



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. North Natomas Community Facilities District No. 4, City of Sacramento, County of Sacramento, State of California, Special Tax Refunding Bonds, Series F (2015), \$21,110,000, Dated: July 9, 2015
786071KR0, 786071KS8, 786071KT6, 786071KU3, 786071KV1, 786071KW9, 786071KX7,
786071KY5, 786071KZ2, 786071LA6, 786071LB4

2. North Natomas Community Facilities District No. 4, City of Sacramento, County of Sacramento, State of California, Special Tax Refunding Bonds, Series E (2013), \$46,075,000, Dated: July 25, 2013
661253BZ6, 661253CA0, 661253CB8, 661253CC6, 661253CE2, 661253CF9, 661253CG7

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

Annual Financial Information & Operating Data (Rule 15c2-12)

2022 - Annual Continuing Disclosure Report - North Natomas CFD No. 4, Series E & F

Audited Financial Statements or ACFR (Rule 15c2-12)

Failure to provide as required

Additional / Voluntary Disclosure

Quarterly / Monthly Financial Information

Change in Fiscal Year / Timing of Annual Disclosure

Change in Accounting Standard

- Interim / Additional Financial Information / Operating Data
- Budget
- Investment / Debt / Financial Policy
- Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- Consultant Reports
- Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- Principal / Interest Payment Delinquency
- Non-payment Related Default
- Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- Modification to the Rights of Security Holders
- Bond Call
- Defeasance
- Release, Substitution or Sale of Property Securing Repayment of the Security
- Rating Change
- Tender Offer / Secondary Market Purchases
- Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, Additional or Change in Trustee
- Failure to Provide Event Filing Information as Required
- Financial Obligation - Incurrence and Agreement
- Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- Amendment to Continuing Disclosure Undertaking
- Change in Obligated Person
- Notice to Investor Pursuant to Bond Documents
- Communication From the Internal Revenue Service
- Bid For Auction Rate or Other Securities
- Capital or Other Financing Plan
- Litigation / Enforcement Action
- Change of Tender Agent, Remarketing Agent or Other On-going Party
- Derivative or Other Similar Transaction
- Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Digital Assurance Certification

Filing Certificate

DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.

Transmission Details: P21273214

Date & Time Stamp:	03/16/2023
Document Name or Event Type:	Annual Financial Information & Operating Data (Rule 15c2-12)
Document Description:	2022 - Annual Continuing Disclosure Report - North Natomas CFD No. 4, Series E & F
DAC Bond Coversheet:	Yes
Transmitted to:	MSRB-EMMA
Total CUSIPs associated with this Filing:	18
Filing made on Series:	2015F, 2013E

Codes: **P** (Prerefunded), **R** (Refunded), **U** (Unrefunded), **E** (Escrowed), **A** (Advance Refunding), **D** (Defeased), **T** (Tendered), **V** (Derivatives), **UD** (Undetermined), **NLO** (No Longer Outstanding)

Red: Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

- Issue: North Natomas Community Facilities District No. 4, City of Sacramento, County of Sacramento, State of California, Special Tax Refunding Bonds, Series F (2015), \$21,110,000, Dated: July 9, 2015

CUSIP: **786071KR0, 786071KS8, 786071KT6, 786071KU3, 786071KV1, 786071KW9, 786071KX7, 786071KY5, 786071KZ2, 786071LA6, 786071LB4**

No missing CUSIPs for this bond issue

- Issue: North Natomas Community Facilities District No. 4, City of Sacramento, County of Sacramento, State of California, Special Tax Refunding Bonds, Series E (2013), \$46,075,000, Dated: July 25, 2013

CUSIP: **661253BZ6, 661253CA0, 661253CB8, 661253CC6, 661253CE2, 661253CF9, 661253CG7**

No missing CUSIPs for this bond issue

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2021-22

Issue	City of Sacramento North Natomas Community Facilities District No. 4 Special Tax Refunding Bonds	
Series	Series E (2013)	Series F (2015)
Par	\$46,075,000	\$21,110,000
Issued	July 25, 2013	July 9, 2015
CUSIP Numbers	661253BZ6 661253CA0 661253CB8 661253CC6 661253CE2 661253CF9 661253CG7	786071KR0 786071KS8 786071KT6 786071KU3 786071KV1 786071KW9 786071KX7 786071KY5 786071KZ2 786071LA6 786071LB4

Note: *All amounts listed in this report reflect aggregate amounts for all North Natomas Community Facilities District No. 4 bonds.*

The City is migrating from using a .org domain extension to a .gov domain extension. During the migration the hyperlinks below will be re-routed to the .gov domain extension. In the event, the hyperlinks below are no longer accessible, please type in the URL in your internet browser using the .gov domain extension.

Content of Annual Report

The City’s Annual Report shall contain or incorporate by reference the following:

- (a) The City’s audited Annual Comprehensive Financial Report (ACFR) for the prior fiscal year.**

The City’s ACFR for the prior fiscal year was uploaded as a separate document to EMMA. The ACFR will be available on the City’s website in the second quarter of calendar 2023 at:

www.cityofsacramento.org/Finance/Accounting/Reporting

(b)(1) A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.

See Exhibit A1 – CFD - 4 Combined Debt Service Schedule

See Exhibit A2 – CFD - 4, Series E (2013) Debt Service Schedule

See Exhibit A3 – CFD - 4, Series F (2015) Debt Service Schedule

(2) Balances in each of the following funds established pursuant to the Indentures as of the close of the prior fiscal year.

(I) The Bond Redemption Fund (with a statement of the debt service requirement to be discharged by said Fund prior to the receipt of expected additional special tax revenue); and

<u>Redemption Fund (as of June 30, 2022):</u>	\$ 6,058,224.90
• Held with City	\$ 6,058,222.63
• Held with Trustee	\$ 2.27
<u>Debt service payment (on September 01, 2022):</u>	\$ 5,173,568.75*

*Inclusive of \$800,000 in CFD 4, Series E bonds of the September 1, 2033 maturity that were optionally redeemed using special tax prepayment funds, as well as an \$8,000 call premium.

(II) The Bond Reserve Fund

<u>Reserve Fund (as of June 30, 2022):</u>	\$ 5,988,732.75*
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*The reserve requirement as of June 30, 2022 was \$6,421,875.00. The deficit in the reserve fund is due to the market value of the investments. The City replenished the reserve fund in conjunction with the September 1, 2022 debt service, based on the valuation of the reserve fund as of July 31, 2022 determined by the trustee.

(3) A statement of the debt service requirements for the Bonds for the prior fiscal year.

<u>Debt Service requirement (for Fiscal Year 2021-22):</u>	\$ 5,477,512.50
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(4) A statement of the total special tax levied in the prior fiscal year.

<u>Special Tax levy (for Fiscal Year 2021-22):</u>	\$ 5,724,396.06
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(5) A statement of the actual special tax collections for the Community Facilities District for the prior fiscal year.

<u>Special Tax collection (for Fiscal Year 2021-22) – as of June 30, 2022:</u>	\$ 5,697,069.84
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(6) The following information (to the extent that it is no longer reported in the City’s annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):

(I) the Reserve Requirement for the prior fiscal year;

(II) a statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and

(III) a statement of any discontinuance of the County’s Teeter Plan with respect to any taxable property in the District.

See Exhibit B1 – FY22 – Mello-Roos – North Natomas CFD No. 4, Series E

See Exhibit B2 – FY22 – Mello-Roos – North Natomas CFD No. 4, Series F

The City’s annual filings with CDIAC associated with these issues are also available online at:

www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports

(c) Additional information required under North Natomas CFD No. 4 Series F Continuing Disclosure Certificate not previously reported above:

(A) The assessed valuation of the Taxable Parcels within the District in the aggregate, which may be in form similar to Table 4 in the Official Statement.

Net Assessed Valuation (for Fiscal Year 2022-23):

\$3,867,112,213.00

Source – California Municipal Statistics, Inc.

See Exhibit C – Direct and Overlapping Tax and Assessment Table – North Natomas CFD No. 4

Additional Information

De Facto Building Moratorium from 2008 to 2015

In 2005, in response to revised criteria and standards relating to levees and flood protection, the United States Army Corp of Engineers (the “Corps”) and the Sacramento Area Flood Control Agency (“SAFCA”) commissioned the Natomas Levee Evaluation Study (“NLES”). The NLES final report concluded that considerable improvements were necessary along the south levee of the Natomas Cross Canal, the east levee of the Sacramento River, and the north levee of the American River. As a result of these conclusions, on July 20, 2006, the Corps issued a letter to SAFCA stating that the Corps could no longer support its original position certifying the levees in the Natomas Basin. On December 29, 2006, FEMA issued a letter to the City notifying the City that FEMA planned to update the Flood Insurance Rate Map within the Natomas Basin. On December 8, 2008, FEMA’s Revised Map became effective, placing the Natomas Basin (including the District) within a Special Flood Hazard Area (“Zone AE”). As a result of the Revised Map and the Zone AE designation, the Natomas Basin was subject to a de facto building moratorium from December 8, 2008, through June 15, 2015.

On June 10, 2014, then President Barack Obama signed the Water Resources Reform & Redevelopment Act (“WRRDA”) into law. With respect to the Natomas Basin, the WRRDA directs the Corps to strengthen 24 miles of levees surrounding the Natomas Basin (the “Levee Project”). As a result of the implementation of the Levee Project, FEMA issued a revised map and designated the area within the Natomas Basin (including the District) as Zone A99 effective June 16, 2015, which allows for the resumption of new building construction, subject to the limitations described below. According to FEMA, an area designated as Zone A99 has a 1% annual chance of a flood event (i.e., a 100-year flood) but ultimately will be protected upon completion of an under-construction federal flood-protection system. The four major requirements for that designation are (a) 50% of the critical improvements to achieve a 100-year level of flood protection have been constructed, (b) 50% of the total cost for such improvements has been expended, (c) 60% of the total cost of the improvements has been appropriated, and (d) 100% of the improvements have been authorized. As described below, construction of the Levee Project is underway (see “—Flood Hazard” below).

On March 31, 2015, the City adopted an ordinance allowing for non-residential development and a limited resumption of residential development in the portion of the Natomas Basin that is within the City and designated as Zone A99 (the “Building Ordinance”). The Building Ordinance became operative on June 16, 2015, upon the revised map and Zone A99 designation by FEMA. The Building Ordinance allows non-residential development to resume with no cap and limited residential development of up to 1,000 single-family detached units and 500 multi-family attached units each calendar year. Dwelling units in excess of those limits will require City Council approval.

Flood Hazard

Development in the District is subject to federal and state requirements regarding the restoration of protection against flood hazards (e.g., levees).

Compliance with Federal Flood-Protection Requirements. As required by 44 C.F.R. § 65.14(g), the City annually submits to FEMA a certification that the Zone A99 restoration plan will be completed within a specified time. This regulation also requires the City and the cost-sharing Federal agency to update the restoration plan and identify any permitting or construction problems that will delay the Levee Project’s completion beyond the deadline set out in the restoration plan previously submitted to the Federal Insurance Administrator. The FEMA Regional Office that has jurisdiction over the District makes an annual assessment and recommendation to the Federal Insurance Administrator about the viability of the restoration plan and will conduct periodic on-site inspections of the flood-protection system under restoration. Should FEMA make an adverse finding as to the viability of the restoration plan, FEMA could revise the flood map from its current Zone A99 designation, which might result in the Natomas Basin becoming subject again to a de facto building moratorium. The City currently does not expect any delays with respect to the Levee Project that would cause the Natomas Basin to be subject to another de facto building moratorium.

Compliance with State Flood Protection Requirements. The Central Valley Flood Protection Act of 2008 requires that cities and counties within the California Central Valley (including the City) make certain findings with respect to flood protection before approving development agreements, tentative maps, discretionary permits, and ministerial permits for new residences. One of those findings is that the local flood-management agency has made “adequate progress” on the construction of a flood-protection system that will provide an Urban Level of Flood Protection (“ULOP”) by 2025. An ULOP is the level of flood protection needed to withstand a flood event that has a 0.5% chance of occurring in a year (i.e., a 200-year flood).

SAFCA is the local flood-management agency that serves the area within the City. In 2016, SAFCA prepared its ULOP plan, which the City accepted in June 2016. When making the adequate progress finding, the City has relied on annual progress reports prepared by SAFCA, which demonstrate that the Levee Project is meeting specified development milestones toward providing a ULOP by 2025. If construction of the Levee Project is delayed so that the City is unable to make a finding of adequate progress toward a ULOP, then the City might not be able to approve either or both of the following: a discretionary permit or other discretionary entitlement for construction of a new building or construction that would result in an increase in allowed occupancy for an existing building; or a ministerial permit for construction of a new residence. The City currently does not expect that this would occur.

Status of the Levee Project. Even though the Natomas Basin has been designated as Zone A99, the Natomas Basin will not be outside of a 100-year flood zone until the Levee Project is completed. The Corps began construction of the Levee Project in 2017 and the Levee Project is currently estimated to be complete in 2025. Although no local or state delays have occurred and all federal funding has been secured, the Corps has indicated that one contract for erosion repairs along the Sacramento River East Levee (in Sacramento’s “pocket area” not the Natomas Basin) and a portion of the Natomas Basin levee improvement may not be completed by the end of 2025. SAFCA is evaluating whether this will have an impact on achieving ULOP and will make any necessary updates to the schedule prior to its 2023 annual report. (SAFCA 2022 Urban Level of Flood Protection Annual Report p. 13.) SAFCA’s latest Urban Level of Flood Protection Annual Report, dated August 2022, and accepted by the Sacramento City Council on October 11, 2022, with Resolution Number 2022-0313, is available here:

http://sacramento.granicus.com/MetaViewer.php?view_id=22&clip_id=5403&meta_id=702103

When the Levee Project is completed, the City expects that, under current FEMA criteria, the Natomas Basin will be zoned “X (shaded),” meaning an area that is subject to between a 1.0% (100-year flood zone) to 0.2% annual chance of a flood event (i.e., a 500-year flood zone). As described above, under State law, completion of the Levee Project will mean the Natomas Basin will have a ULOP, which is the level of flood protection needed to withstand a flood event that has a 0.5% chance of occurring in a year (200-year flood zone).

As described above, completion of the Levee Project provides additional protection but does not eliminate the risk of flood-related property damage within the Natomas Basin (including the property in Improvement Area No. 1). The requirement to purchase flood insurance will remain in effect even though the Natomas Basin is designated as Zone A99. Flood insurance is available for purchase by homeowners within the Natomas Basin. The City participates in FEMA’s national flood-insurance program community rating system, which provides flood insurance premium discounts resulting from the community’s efforts to reduce certain flood risks. Notwithstanding the foregoing, the City can make no assurances as to the continued availability of flood insurance or any discounts on premiums through the community rating system.

**Exhibit A1
Current Debt Service Schedule
As of 12/28/2022**

City of Sacramento North Natomas Community Facilities District No.4, special Tax Refunding Bonds, Series E & F

Bond Info	Par Amount	\$ 67,185,000.00
	Issued Date for Series E	07/25/2013
	Issued Date for Series F	07/09/2015
	Final Maturity	09/01/2033

Call Information*	"On or after" Date	
	Call Price (% of Par)	

*Extraordinary Redemptions are allowed for prepayments and may require different premiums

**At the time the Series E Bonds were issued, the Series D Bonds were still outstanding and \$2,519,038.94 was on deposit in the Reserve Fund for Series D

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Mar 01, 2014	-	\$ -	\$ -	\$ -	\$ -	\$ 1,368,405.00	\$ 1,368,405.00		\$ 1,368,405.00
Sep 01, 2014	**	\$ 920,000.00	\$ -	\$ -	\$ 920,000.00	\$ 1,140,337.50	\$ 2,060,337.50	\$ 3,428,742.50	
Mar 01, 2015	-	\$ -	\$ -	\$ -	\$ -	\$ 1,131,137.50	\$ 1,131,137.50		\$ 3,191,475.00
Sep 01, 2015	**	\$ 1,220,000.00	\$ -	\$ -	\$ 1,220,000.00	\$ 1,131,137.50	\$ 2,351,137.50	\$ 3,482,275.00	
Mar 01, 2016	-	\$ -	\$ -	\$ -	\$ -	\$ 1,734,518.89	\$ 1,734,518.89		\$ 4,085,656.39
Sep 01, 2016	**	\$ 1,740,000.00	\$ -	\$ -	\$ 1,740,000.00	\$ 1,596,543.75	\$ 3,336,543.75	\$ 5,071,062.64	
Mar 01, 2017	-	\$ -	\$ -	\$ -	\$ -	\$ 1,559,718.75	\$ 1,559,718.75		\$ 4,896,262.50
Sep 01, 2017	**	\$ 2,055,000.00	\$ -	\$ -	\$ 2,055,000.00	\$ 1,559,718.75	\$ 3,614,718.75	\$ 5,174,437.50	
Mar 01, 2018	-	\$ -	\$ -	\$ -	\$ -	\$ 1,517,718.75	\$ 1,517,718.75		\$ 5,132,437.50
Sep 01, 2018	**	\$ 2,230,000.00	\$ -	\$ -	\$ 2,230,000.00	\$ 1,517,718.75	\$ 3,747,718.75	\$ 5,265,437.50	
Mar 01, 2019	-	\$ -	\$ -	\$ -	\$ -	\$ 1,465,343.75	\$ 1,465,343.75		\$ 5,213,062.50
Sep 01, 2019	**	\$ 2,410,000.00	\$ -	\$ -	\$ 2,410,000.00	\$ 1,465,343.75	\$ 3,875,343.75	\$ 5,340,687.50	
Mar 01, 2020	-	\$ -	\$ -	\$ -	\$ -	\$ 1,408,718.75	\$ 1,408,718.75		\$ 5,284,062.50
Sep 01, 2020	**	\$ 2,630,000.00	\$ -	\$ -	\$ 2,630,000.00	\$ 1,408,718.75	\$ 4,038,718.75	\$ 5,447,437.50	
Mar 01, 2021	-	\$ -	\$ -	\$ -	\$ -	\$ 1,346,943.75	\$ 1,346,943.75		\$ 5,385,662.50
Sep 01, 2021	**	\$ 2,855,000.00	\$ -	\$ -	\$ 2,855,000.00	\$ 1,346,943.75	\$ 4,201,943.75	\$ 5,548,887.50	
Mar 01, 2022	-	\$ -	\$ -	\$ -	\$ -	\$ 1,275,568.75	\$ 1,275,568.75		\$ 5,477,512.50
Sep 01, 2022	**	\$ 3,090,000.00	\$ 800,000.00	\$ 8,000.00	\$ 3,090,000.00	\$ 1,275,568.75	\$ 5,173,568.75	\$ 6,449,137.50	
Mar 01, 2023	-	\$ -	\$ -	\$ -	\$ -	\$ 1,177,318.75	\$ 1,177,318.75		\$ 6,350,887.50
Sep 01, 2023	**	\$ 3,345,000.00	\$ -	\$ -	\$ 3,345,000.00	\$ 1,177,318.75	\$ 4,522,318.75	\$ 5,699,637.50	
Mar 01, 2024	-	\$ -	\$ -	\$ -	\$ -	\$ 1,105,112.50	\$ 1,105,112.50		\$ 5,627,431.25
Sep 01, 2024	**	\$ 3,455,000.00	\$ -	\$ -	\$ 3,455,000.00	\$ 1,105,112.50	\$ 4,560,112.50	\$ 5,665,225.00	
Mar 01, 2025	-	\$ -	\$ -	\$ -	\$ -	\$ 1,015,768.75	\$ 1,015,768.75		\$ 5,575,881.25
Sep 01, 2025	**	\$ 3,735,000.00	\$ -	\$ -	\$ 3,735,000.00	\$ 1,015,768.75	\$ 4,750,768.75	\$ 5,766,537.50	
Mar 01, 2026	-	\$ -	\$ -	\$ -	\$ -	\$ 930,887.50	\$ 930,887.50		\$ 5,681,656.25
Sep 01, 2026	**	\$ 3,995,000.00	\$ -	\$ -	\$ 3,995,000.00	\$ 930,887.50	\$ 4,925,887.50	\$ 5,856,775.00	
Mar 01, 2027	-	\$ -	\$ -	\$ -	\$ -	\$ 827,562.50	\$ 827,562.50		\$ 5,753,450.00
Sep 01, 2027	**	\$ 4,305,000.00	\$ -	\$ -	\$ 4,305,000.00	\$ 827,562.50	\$ 5,132,562.50	\$ 5,960,125.00	
Mar 01, 2028	-	\$ -	\$ -	\$ -	\$ -	\$ 719,937.50	\$ 719,937.50		\$ 5,852,500.00
Sep 01, 2028	**	\$ 4,620,000.00	\$ -	\$ -	\$ 4,620,000.00	\$ 719,937.50	\$ 5,339,937.50	\$ 6,059,875.00	
Mar 01, 2029	-	\$ -	\$ -	\$ -	\$ -	\$ 604,437.50	\$ 604,437.50		\$ 5,944,375.00
Sep 01, 2029	**	\$ 4,965,000.00	\$ -	\$ -	\$ 4,965,000.00	\$ 604,437.50	\$ 5,569,437.50	\$ 6,173,875.00	
Mar 01, 2030	-	\$ -	\$ -	\$ -	\$ -	\$ 480,312.50	\$ 480,312.50		\$ 6,049,750.00
Sep 01, 2030	**	\$ 5,315,000.00	\$ -	\$ -	\$ 5,315,000.00	\$ 480,312.50	\$ 5,795,312.50	\$ 6,275,625.00	
Mar 01, 2031	-	\$ -	\$ -	\$ -	\$ -	\$ 347,437.50	\$ 347,437.50		\$ 6,142,750.00
Sep 01, 2031	**	\$ 5,685,000.00	\$ -	\$ -	\$ 5,685,000.00	\$ 347,437.50	\$ 6,032,437.50	\$ 6,379,875.00	
Mar 01, 2032	-	\$ -	\$ -	\$ -	\$ -	\$ 200,456.25	\$ 200,456.25		\$ 6,232,893.75
Sep 01, 2032	**	\$ 4,275,000.00	\$ -	\$ -	\$ 4,275,000.00	\$ 200,456.25	\$ 4,475,456.25	\$ 4,675,912.50	
Mar 01, 2033	-	\$ -	\$ -	\$ -	\$ -	\$ 90,650.00	\$ 90,650.00		\$ 4,566,106.25
Sep 01, 2033	**	\$ 4,340,000.00	\$ -	\$ -	\$ 3,540,000.00	\$ 90,650.00	\$ 3,630,650.00	\$ 3,721,300.00	
TOTALS		\$ 67,185,000.00	\$ 800,000.00	\$ 8,000.00	\$ 66,385,000.00	\$ 40,249,867.64	\$ 107,442,867.64	\$ 107,442,867.64	\$ 107,442,867.64

Current Debt Service Schedule
As of 12/28/2022

City of Sacramento North Natomas Community Facilities District No.4, Special Tax Refunding Bonds, Series E (2013)

Bond Info	Par Amount	\$ 46,075,000.00
	Dated Date	07/25/2013
	Issued Date	07/25/2013
	Final Maturity	09/01/2033

Call Information*	"On or after" Date	Call Price (% of Par)
	3/1/2014	103%
	9/1/2021	102%
	9/1/2022	101%
	9/1/2023	100%

*Extraordinary Redemptions are allowed for prepayments and may require different premiums

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Mar 01, 2014	-	\$ -	\$ -	\$ -	\$ -	\$ 1,368,405.00	\$ 1,368,405.00		\$ 1,368,405.00
Sep 01, 2014	2.00%	\$ 920,000.00	\$ -	\$ -	\$ 920,000.00	\$ 1,140,337.50	\$ 2,060,337.50	\$ 3,428,742.50	
Mar 01, 2015	-	\$ -	\$ -	\$ -	\$ -	\$ 1,131,137.50	\$ 1,131,137.50		\$ 3,191,475.00
Sep 01, 2015	2.00%	\$ 1,220,000.00	\$ -	\$ -	\$ 1,220,000.00	\$ 1,131,137.50	\$ 2,351,137.50	\$ 3,482,275.00	
Mar 01, 2016	-	\$ -	\$ -	\$ -	\$ -	\$ 1,118,937.50	\$ 1,118,937.50		\$ 3,470,075.00
Sep 01, 2016	5.00%	\$ 1,295,000.00	\$ -	\$ -	\$ 1,295,000.00	\$ 1,118,937.50	\$ 2,413,937.50	\$ 3,532,875.00	
Mar 01, 2017	-	\$ -	\$ -	\$ -	\$ -	\$ 1,086,562.50	\$ 1,086,562.50		\$ 3,500,500.00
Sep 01, 2017	5.00%	\$ 1,430,000.00	\$ -	\$ -	\$ 1,430,000.00	\$ 1,086,562.50	\$ 2,516,562.50	\$ 3,603,125.00	
Mar 01, 2018	-	\$ -	\$ -	\$ -	\$ -	\$ 1,050,812.50	\$ 1,050,812.50		\$ 3,567,375.00
Sep 01, 2018	5.00%	\$ 1,555,000.00	\$ -	\$ -	\$ 1,555,000.00	\$ 1,050,812.50	\$ 2,605,812.50	\$ 3,656,625.00	
Mar 01, 2019	-	\$ -	\$ -	\$ -	\$ -	\$ 1,011,937.50	\$ 1,011,937.50		\$ 3,617,750.00
Sep 01, 2019	5.00%	\$ 1,685,000.00	\$ -	\$ -	\$ 1,685,000.00	\$ 1,011,937.50	\$ 2,696,937.50	\$ 3,708,875.00	
Mar 01, 2020	-	\$ -	\$ -	\$ -	\$ -	\$ 969,812.50	\$ 969,812.50		\$ 3,666,750.00
Sep 01, 2020	5.00%	\$ 1,835,000.00	\$ -	\$ -	\$ 1,835,000.00	\$ 969,812.50	\$ 2,804,812.50	\$ 3,774,625.00	
Mar 01, 2021	-	\$ -	\$ -	\$ -	\$ -	\$ 923,937.50	\$ 923,937.50		\$ 3,728,750.00
Sep 01, 2021	5.00%	\$ 2,000,000.00	\$ -	\$ -	\$ 2,000,000.00	\$ 923,937.50	\$ 2,923,937.50	\$ 3,847,875.00	
Mar 01, 2022	-	\$ -	\$ -	\$ -	\$ -	\$ 873,937.50	\$ 873,937.50		\$ 3,797,875.00
Sep 01, 2022	5.00%	\$ 2,160,000.00	\$ 800,000.00	\$ 8,000.00	\$ 2,160,000.00	\$ 873,937.50	\$ 3,841,937.50	\$ 4,715,875.00	
Mar 01, 2023	-	\$ -	\$ -	\$ -	\$ -	\$ 798,937.50	\$ 798,937.50		\$ 4,640,875.00
Sep 01, 2023	5.00%	\$ 2,330,000.00	\$ -	\$ -	\$ 2,330,000.00	\$ 798,937.50	\$ 3,128,937.50	\$ 3,927,875.00	
Mar 01, 2024	-	\$ -	\$ -	\$ -	\$ -	\$ 740,687.50	\$ 740,687.50		\$ 3,869,625.00
Sep 01, 2024	5.25%	\$ 2,375,000.00	\$ -	\$ -	\$ 2,375,000.00	\$ 740,687.50	\$ 3,115,687.50	\$ 3,856,375.00	
Mar 01, 2025	-	\$ -	\$ -	\$ -	\$ -	\$ 678,343.75	\$ 678,343.75		\$ 3,794,031.25
Sep 01, 2025	5.25%	\$ 2,565,000.00	\$ -	\$ -	\$ 2,565,000.00	\$ 678,343.75	\$ 3,243,343.75	\$ 3,921,687.50	
Mar 01, 2026	-	\$ -	\$ -	\$ -	\$ -	\$ 611,012.50	\$ 611,012.50		\$ 3,854,356.25
Sep 01, 2026	5.25%	\$ 2,760,000.00	\$ -	\$ -	\$ 2,760,000.00	\$ 611,012.50	\$ 3,371,012.50	\$ 3,982,025.00	
Mar 01, 2027	-	\$ -	\$ -	\$ -	\$ -	\$ 538,562.50	\$ 538,562.50		\$ 3,909,575.00
Sep 01, 2027	5.00%	\$ 2,965,000.00	\$ -	\$ -	\$ 2,965,000.00	\$ 538,562.50	\$ 3,503,562.50	\$ 4,042,125.00	
Mar 01, 2028	-	\$ -	\$ -	\$ -	\$ -	\$ 464,437.50	\$ 464,437.50		\$ 3,968,000.00
Sep 01, 2028	5.00%	\$ 3,175,000.00	\$ -	\$ -	\$ 3,175,000.00	\$ 464,437.50	\$ 3,639,437.50	\$ 4,103,875.00	
Mar 01, 2029	-	\$ -	\$ -	\$ -	\$ -	\$ 385,062.50	\$ 385,062.50		\$ 4,024,500.00
Sep 01, 2029	5.00%	\$ 3,410,000.00	\$ -	\$ -	\$ 3,410,000.00	\$ 385,062.50	\$ 3,795,062.50	\$ 4,180,125.00	
Mar 01, 2030	-	\$ -	\$ -	\$ -	\$ -	\$ 299,812.50	\$ 299,812.50		\$ 4,094,875.00
Sep 01, 2030	5.00%	\$ 3,645,000.00	\$ -	\$ -	\$ 3,645,000.00	\$ 299,812.50	\$ 3,944,812.50	\$ 4,244,625.00	
Mar 01, 2031	-	\$ -	\$ -	\$ -	\$ -	\$ 208,687.50	\$ 208,687.50		\$ 4,153,500.00
Sep 01, 2031	5.25%	\$ 3,885,000.00	\$ -	\$ -	\$ 3,885,000.00	\$ 208,687.50	\$ 4,093,687.50	\$ 4,302,375.00	
Mar 01, 2032	-	\$ -	\$ -	\$ -	\$ -	\$ 106,706.25	\$ 106,706.25		\$ 4,200,393.75
Sep 01, 2032	5.25%	\$ 2,345,000.00	\$ -	\$ -	\$ 2,345,000.00	\$ 106,706.25	\$ 2,451,706.25	\$ 2,558,412.50	
Mar 01, 2033	-	\$ -	\$ -	\$ -	\$ -	\$ 45,150.00	\$ 45,150.00		\$ 2,496,856.25
Sep 01, 2033	5.25%	\$ 2,520,000.00	\$ -	\$ -	\$ 1,720,000.00	\$ 45,150.00	\$ 1,765,150.00	\$ 1,810,300.00	
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ 1,765,150.00
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
TOTALS		\$ 46,075,000.00	\$ 800,000.00	\$ 8,000.00	\$ 45,275,000.00	\$ 28,597,692.50	\$ 74,680,692.50	\$ 74,680,692.50	\$ 74,680,692.50

Exhibit A3

Current Debt Service Schedule
As of 12/28/2022

City of Sacramento, North Natomas Communities Facilities District No.4, Special Tax Refunding Bonds, Series F (2015)

Bond Info	Par Amount	\$ 21,110,000.00
	Dated Date	07/09/2015
	Issued Date	07/09/2015
	Final Maturity	09/01/2033

Call Information*	"On or after" Date Call Price (% of Par)	
	9/1/2016	103%
	9/1/2023	102%
	9/1/2024	101%
	9/1/2025	100%

*Extraordinary Redemptions are allowed for prepayments and may require different premiums

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Mar 01, 2014	-	\$ -	\$ -	-	INVALID CALL				
Sep 01, 2014	-	\$ -	\$ -	-	INVALID CALL				
Mar 01, 2015	-	\$ -	\$ -	-	INVALID CALL				
Sep 01, 2015	-	\$ -	\$ -	-	INVALID CALL				
Mar 01, 2016	-	\$ -	\$ -	-	INVALID CALL	\$ 615,581.39	\$ 615,581.39		\$ 615,581.39
Sep 01, 2016	2.00%	\$ 445,000.00	\$ -	-	\$ 445,000.00	\$ 477,606.25	\$ 922,606.25	\$ 1,538,187.64	
Mar 01, 2017	-	\$ -	\$ -	-	\$ -	\$ 473,156.25	\$ 473,156.25		\$ 1,395,762.50
Sep 01, 2017	2.00%	\$ 625,000.00	\$ -	-	\$ 625,000.00	\$ 473,156.25	\$ 1,098,156.25	\$ 1,571,312.50	
Mar 01, 2018	-	\$ -	\$ -	-	\$ -	\$ 466,906.25	\$ 466,906.25		\$ 1,565,062.50
Sep 01, 2018	4.00%	\$ 675,000.00	\$ -	-	\$ 675,000.00	\$ 466,906.25	\$ 1,141,906.25	\$ 1,608,812.50	
Mar 01, 2019	-	\$ -	\$ -	-	\$ -	\$ 453,406.25	\$ 453,406.25		\$ 1,595,312.50
Sep 01, 2019	4.00%	\$ 725,000.00	\$ -	-	\$ 725,000.00	\$ 453,406.25	\$ 1,178,406.25	\$ 1,631,812.50	
Mar 01, 2020	-	\$ -	\$ -	-	\$ -	\$ 438,906.25	\$ 438,906.25		\$ 1,617,312.50
Sep 01, 2020	4.00%	\$ 795,000.00	\$ -	-	\$ 795,000.00	\$ 438,906.25	\$ 1,233,906.25	\$ 1,672,812.50	
Mar 01, 2021	-	\$ -	\$ -	-	\$ -	\$ 423,006.25	\$ 423,006.25		\$ 1,656,912.50
Sep 01, 2021	5.00%	\$ 855,000.00	\$ -	-	\$ 855,000.00	\$ 423,006.25	\$ 1,278,006.25	\$ 1,701,012.50	
Mar 01, 2022	-	\$ -	\$ -	-	\$ -	\$ 401,631.25	\$ 401,631.25		\$ 1,679,637.50
Sep 01, 2022	5.00%	\$ 930,000.00	\$ -	-	\$ 930,000.00	\$ 401,631.25	\$ 1,331,631.25	\$ 1,733,262.50	
Mar 01, 2023	-	\$ -	\$ -	-	\$ -	\$ 378,381.25	\$ 378,381.25		\$ 1,710,012.50
Sep 01, 2023	2.75%	\$ 1,015,000.00	\$ -	-	\$ 1,015,000.00	\$ 378,381.25	\$ 1,393,381.25	\$ 1,771,762.50	
Mar 01, 2024	-	\$ -	\$ -	-	\$ -	\$ 364,425.00	\$ 364,425.00		\$ 1,757,806.25
Sep 01, 2024	5.00%	\$ 1,080,000.00	\$ -	-	\$ 1,080,000.00	\$ 364,425.00	\$ 1,444,425.00	\$ 1,808,850.00	
Mar 01, 2025	-	\$ -	\$ -	-	\$ -	\$ 337,425.00	\$ 337,425.00		\$ 1,781,850.00
Sep 01, 2025	3.00%	\$ 1,170,000.00	\$ -	-	\$ 1,170,000.00	\$ 337,425.00	\$ 1,507,425.00	\$ 1,844,850.00	
Mar 01, 2026	-	\$ -	\$ -	-	\$ -	\$ 319,875.00	\$ 319,875.00		\$ 1,827,300.00
Sep 01, 2026	5.00%	\$ 1,235,000.00	\$ -	-	\$ 1,235,000.00	\$ 319,875.00	\$ 1,554,875.00	\$ 1,874,750.00	
Mar 01, 2027	-	\$ -	\$ -	-	\$ -	\$ 289,000.00	\$ 289,000.00		\$ 1,843,875.00
Sep 01, 2027	5.00%	\$ 1,340,000.00	\$ -	-	\$ 1,340,000.00	\$ 289,000.00	\$ 1,629,000.00	\$ 1,918,000.00	
Mar 01, 2028	-	\$ -	\$ -	-	\$ -	\$ 255,500.00	\$ 255,500.00		\$ 1,884,500.00
Sep 01, 2028	5.00%	\$ 1,445,000.00	\$ -	-	\$ 1,445,000.00	\$ 255,500.00	\$ 1,700,500.00	\$ 1,956,000.00	
Mar 01, 2029	-	\$ -	\$ -	-	\$ -	\$ 219,375.00	\$ 219,375.00		\$ 1,919,875.00
Sep 01, 2029	5.00%	\$ 1,555,000.00	\$ -	-	\$ 1,555,000.00	\$ 219,375.00	\$ 1,774,375.00	\$ 1,993,750.00	
Mar 01, 2030	-	\$ -	\$ -	-	\$ -	\$ 180,500.00	\$ 180,500.00		\$ 1,954,875.00
Sep 01, 2030	5.00%	\$ 1,670,000.00	\$ -	-	\$ 1,670,000.00	\$ 180,500.00	\$ 1,850,500.00	\$ 2,031,000.00	
Mar 01, 2031	-	\$ -	\$ -	-	\$ -	\$ 138,750.00	\$ 138,750.00		\$ 1,989,250.00
Sep 01, 2031	5.00%	\$ 1,800,000.00	\$ -	-	\$ 1,800,000.00	\$ 138,750.00	\$ 1,938,750.00	\$ 2,077,500.00	
Mar 01, 2032	-	\$ -	\$ -	-	\$ -	\$ 93,750.00	\$ 93,750.00		\$ 2,032,500.00
Sep 01, 2032	5.00%	\$ 1,930,000.00	\$ -	-	\$ 1,930,000.00	\$ 93,750.00	\$ 2,023,750.00	\$ 2,117,500.00	
Mar 01, 2033	-	\$ -	\$ -	-	\$ -	\$ 45,500.00	\$ 45,500.00		\$ 2,069,250.00
Sep 01, 2033	5.00%	\$ 1,820,000.00	\$ -	-	\$ 1,820,000.00	\$ 45,500.00	\$ 1,865,500.00	\$ 1,911,000.00	
-	-	\$ -	\$ -	-	INVALID CALL	\$ -	\$ -		\$ 1,865,500.00
-	-	\$ -	\$ -	-	INVALID CALL	\$ -	\$ -		\$ -
TOTALS		\$ 21,110,000.00	\$ -	\$ -	\$ 21,110,000.00	\$ 11,652,175.14	\$ 32,762,175.14	\$ 32,762,175.14	\$ 32,762,175.14



Information as of Reporting Year End: 06/30/2022

Issuance

Issuer Name:	Sacramento North Natomas CFD No 4
Issue Name:	2013 Special Tax Ref Bonds
Project Name:	Series E
Actual Sale Date:	07/11/2013
Settlement Date:	07/25/2013
Original Principal Amount:	\$46,075,000.00
Date of Filing:	10/21/2022
Reserve Fund Minimum Balance:	Yes
Reserve Fund Minimum Balance Amount:	\$6,421,875.00

Credit Rating from Report of Final Sale

Credit Rating:	--
Standard & Poor:	BBB+
Fitch:	
Moody's:	
Other:	

Credit Rating from Mello-Roos Last Yearly Fiscal Status Report

Credit Rating:	--
Standard & Poor:	BBB+
Fitch:	
Moody's:	
Other:	

Credit Rating for This Reporting Period

Credit Rating:	Rated
Standard & Poor:	BBB+



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2013-1493
11/01/2022

Fitch:

Moody's:

Other:

Fund Balance

Principal Amount of Bonds Outstanding:	\$34,135,000.00
Bond Reserve Fund:	\$5,988,732.75
Capitalized Interest Fund:	\$0.00
Construction Fund(s):	\$200,505.76

Assessed Value

Assessed or Appraised Value Reported as of:	07/01/2022
Use Appraised Value only in first year or before annual tax roll billing commences:	From Equalized Tax Roll
Total Assessed Value of All Parcels:	\$3,867,112,213.00

Tax Collection

Total Amount of Special Taxes Due Annually:	\$5,724,396.06
Total Amount of Unpaid Special Taxes Annually:	\$27,326.22
Does this agency participate in the County's Teeter Plan?	Yes

Delinquent Reporting

Delinquent Parcel Information Reported as of Equalized Tax Roll of:	06/30/2022
Total Number of Delinquent Parcels:	62
Total Amount of Special Taxes Due on Delinquent Parcels:	\$27,326.22

Foreclosure

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax on Foreclosure Parcels
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Retired Issues



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2013-1493
11/01/2022

Indicate Reason for Retirement:

Not Retired

Filing Contact

Filing Contact Name:

Chris Thomas

Agency/Organization Name:

Harris & Associates

Address:

3620 American River Drive, Suite 175

City:

Sacramento

State:

CA

Zip Code:

95864

Telephone:

916-9708001

Fax Number:

E-mail:

chris.thomas@weareharris.com

Comments

Issuer Issuer Name: City of Sacramento Issue Name & Project Name: North Natomas CFD No. 4 Special Tax
Comments: Refunding, Series E (2013) Reserve Fund Minimum Balance Required: Requirement Represents Series
E & Series F combined requirement Credit Rating from Mello-Roos Last Yearly Fiscal Status Report:
Previously not a required field; reflects the rating in effect during that period. Bond Reserve Fund:
Based on market value Construction Fund: May include bond proceeds and interest earnings

Submission Date:

10/21/2022



Information as of Reporting Year End: 06/30/2022

Issuance

Issuer Name:	Sacramento North Natomas CFD No 4
Issue Name:	2015 Special Tax Ref Bonds
Project Name:	Series F
Actual Sale Date:	06/16/2015
Settlement Date:	07/09/2015
Original Principal Amount:	\$21,110,000.00
Date of Filing:	10/31/2022
Reserve Fund Minimum Balance:	Yes
Reserve Fund Minimum Balance Amount:	\$6,421,875.00

Credit Rating from Report of Final Sale

Credit Rating:	--
Standard & Poor:	BBB+
Fitch:	
Moody's:	
Other:	

Credit Rating from Mello-Roos Last Yearly Fiscal Status Report

Credit Rating:	--
Standard & Poor:	BBB+
Fitch:	
Moody's:	
Other:	

Credit Rating for This Reporting Period

Credit Rating:	Rated
Standard & Poor:	BBB+



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2015-1090
11/14/2022

Fitch:

Moody's:

Other:

Fund Balance

Principal Amount of Bonds Outstanding:	\$16,990,000.00
Bond Reserve Fund:	\$5,988,732.75
Capitalized Interest Fund:	\$0.00
Construction Fund(s):	\$19,736.24

Assessed Value

Assessed or Appraised Value Reported as of:	07/01/2022
Use Appraised Value only in first year or before annual tax roll billing commences:	From Equalized Tax Roll
Total Assessed Value of All Parcels:	\$3,867,112,213.00

Tax Collection

Total Amount of Special Taxes Due Annually:	\$5,724,396.06
Total Amount of Unpaid Special Taxes Annually:	\$27,326.22
Does this agency participate in the County's Teeter Plan?	Yes

Delinquent Reporting

Delinquent Parcel Information Reported as of Equalized Tax Roll of:	06/30/2001
Total Number of Delinquent Parcels:	62
Total Amount of Special Taxes Due on Delinquent Parcels:	\$27,326.22

Foreclosure

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax on Foreclosure Parcels
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Retired Issues



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2015-1090
11/14/2022

Indicate Reason for Retirement:

Not Retired

Filing Contact

Filing Contact Name:

Chris Thomas

Agency/Organization Name:

Harris & Associates

Address:

3620 American River Drive, Suite 175

City:

Sacramento

State:

CA

Zip Code:

95864

Telephone:

916-9708001

Fax Number:

E-mail:

chris.thomas@weareharris.com

Comments

Issuer Name: City of Sacramento Issue Name & Project Name: North Natomas CFD No. 4 Special Tax Refunding, Series F (2015) Reserve Fund Minimum Balance Required: Requirement Represents Series E & Series F combined requirement Credit Rating from Mello-Roos Last Yearly Fiscal Status Report: Previously not a required field; reflects the rating in effect during that period. Bond Reserve Fund: Based on market value Construction Fund: May include bond proceeds and interest earnings

Submission Date:

10/31/2022

California Municipal Statistics, Inc.

January 25, 2023

Claudia Lara
 City of Sacramento
 915 I Street
 HCH 3rd Floor #0900
 Sacramento, CA 95814

CITY OF SACRAMENTO – NORTH NATOMAS COMMUNITY FACILITIES DISTRICT NO. 4

2022-23 Assessed Valuation: \$3,867,112,213 (1)

<u>DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT:</u>	<u>% Applicable</u>	<u>Debt 1/1/23</u>
Los Rios Community College District General Obligation Bonds	1.568%	\$ 7,034,206
Twin Rivers Unified School District (former High School District General Obligation Bonds)	4.469	11,273,564
Twin Rivers Unified School District (former Elementary Schools General Obligation Bonds)	5.692	2,690,557
Natomas Unified School District General Obligation Bonds	20.722	81,785,515
Sacramento Area Flood Control District Consolidated Capital Assessment District No. 2 Bonds	5.264	16,115,210
Sacramento Area Flood Control District Natomas Basin Local Assessment District Bonds	17.611	5,322,925
City of Sacramento North Natomas CFD No. 97-1 Mello-Roos Act Bonds	41.104	6,963,018
City of Sacramento North Natomas CFD No. 4 Mello-Roos Act Bonds	100.	<u>47,235,000</u>
TOTAL DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT		\$178,419,995 (2)

- (1) Net of all exemptions. Excludes personal property.
- (2) Excludes tax and revenue anticipation notes.

Ratios to 2022-23 Assessed Valuation:

Direct Debt (\$47,235,000)	1.22%
Total Direct and Overlapping Tax and Assessment Debt	4.61%