



# Municipal Market Disclosure Information Cover Sheet

---

**This Filing Applies to:**

1. City of Sacramento, Water Revenue Bonds, Series 2017, \$52,610,000, Dated: June 22, 2017  
786089HF2, 786089HG0, 786089HH8, 786089HJ4, 786089HK1, 786089HL9, 786089HM7,  
786089HN5, 786089HP0, 786089HQ8, 786089HR6, 786089HS4, 786089HT2, 786089HU9,  
786089HV7, 786089HW5, 786089HX3, 786089HY1

---

**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)****Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

- Annual Financial Information & Operating Data (Rule 15c2-12)  
2021 Annual Continuing Disclosure Report - Water Revenue Bonds, Series 2017
- Audited Financial Statements or ACFR (Rule 15c2-12)
- Failure to provide as required

**Additional / Voluntary Disclosure**

- Quarterly / Monthly Financial Information
- Change in Fiscal Year / Timing of Annual Disclosure
- Change in Accounting Standard
- Interim / Additional Financial Information / Operating Data
- Budget
- Investment / Debt / Financial Policy
- Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party

- Consultant Reports
- Other Financial / Operating Data

### **Event Filing**

#### **Rule 15c2-12 Disclosure**

- Principal / Interest Payment Delinquency
- Non-payment Related Default
- Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- Modification to the Rights of Security Holders
- Bond Call
- Defeasance
- Release, Substitution or Sale of Property Securing Repayment of the Security
- Rating Change
- Tender Offer / Secondary Market Purchases
- Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, Additional or Change in Trustee
- Failure to Provide Event Filing Information as Required
- Financial Obligation - Incurrence and Agreement
- Financial Obligation - Event Reflecting Financial Difficulties

#### **Additional / Voluntary Disclosure**

- Amendment to Continuing Disclosure Undertaking
- Change in Obligated Person
- Notice to Investor Pursuant to Bond Documents
- Communication From the Internal Revenue Service
- Bid For Auction Rate or Other Securities
- Capital or Other Financing Plan
- Litigation / Enforcement Action
- Change of Tender Agent, Remarketing Agent or Other On-going Party
- Derivative or Other Similar Transaction
- Other Event-based Disclosures

#### **Asset-Backed Securities Filing**

#### **Additional / Voluntary Disclosure**

- Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

**Disclosure Dissemination Agent Contact:**

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

**Authorized By:**

Name: Claudia Lara

Title: Debt Analyst

Entity: Sacramento, CA, City of Sacramento

**Digital Assurance Certification**

## Filing Certificate

---

**DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.**

Transmission Details: P11205437

---

Date & Time Stamp: 03/31/2022

Document Name or Event Type: Annual Financial Information & Operating Data (Rule 15c2-12)

Document Description: 2021 Annual Continuing Disclosure Report - Water Revenue Bonds, Series 2017

DAC Bond Coversheet: Yes

Transmitted to: MSRB-EMMA

Total CUSIPs associated with this Filing: 18

Filing made on Series: 2017

**Codes:** **P** (Prerefunded), **R** (Refunded), **U** (Unrefunded), **E** (Escrowed), **A** (Advance Refunding), **D** (Defeased), **T** (Tendered), **V** (Derivatives), **UD** (Undetermined), **NLO** (No Longer Outstanding)

**Red:** Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

---

1. Issue: City of Sacramento, Water Revenue Bonds, Series 2017, \$52,610,000, Dated: June 22, 2017

CUSIP: 786089HF2, 786089HG0, 786089HH8, 786089HJ4, 786089HK1, 786089HL9, 786089HM7, 786089HN5, 786089HP0, 786089HQ8, 786089HR6, 786089HS4, 786089HT2, 786089HU9, 786089HV7, 786089HW5, 786089HX3, 786089HY1

No missing CUSIPs for this bond issue

---

**City of Sacramento**  
**Annual Continuing Disclosure Report**  
**Fiscal Year 2020-21**

<b>Issue</b>	City of Sacramento Water Revenue Bonds
<b>Series</b>	Series 2017
<b>Par</b>	\$52,610,000
<b>Issued</b>	June 22, 2017
<b>CUSIP Numbers</b>	786089HF2 786089HG0 786089HH8 786089HJ4 786089HK1 786089HL9 786089HM7 786089HN5 786089HP0 786089HQ8 786089HR6 786089HS4 786089HT2 786089HU9 786089HV7 786089HW5 786089HX3 786089HY1

**Content of Annual Report**

**The City's Annual Report shall contain or incorporate by reference the following:**

- (a) **The City's audited Annual Comprehensive Financial Report (ACFR) for the prior fiscal year.**

The City's ACFR for the prior fiscal year was uploaded as a separate document to EMMA. The ACFR is also available on the City's website at:

[www.cityofsacramento.org/Finance/Accounting/Reporting](http://www.cityofsacramento.org/Finance/Accounting/Reporting)

**(b) An annual report updating the following tables contained in the Official Statement for the Series 2017 Bonds, dated June 8, 2017, to reflect actual results of the most recently completed fiscal year (projections need not be updated):**

See Exhibit A (1) Table 2 – Average Water Production

See Exhibit B (2) Table 4 - Number of Connections by User Type

See Exhibit C (3) Table 5 - Largest Users by Service Charge Revenues

See Exhibit D (4) Table 7 - Selected Monthly Rates

See Exhibit E (5) Table 8 - Uncollected Water System Charges

See Exhibit F (6) Table 11 - Summary of Actual Operating Results\*

\*Listed as “Table 11 – Historical Waster Fund Revenues and Expenses” in the Official Statement and as “Table 11 – Summary of Projected Operating Results” in the Continuing Disclosure Certificate.

### **Voluntary Disclosure**

See Exhibit G – Outstanding Water Fund Debt Service

See Exhibit H – FY21 – Annual Debt Transparency Report - Water Revenue Bonds, Series 2017

The City's annual filing with CDIAC for this issue is also available online at:

<http://www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports>

**Table 2**  
**Average Water Production**  
**Fiscal Year Ending June 30, 2021**

<b>Water Source</b>	<b>Annual Production</b>	<b>Contribution Percentage</b>	<b>Average Daily Production Rate Over Year (MGD)</b>	<b>Max Month Average Daily Production Rate (MGD)</b>
Sacramento River Water Treatment Plant	13,493	41.6%	37	55
Fairbairn Water Treatment Plant	9,591	29.5%	26	33
Groundwater Wells	9,387	28.8%	26	36
<b>Total</b>	<b>32,471</b>	<b>100%</b>	<b>89</b>	<b>124</b>

MG = million gallons; MGD = million gallons per day

Source: City of Sacramento

**Table 4**  
**Water System**  
**Number of Connections by User Type**  
**Fiscal Year Ending June 30, 2021**

<b>User Type</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>	<b>2021</b>
Residential	127,810	129,277	131,277	132,818	133,731
Commercial/Industrial	11,428	11,458	11,554	11,851	12,038
<b>Total</b>	<b>139,238</b>	<b>140,735</b>	<b>142,831</b>	<b>144,669</b>	<b>145,769</b>

Source: The City of Sacramento



**Table 5**  
**Water System**  
**Largest Users by Service Charge Revenues**  
**Fiscal Year Ending June 30, 2021**

User	Service Charge Revenue	Percentage of System Revenue
City of Sacramento	\$ 4,896,080	3.40%
Sacto City Unified School District	\$ 1,147,296	0.80%
State of California	\$ 1,131,547	0.79%
Proctor & Gamble Mfg Co	\$ 754,505	0.52%
Sacramento Housing and Redevelopment Agency	\$ 582,966	0.40%
SMUD	\$ 572,361	0.40%
HP Hood LLC	\$ 541,659	0.38%
Sacramento Regional County Sanitation District	\$ 508,691	0.35%
CG Woodlands Limited Partnership	\$ 446,667	0.31%
Riverpoint - 714 LLC	\$ 411,649	0.29%
<b>Total</b>	<b>\$ 10,993,422</b>	<b>7.64%</b>

Total service charge revenue was approximately \$144 million in Fiscal Year 2021.

Source: The City of Sacramento

**Table 7**  
**Water System**  
**Selected Monthly Rates**

**Rates Effective as of July 1, 2020**

**Flat Water Rates (\$/month)**

**Single Family Residential:**

1-3 Rooms	47.32
4-5 Rooms	61.58
6-9 Rooms	66.95
10-15 Rooms	77.35
Over 15, each additional room	5.43

**Metered Water Use, Unit Rate:**

<b>Water Usage Rates (\$/CCF):</b>	1.4587
------------------------------------	--------

**Service Charge (\$/month)**

**Water Meter Size:**

5/8" x 3/4"	35.72
3/4"	35.72
1"	35.72
1 1/2"	67.29
2"	105.15
3"	193.49
4"	319.72
6"	635.25
8"	1,013.87
10"	1,455.63
12"	2,717.78

Source: The City of Sacramento

**Table 8**  
**Uncollected Water System Charges**  
**Fiscal Year Ending June 30, 2021**

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020<sup>(1)</sup></u>	<u>2021<sup>(1)</sup></u>
City Water Charges	\$ 190,529	\$ 167,798	\$ 142,743	-	\$ 370,275

<sup>(1)</sup> Due to a billing system upgrade, the write-off process was not activated during fiscal year 2020. Total uncollected water system charges for fiscal year 2020 in the amount of \$200,800 was reported in fiscal year 2021.

Source: The City of Sacramento

**Table 11**  
**Summary of Actual Operating Results (in thousands)**  
**Fiscal Year Ending June 30, 2021**

<b><u>Operating Revenues</u></b>	
Utility Rate Fees	\$ 142,099
Wholesale Water Sales	\$ 1,931
Interest Earnings	<sup>(1)</sup> \$ 259
Miscellaneous Revenues	\$ 225
<b>Total Operating Revenues:</b>	<b>\$ 144,514</b>
<b><u>General Fund Tax Transfer Out:</u></b>	
General Fund Tax	<sup>(2)</sup> \$ (14,907)
<b>System Net Revenues</b>	<b>\$ 129,607</b>
<b><u>Maintenance and Operation Costs</u></b>	
Employee Services	\$ (39,345)
Services and Supplies	\$ (26,605)
<b>Total Maintenance and Operation Costs</b>	<b>\$ (65,950)</b>
(Deposit to) / Withdrawal From Rate Stabilization Fund:	<sup>(3)</sup> \$ -
<b>System Net Revenues</b>	<b>\$ 63,657</b>
<b><u>Debt Service</u></b>	
<b><u>Parity Obligations and Bonds</u></b>	
California Department of Public Health Loan (ARRA Loan)	<sup>(4)</sup> \$ (638)
Water Revenue Bonds, Series 2013	\$ (5,715)
Water Revenue Bonds, Series 2017	\$ (3,378)
Water Revenue Refunding Bonds, Series 2020	\$ (6,969)
California State Water Resources Control Board Drinking Water Loan (SRF Loan)	\$ (1,350)
<b>Subtotal Parity Obligations and Bonds Debt Service</b>	<b>\$ (18,050)</b>
<b><u>Subordinate Obligations</u></b>	
Subordinate Debt Service - (N/A at this time)	\$ -
<b>Subtotal Subordinate Obligations Debt Service</b>	<b>\$ -</b>
<b><u>Unsecured Obligations</u></b>	
2015 Refunding Revenue Bonds - Plant Expansion	<sup>(5)</sup> \$ (6,864)
2006 Capital Improvement Bond, Series E - Plant Expansion	\$ (4,845)
<b>Subtotal Unsecured Obligations Debt Service</b>	<b>\$ (11,709)</b>
<b>Total Water Fund Debt Service (Parity/Bonds + Subordinate + Unsecured)</b>	<b>\$ (29,759)</b>
<b><u>Coverage Requirement Compliance</u></b>	
Parity Obligations and Bonds (Requirement is 1.20 times)	<b>3.527 x</b>
Parity / Bonds + Subordinate Obligations + Unsecured Obligations (Requirement is 1.00 Times)	<b>2.139 x</b>
<b><u>Cash Funding of Facilities</u></b>	
Capital Outlay (PayGo & Use of Water Fund Capital Reserve)	\$ (29,861)

**Net Change to Fund Balance**

Beginning Water Fund Balance:	(6) \$	123,951
Ending Water Fund Balance:	\$	119,920

- <sup>(1)</sup> Includes interest earnings/revenue associated with Water Development Fees Fund and the Water Use Fee Fund.
- <sup>(2)</sup> The voter approved general fund tax is equal to 11% of the collected utility rate revenue. See "General Fund Tax on Water System
- <sup>(3)</sup> Adjustments to the Rate Stabilization Fund are estimated to result in the Rate Stabilization Fund being funded in an amount equal to 25% of all current maximum debt service (parity, subordinate and unsecured).
- <sup>(4)</sup> Pursuant to the terms of the Funding Agreement between the California Department of Public Health and the City, deposits to the reserve fund must be made over the first ten years of the loan repayment term.
- <sup>(5)</sup> Existing payments by the Water Fund to the City's General Fund to cover existing general fund debt for water-related facilities associated with the City's Master Lease revenue Bond Program. The Water Fund revenue is utilized, but not directly pledged, to make debt service payments.
- <sup>(6)</sup> The Beginning Unrestricted Fund Balance is based on the City's budgetary basis of accounting which treats purchase order encumbrances and multi-year project appropriations as expended in the year appropriated. As a result, the Beginning Unrestricted Fund Balance is significantly lower than the unrestricted cash and investments reported in the City's Comprehensive Annual Financial Report.

**Outstanding Water Fund Debt Service  
as of June 30, 2021**

Fiscal Year	Parity Obligations and Bonds					Unsecured Obligations <sup>(1)</sup>		Total Obligations and Bonds
	ARRA Loan	2017 Drinking Water Loan	2013 Water Revenue Bonds	2017 Water Revenue Bonds	2020 Water Revenue Refunding Bonds	2006 Capital Improvement Revenue Bonds, Series E	2015 Refunding Revenue Bonds <sup>(2)</sup>	
FY22	\$ 702,382.25	\$ 1,036,937.04	\$ 5,717,375.00	\$ 3,378,537.50	\$ 6,976,009.23	\$ 4,844,583.90	\$ 6,854,375.00	\$ 29,510,199.92
FY23	\$ 670,455.79	\$ 8,027,038.96	\$ 5,720,375.00	\$ 3,376,662.50	\$ 6,980,679.95	\$ 11,087,408.10		\$ 35,862,620.30
FY24	\$ 638,529.32	\$ 8,027,038.96	\$ 5,718,875.00	\$ 3,377,412.50	\$ 6,978,376.30	\$ 11,081,158.50		\$ 35,821,390.58
FY25	\$ 638,529.32	\$ 8,027,038.96	\$ 5,719,500.00	\$ 3,375,662.50	\$ 6,978,496.35	\$ 11,071,460.71		\$ 35,810,687.84
FY26	\$ 638,529.32	\$ 8,027,038.96		\$ 3,376,287.50	\$ 12,698,491.05	\$ 11,062,328.31		\$ 35,802,675.14
FY27	\$ 638,529.32	\$ 8,027,038.96		\$ 3,379,037.50	\$ 12,697,758.93	\$ 11,047,940.90		\$ 35,790,305.61
FY28	\$ 638,529.32	\$ 8,027,038.96		\$ 3,378,787.50	\$ 12,697,262.96	\$ 11,041,887.96		\$ 35,783,506.70
FY29	\$ 638,529.32	\$ 8,027,038.96		\$ 3,375,537.50	\$ 12,700,230.66	\$ 11,028,256.96		\$ 35,769,593.40
FY30	\$ 638,529.32	\$ 8,027,038.96		\$ 3,379,037.50	\$ 12,695,370.96	\$ 11,011,061.50		\$ 35,751,038.24
FY31	\$ 638,529.32	\$ 8,027,038.96		\$ 3,379,037.50	\$ 12,699,831.96	\$ 10,998,844.00		\$ 35,743,281.74
FY32	\$ 638,529.32	\$ 8,027,038.96		\$ 3,375,537.50	\$ 12,698,526.61	\$ 10,985,267.81		\$ 35,724,900.20
FY33	\$ 319,264.68	\$ 8,027,038.96		\$ 3,378,287.50	\$ 12,695,681.53	\$ 10,969,043.36		\$ 35,389,316.03
FY34		\$ 8,027,038.96		\$ 3,377,037.50	\$ 12,697,606.00			\$ 24,101,682.46
FY35		\$ 8,027,038.96		\$ 3,376,662.50	\$ 12,698,359.30			\$ 24,102,060.76
FY36		\$ 8,027,038.96		\$ 3,376,312.50	\$ 12,699,440.70			\$ 24,102,792.16
FY37		\$ 8,027,038.96		\$ 3,376,612.50	\$ 12,700,054.00			\$ 24,103,705.46
FY38		\$ 8,027,038.96		\$ 3,378,812.50	\$ 12,701,233.50			\$ 24,107,084.96
FY39		\$ 8,027,038.96		\$ 3,377,237.50	\$ 12,696,680.50			\$ 24,100,956.96
FY40		\$ 8,027,038.96		\$ 3,375,862.50	\$ 12,700,997.50			\$ 24,103,898.96
FY41		\$ 8,027,038.96		\$ 3,378,987.50	\$ 12,693,866.50			\$ 24,099,892.96
FY42		\$ 8,027,038.94		\$ 3,376,362.50	\$ 12,694,969.50			\$ 24,098,370.94
FY43				\$ 3,377,737.50	\$ 12,698,750.00			\$ 16,076,487.50
FY44				\$ 3,374,406.25				\$ 3,374,406.25
FY45				\$ 3,375,687.50				\$ 3,375,687.50
FY46				\$ 3,374,225.00				\$ 3,374,225.00
FY47				\$ 3,374,625.00				\$ 3,374,625.00
FY48				\$ 3,376,362.50				\$ 3,376,362.50
<b>Total</b>	<b>\$ 7,438,866.60</b>	<b>\$ 161,577,716.22</b>	<b>\$ 22,876,125.00</b>	<b>\$ 91,176,756.25</b>	<b>\$ 256,478,673.99</b>	<b>\$ 126,229,242.01</b>	<b>\$ 6,854,375.00</b>	<b>\$ 672,631,755.07</b>

<sup>(1)</sup> Unsecured Obligations represent the appropriated amount of debt from certain financing and are obligations of the City's General Fund.

<sup>(2)</sup> The 2005 Refunding Revenue Bonds have been refunded with 2015 Lease Revenue Bonds in December 2015.

In December 2017, the City obtained \$173.1 million in funding of parity obligation bonds from the California State Water Resources Control Board's Drinking Water State Revolving Fund. As of Fiscal Year 2022, the City anticipates that approximately \$20-25 million of the approved loan amount will not be used. Estimated payments are derived from the debt service schedule from the Installment Sale Agreement; actual payments will be updated in the future to reflect the unused loan amount.

**STATE OF CALIFORNIA**  
**ANNUAL DEBT TRANSPARENCY REPORT**

Submitted:

Tuesday, January 11, 2022

7:51:22AM

CDIAC Number: 2016-3691

Information as of Reporting Year End : 6/30/2021

For Office Use Only

Fiscal Year 2020-2021**I. GENERAL INFORMATION**

A. Issuer Sacramento  
 B. Issue Name 2016 RBs  
 C. Project Name  
 D. Date of Sale 6/8/2017  
 E. Original Principal Amount of Issue \$52,610,000.00  
 F. Net Original Issue Premium (Discount) \$10,192,081.20  
 G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00  
 H. Total Reportable Proceeds \$62,802,081.20

**II. A. ISSUANCE AUTHORIZATION 1**

1) Original Authorized Amount \$130,000,000.00  
 2) Authorization Date 12/6/2016  
 3) Authorized Name (Measure/Resolution ID, Name of Number) Resolution No 2016-0429  
 4) Amount Authorized - Begin Reporting Period \$0.00  
 5) Amount Authorized - During Reporting Period \$0.00  
 6) Total Debt Authorized \$0.00  
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00  
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00  
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00  
 10) Authorization Lapsed - During the Reporting Period \$0.00  
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

**II. B. ISSUANCE AUTHORIZATION 2**

1) Original Authorized Amount \$0.00  
 2) Authorization Date  
 3) Authorized Name (Measure/Resolution ID, Name or Number)  
 4) Amount Authorized - Begin Reporting Period \$0.00  
 5) Amount Authorized - During Reporting Period \$0.00  
 6) Total Debt Authorized \$0.00  
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00  
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00  
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00  
 10) Authorization Lapsed - During the Reporting Period \$0.00  
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period \$51,000,000.00  
 B. Accreted Interest During Reporting Period \$0.00  
 C. Total Principal and Accreted Interest \$51,000,000.00  
 D. Principal Paid During the Reporting Period \$0.00  
 E. Principal Payments (not reported in III.D.) made \$870,000.00  
 F. Principal Outstanding at the End of the Reporting Period \$50,130,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
<b>Total Proceeds</b>	<b>\$0.00</b>	

**V. USE OF PROCEEDS****A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$0.00	\$0.00	\$0.00
6/30/2020	\$0.00	\$0.00	\$0.00
6/30/2019	\$12,201,612.09	\$12,201,612.09	\$0.00
6/30/2018	\$56,612,166.40	\$44,410,554.31	\$12,201,612.09
6/30/2017	\$62,802,081.20	\$6,189,914.80	\$56,612,166.40

Submitted:  
 Tuesday, January 11, 2022  
 7:51:22AM  
 CDIAC Number:  
 Information as of Reporting Year End :

**STATE OF CALIFORNIA  
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2020-2021</u>

2016-3691  
 6/30/2021

**B. Expenditure of Proceeds - Fund Level**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Construction Fund	\$62,604,513.90	\$0.00	\$62,604,513.90	\$0.00
Cost of Issuance	\$197,567.30	\$0.00	\$197,567.30	\$0.00
<b>TOTAL</b>	\$62,802,081.20	\$0.00	\$62,802,081.20	\$0.00

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Construction Fund	Water Meter Construction	\$0.00	\$62,604,513.90	\$62,604,513.90	
Cost of Issuance	Underwriters Discount	\$0.00	0 \$197,567.30	\$197,567.30	
<b>TOTAL</b>		\$0.00	\$62,802,081.20	\$62,802,081.20	

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:**

Yes  No  Date: 6/30/2019

**C. Reportable in next Fiscal Year:**

Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Claudia Lara  
 Title Debt Analyst  
 Firm/ Agency Sacramento  
 Address 915 I Street, Historic City Hall, 3rd Fl  
 City/ State/ Zip Sacramento, CA 95814  
 Phone Number (916) 808-2267  
 E-Mail CTO\_Debt@cityofsacramento.org  
 Date of Report 1/11/2022

**VIII. COMMENTS:**



Submitted:  
 Tuesday, January 11, 2022  
 7:51:22AM  
 CDIAC Number:  
 Information as of Reporting Year End :

**STATE OF CALIFORNIA  
 ANNUAL DEBT TRANSPARENCY REPORT**

2016-3691  
 6/30/2021

For Office Use Only
Fiscal Year <u>2020-2021</u>

**B. Expenditure of Proceeds - Fund Level (continued)**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

**TOTAL**