



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. City of Sacramento, TOT Revenue Bonds (Convention Center Complex), \$283,315,000, 2018 Senior Series A, \$195,815,000, 2018 Senior Series B (Federally Taxable), \$20,610,000 and 2018 Subordinate Series C, \$66,890,000, Dated: November 1, 2018

786073AD8, 786073BA3, 786073AE6, 786073BB1, 786073AF3, 786073AG1, 786073BC9, 786073AH9, 786073BD7, 786073BE5, 786073AJ5, 786073AK2, 786073BF2, 786073AL0, 786073BG0, 786073AM8, 786073BH8, 786073AN6, 786073BJ4, 786073BK1, 786073AP1, 786073AQ9, 786073BL9, 786073BM7, 786073AR7, 786073AS5, 786073BN5, 786073BP0, 786073AT3, 786073BQ8, 786073AU0, 786073AV8, 786073BR6, 786073AW6, 786073BS4

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

Annual Financial Information & Operating Data (Rule 15c2-12)

2023 - Annual Continuing Disclosure Report - 2018 Transient Occupancy Tax Revenues Bonds, Senior Series A&B, Subordinate Series C

Audited Financial Statements or ACFR (Rule 15c2-12)

Failure to provide as required

Additional / Voluntary Disclosure

Quarterly / Monthly Financial Information

Change in Fiscal Year / Timing of Annual Disclosure

- Change in Accounting Standard
- Interim / Additional Financial Information / Operating Data
- Budget
- Investment / Debt / Financial Policy
- Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- Consultant Reports
- Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- Principal / Interest Payment Delinquency
- Non-payment Related Default
- Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- Modification to the Rights of Security Holders
- Bond Call
- Defeasance
- Release, Substitution or Sale of Property Securing Repayment of the Security
- Rating Change
- Tender Offer / Secondary Market Purchases
- Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, Additional or Change in Trustee
- Failure to Provide Event Filing Information as Required
- Financial Obligation - Incurrence and Agreement
- Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- Amendment to Continuing Disclosure Undertaking
- Change in Obligated Person
- Notice to Investor Pursuant to Bond Documents
- Communication From the Internal Revenue Service
- Bid For Auction Rate or Other Securities
- Capital or Other Financing Plan
- Litigation / Enforcement Action
- Change of Tender Agent, Remarketing Agent or Other On-going Party
- Derivative or Other Similar Transaction

Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Claudia Lara

Name: Claudia Lara

Title: Debt Analyst

Entity: Sacramento, CA, City of Sacramento

Digital Assurance Certification

Filing Certificate

DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.

Transmission Details: P21354604

Date & Time Stamp:	03/08/2024
Document Name or Event Type:	Annual Financial Information & Operating Data (Rule 15c2-12)
Document Description:	2023 - Annual Continuing Disclosure Report - 2018 Transient Occupancy Tax Revenues Bonds, Senior Series A&B, Subordinate Series C
DAC Bond Coversheet:	Yes
Transmitted to:	MSRB-EMMA
Total CUSIPs associated with this Filing:	35
Filing made on Series:	2018A,B,C

Codes: **P** (Prerefunded), **R** (Refunded), **U** (Unrefunded), **E** (Escrowed), **A** (Advance Refunding), **D** (Defeased), **T** (Tendered), **V** (Derivatives), **UD** (Undetermined), **NLO** (No Longer Outstanding)

Red: Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made
Black: Inactive CUSIPs

1. Issue: City of Sacramento, TOT Revenue Bonds (Convention Center Complex), \$283,315,000, 2018 Senior Series A, \$195,815,000, 2018 Senior Series B (Federally Taxable), \$20,610,000 and 2018 Subordinate Series C, \$66,890,000, Dated: November 1, 2018

CUSIP: 786073AD8, 786073BA3, 786073AE6, 786073AF3, 786073BB1, 786073AG1, 786073BC9, 786073AH9, 786073BD7, 786073AJ5, 786073BE5, 786073AK2, 786073BF2, 786073AL0, 786073BG0, 786073AM8, 786073BH8, 786073AN6, 786073BJ4, 786073AP1, 786073BK1, 786073AQ9, 786073BL9, 786073AR7, 786073BM7, 786073AS5, 786073BN5, 786073AT3, 786073BP0, 786073AU0, 786073BQ8, 786073AV8, 786073BR6, 786073AW6, 786073BS4

No missing CUSIPs for this bond issue

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2022-23

Issue	City of Sacramento 2018 TOT Revenue Bonds		
Series	Senior Series A Tax-Exempt	Senior Series B Taxable	Subordinate Series C Tax-Exempt
Par	\$195,815,000	\$20,610,000	\$66,890,000
Issued	November 1, 2018	November 1, 2018	November 1, 2018
CUSIP Numbers	786073AF3 786073AG1 786073AH9 786073AJ5 786073AK2 786073AL0 786073AM8 786073AN6 786073AP1 786073AQ9 786073AR7 786073AS5 786073AT3 786073AU0 786073AV8 786073AW6	786073AD8 786073AE6	786073BA3 786073BB1 786073BC9 786073BD7 786073BE5 786073BF2 786073BG0 786073BH8 786073BJ4 786073BK1 786073BL9 786073BM7 786073BN5 786073BP0 786073BQ8 786073BR6 786073BS4

Content of Annual Reports

The Agency’s Annual Report shall contain or incorporate by reference the following:

- (a) The City’s audited Annual Comprehensive Financial Report (ACFR) for the prior fiscal year.

The City’s ACFR for the prior fiscal year was uploaded as a separate document to EMMA. The ACFR will be available on the City’s website in the first quarter of calendar year 2024 at:

www.cityofsacramento.org/Finance/Accounting/Reporting

(b) An annual report updating the following tables in the Official Statement for the Series 2018 Bonds, dated October 17, 2018, to reflect the most recently completed year (projections need not be updated):

See Exhibit A (1) Table 1 – Historical TOT; Proforma TOT Revenues

See Exhibit B (2) Table 2 – Top 10 TOT Generating Properties (in alphabetical order)

See Exhibit C (3) Table 3 – Pro Forma Debt Service Coverage

Any or all of the items listed in this Section 4(b) may be included by specific reference to other documents, including the audited financial statements or the official statements of debt issues of the City, that have been submitted to the MSRB or the SEC, subject to the following: if any document included by reference is a final official statement, then it must be available from the MSRB, and the City must clearly identify each document so included by reference.

Voluntary Disclosures

See Exhibit D1 – 2018 TOT Revenue Bonds Debt Service Schedule (aggregate)

See Exhibit D2 – 2018 TOT Revenue Bonds, Senior Series A Debt Service Schedule

See Exhibit D3 – 2018 TOT Revenue Bonds, Senior Series B Debt Service Schedule

See Exhibit D4 – 2018 TOT Revenue Bonds, Subordinate Series C Debt Service Schedule

See Exhibit E1 – FY23 – Annual Debt Transparency Report – 2018 Transient Occupancy Tax Revenue Bonds, Senior Series A

See Exhibit E2 – FY23 – Annual Debt Transparency Report – 2018 Transient Occupancy Tax Revenue Bonds, Senior Series B

See Exhibit E3 – FY23 – Annual Debt Transparency Report – 2018 Transient Occupancy Tax Revenue Bonds, Subordinate Series C

The City's annual filings with CDIAC for this issue are also available online at:

www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports

Exhibit A

Table 1
Historical TOT; Pro Forma TOT Revenues
Fiscal Year Ending June 30, 2023

Fiscal Year ending June 30	Transient Occupancy Taxes ⁽¹⁾	General Fund Portion ^(1, 2)	Visitor's Bureau Payments ⁽³⁾	Pro Forma TOT Revenues	Percentage Change ⁽⁴⁾
2022	\$ 32,209,000	\$ (5,366,000)	\$ (1,469,272)	\$ 25,375,750	79.96%
2023	37,521,000	(6,227,000)	\$ (1,545,674)	\$ 29,750,349	17.24%

⁽¹⁾ As reported in the City's ACFR.

⁽²⁾ Equals amount required to be paid to the City General Fund and not available for payment of Senior Bonds or Subordinate Bonds. Amounts represent 1/6th of the figures in the Transient Occupancy Taxes column. This portion of the TOT is assessed in accordance with section 3.28.050 of the City Code.

⁽³⁾ Equals the amount required to be paid to Visit Sacramento, and not available for the payment of Senior Bonds or Subordinate Bonds. This amount is subject to escalation annually in accordance with the City Code.

⁽⁴⁾ Year over year change in Pro Forma TOT Revenues

Table 2
Top 10 TOT Generating Properties (in alphabetical order)
Fiscal Year Ending June 30, 2023

Hotel	Number of Rooms
Embassy Suites	242
Fort Sutter Tapestry	105
Hilton Garden Inn Airport	124
Hilton Sacramento	335
Holiday Inn	359
Hyatt Centric Sacramento	172
Hyatt Regency	505
Kimpton	250
Residence Inn - Capitol Park	235
Sheraton Grand	503

Exhibit C

Table 3
Pro Forma Debt Service Coverage
Fiscal Year Ending June 30, 2023

Pro Forma TOT Revenues	Senior Bonds MADS	Senior Bonds Pro Forma Coverage	Subordinate Bonds MADS	Aggregate MADS	Aggregate Pro Forma Coverage	Remaining TOT Revenues ⁽¹⁾
\$ 29,750,349	\$ 14,481,750	2.054	\$ 4,494,750	\$ 18,976,500	1.568	\$ 10,773,849

⁽¹⁾ As described in "SECURITY AND SOURCES OF PAYMENT FOR THE 2018 BONDS - Flow of Funds - Transfers to Trustee with Respect to TOT Revenues Surplus Account; Excess TOT Revenues" of the official statement of the 2018 TOT Bonds.

Exhibit D1
Current Debt Service Schedule
As of 12/12/2023

City of Sacramento 2018 TOT Revenue Bonds, Series A, B, & C

Bond Info	Par Amount	\$ 283,315,000.00
	Dated Date	11/01/2018
	Issued Date	11/01/2018
	Final Maturity	06/01/2048

Call Information	"On or after" Date	6/1/2028	Call Price (% of Par)	100%
		0		0%
		0		0%
		0		0%

* Taxable Bonds are subject to the "Make-Whole Redemption Price" and/or "Treasury Rate" provisions.

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2018	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,157,571.79	\$ 1,157,571.79		\$ 1,157,571.79
Jun 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,945,430.75	\$ 6,945,430.75	\$ 8,103,002.54	
Dec 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,945,430.75	\$ 6,945,430.75		\$ 13,890,861.50
Jun 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,945,430.75	\$ 6,945,430.75	\$ 13,890,861.50	
Dec 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,945,430.75	\$ 6,945,430.75		\$ 13,890,861.50
Jun 01, 2021	-	\$ 5,080,000.00	\$ -	INVALID CALL	\$ 5,080,000.00	\$ 6,945,430.75	\$ 12,025,430.75	\$ 18,970,861.50	
Dec 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,848,790.00	\$ 6,848,790.00		\$ 18,874,220.75
Jun 01, 2022	-	\$ 5,270,000.00	\$ -	INVALID CALL	\$ 5,270,000.00	\$ 6,848,790.00	\$ 12,118,790.00	\$ 18,967,580.00	
Dec 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,746,059.10	\$ 6,746,059.10		\$ 18,864,849.10
Jun 01, 2023	-	\$ 5,480,000.00	\$ -	INVALID CALL	\$ 5,480,000.00	\$ 6,746,059.10	\$ 12,226,059.10	\$ 18,972,118.20	
Dec 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,637,004.55	\$ 6,637,004.55		\$ 18,863,063.65
Jun 01, 2024	-	\$ 5,695,000.00	\$ -	INVALID CALL	\$ 5,695,000.00	\$ 6,637,004.55	\$ 12,332,004.55	\$ 18,969,009.10	
Dec 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,521,767.25	\$ 6,521,767.25		\$ 18,853,771.80
Jun 01, 2025	-	\$ 5,925,000.00	\$ -	INVALID CALL	\$ 5,925,000.00	\$ 6,521,767.25	\$ 12,446,767.25	\$ 18,968,534.50	
Dec 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,396,625.00	\$ 6,396,625.00		\$ 18,843,392.25
Jun 01, 2026	-	\$ 6,175,000.00	\$ -	INVALID CALL	\$ 6,175,000.00	\$ 6,396,625.00	\$ 12,571,625.00	\$ 18,968,250.00	
Dec 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,242,250.00	\$ 6,242,250.00		\$ 18,813,875.00
Jun 01, 2027	-	\$ 6,485,000.00	\$ -	INVALID CALL	\$ 6,485,000.00	\$ 6,242,250.00	\$ 12,727,250.00	\$ 18,969,500.00	
Dec 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,080,125.00	\$ 6,080,125.00		\$ 18,807,375.00
Jun 01, 2028	-	\$ 6,810,000.00	\$ -	INVALID CALL	\$ 6,810,000.00	\$ 6,080,125.00	\$ 12,890,125.00	\$ 18,970,250.00	
Dec 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 5,909,875.00	\$ 5,909,875.00		\$ 18,800,000.00
Jun 01, 2029	-	\$ 7,150,000.00	\$ -	INVALID CALL	\$ 7,150,000.00	\$ 5,909,875.00	\$ 13,059,875.00	\$ 18,969,750.00	
Dec 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 5,731,125.00	\$ 5,731,125.00		\$ 18,791,000.00
Jun 01, 2030	-	\$ 7,505,000.00	\$ -	INVALID CALL	\$ 7,505,000.00	\$ 5,731,125.00	\$ 13,236,125.00	\$ 18,967,250.00	
Dec 01, 2030	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 5,543,500.00	\$ 5,543,500.00		\$ 18,779,625.00
Jun 01, 2031	-	\$ 7,880,000.00	\$ -	INVALID CALL	\$ 7,880,000.00	\$ 5,543,500.00	\$ 13,423,500.00	\$ 18,967,000.00	
Dec 01, 2031	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 5,346,500.00	\$ 5,346,500.00		\$ 18,770,000.00
Jun 01, 2032	-	\$ 8,275,000.00	\$ -	INVALID CALL	\$ 8,275,000.00	\$ 5,346,500.00	\$ 13,621,500.00	\$ 18,968,000.00	
Dec 01, 2032	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 5,139,625.00	\$ 5,139,625.00		\$ 18,761,125.00
Jun 01, 2033	-	\$ 8,690,000.00	\$ -	INVALID CALL	\$ 8,690,000.00	\$ 5,139,625.00	\$ 13,829,625.00	\$ 18,969,250.00	
Dec 01, 2033	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,922,375.00	\$ 4,922,375.00		\$ 18,752,000.00
Jun 01, 2034	-	\$ 9,125,000.00	\$ -	INVALID CALL	\$ 9,125,000.00	\$ 4,922,375.00	\$ 14,047,375.00	\$ 18,969,750.00	
Dec 01, 2034	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,694,250.00	\$ 4,694,250.00		\$ 18,741,625.00
Jun 01, 2035	-	\$ 9,580,000.00	\$ -	INVALID CALL	\$ 9,580,000.00	\$ 4,694,250.00	\$ 14,274,250.00	\$ 18,968,500.00	
Dec 01, 2035	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,454,750.00	\$ 4,454,750.00		\$ 18,729,000.00
Jun 01, 2036	-	\$ 10,060,000.00	\$ -	INVALID CALL	\$ 10,060,000.00	\$ 4,454,750.00	\$ 14,514,750.00	\$ 18,969,500.00	
Dec 01, 2036	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,203,250.00	\$ 4,203,250.00		\$ 18,718,000.00
Jun 01, 2037	-	\$ 10,565,000.00	\$ -	INVALID CALL	\$ 10,565,000.00	\$ 4,203,250.00	\$ 14,768,250.00	\$ 18,971,500.00	
Dec 01, 2037	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 3,939,125.00	\$ 3,939,125.00		\$ 18,707,375.00
Jun 01, 2038	-	\$ 11,090,000.00	\$ -	INVALID CALL	\$ 11,090,000.00	\$ 3,939,125.00	\$ 15,029,125.00	\$ 18,968,250.00	
Dec 01, 2038	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 3,661,875.00	\$ 3,661,875.00		\$ 18,691,000.00
Jun 01, 2039	-	\$ 11,645,000.00	\$ -	INVALID CALL	\$ 11,645,000.00	\$ 3,661,875.00	\$ 15,306,875.00	\$ 18,968,750.00	
Dec 01, 2039	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 3,370,750.00	\$ 3,370,750.00		\$ 18,677,625.00
Jun 01, 2040	-	\$ 12,230,000.00	\$ -	INVALID CALL	\$ 12,230,000.00	\$ 3,370,750.00	\$ 15,600,750.00	\$ 18,971,500.00	
Dec 01, 2040	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 3,065,000.00	\$ 3,065,000.00		\$ 18,665,750.00
Jun 01, 2041	-	\$ 12,840,000.00	\$ -	INVALID CALL	\$ 12,840,000.00	\$ 3,065,000.00	\$ 15,905,000.00	\$ 18,970,000.00	
Dec 01, 2041	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 2,744,000.00	\$ 2,744,000.00		\$ 18,649,000.00
Jun 01, 2042	-	\$ 13,480,000.00	\$ -	INVALID CALL	\$ 13,480,000.00	\$ 2,744,000.00	\$ 16,224,000.00	\$ 18,968,000.00	
Dec 01, 2042	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 2,407,000.00	\$ 2,407,000.00		\$ 18,631,000.00
Jun 01, 2043	-	\$ 14,155,000.00	\$ -	INVALID CALL	\$ 14,155,000.00	\$ 2,407,000.00	\$ 16,562,000.00	\$ 18,969,000.00	
Dec 01, 2043	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 2,053,125.00	\$ 2,053,125.00		\$ 18,615,125.00
Jun 01, 2044	-	\$ 14,865,000.00	\$ -	INVALID CALL	\$ 14,865,000.00	\$ 2,053,125.00	\$ 16,918,125.00	\$ 18,971,250.00	
Dec 01, 2044	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,681,500.00	\$ 1,681,500.00		\$ 18,599,625.00
Jun 01, 2045	-	\$ 15,605,000.00	\$ -	INVALID CALL	\$ 15,605,000.00	\$ 1,681,500.00	\$ 17,286,500.00	\$ 18,968,000.00	
Dec 01, 2045	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,291,375.00	\$ 1,291,375.00		\$ 18,577,875.00
Jun 01, 2046	-	\$ 16,385,000.00	\$ -	INVALID CALL	\$ 16,385,000.00	\$ 1,291,375.00	\$ 17,676,375.00	\$ 18,967,750.00	
Dec 01, 2046	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 881,750.00	\$ 881,750.00		\$ 18,558,125.00
Jun 01, 2047	-	\$ 17,205,000.00	\$ -	INVALID CALL	\$ 17,205,000.00	\$ 881,750.00	\$ 18,086,750.00	\$ 18,968,500.00	
Dec 01, 2047	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 451,625.00	\$ 451,625.00		\$ 18,538,375.00
Jun 01, 2048	-	\$ 18,065,000.00	\$ -	INVALID CALL	\$ 18,065,000.00	\$ 451,625.00	\$ 18,516,625.00	\$ 18,968,250.00	
TOTALS		\$ 283,315,000.00	\$ -	\$ -	\$ 283,315,000.00	\$ 269,814,717.34	\$ 553,129,717.34	\$ 553,129,717.34	\$ 553,129,717.34

Exhibit D2
Current Debt Service Schedule
As of 12/12/2023

City of Sacramento 2018 TOT Revenue Bonds, Senior Series A

Bond Info	Par Amount	\$ 195,815,000.00
	Dated Date	11/01/2018
	Issued Date	11/01/2018
	Final Maturity	06/01/2048

Call Information	"On or after" Date	6/1/2028
	Call Price (% of Par)	100%

*Combined Reserve with Senior Series B

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2018	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 815,895.83	\$ 815,895.83		\$ 815,895.83
Jun 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 5,711,270.83	
Dec 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2025	5.00%	\$ 510,000.00	\$ -	INVALID CALL	\$ 510,000.00	\$ 4,895,375.00	\$ 5,405,375.00	\$ 10,300,750.00	
Dec 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,882,625.00	\$ 4,882,625.00		\$ 10,288,000.00
Jun 01, 2026	5.00%	\$ 4,715,000.00	\$ -	INVALID CALL	\$ 4,715,000.00	\$ 4,882,625.00	\$ 9,597,625.00	\$ 14,480,250.00	
Dec 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,764,750.00	\$ 4,764,750.00		\$ 14,362,375.00
Jun 01, 2027	5.00%	\$ 4,950,000.00	\$ -	INVALID CALL	\$ 4,950,000.00	\$ 4,764,750.00	\$ 9,714,750.00	\$ 14,479,500.00	
Dec 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,641,000.00	\$ 4,641,000.00		\$ 14,355,750.00
Jun 01, 2028	5.00%	\$ 5,195,000.00	\$ -	INVALID CALL	\$ 5,195,000.00	\$ 4,641,000.00	\$ 9,836,000.00	\$ 14,477,000.00	
Dec 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,511,125.00	\$ 4,511,125.00		\$ 14,347,125.00
Jun 01, 2029	5.00%	\$ 5,455,000.00	\$ -	INVALID CALL	\$ 5,455,000.00	\$ 4,511,125.00	\$ 9,966,125.00	\$ 14,477,250.00	
Dec 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,374,750.00	\$ 4,374,750.00		\$ 14,340,875.00
Jun 01, 2030	5.00%	\$ 5,730,000.00	\$ -	INVALID CALL	\$ 5,730,000.00	\$ 4,374,750.00	\$ 10,104,750.00	\$ 14,479,500.00	
Dec 01, 2030	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,231,500.00	\$ 4,231,500.00		\$ 14,336,250.00
Jun 01, 2031	5.00%	\$ 6,015,000.00	\$ -	INVALID CALL	\$ 6,015,000.00	\$ 4,231,500.00	\$ 10,246,500.00	\$ 14,478,000.00	
Dec 01, 2031	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,081,125.00	\$ 4,081,125.00		\$ 14,327,625.00
Jun 01, 2032	5.00%	\$ 6,315,000.00	\$ -	INVALID CALL	\$ 6,315,000.00	\$ 4,081,125.00	\$ 10,396,125.00	\$ 14,477,250.00	
Dec 01, 2032	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 3,923,250.00	\$ 3,923,250.00		\$ 14,319,375.00
Jun 01, 2033	5.00%	\$ 6,635,000.00	\$ -	INVALID CALL	\$ 6,635,000.00	\$ 3,923,250.00	\$ 10,558,250.00	\$ 14,481,500.00	
Dec 01, 2033	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 3,757,375.00	\$ 3,757,375.00		\$ 14,315,625.00
Jun 01, 2034	5.00%	\$ 6,965,000.00	\$ -	INVALID CALL	\$ 6,965,000.00	\$ 3,757,375.00	\$ 10,722,375.00	\$ 14,479,750.00	
Dec 01, 2034	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 3,583,250.00	\$ 3,583,250.00		\$ 14,305,625.00
Jun 01, 2035	5.00%	\$ 7,315,000.00	\$ -	INVALID CALL	\$ 7,315,000.00	\$ 3,583,250.00	\$ 10,898,250.00	\$ 14,481,500.00	
Dec 01, 2035	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 3,400,375.00	\$ 3,400,375.00		\$ 14,298,625.00
Jun 01, 2036	5.00%	\$ 7,680,000.00	\$ -	INVALID CALL	\$ 7,680,000.00	\$ 3,400,375.00	\$ 11,080,375.00	\$ 14,480,750.00	
Dec 01, 2036	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 3,208,375.00	\$ 3,208,375.00		\$ 14,288,750.00
Jun 01, 2037	5.00%	\$ 8,060,000.00	\$ -	INVALID CALL	\$ 8,060,000.00	\$ 3,208,375.00	\$ 11,268,375.00	\$ 14,476,750.00	
Dec 01, 2037	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 3,006,875.00	\$ 3,006,875.00		\$ 14,275,250.00
Jun 01, 2038	5.00%	\$ 8,465,000.00	\$ -	INVALID CALL	\$ 8,465,000.00	\$ 3,006,875.00	\$ 11,471,875.00	\$ 14,478,750.00	
Dec 01, 2038	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 2,795,250.00	\$ 2,795,250.00		\$ 14,267,125.00
Jun 01, 2039	5.00%	\$ 8,890,000.00	\$ -	INVALID CALL	\$ 8,890,000.00	\$ 2,795,250.00	\$ 11,685,250.00	\$ 14,480,500.00	
Dec 01, 2039	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 2,573,000.00	\$ 2,573,000.00		\$ 14,258,250.00
Jun 01, 2040	5.00%	\$ 9,335,000.00	\$ -	INVALID CALL	\$ 9,335,000.00	\$ 2,573,000.00	\$ 11,908,000.00	\$ 14,481,000.00	
Dec 01, 2040	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 2,339,625.00	\$ 2,339,625.00		\$ 14,247,625.00
Jun 01, 2041	5.00%	\$ 9,800,000.00	\$ -	INVALID CALL	\$ 9,800,000.00	\$ 2,339,625.00	\$ 12,139,625.00	\$ 14,479,250.00	
Dec 01, 2041	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 2,094,625.00	\$ 2,094,625.00		\$ 14,234,250.00
Jun 01, 2042	5.00%	\$ 10,290,000.00	\$ -	INVALID CALL	\$ 10,290,000.00	\$ 2,094,625.00	\$ 12,384,625.00	\$ 14,479,250.00	
Dec 01, 2042	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,837,375.00	\$ 1,837,375.00		\$ 14,222,000.00
Jun 01, 2043	5.00%	\$ 10,805,000.00	\$ -	INVALID CALL	\$ 10,805,000.00	\$ 1,837,375.00	\$ 12,642,375.00	\$ 14,479,750.00	
Dec 01, 2043	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,567,250.00	\$ 1,567,250.00		\$ 14,209,625.00
Jun 01, 2044	5.00%	\$ 11,345,000.00	\$ -	INVALID CALL	\$ 11,345,000.00	\$ 1,567,250.00	\$ 12,912,250.00	\$ 14,479,500.00	
Dec 01, 2044	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,283,625.00	\$ 1,283,625.00		\$ 14,195,875.00
Jun 01, 2045	5.00%	\$ 11,910,000.00	\$ -	INVALID CALL	\$ 11,910,000.00	\$ 1,283,625.00	\$ 13,193,625.00	\$ 14,477,250.00	
Dec 01, 2045	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 985,875.00	\$ 985,875.00		\$ 14,179,500.00
Jun 01, 2046	5.00%	\$ 12,510,000.00	\$ -	INVALID CALL	\$ 12,510,000.00	\$ 985,875.00	\$ 13,495,875.00	\$ 14,481,750.00	
Dec 01, 2046	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 673,125.00	\$ 673,125.00		\$ 14,169,000.00
Jun 01, 2047	5.00%	\$ 13,135,000.00	\$ -	INVALID CALL	\$ 13,135,000.00	\$ 673,125.00	\$ 13,808,125.00	\$ 14,481,250.00	
Dec 01, 2047	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 344,750.00	\$ 344,750.00		\$ 14,152,875.00
Jun 01, 2048	5.00%	\$ 13,790,000.00	\$ -	INVALID CALL	\$ 13,790,000.00	\$ 344,750.00	\$ 14,134,750.00	\$ 14,479,500.00	
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ 14,134,750.00
TOTALS		\$ 195,815,000.00	\$ -	\$ -	\$ 195,815,000.00	\$ 202,177,520.83	\$ 397,992,520.83	\$ 397,992,520.83	\$ 397,992,520.83

Exhibit D3
Current Debt Service Schedule
As of 12/12/2023

City of Sacramento 2018 TOT Revenue Bonds, Senior Series B

Bond Info	Par Amount	\$ 20,610,000.00
	Dated Date	11/01/2018
	Issued Date	11/01/2018
	Final Maturity	06/01/2025

Call Information	"On or after" Date	Call Price (% of Par)

*Combined Reserve with Senior Series A

**Subject to the "Make-Whole Redemption Price" and/or "Treasury Rate" provisions.

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2018	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 62,967.63	\$ 62,967.63		\$ 62,967.63
Jun 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 377,805.75	\$ 377,805.75	\$ 440,773.38	
Dec 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 377,805.75	\$ 377,805.75		\$ 755,611.50
Jun 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 377,805.75	\$ 377,805.75	\$ 755,611.50	
Dec 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 377,805.75	\$ 377,805.75		\$ 755,611.50
Jun 01, 2021	3.46%	\$ 3,930,000.00	\$ -	INVALID CALL	\$ 3,930,000.00	\$ 377,805.75	\$ 4,307,805.75	\$ 4,685,611.50	
Dec 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 309,915.00	\$ 309,915.00		\$ 4,617,720.75
Jun 01, 2022	3.57%	\$ 4,070,000.00	\$ -	INVALID CALL	\$ 4,070,000.00	\$ 309,915.00	\$ 4,379,915.00	\$ 4,689,830.00	
Dec 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 237,184.10	\$ 237,184.10		\$ 4,617,099.10
Jun 01, 2023	3.67%	\$ 4,215,000.00	\$ -	INVALID CALL	\$ 4,215,000.00	\$ 237,184.10	\$ 4,452,184.10	\$ 4,689,368.20	
Dec 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 159,754.55	\$ 159,754.55		\$ 4,611,938.65
Jun 01, 2024	3.76%	\$ 4,370,000.00	\$ -	INVALID CALL	\$ 4,370,000.00	\$ 159,754.55	\$ 4,529,754.55	\$ 4,689,509.10	
Dec 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 77,642.25	\$ 77,642.25		\$ 4,607,396.80
Jun 01, 2025	3.86%	\$ 4,025,000.00	\$ -	INVALID CALL	\$ 4,025,000.00	\$ 77,642.25	\$ 4,102,642.25	\$ 4,180,284.50	
Dec 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ 4,102,642.25
Jun 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2030	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2030	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2031	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2031	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2032	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2032	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2033	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2033	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2034	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2034	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2035	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2035	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2036	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2036	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2037	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2037	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2038	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2038	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2039	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2039	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2040	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2040	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2041	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2041	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2042	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2042	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2043	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2043	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2044	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2044	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2045	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2045	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2046	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2046	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2047	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2047	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2048	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
TOTALS		\$ 20,610,000.00	\$ -	\$ -	\$ 20,610,000.00	\$ 3,520,988.18	\$ 24,130,988.18	\$ 24,130,988.18	\$ 24,130,988.18

Exhibit D4
Current Debt Service Schedule
As of 12/12/2023

City of Sacramento 2018 TOT Revenue Bonds, Subordinate Series C

Bond Info	Par Amount	\$ 66,890,000.00
	Dated Date	11/01/2018
	Issued Date	11/01/2018
	Final Maturity	06/01/2048

Call Information	"On or after" Date	6/1/2028
	Call Price (% of Par)	100%

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2018	-	\$ -	\$ -	-	\$ -	\$ 278,708.33	\$ 278,708.33		\$ 278,708.33
Jun 01, 2019	-	\$ -	\$ -	-	\$ -	\$ 1,672,250.00	\$ 1,672,250.00	\$ 1,950,958.33	
Dec 01, 2019	-	\$ -	\$ -	-	\$ -	\$ 1,672,250.00	\$ 1,672,250.00		\$ 3,344,500.00
Jun 01, 2020	-	\$ -	\$ -	-	\$ -	\$ 1,672,250.00	\$ 1,672,250.00	\$ 3,344,500.00	
Dec 01, 2020	-	\$ -	\$ -	-	\$ -	\$ 1,672,250.00	\$ 1,672,250.00		\$ 3,344,500.00
Jun 01, 2021	5.00%	\$ 1,150,000.00	\$ -	-	\$ 1,150,000.00	\$ 1,672,250.00	\$ 2,822,250.00	\$ 4,494,500.00	
Dec 01, 2021	-	\$ -	\$ -	-	\$ -	\$ 1,643,500.00	\$ 1,643,500.00		\$ 4,465,750.00
Jun 01, 2022	5.00%	\$ 1,200,000.00	\$ -	-	\$ 1,200,000.00	\$ 1,643,500.00	\$ 2,843,500.00	\$ 4,487,000.00	
Dec 01, 2022	-	\$ -	\$ -	-	\$ -	\$ 1,613,500.00	\$ 1,613,500.00		\$ 4,457,000.00
Jun 01, 2023	5.00%	\$ 1,265,000.00	\$ -	-	\$ 1,265,000.00	\$ 1,613,500.00	\$ 2,878,500.00	\$ 4,492,000.00	
Dec 01, 2023	-	\$ -	\$ -	-	\$ -	\$ 1,581,875.00	\$ 1,581,875.00		\$ 4,460,375.00
Jun 01, 2024	5.00%	\$ 1,325,000.00	\$ -	-	\$ 1,325,000.00	\$ 1,581,875.00	\$ 2,906,875.00	\$ 4,488,750.00	
Dec 01, 2024	-	\$ -	\$ -	-	\$ -	\$ 1,548,750.00	\$ 1,548,750.00		\$ 4,455,625.00
Jun 01, 2025	5.00%	\$ 1,390,000.00	\$ -	-	\$ 1,390,000.00	\$ 1,548,750.00	\$ 2,938,750.00	\$ 4,487,500.00	
Dec 01, 2025	-	\$ -	\$ -	-	\$ -	\$ 1,514,000.00	\$ 1,514,000.00		\$ 4,452,750.00
Jun 01, 2026	5.00%	\$ 1,460,000.00	\$ -	-	\$ 1,460,000.00	\$ 1,514,000.00	\$ 2,974,000.00	\$ 4,488,000.00	
Dec 01, 2026	-	\$ -	\$ -	-	\$ -	\$ 1,477,500.00	\$ 1,477,500.00		\$ 4,451,500.00
Jun 01, 2027	5.00%	\$ 1,535,000.00	\$ -	-	\$ 1,535,000.00	\$ 1,477,500.00	\$ 3,012,500.00	\$ 4,490,000.00	
Dec 01, 2027	-	\$ -	\$ -	-	\$ -	\$ 1,439,125.00	\$ 1,439,125.00		\$ 4,451,625.00
Jun 01, 2028	5.00%	\$ 1,615,000.00	\$ -	-	\$ 1,615,000.00	\$ 1,439,125.00	\$ 3,054,125.00	\$ 4,493,250.00	
Dec 01, 2028	-	\$ -	\$ -	-	\$ -	\$ 1,398,750.00	\$ 1,398,750.00		\$ 4,452,875.00
Jun 01, 2029	5.00%	\$ 1,695,000.00	\$ -	-	\$ 1,695,000.00	\$ 1,398,750.00	\$ 3,093,750.00	\$ 4,492,500.00	
Dec 01, 2029	-	\$ -	\$ -	-	\$ -	\$ 1,356,375.00	\$ 1,356,375.00		\$ 4,450,125.00
Jun 01, 2030	5.00%	\$ 1,775,000.00	\$ -	-	\$ 1,775,000.00	\$ 1,356,375.00	\$ 3,131,375.00	\$ 4,487,750.00	
Dec 01, 2030	-	\$ -	\$ -	-	\$ -	\$ 1,312,000.00	\$ 1,312,000.00		\$ 4,443,375.00
Jun 01, 2031	5.00%	\$ 1,865,000.00	\$ -	-	\$ 1,865,000.00	\$ 1,312,000.00	\$ 3,177,000.00	\$ 4,489,000.00	
Dec 01, 2031	-	\$ -	\$ -	-	\$ -	\$ 1,265,375.00	\$ 1,265,375.00		\$ 4,442,375.00
Jun 01, 2032	5.00%	\$ 1,960,000.00	\$ -	-	\$ 1,960,000.00	\$ 1,265,375.00	\$ 3,225,375.00	\$ 4,490,750.00	
Dec 01, 2032	-	\$ -	\$ -	-	\$ -	\$ 1,216,375.00	\$ 1,216,375.00		\$ 4,441,750.00
Jun 01, 2033	5.00%	\$ 2,055,000.00	\$ -	-	\$ 2,055,000.00	\$ 1,216,375.00	\$ 3,271,375.00	\$ 4,487,750.00	
Dec 01, 2033	-	\$ -	\$ -	-	\$ -	\$ 1,165,000.00	\$ 1,165,000.00		\$ 4,436,375.00
Jun 01, 2034	5.00%	\$ 2,160,000.00	\$ -	-	\$ 2,160,000.00	\$ 1,165,000.00	\$ 3,325,000.00	\$ 4,490,000.00	
Dec 01, 2034	-	\$ -	\$ -	-	\$ -	\$ 1,111,000.00	\$ 1,111,000.00		\$ 4,436,000.00
Jun 01, 2035	5.00%	\$ 2,265,000.00	\$ -	-	\$ 2,265,000.00	\$ 1,111,000.00	\$ 3,376,000.00	\$ 4,487,000.00	
Dec 01, 2035	-	\$ -	\$ -	-	\$ -	\$ 1,054,375.00	\$ 1,054,375.00		\$ 4,430,375.00
Jun 01, 2036	5.00%	\$ 2,380,000.00	\$ -	-	\$ 2,380,000.00	\$ 1,054,375.00	\$ 3,434,375.00	\$ 4,488,750.00	
Dec 01, 2036	-	\$ -	\$ -	-	\$ -	\$ 994,875.00	\$ 994,875.00		\$ 4,429,250.00
Jun 01, 2037	5.00%	\$ 2,505,000.00	\$ -	-	\$ 2,505,000.00	\$ 994,875.00	\$ 3,499,875.00	\$ 4,494,750.00	
Dec 01, 2037	-	\$ -	\$ -	-	\$ -	\$ 932,250.00	\$ 932,250.00		\$ 4,432,125.00
Jun 01, 2038	5.00%	\$ 2,625,000.00	\$ -	-	\$ 2,625,000.00	\$ 932,250.00	\$ 3,557,250.00	\$ 4,489,500.00	
Dec 01, 2038	-	\$ -	\$ -	-	\$ -	\$ 866,625.00	\$ 866,625.00		\$ 4,423,875.00
Jun 01, 2039	5.00%	\$ 2,755,000.00	\$ -	-	\$ 2,755,000.00	\$ 866,625.00	\$ 3,621,625.00	\$ 4,488,250.00	
Dec 01, 2039	-	\$ -	\$ -	-	\$ -	\$ 797,750.00	\$ 797,750.00		\$ 4,419,375.00
Jun 01, 2040	5.00%	\$ 2,895,000.00	\$ -	-	\$ 2,895,000.00	\$ 797,750.00	\$ 3,692,750.00	\$ 4,490,500.00	
Dec 01, 2040	-	\$ -	\$ -	-	\$ -	\$ 725,375.00	\$ 725,375.00		\$ 4,418,125.00
Jun 01, 2041	5.00%	\$ 3,040,000.00	\$ -	-	\$ 3,040,000.00	\$ 725,375.00	\$ 3,765,375.00	\$ 4,490,750.00	
Dec 01, 2041	-	\$ -	\$ -	-	\$ -	\$ 649,375.00	\$ 649,375.00		\$ 4,414,750.00
Jun 01, 2042	5.00%	\$ 3,190,000.00	\$ -	-	\$ 3,190,000.00	\$ 649,375.00	\$ 3,839,375.00	\$ 4,488,750.00	
Dec 01, 2042	-	\$ -	\$ -	-	\$ -	\$ 569,625.00	\$ 569,625.00		\$ 4,409,000.00
Jun 01, 2043	5.00%	\$ 3,350,000.00	\$ -	-	\$ 3,350,000.00	\$ 569,625.00	\$ 3,919,625.00	\$ 4,489,250.00	
Dec 01, 2043	-	\$ -	\$ -	-	\$ -	\$ 485,875.00	\$ 485,875.00		\$ 4,405,500.00
Jun 01, 2044	5.00%	\$ 3,520,000.00	\$ -	-	\$ 3,520,000.00	\$ 485,875.00	\$ 4,005,875.00	\$ 4,491,750.00	
Dec 01, 2044	-	\$ -	\$ -	-	\$ -	\$ 397,875.00	\$ 397,875.00		\$ 4,403,750.00
Jun 01, 2045	5.00%	\$ 3,695,000.00	\$ -	-	\$ 3,695,000.00	\$ 397,875.00	\$ 4,092,875.00	\$ 4,490,750.00	
Dec 01, 2045	-	\$ -	\$ -	-	\$ -	\$ 305,500.00	\$ 305,500.00		\$ 4,398,375.00
Jun 01, 2046	5.00%	\$ 3,875,000.00	\$ -	-	\$ 3,875,000.00	\$ 305,500.00	\$ 4,180,500.00	\$ 4,486,000.00	
Dec 01, 2046	-	\$ -	\$ -	-	\$ -	\$ 208,625.00	\$ 208,625.00		\$ 4,389,125.00
Jun 01, 2047	5.00%	\$ 4,070,000.00	\$ -	-	\$ 4,070,000.00	\$ 208,625.00	\$ 4,278,625.00	\$ 4,487,250.00	
Dec 01, 2047	-	\$ -	\$ -	-	\$ -	\$ 106,875.00	\$ 106,875.00		\$ 4,385,500.00
Jun 01, 2048	5.00%	\$ 4,275,000.00	\$ -	-	\$ 4,275,000.00	\$ 106,875.00	\$ 4,381,875.00	\$ 4,488,750.00	
-	-	\$ -	\$ -	-	\$ -	\$ -	\$ -		\$ 4,381,875.00
TOTALS		\$ 66,890,000.00	\$ -	\$ -	\$ 66,890,000.00	\$ 64,116,208.33	\$ 131,006,208.33	\$ 131,006,208.33	\$ 131,006,208.33



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 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2018-2307
 Status: Submitted
 12/26/2023

Information as of Reporting Year End: 06/30/2023

Issuance Information

Issuer Name:	Sacramento
Issue Name:	2018 TOT Sr RBs
Project Name:	Convention Ctr Complex Series A
Actual Sale Date:	10/17/2018
Settlement Date:	11/01/2018
Original Principal Amount:	\$195,815,000.00
Net Original Issue Premium/Discount:	\$24,742,648.25
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$220,557,648.25
Total cost of issuance from Report of Final Sale:	\$1,787,176.21

Issuance Authorization

Authorization (1):

Authorization Name:	Resolution No 2018-0386
Original Authorized Amount:	\$350,000,000.00
Authorization Date:	09/25/2018
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00

Principal Outstanding



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CDIAC # : 2018-2307
 Status: Submitted
 12/26/2023

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$195,815,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$195,815,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$0.00
Principal Outstanding – End of Reporting Period:	\$195,815,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
06/30/2019	\$220,557,648.25	\$41,290,045.86	\$179,267,602.39
06/30/2020	\$179,267,602.39	\$73,912,164.47	\$105,355,437.92
06/30/2021	\$105,355,437.92	\$90,400,891.66	\$14,954,546.26
06/30/2022	\$14,954,546.26	\$14,591,985.39	\$362,560.87
06/30/2023	\$362,560.87	\$362,560.87	\$0.00

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Capitalized Interest	\$5,711,270.83	\$0.00	\$5,711,270.83	\$0.00
Construction Fund	\$213,059,201.21	\$362,560.87	\$212,696,640.34	\$0.00
Cost of Issuance	\$1,616,502.57	\$0.00	\$1,616,502.57	\$0.00



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CDIAC # : 2018-2307
 Status: Submitted
 12/26/2023

Reserve Fund	\$170,673.64	\$0.00	\$170,673.64	\$0.00
TOTAL:	\$220,557,648.25	\$362,560.87	\$220,195,087.38	\$0.00

Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
Construction Fund	PROJECT EXPENDITURE	\$362,560.87
TOTAL:		\$362,560.87

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$5,711,270.83	\$5,711,270.83
Construction Fund	Project Expenditure	\$362,560.87	\$212,696,640.34	\$213,059,201.21
Cost of Issuance	City Staff Costs	\$0.00	\$175,539.15	\$175,539.15
Cost of Issuance	Consultant Fees	\$0.00	\$572,344.65	\$572,344.65
Cost of Issuance	Underwriter Discount	\$0.00	\$848,422.35	\$848,422.35
Cost of Issuance	Xfer to Fund Acct	\$0.00	\$20,196.42	\$20,196.42
Reserve Fund	Surety Policy Cost	\$0.00	\$170,673.64	\$170,673.64
TOTAL:		\$362,560.87	\$220,195,087.38	\$220,557,648.25

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		



Filing Contact

Filing Contact Name: Claudia Lara
Agency/Organization Name: Sacramento
Address: 915 I Street, HCH 3rd Floor
City: Sacramento
State: CA
Zip Code: 95814
Telephone: 916-8082267
Fax Number:
E-mail: CLara@cityofsacramento.org

Comments

Issuer ORIGINAL AUTHORIZED AMOUNT OF \$350,000,000.00 IS ASSOCIATED WITH SENIOR AND
Comments: SUBORDINATE, AS WELL AS, TAXABLE AND NON-TAXABLE BONDS; CONSTRUCTION
PROCEEDS OF THE SERIES A & C BONDS WERE DEPOSITED INTO A COMMINGLED
CONSTRUCTION FUND. BEGINNING AND ENDING BALANCES, AS WELL AS
EXPENDITURE DETAILS REPRESENT PROPORTIONS BASED ON THE INITIAL
CONSTRUCTION FUND DEPOSIT. SERIES A BOND PROCEEDS ACCOUNTED FOR
APPROXIMATELY 74.5% OF THE ORIGINAL CONSTRUCTION FUND DEPOSIT, WHILE
SERIES C BOND PROCEEDS ACCOUNTED FOR APPROXIMATELY 25.5% OF THE
ORIGINAL CONSTRUCTION FUND DEPOSIT.

ADTR Reportable

Principal Outstanding – End of Reporting Period: \$195,815,000.00
Proceeds Unspent – End of Reporting Period: \$0.00
ADTR Reportable Next Reporting Year: Yes



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CDIAC # : 2018-2308
 Status: Submitted
 12/26/2023

Information as of Reporting Year End: 06/30/2023

Issuance Information

Issuer Name:	Sacramento
Issue Name:	2018 TOT Sr RBs
Project Name:	Convention Ctr Complex Series B
Actual Sale Date:	10/17/2018
Settlement Date:	11/01/2018
Original Principal Amount:	\$20,610,000.00
Net Original Issue Premium/Discount:	\$0.00
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$20,610,000.00
Total cost of issuance from Report of Final Sale:	\$169,226.62

Issuance Authorization

Authorization (1):	
Authorization Name:	Resolution No 2018-0386
Original Authorized Amount:	\$350,000,000.00
Authorization Date:	09/25/2018
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00

Principal Outstanding



ANNUAL DEBT TRANSPARENCY REPORT
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CDIAC # : 2018-2308
 Status: Submitted
 12/26/2023

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$12,610,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$12,610,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$4,215,000.00
Principal Outstanding – End of Reporting Period:	\$8,395,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
06/30/2019	\$20,610,000.00	\$610,000.00	\$20,000,000.00
06/30/2020	\$20,000,000.00	\$649,028.67	\$19,350,971.33
06/30/2021	\$19,350,971.33	\$4,745,729.20	\$14,605,242.13
06/30/2022	\$14,605,242.13	\$13,206,214.02	\$1,399,028.11
06/30/2023	\$1,399,028.11	\$1,399,028.11	\$0.00

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Capitalized Interest	\$440,773.38	\$0.00	\$440,773.38	\$0.00
Construction Fund	\$20,000,000.00	\$1,399,028.11	\$18,600,971.89	\$0.00
Cost of Issuance	\$158,878.38	\$0.00	\$158,878.38	\$0.00
Reserve Fund	\$10,348.24	\$0.00	\$10,348.24	\$0.00
TOTAL:	\$20,610,000.00	\$1,399,028.11	\$19,210,971.89	\$0.00



Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
Construction Fund	PROJECT EXPENDITURE	\$1,399,028.11
TOTAL:		\$1,399,028.11

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$440,773.38	\$440,773.38
Construction Fund	Project Expenditure	\$1,399,028.11	\$18,600,971.89	\$20,000,000.00
Cost of Issuance	City Staff Costs	\$0.00	\$18,401.71	\$18,401.71
Cost of Issuance	Consultant Fees	\$0.00	\$54,837.67	\$54,837.67
Cost of Issuance	Underwriter Discount	\$0.00	\$85,639.00	\$85,639.00
Reserve Fund	Surety Policy Cost	\$0.00	\$10,348.24	\$10,348.24
TOTAL:		\$1,399,028.11	\$19,210,971.89	\$20,610,000.00

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Filing Contact

Filing Contact Name: Claudia Lara
 Agency/Organization Name: Sacramento
 Address: 915 I Street, HCH 3rd Floor
 City: Sacramento
 State: CA



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94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2018-2308
Status: Submitted
12/26/2023

Zip Code: 95814
Telephone: 916-8082267
Fax Number:
E-mail: CLara@cityofsacramento.org

Comments

Issuer ORIGINAL AUTHORIZED AMOUNT OF \$350,000,000.00 IS ASSOCIATED WITH SENIOR
Comments: AND SUBORDINATE, AS WELL AS, TAXABLE AND NON-TAXABLE BONDS.

ADTR Reportable

Principal Outstanding – End of Reporting Period: \$8,395,000.00
Proceeds Unspent – End of Reporting Period: \$0.00
ADTR Reportable Next Reporting Year: Yes



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CDIAC # : 2018-2309
 Status: Submitted
 12/26/2023

Information as of Reporting Year End: 06/30/2023

Issuance Information

Issuer Name:	Sacramento
Issue Name:	2018 TOT Sub RBs
Project Name:	Convention Ctr Complex Series C
Actual Sale Date:	10/17/2018
Settlement Date:	11/01/2018
Original Principal Amount:	\$66,890,000.00
Net Original Issue Premium/Discount:	\$7,812,240.55
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$74,702,240.55
Total cost of issuance from Report of Final Sale:	\$610,483.43

Issuance Authorization

Authorization (1):

Authorization Name:	Resolution No 2018-0386
Original Authorized Amount:	\$350,000,000.00
Authorization Date:	09/25/2018
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00

Principal Outstanding



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CDIAC # : 2018-2309
 Status: Submitted
 12/26/2023

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$64,540,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$64,540,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$1,265,000.00
Principal Outstanding – End of Reporting Period:	\$63,275,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
06/30/2019	\$74,702,240.55	\$14,003,111.11	\$60,699,129.44
06/30/2020	\$60,699,129.44	\$25,026,295.77	\$35,672,833.67
06/30/2021	\$35,672,833.67	\$30,609,297.79	\$5,063,535.88
06/30/2022	\$5,063,535.88	\$4,940,774.57	\$122,761.31
06/30/2023	\$122,761.31	\$122,761.31	\$0.00

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Capitalized Interest	\$1,950,958.33	\$0.00	\$1,950,958.33	\$0.00
Construction Fund	\$72,140,798.79	\$122,761.31	\$72,018,037.48	\$0.00
Cost of Issuance	\$552,051.68	\$0.00	\$552,051.68	\$0.00



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CDIAC # : 2018-2309
 Status: Submitted
 12/26/2023

Reserve Fund	\$58,431.75	\$0.00	\$58,431.75	\$0.00
TOTAL:	\$74,702,240.55	\$122,761.31	\$74,579,479.24	\$0.00

Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
Construction Fund	PROJECT EXPENDITURE	\$122,761.31
TOTAL:		\$122,761.31

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$1,950,958.33	\$1,950,958.33
Construction Fund	Project Expenditure	\$122,761.31	\$72,018,037.48	\$72,140,798.79
Cost of Issuance	City Staff Costs	\$0.00	\$60,136.77	\$60,136.77
Cost of Issuance	Consultant Fees	\$0.00	\$196,075.70	\$196,075.70
Cost of Issuance	Underwriter Discount	\$0.00	\$288,920.26	\$288,920.26
Cost of Issuance	Xfer to Fund Acct	\$0.00	\$6,918.95	\$6,918.95
Reserve Fund	Surety Policy Cost	\$0.00	\$58,431.75	\$58,431.75
TOTAL:		\$122,761.31	\$74,579,479.24	\$74,702,240.55

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		



Filing Contact

Filing Contact Name: Claudia Lara
Agency/Organization Name: Sacramento
Address: 915 I Street, HCH 3rd Floor
City: Sacramento
State: CA
Zip Code: 95814
Telephone: 916-8082267
Fax Number:
E-mail: CLara@cityofsacramento.org

Comments

Issuer ORIGINAL AUTHORIZED AMOUNT OF \$350,000,000 IS ASSOCIATED WITH SENIOR AND
Comments: SUBORDINATE, AS WELL AS, TAXABLE AND NON-TAXABLE BONDS; CONSTRUCTION
PROCEEDS OF THE SERIES A & C BONDS WERE DEPOSITED INTO A COMMINGLED
CONSTRUCTION FUND. BEGINNING AND ENDING BALANCES, AS WELL AS
EXPENDITURE DETAILS REPRESENT PROPORTIONS BASED ON THE INITIAL
CONSTRUCTION FUND DEPOSIT. SERIES A BOND PROCEEDS ACCOUNTED FOR
APPROXIMATELY 74.5% OF THE ORIGINAL CONSTRUCTION FUND DEPOSIT, WHILE
SERIES C BOND PROCEEDS ACCOUNTED FOR APPROXIMATELY 25.5% OF THE
ORIGINAL CONSTRUCTION FUND DEPOSIT.

ADTR Reportable

Principal Outstanding – End of Reporting Period: \$63,275,000.00
Proceeds Unspent – End of Reporting Period: \$0.00
ADTR Reportable Next Reporting Year: Yes