



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. City of Sacramento North Natomas Drainage Community Facilities District No. 97-01, Special Tax Refunding Bonds, Series 2015, \$24,325,000, Dated: June 2, 2015
786071JY7, 786071JZ4, 786071KA7, 786071KB5, 786071KC3, 786071KD1, 786071KE9,
786071KF6, 786071KG4, 786071KH2

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

- Annual Financial Information & Operating Data (Rule 15c2-12)
2021 Annual Continuing Disclosure Report - North Natomas CFD No. 97-01, Series 2015
- Audited Financial Statements or ACFR (Rule 15c2-12)
- Failure to provide as required

Additional / Voluntary Disclosure

- Quarterly / Monthly Financial Information
- Change in Fiscal Year / Timing of Annual Disclosure
- Change in Accounting Standard
- Interim / Additional Financial Information / Operating Data
- Budget
- Investment / Debt / Financial Policy
- Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party

- Consultant Reports
- Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- Principal / Interest Payment Delinquency
- Non-payment Related Default
- Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- Modification to the Rights of Security Holders
- Bond Call
- Defeasance
- Release, Substitution or Sale of Property Securing Repayment of the Security
- Rating Change
- Tender Offer / Secondary Market Purchases
- Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, Additional or Change in Trustee
- Failure to Provide Event Filing Information as Required
- Financial Obligation - Incurrence and Agreement
- Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- Amendment to Continuing Disclosure Undertaking
- Change in Obligated Person
- Notice to Investor Pursuant to Bond Documents
- Communication From the Internal Revenue Service
- Bid For Auction Rate or Other Securities
- Capital or Other Financing Plan
- Litigation / Enforcement Action
- Change of Tender Agent, Remarketing Agent or Other On-going Party
- Derivative or Other Similar Transaction
- Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Claudia Lara

Title: Debt Analyst

Entity: Sacramento, CA, City of Sacramento

Digital Assurance Certification

Filing Certificate

DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.

Transmission Details: P11195419

Date & Time Stamp: 03/15/2022

Document Name or Event Type: Annual Financial Information & Operating Data (Rule 15c2-12)

Document Description: 2021 Annual Continuing Disclosure Report - North Natomas CFD No. 97-01, Series 2015

DAC Bond Coversheet: Yes

Transmitted to: MSRB-EMMA

Total CUSIPs associated with this Filing: 10

Filing made on Series: 2015

Codes: **P** (Prerefunded), **R** (Refunded), **U** (Unrefunded), **E** (Escrowed), **A** (Advance Refunding), **D** (Defeased), **T** (Tendered), **V** (Derivatives), **UD** (Undetermined), **NLO** (No Longer Outstanding)

Red: Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

- Issue: City of Sacramento North Natomas Drainage Community Facilities District No. 97-01, Special Tax Refunding Bonds, Series 2015, \$24,325,000, Dated: June 2, 2015

CUSIP: 786071JY7, 786071JZ4, 786071KA7, 786071KB5, 786071KC3, 786071KD1, 786071KE9, 786071KF6, 786071KG4, 786071KH2

No missing CUSIPs for this bond issue

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2020-21

Issue	City of Sacramento North Natomas Drainage Community Facilities District No. 97-01 Special Tax Refunding Bonds
Series	Series 2015
Par	\$ 24,325,000
Issued	June 2, 2015
CUSIP Numbers	786071JY7 786071JZ4 786071KA7 786071KB5 786071KC3 786071KD1 786071KE9 786071KF6 786071KG4 786071KH2

Content of Annual Report

The City's Annual Report shall contain or incorporate by reference the following:

- (a) **The City's audited Annual Comprehensive Financial Report (ACFR) for the prior fiscal year.**

The City's ACFR for the prior fiscal year was uploaded as a separate document to EMMA. The ACFR is also available on the City's website at:

www.cityofsacramento.org/Finance/Accounting/Reporting

- (a)(1) **The balances as of the close of the prior fiscal year in each of the following funds established under the Indenture:**

- (A) **The Bond Redemption Fund (with a statement of the debt service requirement to be discharged by the fund before the receipt of expected additional Special Tax Revenue); and**

<u>Redemption Fund (as of June 30, 2021):</u>	\$ 2,257,677.91
• Held with Trustee	\$ 2.00
• Held with City	\$ 2,257,675.91
<u>Debt service payment (on September 01, 2021)</u>	\$ 1,656,125.00

(B) the Bond Reserve Fund.

<u>Reserve Fund (as of June 30, 2021)</u>	\$ 2,248,670.42
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(2) The assessed valuation of the Taxable Parcels, which may be in a form similar to Table 2 in the Official Statement.

<u>Net Assessed Valuation (for Fiscal Year 2021-22):</u>	\$8,579,132,715.00
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Source – California Municipal Statistics, Inc.

See Exhibit A – Direct and Overlapping Tax and Assessment Table - North Natomas CFD No. 97-01

(3) Any changes to the Rate and Method of Apportionment that are approved or submitted to the qualified electors for approval before the filing of the Annual Report.

Not applicable in the current year.

(4) A table setting forth the annual Special Tax delinquency rate as of June 30 for each fiscal year on which a delinquency exists, listing for each fiscal year the total Special Tax levy, the amount delinquent, and the percent delinquent. The table may be in a form similar to Table 7 in the Official Statement.

Fiscal Year 2020-21				
Amount Levied	Parcels Levied	Parcels Delinquent	Amount Delinquent	% Delinquent
\$ 2,266,423.74	19,755	103	\$ 6,328.35	0.28%

(5) The status of any foreclosure actions the Issuer is prosecuting with respect to the delinquent Special Taxes.

No parcels were removed from the tax roll in Fiscal Year 2020-21.

(6) A Statement of any discontinuance of the County’s Teeter Plan with respect to any Taxable Parcel.

Not applicable in the current year.

- (c) **Any or all of the items listed in Section 4(a) or 4(b) above may be included by specific reference to other documents (including official statements of debt issues of the Issuer or related public entities) that have been submitted to EMMA or the Securities and Exchange Commission. If the document included by reference is a final official statement, it must be available from the MSRB through EMMA. The Issuer shall clearly identify each such other document so included by reference.**

Additional Information

De Facto Building Moratorium from 2008 to 2015

In 2005, in response to revised criteria and standards relating to levees and flood protection, the United States Army Corp of Engineers (the “Corps”) and the Sacramento Area Flood Control Agency (“SAFCA”) commissioned the Natomas Levee Evaluation Study (“NLES”). The NLES final report concluded that considerable improvements were necessary along the south levee of the Natomas Cross Canal, the east levee of the Sacramento River, and the north levee of the American River. As a result of these conclusions, on July 20, 2006, the Corps issued a letter to SAFCA stating that the Corps could no longer support its original position certifying the levees in the Natomas Basin. On December 29, 2006, FEMA issued a letter to the City notifying the City that FEMA planned to update the Flood Insurance Rate Map within the Natomas Basin. On December 8, 2008, FEMA’s Revised Map became effective, placing the Natomas Basin (including the District) within a Special Flood Hazard Area (“Zone AE”). As a result of the Revised Map and the Zone AE designation, the Natomas Basin was subject to a de facto building moratorium from December 8, 2008, through June 15, 2015.

On June 10, 2014, then President Barack Obama signed the Water Resources Reform & Redevelopment Act (“WRRDA”) into law. With respect to the Natomas Basin, the WRRDA directs the Corps to strengthen 24 miles of levees surrounding the Natomas Basin (the “Levee Project”). As a result of the implementation of the Levee Project, FEMA issued a revised map and designated the area within the Natomas Basin (including the District) as Zone A99 effective June 16, 2015, which allows for the resumption of new building construction, subject to the limitations described below. According to FEMA, an area designated as Zone A99 has a 1% annual chance of a flood event (i.e., a 100-year flood) but ultimately will be protected upon completion of an under-construction federal flood-protection system. The four major requirements for that designation are (a) 50% of the critical improvements to achieve a 100-year level of flood protection have been constructed, (b) 50% of the total cost for such improvements has been expended, (c) 60% of the total cost of the improvements has been appropriated, and (d) 100% of the improvements have been authorized. As described below, construction of the Levee Project is underway (see “—Flood Hazard” below).

On March 31, 2015, the City adopted an ordinance allowing for non-residential development and a limited resumption of residential development in the portion of the Natomas Basin that is within the City and designated as Zone A99 (the “Building Ordinance”). The Building Ordinance became operative on June 16, 2015, upon the revised map and Zone A99 designation by FEMA. The Building Ordinance allows non-residential development to resume with no cap and limited residential

development of up to 1,000 single-family detached units and 500 multi-family attached units each calendar year. Dwelling units in excess of those limits will require City Council approval.

Flood Hazard

Development in the District is subject to federal and state requirements regarding the restoration of protection against flood hazards (e.g., levees).

Compliance with Federal Flood-Protection Requirements. As required by 44 C.F.R. § 65.14(g), the City annually submits to FEMA a certification that the Zone A99 restoration plan will be completed within a specified time. This regulation also requires the City and the cost-sharing Federal agency to update the restoration plan and identify any permitting or construction problems that will delay the Levee Project's completion beyond the deadline set out in the restoration plan previously submitted to the Federal Insurance Administrator. The FEMA Regional Office that has jurisdiction over the District makes an annual assessment and recommendation to the Federal Insurance Administrator about the viability of the restoration plan and will conduct periodic on-site inspections of the flood-protection system under restoration. Should FEMA make an adverse finding as to the viability of the restoration plan, FEMA could revise the flood map from its current Zone A99 designation, which might result in the Natomas Basin becoming subject again to a de facto building moratorium. The City currently does not expect any delays with respect to the Levee Project that would cause the Natomas Basin to be subject to another de facto building moratorium.

Compliance with State Flood Protection Requirements. The Central Valley Flood Protection Act of 2008 requires that cities and counties within the California Central Valley (including the City) make certain findings with respect to flood protection before approving development agreements, tentative maps, discretionary permits, and ministerial permits for new residences. One of those findings is that the local flood-management agency has made "adequate progress" on the construction of a flood-protection system that will provide an Urban Level of Flood Protection ("ULOP") by 2025. An ULOP is the level of flood protection needed to withstand a flood event that has a 0.5% chance of occurring in a year (i.e., a 200-year flood).

SAFCA is the local flood-management agency that serves the area within the City. In 2016, SAFCA prepared its ULOP plan, which the City accepted in June 2016. When making the adequate-progress finding, the City has relied on annual progress reports prepared by SAFCA, which demonstrate that the Levee Project is meeting specified development milestones toward providing a ULOP by 2025. If construction of the Levee Project is delayed so that the City is unable to make a finding of adequate progress toward a ULOP, then the City might not be able to approve either or both of the following: a discretionary permit or other discretionary entitlement for construction of a new building or construction that would result in an increase in allowed occupancy for an existing building; or a ministerial permit for construction of a new residence. The City currently does not expect any delays with respect to the Levee Project that would cause this to occur.

Status of the Levee Project. Even though the Natomas Basin has been designated as Zone A99, the Natomas Basin will not be outside of a 100-year flood zone until the Levee Project is completed. The Corps began construction of the Levee Project in 2017 and the Levee Project is currently estimated to be complete in 2025. To date, 18 miles have been completed and construction of the remaining 24 miles began in 2019. The Corps will need to acquire additional land and obtain additional approvals and permits in order to complete the Levee Project.

When the Levee Project is completed, the City expects that, under current FEMA criteria, the Natomas Basin will be zoned “X (shaded),” meaning an area that is subject to between a 1.0% (100-year flood zone) to 0.2% annual chance of a flood event (i.e., a 500-year flood zone). As described above, under State law, completion of the Levee Project will mean the Natomas Basin will have a ULOP, which is the level of flood protection needed to withstand a flood event that has a 0.5% chance of occurring in a year (200-year flood zone).

As described above, completion of the Levee Project provides additional protection but does not eliminate the risk of flood-related property damage within the Natomas Basin (including the property in Improvement Area No. 1). The requirement to purchase flood insurance will remain in effect even though the Natomas Basin is designated as Zone A99. Flood insurance is available for purchase by homeowners within the Natomas Basin. The City participates in FEMA’s national flood-insurance program community rating system, which provides flood insurance premium discounts resulting from the community’s efforts to reduce certain flood risks. Notwithstanding the foregoing, the City can make no assurances as to the continued availability of flood insurance or any discounts on premiums through the community rating system.

Voluntary Disclosures

See Exhibit B – CFD - 97-01, Series 2015 Refunding Debt Service Schedule

See Exhibit C – FY21 – Mello-Roos - North Natomas CFD No. 97-01, Series 2015

The City’s annual filing with CDIAC for this issue is also available online at:

www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure

California Municipal Statistics, Inc.

February 10, 2022

Claudia Lara
 City of Sacramento
 915 I Street
 HCH 3rd Floor #0900
 Sacramento, CA 95814

REVISED COPY

CITY OF SACRAMENTO – NORTH NATOMAS DRAINAGE COMMUNITY FACILITIES DISTRICT NO. 97-1

2021-22 Assessed Valuation: \$8,579,132,715 (1)

<u>DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT:</u>	<u>% Applicable</u>	<u>Debt 1/1/22</u>
Los Rios Community College District General Obligation Bonds	3.749%	\$ 18,678,866
Twin Rivers Unified School District (former High School District General Obligation Bonds)	8.866	22,976,340
Twin Rivers Unified School District (former Elementary Schools General Obligation Bonds)	11.249	5,762,133
Natomas Unified School District General Obligation Bonds	53.619	217,141,887
Sacramento Unified School District General Obligation Bonds	0.001	4,319
Sacramento Area Flood Control District Consolidated Capital Assessment District Bonds	13.197	41,229,663
Sacramento Area Flood Control District Natomas Basin Local Assessment District Bonds	44.451	13,766,361
City of Sacramento North Natomas Drainage CFD No. 97-1 Mello-Roos Act Bonds	100.	18,305,000
City of Sacramento North Natomas CFD No. 4 Mello-Roos Act Bonds	99.949	51,098,815
City of Sacramento Basin 8C CFD No. 99-04 Mello-Roos Act Bonds	97.993	1,974,563
City of Sacramento North Natomas Westlake CFD No. 2000-01 Mello-Roos Act Bonds	99.346	3,750,311
City of Sacramento North Natomas Regency Park CFD No. 2001-03 Mello-Roos Act Bonds	100.000	8,400,000
City of Sacramento Natomas Central CFD No. 2006-02 Mello-Roos Act Bonds	96.424	17,067,047
California Statewide Community Development Authority Assessment District No. 19-01	100.000	1,546,000
California Statewide Community Development Authority Assessment District No. 19-02	100.000	<u>3,280,000</u>
TOTAL DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT		\$424,981,305 (2)

(1) Net of all exemptions. Excludes personal property.

(2) Excludes tax and revenue anticipation notes.

Ratios to 2021-22 Assessed Valuation:

Direct Debt (\$18,305,000).....0.21%
 Total Direct and Overlapping Tax and Assessment Debt4.95%

KD

Exhibit B
Current Debt Service Schedule
As of 2/1/2022

City of Sacramento North Natomas Drainage Community Facilities District No. 97-01, Special Tax Refunding Bonds, Series 2015

Bond Info	Par Amount	\$ 24,325,000.00
	Dated Date	06/02/2015
	Issued Date	06/02/2015
	Final Maturity	09/01/2035

	"On or after" Date	Call Price (% of Par)
Call Information	9/1/2025	100%
	0	0%
	0	0%
	0	0%

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Mar 01, 2016	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 827,642.01	\$ 827,642.01		\$ 827,642.01
Sep 01, 2016	2.00%	\$ 680,000.00	\$ -	INVALID CALL	\$ 680,000.00	\$ 553,812.50	\$ 1,233,812.50	\$ 2,061,454.51	
Mar 01, 2017	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 547,012.50	\$ 547,012.50		\$ 1,780,825.00
Sep 01, 2017	2.00%	\$ 980,000.00	\$ -	INVALID CALL	\$ 980,000.00	\$ 547,012.50	\$ 1,527,012.50	\$ 2,074,025.00	
Mar 01, 2018	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 537,212.50	\$ 537,212.50		\$ 2,064,225.00
Sep 01, 2018	2.50%	\$ 1,015,000.00	\$ -	INVALID CALL	\$ 1,015,000.00	\$ 537,212.50	\$ 1,552,212.50	\$ 2,089,425.00	
Mar 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 524,525.00	\$ 524,525.00		\$ 2,076,737.50
Sep 01, 2019	4.00%	\$ 1,055,000.00	\$ -	INVALID CALL	\$ 1,055,000.00	\$ 524,525.00	\$ 1,579,525.00	\$ 2,104,050.00	
Mar 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 503,425.00	\$ 503,425.00		\$ 2,082,950.00
Sep 01, 2020	4.00%	\$ 1,115,000.00	\$ -	INVALID CALL	\$ 1,115,000.00	\$ 503,425.00	\$ 1,618,425.00	\$ 2,121,850.00	
Mar 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 481,125.00	\$ 481,125.00		\$ 2,099,550.00
Sep 01, 2021	4.00%	\$ 1,175,000.00	\$ -	INVALID CALL	\$ 1,175,000.00	\$ 481,125.00	\$ 1,656,125.00	\$ 2,137,250.00	
Mar 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 457,625.00	\$ 457,625.00		\$ 2,113,750.00
Sep 01, 2022	5.00%	\$ 1,235,000.00	\$ -	INVALID CALL	\$ 1,235,000.00	\$ 457,625.00	\$ 1,692,625.00	\$ 2,150,250.00	
Mar 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 426,750.00	\$ 426,750.00		\$ 2,119,375.00
Sep 01, 2023	5.00%	\$ 1,315,000.00	\$ -	INVALID CALL	\$ 1,315,000.00	\$ 426,750.00	\$ 1,741,750.00	\$ 2,168,500.00	
Mar 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 393,875.00	\$ 393,875.00		\$ 2,135,625.00
Sep 01, 2024	5.00%	\$ 1,395,000.00	\$ -	INVALID CALL	\$ 1,395,000.00	\$ 393,875.00	\$ 1,788,875.00	\$ 2,182,750.00	
Mar 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 359,000.00	\$ 359,000.00		\$ 2,147,875.00
Sep 01, 2025	5.00%	\$ 1,480,000.00	\$ -	-	\$ 1,480,000.00	\$ 359,000.00	\$ 1,839,000.00	\$ 2,198,000.00	
Mar 01, 2026	-	\$ -	\$ -	-	\$ -	\$ 322,000.00	\$ 322,000.00		\$ 2,161,000.00
Sep 01, 2026	5.00%	\$ 1,570,000.00	\$ -	-	\$ 1,570,000.00	\$ 322,000.00	\$ 1,892,000.00	\$ 2,214,000.00	
Mar 01, 2027	-	\$ -	\$ -	-	\$ -	\$ 282,750.00	\$ 282,750.00		\$ 2,174,750.00
Sep 01, 2027	5.00%	\$ 1,650,000.00	\$ -	-	\$ 1,650,000.00	\$ 282,750.00	\$ 1,932,750.00	\$ 2,215,500.00	
Mar 01, 2028	-	\$ -	\$ -	-	\$ -	\$ 241,500.00	\$ 241,500.00		\$ 2,174,250.00
Sep 01, 2028	5.00%	\$ 1,735,000.00	\$ -	-	\$ 1,735,000.00	\$ 241,500.00	\$ 1,976,500.00	\$ 2,218,000.00	
Mar 01, 2029	-	\$ -	\$ -	-	\$ -	\$ 198,125.00	\$ 198,125.00		\$ 2,174,625.00
Sep 01, 2029	5.00%	\$ 1,810,000.00	\$ -	-	\$ 1,810,000.00	\$ 198,125.00	\$ 2,008,125.00	\$ 2,206,250.00	
Mar 01, 2030	-	\$ -	\$ -	-	\$ -	\$ 152,875.00	\$ 152,875.00		\$ 2,161,000.00
Sep 01, 2030	5.00%	\$ 1,885,000.00	\$ -	-	\$ 1,885,000.00	\$ 152,875.00	\$ 2,037,875.00	\$ 2,190,750.00	
Mar 01, 2031	-	\$ -	\$ -	-	\$ -	\$ 105,750.00	\$ 105,750.00		\$ 2,143,625.00
Sep 01, 2031	5.00%	\$ 930,000.00	\$ -	-	\$ 930,000.00	\$ 105,750.00	\$ 1,035,750.00	\$ 1,141,500.00	
Mar 01, 2032	-	\$ -	\$ -	-	\$ -	\$ 82,500.00	\$ 82,500.00		\$ 1,118,250.00
Sep 01, 2032	5.00%	\$ 985,000.00	\$ -	-	\$ 985,000.00	\$ 82,500.00	\$ 1,067,500.00	\$ 1,150,000.00	
Mar 01, 2033	-	\$ -	\$ -	-	\$ -	\$ 57,875.00	\$ 57,875.00		\$ 1,125,375.00
Sep 01, 2033	5.00%	\$ 1,040,000.00	\$ -	-	\$ 1,040,000.00	\$ 57,875.00	\$ 1,097,875.00	\$ 1,155,750.00	
Mar 01, 2034	-	\$ -	\$ -	-	\$ -	\$ 31,875.00	\$ 31,875.00		\$ 1,129,750.00
Sep 01, 2034	5.00%	\$ 1,085,000.00	\$ -	-	\$ 1,085,000.00	\$ 31,875.00	\$ 1,116,875.00	\$ 1,148,750.00	
Mar 01, 2035	-	\$ -	\$ -	-	\$ -	\$ 4,750.00	\$ 4,750.00		\$ 1,121,625.00
Sep 01, 2035	5.00%	\$ 190,000.00	\$ -	-	\$ 190,000.00	\$ 4,750.00	\$ 194,750.00	\$ 199,500.00	
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ 194,750.00
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
TOTALS		\$ 24,325,000.00	\$ -	\$ -	\$ 24,325,000.00	\$ 12,802,554.51	\$ 37,127,554.51	\$ 37,127,554.51	\$ 37,127,554.51

**STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT**

Submitted:
Thursday, October 28, 2021
11:04:24PM
CDIAC #: 2015-0791

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only

Fiscal Year 2020-2021**I. GENERAL INFORMATION**

A. Issuer Sacramento North Natomas CFD No 97-01

B. Project Name North Natomas Drainage

C. Name/ Title/ Series of Bond Issue 2015 Special Tax Ref Bonds

D. Date of Bond Issue 5/7/2015

E. Original Principal Amount of Bonds \$24,325,000.00

F. Reserve Fund Minimum Balance Required Yes Amount \$2,218,000.00 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2021

A. Principal Amount of Bonds Outstanding \$19,480,000.00

B. Bond Reserve Fund \$2,248,670.42

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$1,211,508.74

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 7/1/2021

From Equalized Tax Roll

From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels \$8,579,132,715.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$2,266,423.74

B. Total Amount of Unpaid Special Taxes Annually \$6,328.35

C. Does this agency participate in the County's Teeter Plan? Y

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2021

A. Total Number of Delinquent Parcels: 103

B. Total Amount of Taxes Due on Delinquent Parcels: \$6,328.35
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR*(Aggregate totals, if foreclosure commenced on same date)**(Attach additional sheets if necessary.)*

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

STATE OF CALIFORNIA

MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT

For Office Use Only
Fiscal Year 2020-2021

Submitted:
Thursday, October 28, 2021
11:04:24PM
CDIAC #: 2015-0791

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P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured Redeemed Entirely Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name Chris Thomas
Title Consultant
Firm/ Agency Harris & Associates
Address 3620 American River Drive, Suite 175
City/ State/ Zip Sacramento, CA 95864
Phone Number (916) 970-8001 Date of Report 10/28/2021
E-Mail chris.thomas@weareharris.com

IX. ADDITIONAL COMMENTS:

- I.A Issuer: City of Sacramento
- I.B. Project Name: North Natomas CFD No. 97-01
- I.D. Date of Bond Issue: Equals pricing date
- II.B. Based on market value basis
- II.D. Construction Fund: May include bond proceeds and interest earnings