNUAL DEBT TRANSPARENCY REPORT**  
 California Debt and Investment Advisory Commission, 915 Capitol Mall,  
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2018-2308  
 Status: Submitted  
 02/03/2025

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$8,395,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$8,395,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$4,370,000.00
Principal Outstanding – End of Reporting Period:	\$4,025,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

**Use of Proceeds**

Report End Date	Begin Amount	Spent Amount	Remain Amount
6/30/2019	\$20,610,000.00	\$610,000.00	\$20,000,000.00
6/30/2020	\$20,000,000.00	\$649,028.67	\$19,350,971.33
6/30/2021	\$19,350,971.33	\$4,745,729.20	\$14,605,242.13
6/30/2022	\$14,605,242.13	\$13,206,214.02	\$1,399,028.11
6/30/2023	\$1,399,028.11	\$1,399,028.11	\$0.00
6/30/2024	\$0.00	\$0.00	\$0.00

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Capitalized Interest	\$440,773.38	\$0.00	\$440,773.38	\$0.00
Construction Fund	\$20,000,000.00	\$0.00	\$20,000,000.00	\$0.00
Cost of Issuance	\$158,878.38	\$0.00	\$158,878.38	\$0.00
Reserve Fund	\$10,348.24	\$0.00	\$10,348.24	\$0.00



**ANNUAL DEBT TRANSPARENCY REPORT**  
 California Debt and Investment Advisory Commission, 915 Capitol Mall,  
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2018-2308  
 Status: Submitted  
 02/03/2025

<b>TOTAL:</b>	\$20,610,000.00	\$0.00	\$20,610,000.00	\$0.00
---------------	-----------------	--------	-----------------	--------

Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
No data available to display.		
<b>TOTAL:</b>		\$0.00

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$440,773.38	\$440,773.38
Construction Fund	Project Expenditure	\$0.00	\$20,000,000.00	\$20,000,000.00
Cost of Issuance	City Staff Costs	\$0.00	\$18,401.71	\$18,401.71
Cost of Issuance	Consultant Fees	\$0.00	\$54,837.67	\$54,837.67
Cost of Issuance	Underwriter Discount	\$0.00	\$85,639.00	\$85,639.00
Reserve Fund	Surety Policy Cost	\$0.00	\$10,348.24	\$10,348.24
<b>TOTAL:</b>		\$0.00	\$20,610,000.00	\$20,610,000.00

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

**Filing Contact**

Filing Contact Name: Claudia Lara  
 Agency/Organization Name: City of Sacramento  
 Address: 915 I Street, HCH 3rd Floor



**ANNUAL DEBT TRANSPARENCY REPORT**  
California Debt and Investment Advisory Commission, 915 Capitol Mall,  
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2018-2308  
Status: Submitted  
02/03/2025

City: Sacramento  
State: CA  
Zip Code: 95814  
Telephone: 916-8082267  
Fax Number:  
E-mail: CLara@cityofsacramento.org

### Comments

Issuer ORIGINAL AUTHORIZED AMOUNT OF \$350,000,000.00 IS ASSOCIATED WITH SENIOR  
Comments: AND SUBORDINATE, AS WELL AS, TAXABLE AND NON-TAXABLE BONDS.

### ADTR Reportable

Principal Outstanding – End of Reporting Period: \$4,025,000.00  
Proceeds Unspent – End of Reporting Period: \$0.00  
ADTR Reportable Next Reporting Year: Yes  
Submission Date: 1/9/2025



**ANNUAL DEBT TRANSPARENCY REPORT**  
 California Debt and Investment Advisory Commission, 915 Capitol Mall,  
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2018-2309  
 Status: Submitted  
 02/03/2025

Information as of Reporting Year End: 6/30/2024

### Issuance Information

Issuer Name:	City of Sacramento
Issue Name:	2018 TOT Revenue Bonds, Subordinate Series C
Project Name:	Convention Center Complex
Actual Sale Date:	10/17/2018
Settlement Date:	11/1/2018
Original Principal Amount:	\$66,890,000.00
Net Original Issue Premium/Discount:	\$7,812,240.55
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$74,702,240.55
Total cost of issuance from Report of Final Sale:	\$610,483.43

### Issuance Authorization

Authorization (1):	
Authorization Name:	Resolution No 2018-0386
Original Authorized Amount:	\$350,000,000.00
Authorization Date:	9/25/2018
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00

### Principal Outstanding



**ANNUAL DEBT TRANSPARENCY REPORT**  
 California Debt and Investment Advisory Commission, 915 Capitol Mall,  
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2018-2309  
 Status: Submitted  
 02/03/2025

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$63,275,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$63,275,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$1,325,000.00
Principal Outstanding – End of Reporting Period:	\$61,950,000.00

**Refunding/Refinancing Issues**

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

**Use of Proceeds**

Report End Date	Begin Amount	Spent Amount	Remain Amount
6/30/2019	\$74,702,240.55	\$14,003,111.11	\$60,699,129.44
6/30/2020	\$60,699,129.44	\$25,026,295.77	\$35,672,833.67
6/30/2021	\$35,672,833.67	\$30,609,297.79	\$5,063,535.88
6/30/2022	\$5,063,535.88	\$4,940,774.57	\$122,761.31
6/30/2023	\$122,761.31	\$122,761.31	\$0.00
6/30/2024	\$0.00	\$0.00	\$0.00

**Proceeds Spent/Unspent (Fund Level)**

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Capitalized Interest	\$1,950,958.33	\$0.00	\$1,950,958.33	\$0.00
Construction Fund	\$72,140,798.79	\$0.00	\$72,140,798.79	\$0.00
Cost of Issuance	\$552,051.68	\$0.00	\$552,051.68	\$0.00
Reserve Fund	\$58,431.75	\$0.00	\$58,431.75	\$0.00



**ANNUAL DEBT TRANSPARENCY REPORT**  
 California Debt and Investment Advisory Commission, 915 Capitol Mall,  
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2018-2309  
 Status: Submitted  
 02/03/2025

TOTAL:	\$74,702,240.55	\$0.00	\$74,702,240.55	\$0.00
--------	-----------------	--------	-----------------	--------

Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
No data available to display.		
TOTAL:		\$0.00

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$1,950,958.33	\$1,950,958.33
Construction Fund	Project Expenditure	\$0.00	\$72,140,798.79	\$72,140,798.79
Cost of Issuance	City Staff Costs	\$0.00	\$60,136.77	\$60,136.77
Cost of Issuance	Consultant Fees	\$0.00	\$196,075.70	\$196,075.70
Cost of Issuance	Underwriter Discount	\$0.00	\$288,920.26	\$288,920.26
Cost of Issuance	Xfer to Fund Acct	\$0.00	\$6,918.95	\$6,918.95
Reserve Fund	Surety Policy Cost	\$0.00	\$58,431.75	\$58,431.75
TOTAL:		\$0.00	\$74,702,240.55	\$74,702,240.55

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

**Filing Contact**

Filing Contact Name: Claudia Lara  
 Agency/Organization Name: City of Sacramento



**ANNUAL DEBT TRANSPARENCY REPORT**  
California Debt and Investment Advisory Commission, 915 Capitol Mall,  
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2018-2309  
Status: Submitted  
02/03/2025

Address: 915 I Street, HCH 3rd Floor  
City: Sacramento  
State: CA  
Zip Code: 95814  
Telephone: 916-8082267  
Fax Number:  
E-mail: CLara@cityofsacramento.org

### **Comments**

Issuer ORIGINAL AUTHORIZED AMOUNT OF \$350,000,000 IS ASSOCIATED WITH SENIOR AND  
Comments: SUBORDINATE, AS WELL AS, TAXABLE AND NON-TAXABLE BONDS.

### **ADTR Reportable**

Principal Outstanding – End of Reporting Period: \$61,950,000.00  
Proceeds Unspent – End of Reporting Period: \$0.00  
ADTR Reportable Next Reporting Year: Yes  
Submission Date: 1/9/2025