



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. City of Sacramento Railyards Community Facilities District No. 2018-01 (Improvements) Special Tax Bonds, Series 2022, \$30,000,000, Dated: September 27, 2022
786071RD4, 786071RE2, 786071RF9, 786071RG7, 786071RH5, 786071RJ1, 786071RK8,
786071RL6, 786071RR3, 786071RM4, 786071RN2, 786071RP7, 786071RQ5

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- Annual Financial Information & Operating Data (Rule 15c2-12)
2023 - Annual Continuing Disclosure Report - Railyards CFD No. 2018-01
- Audited Financial Statements or ACFR (Rule 15c2-12)
- Failure to provide as required

Additional / Voluntary Disclosure

- Quarterly / Monthly Financial Information
- Change in Fiscal Year / Timing of Annual Disclosure
- Change in Accounting Standard
- Interim / Additional Financial Information / Operating Data
- Budget
- Investment / Debt / Financial Policy
- Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party

- Consultant Reports
- Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- Principal / Interest Payment Delinquency
- Non-payment Related Default
- Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- Modification to the Rights of Security Holders
- Bond Call
- Defeasance
- Release, Substitution or Sale of Property Securing Repayment of the Security
- Rating Change
- Tender Offer / Secondary Market Purchases
- Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, Additional or Change in Trustee
- Failure to Provide Event Filing Information as Required
- Financial Obligation - Incurrence and Agreement
- Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- Amendment to Continuing Disclosure Undertaking
- Change in Obligated Person
- Notice to Investor Pursuant to Bond Documents
- Communication From the Internal Revenue Service
- Bid For Auction Rate or Other Securities
- Capital or Other Financing Plan
- Litigation / Enforcement Action
- Change of Tender Agent, Remarketing Agent or Other On-going Party
- Derivative or Other Similar Transaction
- Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Claudia Lara

Name: Claudia Lara

Title: Debt Analyst

Entity: Sacramento, CA, City of Sacramento

Digital Assurance Certification

Filing Certificate

DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.

Transmission Details: P21354978

Date & Time Stamp:	03/11/2024
Document Name or Event Type:	Annual Financial Information & Operating Data (Rule 15c2-12)
Document Description:	2023 - Annual Continuing Disclosure Report - Railyards CFD No. 2018-01
DAC Bond Coversheet:	Yes
Transmitted to:	MSRB-EMMA
Total CUSIPs associated with this Filing:	13
Filing made on Series:	2022

Codes: **P** (Prerefunded), **R** (Refunded), **U** (Unrefunded), **E** (Escrowed), **A** (Advance Refunding), **D** (Defeased), **T** (Tendered), **V** (Derivatives), **UD** (Undetermined), **NLO** (No Longer Outstanding)

Red: Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made
 · **Black:** Inactive CUSIPs

1. Issue: City of Sacramento Railyards Community Facilities District No. 2018-01 (Improvements) Special Tax Bonds, Series 2022, \$30,000,000, Dated: September 27, 2022

CUSIP: 786071RD4, 786071RE2, 786071RF9, 786071RG7, 786071RH5, 786071RJ1, 786071RK8, 786071RL6, 786071RR3, 786071RM4, 786071RN2, 786071RP7, 786071RQ5

No missing CUSIPs for this bond issue

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2022-23

Issue	City of Sacramento Railyards Community Facilities District No. 2018-01 Special Tax Bonds
Series	Series 2022
Par	\$30,000,000
Issued	September 27, 2022
CUSIP Numbers	786071RD4 786071RE2 786071RF9 786071RG7 786071RH5 786071RJ1 786071RK8 786071RL6 786071RR3 786071RM4 786071RN2 786071RP7 786071RQ5

Note: *The City is migrating from using a .org domain extension to a .gov domain extension. During the migration the hyperlinks below will be re-routed to the .gov domain extension. In the event, the hyperlinks below are no longer accessible, please type in the URL in your internet browser using the .gov domain extension.*

Content of Annual Report

The City's Annual Report shall contain or incorporate by reference the following:

- (a) **The City's audited Annual Comprehensive Financial Report (ACFR) for the prior fiscal year.**

The City's ACFR for the prior fiscal year was uploaded as a separate document to EMMA. The ACFR will be available on the City's website in the first quarter of calendar year 2024 at:

www.cityofsacramento.org/Finance/Accounting/Reporting

(b)(1) Balances in each of the following funds established under the Indenture as of the close of the prior fiscal year.

(A) The Bond Redemption Fund (with a statement of the debt-service requirement to be discharged by the fund before the receipt of expected additional Special Tax revenue);

<u>Redemption Fund (as of June 30, 2023):</u>	\$ 2,428,038.09
• Held at the City:	\$ 2,428,038.09
• Held at the Trustee:	\$ 0.00
<u>Debt service payment (September 01, 2023):</u>	\$ 786,684.38*

*Offset by capitalized interest that was included in the issuance.

(B) The Bond Reserve Fund.

<u>Reserve Fund (as of June 30, 2023):</u>	\$ 2,496,963.10
--------------------------------------------	-----------------

(2) The aggregate land assessed valuation and the aggregate improvement assessed valuation within the District.

<u>Net Assessed Valuation (for Fiscal Year 2022-23):</u>	N/A*
----------------------------------------------------------	------

*A special tax was not levied in Fiscal Year 2022-23. The first year of the special tax levy is in Fiscal Year 2023-24.

(3) A statement of the debt-service requirements for the Bonds for the prior Fiscal Year.

<u>Debt Service Requirement (for Fiscal Year 2022-23):</u>	\$ 673,052.19
------------------------------------------------------------	---------------

(4) An update of the information in Table 7 of the Official Statement based on the assessed valuation of the Taxable Property within District for the Fiscal Year in which the Annual Report is filed.

Fiscal Year 2023-24				
Special Tax Category	Units	Levy	Net Assessed Value	% of Levy
Developed Property	2	\$ 114,304.62	\$ 23,502,727.00	100%
Total	2	\$ 114,304.62	\$ 23,502,727.00	100%

(5) A statement of the actual Special Tax collections for the District for the prior Fiscal Year.

<u>Special Tax Collection (for Fiscal Year 2022-23):</u>	\$ 0.00*
<u>Special Tax Delinquencies (for Fiscal Year 2022-23):</u>	\$ 0.00

* A special tax was not levied in Fiscal Year 2022-23. The first year of the special tax levy is in Fiscal Year 2023-24.

(6) The following information (to the extent that it is no longer reported in the City’s annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):

(A) The Reserve Bond Reserve for the prior Fiscal Year;

(B) A statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and

(C) A statement of any discontinuance of the County’s Teeter Plan with respect to any Taxable Parcel.

See Exhibit A – FY23 – Mello-Roos – Railyards CFD No. 2018-01

The City’s annual filings with CDIAC for this issue are also available online at:

www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure

(c) Any or all of the items listed in section 4(a) or 4(b) may be included by specific reference to other documents (including official statements of debt issues of the Issuer or related public entities) that have been submitted to EMMA or the Securities and Exchange Commission. If the document included by reference is a final official statement, it must be available through EMMA. The Issuer shall clearly identify each document included by reference.

Voluntary Disclosure

See Exhibit B – CFD –Railyards Debt Service Schedule

See Exhibit C – FY23 – Annual Debt Transparency Report – Railyards CFD No. 2018-01

The City’s annual filings with CDIAC for this issue are also available online at:

www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2022-1427
Status: Submitted
10/19/2023

Information as of Reporting Year End: 06/30/2023

Issuance

Issuer Name:	Sacramento
Issue Name:	Railyards CFD No. 2018-01 (Improvements)
Project Name:	Special Tax Bonds, Series 2022
Actual Sale Date:	09/14/2022
Settlement Date:	09/27/2022
Original Principal Amount:	\$30,000,000.00
Date of Filing:	10/19/2023
Reserve Fund Minimum Balance:	Yes
Reserve Fund Minimum Balance Amount:	\$2,438,318.76

Credit Rating from Report of Final Sale

Credit Rating:	Not Rated
Standard & Poor:	
Fitch:	
Moody's:	
Other:	

Credit Rating from Mello-Roos Last Yearly Fiscal Status Report

Credit Rating:	--
Standard & Poor:	
Fitch:	
Moody's:	
Other:	

Credit Rating for This Reporting Period

Credit Rating:	Not Rated
Standard & Poor:	



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2022-1427
Status: Submitted
10/19/2023

Fitch:

Moody's:

Other:

Fund Balance

Principal Amount of Bonds Outstanding:	\$30,000,000.00
Bond Reserve Fund:	\$2,496,963.10
Capitalized Interest Fund:	\$2,428,038.90
Construction Fund(s):	\$16,661,515.30

Assessed Value

Assessed or Appraised Value Reported as of:	07/01/2022
Use Appraised Value only in first year or before annual tax roll billing commences:	From Appraisal of Property
Total Assessed Value of All Parcels:	\$152,100,000.00

Tax Collection

Total Amount of Special Taxes Due Annually:	\$0.00
Total Amount of Unpaid Special Taxes Annually:	\$0.00
Does this agency participate in the County's Teeter Plan?	Yes

Delinquent Reporting

Delinquent Parcel Information Reported as of Equalized Tax Roll of:	06/30/2023
Total Number of Delinquent Parcels:	0
Total Amount of Special Taxes Due on Delinquent Parcels:	\$0.00

Delinquency Parcel Reporting

Document Type	Document Name	File Upload Date
---------------	---------------	------------------

No data available to display.

Foreclosure



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2022-1427
Status: Submitted
10/19/2023

**Date Foreclosure
Commenced**

**Total Number of Foreclosure
Parcels**

**Total Amount of Tax on Foreclosure
Parcels**

Retired Issues

Indicate Reason for Retirement:

Not Retired

Filing Contact

Filing Contact Name:

Ellen Hunt

Agency/Organization Name:

Sacramento

Address:

915 I Street, HCH, 3rd Floor

City:

Sacramento

State:

CA

Zip Code:

95814

Telephone:

916-808-5517

Fax Number:

E-mail:

ehunt@cityofsacramento.org

Comments

Issuer

ISSUER NAME: City of Sacramento; ISSUER NAME & PROJECT NAME: Railyards CFD No.

Comments:

2018-01 (Improvements) Special Tax Bonds, Series 2022; BOND RESERVE FUND: Based on market value

**Exhibit B
Current Debt Service Schedule
As of 12/11/2023**

City of Sacramento Railyards Community Facilities District No. 2018-01 (Improvements) Special Tax Bonds, Series 2022

Bond Info	Par Amount	\$ 30,000,000.00
	Dated Date	09/27/2022
	Issued Date	09/27/2022
	Final Maturity	09/01/2052

Call Information*	"On or after" Date	Call Price (% of Par)
	9/1/2029	103%
	9/1/2030	102%
	9/1/2031	101%
	9/1/2032	100%

*Extraordinary Redemptions are allowed for prepayments and may require different premiums

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Mar 01, 2023	-	\$ -	\$ -		\$ -	\$ 673,052.19	\$ 673,052.19		\$ 673,052.19
Sep 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 786,684.38	\$ 786,684.38	\$ 1,459,736.57	
Mar 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 786,684.38	\$ 786,684.38		\$ 1,573,368.76
Sep 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 786,684.38	\$ 786,684.38	\$ 1,573,368.76	
Mar 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 786,684.38	\$ 786,684.38		\$ 1,573,368.76
Sep 01, 2025	5.000%	\$ 140,000.00	\$ -	INVALID CALL	\$ 140,000.00	\$ 786,684.38	\$ 926,684.38	\$ 1,713,368.76	
Mar 01, 2026		\$ -	\$ -	INVALID CALL	\$ -	\$ 783,184.38	\$ 783,184.38		\$ 1,709,868.76
Sep 01, 2026	5.000%	\$ 180,000.00	\$ -	INVALID CALL	\$ 180,000.00	\$ 783,184.38	\$ 963,184.38	\$ 1,746,368.76	
Mar 01, 2027		\$ -	\$ -	INVALID CALL	\$ -	\$ 778,684.38	\$ 778,684.38		\$ 1,741,868.76
Sep 01, 2027	5.000%	\$ 220,000.00	\$ -	INVALID CALL	\$ 220,000.00	\$ 778,684.38	\$ 998,684.38	\$ 1,777,368.76	
Mar 01, 2028		\$ -	\$ -	INVALID CALL	\$ -	\$ 773,184.38	\$ 773,184.38		\$ 1,771,868.76
Sep 01, 2028	5.000%	\$ 270,000.00	\$ -	INVALID CALL	\$ 270,000.00	\$ 773,184.38	\$ 1,043,184.38	\$ 1,816,368.76	
Mar 01, 2029		\$ -	\$ -	INVALID CALL	\$ -	\$ 766,434.38	\$ 766,434.38		\$ 1,809,618.76
Sep 01, 2029	5.000%	\$ 320,000.00	\$ -		\$ 320,000.00	\$ 766,434.38	\$ 1,086,434.38	\$ 1,852,868.76	
Mar 01, 2030		\$ -	\$ -		\$ -	\$ 758,434.38	\$ 758,434.38		\$ 1,844,868.76
Sep 01, 2030	5.000%	\$ 370,000.00	\$ -		\$ 370,000.00	\$ 758,434.38	\$ 1,128,434.38	\$ 1,886,868.76	
Mar 01, 2031		\$ -	\$ -		\$ -	\$ 749,184.38	\$ 749,184.38		\$ 1,877,618.76
Sep 01, 2031	5.000%	\$ 425,000.00	\$ -		\$ 425,000.00	\$ 749,184.38	\$ 1,174,184.38	\$ 1,923,368.76	
Mar 01, 2032		\$ -	\$ -		\$ -	\$ 738,559.38	\$ 738,559.38		\$ 1,912,743.76
Sep 01, 2032	5.000%	\$ 485,000.00	\$ -		\$ 485,000.00	\$ 738,559.38	\$ 1,223,559.38	\$ 1,962,118.76	
Mar 01, 2033		\$ -	\$ -		\$ -	\$ 726,434.38	\$ 726,434.38		\$ 1,949,993.76
Sep 01, 2033	5.000%	\$ 550,000.00	\$ -		\$ 550,000.00	\$ 726,434.38	\$ 1,276,434.38	\$ 2,002,868.76	
Mar 01, 2034		\$ -	\$ -		\$ -	\$ 712,684.38	\$ 712,684.38		\$ 1,989,118.76
Sep 01, 2034	5.000%	\$ 615,000.00	\$ -		\$ 615,000.00	\$ 712,684.38	\$ 1,327,684.38	\$ 2,040,368.76	
Mar 01, 2035		\$ -	\$ -		\$ -	\$ 697,309.38	\$ 697,309.38		\$ 2,024,993.76
Sep 01, 2035	5.000%	\$ 685,000.00	\$ -		\$ 685,000.00	\$ 697,309.38	\$ 1,382,309.38	\$ 2,079,618.76	
Mar 01, 2036		\$ -	\$ -		\$ -	\$ 680,184.38	\$ 680,184.38		\$ 2,062,493.76
Sep 01, 2036	5.000%	\$ 765,000.00	\$ -		\$ 765,000.00	\$ 680,184.38	\$ 1,445,184.38	\$ 2,125,368.76	
Mar 01, 2037		\$ -	\$ -		\$ -	\$ 661,059.38	\$ 661,059.38		\$ 2,106,243.76
Sep 01, 2037	5.000%	\$ 845,000.00	\$ -		\$ 845,000.00	\$ 661,059.38	\$ 1,506,059.38	\$ 2,167,118.76	
Mar 01, 2038		\$ -	\$ -		\$ -	\$ 639,934.38	\$ 639,934.38		\$ 2,145,993.76
Sep 01, 2038	5.250%	\$ 930,000.00	\$ -		\$ 930,000.00	\$ 639,934.38	\$ 1,569,934.38	\$ 2,209,868.76	
Mar 01, 2039		\$ -	\$ -		\$ -	\$ 615,521.88	\$ 615,521.88		\$ 2,185,456.26
Sep 01, 2039	5.250%	\$ 1,020,000.00	\$ -		\$ 1,020,000.00	\$ 615,521.88	\$ 1,635,521.88	\$ 2,251,043.76	
Mar 01, 2040		\$ -	\$ -		\$ -	\$ 588,746.88	\$ 588,746.88		\$ 2,224,268.76
Sep 01, 2040	5.250%	\$ 1,120,000.00	\$ -		\$ 1,120,000.00	\$ 588,746.88	\$ 1,708,746.88	\$ 2,297,493.76	
Mar 01, 2041		\$ -	\$ -		\$ -	\$ 559,346.88	\$ 559,346.88		\$ 2,268,093.76
Sep 01, 2041	5.250%	\$ 1,225,000.00	\$ -		\$ 1,225,000.00	\$ 559,346.88	\$ 1,784,346.88	\$ 2,343,693.76	
Mar 01, 2042		\$ -	\$ -		\$ -	\$ 527,190.63	\$ 527,190.63		\$ 2,311,537.51
Sep 01, 2042	5.250%	\$ 1,335,000.00	\$ -		\$ 1,335,000.00	\$ 527,190.63	\$ 1,862,190.63	\$ 2,389,381.26	
Mar 01, 2043		\$ -	\$ -		\$ -	\$ 492,146.88	\$ 492,146.88		\$ 2,354,337.51
Sep 01, 2043	5.250%	\$ 1,450,000.00	\$ -		\$ 1,450,000.00	\$ 492,146.88	\$ 1,942,146.88	\$ 2,434,293.76	
Mar 01, 2044		\$ -	\$ -		\$ -	\$ 454,084.38	\$ 454,084.38		\$ 2,396,231.26
Sep 01, 2044	5.250%	\$ 1,530,000.00	\$ -		\$ 1,530,000.00	\$ 454,084.38	\$ 1,984,084.38	\$ 2,438,168.76	
Mar 01, 2045		\$ -	\$ -		\$ -	\$ 413,921.88	\$ 413,921.88		\$ 2,398,006.26
Sep 01, 2045	5.250%	\$ 1,610,000.00	\$ -		\$ 1,610,000.00	\$ 413,921.88	\$ 2,023,921.88	\$ 2,437,843.76	
Mar 01, 2046		\$ -	\$ -		\$ -	\$ 371,659.38	\$ 371,659.38		\$ 2,395,581.26
Sep 01, 2046	5.250%	\$ 1,695,000.00	\$ -		\$ 1,695,000.00	\$ 371,659.38	\$ 2,066,659.38	\$ 2,438,318.76	
Mar 01, 2047		\$ -	\$ -		\$ -	\$ 327,165.63	\$ 327,165.63		\$ 2,393,825.01
Sep 01, 2047	5.250%	\$ 1,780,000.00	\$ -		\$ 1,780,000.00	\$ 327,165.63	\$ 2,107,165.63	\$ 2,434,331.26	
Mar 01, 2048		\$ -	\$ -		\$ -	\$ 280,440.63	\$ 280,440.63		\$ 2,387,606.26
Sep 01, 2048	5.375%	\$ 1,875,000.00	\$ -		\$ 1,875,000.00	\$ 280,440.63	\$ 2,155,440.63	\$ 2,435,881.26	
Mar 01, 2049		\$ -	\$ -		\$ -	\$ 230,050.00	\$ 230,050.00		\$ 2,385,490.63
Sep 01, 2049	5.375%	\$ 1,975,000.00	\$ -		\$ 1,975,000.00	\$ 230,050.00	\$ 2,205,050.00	\$ 2,435,100.00	
Mar 01, 2050		\$ -	\$ -		\$ -	\$ 176,971.88	\$ 176,971.88		\$ 2,382,021.88
Sep 01, 2050	5.375%	\$ 2,080,000.00	\$ -		\$ 2,080,000.00	\$ 176,971.88	\$ 2,256,971.88	\$ 2,433,943.76	
Mar 01, 2051		\$ -	\$ -		\$ -	\$ 121,071.88	\$ 121,071.88		\$ 2,378,043.76
Sep 01, 2051	5.375%	\$ 2,195,000.00	\$ -		\$ 2,195,000.00	\$ 121,071.88	\$ 2,316,071.88	\$ 2,437,143.76	
Mar 01, 2052		\$ -	\$ -		\$ -	\$ 62,081.25	\$ 62,081.25		\$ 2,378,153.13
Sep 01, 2052	5.375%	\$ 2,310,000.00	\$ -		\$ 2,310,000.00	\$ 62,081.25	\$ 2,372,081.25	\$ 2,434,162.50	
TOTALS		\$ 30,000,000.00	\$ -	\$ -	\$ 30,000,000.00	\$ 33,977,818.09	\$ 63,977,818.09	\$ 63,977,818.09	\$ 63,977,818.09



ANNUAL DEBT TRANSPARENCY REPORT
 California Debt and Investment Advisory Commission, 915 Capitol Mall,
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2022-1427
 Status: Submitted
 12/26/2023

Information as of Reporting Year End: 06/30/2023

Issuance Information

Issuer Name:	Sacramento
Issue Name:	Railyards CFD No. 2018-01 (Improvements)
Project Name:	Special Tax Bonds, Series 2022
Actual Sale Date:	09/14/2022
Settlement Date:	09/27/2022
Original Principal Amount:	\$30,000,000.00
Net Original Issue Premium/Discount:	\$-271,823.10
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$29,728,176.90
Total cost of issuance from Report of Final Sale:	\$961,558.58

Issuance Authorization

Authorization (1):	
Authorization Name:	Resolution No. 2018-0274
Original Authorized Amount:	\$75,000,000.00
Authorization Date:	07/03/2018
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$30,000,000.00
Total Debt Authorized:	\$30,000,000.00
Debt Issued During the Reporting Period:	\$30,000,000.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00

Principal Outstanding



ANNUAL DEBT TRANSPARENCY REPORT
 California Debt and Investment Advisory Commission, 915 Capitol Mall,
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2022-1427
 Status: Submitted
 12/26/2023

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$30,000,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$30,000,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$0.00
Principal Outstanding – End of Reporting Period:	\$30,000,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
06/30/2023	\$29,728,176.90	\$8,542,911.80	\$21,185,265.10

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
CAPITALIZED INTEREST	\$3,033,105.33	\$673,052.19	\$0.00	\$2,360,053.14
CONSTRUCTION FUND	\$22,968,270.23	\$6,581,377.03	\$0.00	\$16,386,893.20
COST OF ISSUANCE	\$1,288,482.58	\$1,288,482.58	\$0.00	\$0.00
RESERVE FUND	\$2,438,318.76	\$0.00	\$0.00	\$2,438,318.76
TOTAL:	\$29,728,176.90	\$8,542,911.80	\$0.00	\$21,185,265.10

Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
CAPITALIZED INTEREST	CAPITALIZED INTEREST	\$673,052.19
CONSTRUCTION FUND	PROJECT EXPENDITURE	\$6,581,377.03



ANNUAL DEBT TRANSPARENCY REPORT
 California Debt and Investment Advisory Commission, 915 Capitol Mall,
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2022-1427
 Status: Submitted
 12/26/2023

COST OF ISSUANCE	CITY STAFF COSTS	\$394,258.58
COST OF ISSUANCE	CONSULTANTS FEES	\$238,073.59
COST OF ISSUANCE	DEVELOPER CONSULTANT FEES	\$281,150.41
COST OF ISSUANCE	UNDERWRITER'S DISCOUNT	\$375,000.00
TOTAL:		\$8,542,911.80

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
CAPITALIZED INTEREST	CAPITALIZED INTEREST	\$673,052.19	\$0.00	\$673,052.19
CONSTRUCTION FUND	PROJECT EXPENDITURE	\$6,581,377.03	\$0.00	\$6,581,377.03
COST OF ISSUANCE	CITY STAFF COSTS	\$394,258.58	\$0.00	\$394,258.58
COST OF ISSUANCE	CONSULTANTS FEES	\$238,073.59	\$0.00	\$238,073.59
COST OF ISSUANCE	DEVELOPER CONSULTANT FEES	\$281,150.41	\$0.00	\$281,150.41
COST OF ISSUANCE	UNDERWRITER'S DISCOUNT	\$375,000.00	\$0.00	\$375,000.00
TOTAL:		\$8,542,911.80	\$0.00	\$8,542,911.80

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Filing Contact

Filing Contact Name: Claudia Lara
 Agency/Organization Name: Sacramento
 Address: 915 I Street, HCH 3rd Floor



ANNUAL DEBT TRANSPARENCY REPORT
California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2022-1427
Status: Submitted
12/26/2023

City: Sacramento
State: CA
Zip Code: 95814
Telephone: 916-8082267
Fax Number:
E-mail: CLara@cityofsacramento.org

Comments

Issuer Comments:

ADTR Reportable

Principal Outstanding – End of Reporting Period: \$30,000,000.00
Proceeds Unspent – End of Reporting Period: \$21,185,265.10
ADTR Reportable Next Reporting Year: Yes