



# Municipal Market Disclosure Information Cover Sheet

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**This Filing Applies to:**

1. City of Sacramento Curtis Park Village Community Facilities District No. 2014-02 (Improvements), Special Tax Bonds, Series 2019, \$12,245,000, Dated: August 22, 2019  
786071NY2, 786071NZ9, 786071PA2, 786071PBO, 786071PC8, 786071PD6, 786071PE4, 786071PF1, 786071PG9, 786071PH7, 786071PJ3, 786071PK0, 786071PL8, 786071PM6, 786071PN4, 786071PP9, 786071PQ7, 786071PR5

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**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)****Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

- Annual Financial Information & Operating Data (Rule 15c2-12)  
2021 Annual Continuing Disclosure Report - Curtis Park CFD No. 2014-02
- Audited Financial Statements or ACFR (Rule 15c2-12)
- Failure to provide as required

**Additional / Voluntary Disclosure**

- Quarterly / Monthly Financial Information
- Change in Fiscal Year / Timing of Annual Disclosure
- Change in Accounting Standard
- Interim / Additional Financial Information / Operating Data
- Budget
- Investment / Debt / Financial Policy

- Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- Consultant Reports
- Other Financial / Operating Data

### **Event Filing**

#### **Rule 15c2-12 Disclosure**

- Principal / Interest Payment Delinquency
- Non-payment Related Default
- Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- Modification to the Rights of Security Holders
- Bond Call
- Defeasance
- Release, Substitution or Sale of Property Securing Repayment of the Security
- Rating Change
- Tender Offer / Secondary Market Purchases
- Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, Additional or Change in Trustee
- Failure to Provide Event Filing Information as Required
- Financial Obligation - Incurrence and Agreement
- Financial Obligation - Event Reflecting Financial Difficulties

#### **Additional / Voluntary Disclosure**

- Amendment to Continuing Disclosure Undertaking
- Change in Obligated Person
- Notice to Investor Pursuant to Bond Documents
- Communication From the Internal Revenue Service
- Bid For Auction Rate or Other Securities
- Capital or Other Financing Plan
- Litigation / Enforcement Action
- Change of Tender Agent, Remarketing Agent or Other On-going Party
- Derivative or Other Similar Transaction
- Other Event-based Disclosures

#### **Asset-Backed Securities Filing**

### **Additional / Voluntary Disclosure**

- Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

### **Disclosure Dissemination Agent Contact:**

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

### **Authorized By:**

Name: Claudia Lara

Title: Debt Analyst

Entity: Sacramento, CA, City of Sacramento

**Digital Assurance Certification**

## Filing Certificate

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**DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.**

Transmission Details: P11195415

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Date & Time Stamp: 03/15/2022

Document Name or Event Type: Annual Financial Information & Operating Data (Rule 15c2-12)

Document Description: 2021 Annual Continuing Disclosure Report - Curtis Park CFD No. 2014-02

DAC Bond Coversheet: Yes

Transmitted to: MSRB-EMMA

Total CUSIPs associated with this Filing: 18

Filing made on Series: 2019

**Codes:** **P** (Prerefunded), **R** (Refunded), **U** (Unrefunded), **E** (Escrowed), **A** (Advance Refunding), **D** (Defeased), **T** (Tendered), **V** (Derivatives), **UD** (Undetermined), **NLO** (No Longer Outstanding)

**Red:** Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

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1. Issue: City of Sacramento Curtis Park Village Community Facilities District No. 2014-02 (Improvements), Special Tax Bonds, Series 2019, \$12,245,000, Dated: August 22, 2019

CUSIP: 786071NY2, 786071NZ9, 786071PA2, 786071PB0, 786071PC8, 786071PD6, 786071PE4, 786071PF1, 786071PG9, 786071PH7, 786071PJ3, 786071PK0, 786071PL8, 786071PM6, 786071PN4, 786071PP9, 786071PQ7, 786071PR5

No missing CUSIPs for this bond issue

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**City of Sacramento**  
**Annual Continuing Disclosure Report**  
**Fiscal Year 2020-21**

<b>Issue</b>	City of Sacramento Curtis Park Village Community Facilities District No. 2014-02 (Improvements) Special Tax Bonds
<b>Series</b>	Series 2019
<b>Par</b>	\$12,245,000
<b>Issued</b>	August 22, 2019
<b>CUSIP Numbers</b>	786071NY2 786071NZ9 786071PA2 786071PB0 786071PC8 786071PD6 786071PE4 786071PF1 786071PG9 786071PH7 786071PJ3 786071PK0 786071PL8 786071PM6 786071PN4 786071PP9 786071PQ7 786071PR5

**Content of Annual Report**

The City's Annual Report shall contain or incorporate by reference the following:

- (a) **The City's audited Annual Comprehensive Financial Report (ACFR) for the prior fiscal year.**

The City's ACFR for the prior fiscal year was uploaded as a separate document to EMMA. The ACFR is also available on the City's website at:

[www.cityofsacramento.org/Finance/Accounting/Reporting](http://www.cityofsacramento.org/Finance/Accounting/Reporting)

**(b)(1) Balances in each of the following funds established pursuant to the Indentures as of the close of the prior fiscal year.**

**(A) The Bond Redemption Fund (with a statement of the debt service requirement to be discharged by the fund before the receipt of expected additional Special Tax revenue);**

<u>Redemption Fund (as of June 30, 2021):</u>	\$ 515,602.12
• Held at the City:	\$ 515,601.71
• Held at the Trustee:	\$ 0.41
<u>Debt service payment (September 01, 2021):</u>	\$ 343,450.00

**(B) The Bond Reserve Fund.**

<u>Reserve Fund (as of June 30, 2021):</u>	\$ 1,061,576.62
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**(2) The aggregate land assessed valuation and the aggregate improvement assessed valuation within the District, which may be in a form similar to Table 3 (Historical Assessed Values) in the Official Statement.**

<u>Net Assessed Valuation (for Fiscal Year 2020-21):</u>	\$ 69,437,805.00
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**(3) A statement of the debt service requirements for the Bonds for the prior Fiscal Year.**

<u>Debt Service Requirement (for Fiscal Year 2020-21):</u>	\$ 612,125.00
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**(4) An update of the information in Table 5 of the Official Statement based on the assessed valuation of the Taxable Parcels within the District for the current Fiscal Year, except that the information with respect to overlapping land-secured debt need not be included.**

Fiscal Year 2021-22				
Special Tax Category	Units	Levy	Net Assessed Value	% of Levy
Developed Property	201	\$ 635,588.56	\$ 88,332,533.00	95.18%
Undeveloped Property	74	\$ 32,156.04	\$ 6,400,698.00	4.82%
<b>TOTAL</b>	<b>275</b>	<b>\$ 667,744.60</b>	<b>\$ 94,733,231.00</b>	<b>100.00%</b>

**(5) If any single property owner is responsible for 10% or more of the Special Tax Levy for the current Fiscal Year, an update of the information in Table 6 of the Official Statement based on the assessed valuation of the Taxable Parcels within the District for the current Fiscal Year, except that the information with respect to overlapping land-secured debt need not be included.**

Fiscal Year 2021-22		
Property Ownership	Special Tax Levy	% of Special Tax Levy
Crocker Village 70A LLC	\$ 125,294.70	18.76%
Crocker Village 77C LLC	\$ 122,649.78	18.37%
Crocker Village 52F LLC	\$ 95,404.68	14.29%

- (6) A statement of the actual Special Tax collections for the District for the prior Fiscal Year, which may be in a form similar to Table 7 in the Official Statement.

Special Tax Collection (for Fiscal Year 2020-21):

\$658,079.69

- (7) The following information (to the extent that it is no longer reported in the City's annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):

(A) The Required Bond Reserve for the prior Fiscal Year;

(B) A statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and

(C) A statement of any discontinuance of the County's Teeter Plan with respect to any Taxable Parcel.

See Exhibit A – FY21 – Mello-Roos - Curtis Park CFD No. 2014-02

The City's annual filings with CDIAC for this issue are also available online at:

[www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports](http://www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports)

- (C) Any or all of the items listed in section 4(a) or 4(b) may be included by specific reference to other documents (including official statements of debt issues of the Issuer or related public entities) that have been submitted to EMMA or the Securities and Exchange Commission. If the document included by reference is a final official statement, it must be available through EMMA. The Issuer shall clearly identify each document included by reference.

**Voluntary Disclosure**

See Exhibit B – CFD – Curtis Park Debt Service Schedule

See Exhibit C – FY21 – Annual Debt Transparency Report – Curtis Park CFD No. 2014-02

The City's annual filings with CDIAC for this issue are also available online at:

[www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports](http://www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports)

**STATE OF CALIFORNIA**  
**MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)**  
**YEARLY FISCAL STATUS REPORT**

Submitted:  
 Thursday, October 28, 2021  
 2:18:37PM  
 CDIAC #: 2019-1525

California Debt and Investment Advisory Commission  
 915 Capitol Mall, Room 400, Sacramento, CA 95814  
 P.O. Box 942809, Sacramento, CA 94209-0001  
 (916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year <u>2020-2021</u>

**I. GENERAL INFORMATION**

A. Issuer Sacramento CFD No 2014-02

B. Project Name Curtis Park Village

C. Name/ Title/ Series of Bond Issue 2019 Special Tax Bonds

D. Date of Bond Issue 8/6/2019

E. Original Principal Amount of Bonds \$12,245,000.00

F. Reserve Fund Minimum Balance Required Yes  Amount \$1,058,540.12 No

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of: 6/30/2021

A. Principal Amount of Bonds Outstanding \$12,230,000.00

B. Bond Reserve Fund \$1,061,576.62

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$1,065,041.34

**III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX**

A. Assessed or Appraised Value Reported as of: 7/1/2021

From Equalized Tax Roll

From Appraisal of Property  
*(Use only in first year or before annual tax roll billing commences)*

B. Total Assessed Value of All Parcels \$94,733,231.00

**IV. TAX COLLECTION INFORMATION**

A. Total Amount of Special Taxes Due Annually \$661,232.94

B. Total Amount of Unpaid Special Taxes Annually \$3,153.25

C. Does this agency participate in the County's Teeter Plan? Y

**V. DELINQUENT REPORTING INFORMATION**

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2021

A. Total Number of Delinquent Parcels: 2

B. Total Amount of Taxes Due on Delinquent Parcels: \$3,153.25  
 (Do not include penalties, penalty interest, etc.)

**VI. FORECLOSURE INFORMATION FOR FISCAL YEAR**

*(Aggregate totals, if foreclosure commenced on same date)*

*(Attach additional sheets if necessary.)*

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00



STATE OF CALIFORNIA

MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)  
YEARLY FISCAL STATUS REPORT

For Office Use Only

Fiscal Year 2020-2021

Submitted:  
Thursday, October 28, 2021  
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915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 Fax (916) 654-7440

**VII. ISSUE RETIRED**

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.  
(Indicate reason for retirement)

Matured  Redeemed Entirely  Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

**VIII. NAME OF PARTY COMPLETING THIS FORM**

Name	Chris Thomas		
Title	Consultant		
Firm/ Agency	Harris & Associates		
Address	3620 American River Drive, Suite 175		
City/ State/ Zip	Sacramento, CA 95864		
Phone Number	(916) 970-8001	Date of Report	10/28/2021
E-Mail	chris.thomas@weareharris.com		

**IX. ADDITIONAL COMMENTS:**

- I.A Issuer: City of Sacramento
- I.B. Project Name: Curtis Park CFD No. 2014-02
- I.D. Date of Bond Issue: Equals pricing date
- II.B. Based on market value basis
- II.D. Construction Fund: May include bond proceeds and interest earnings

**Current Debt Service Schedule  
As of 2/1/2022**

**City of Sacramento Curtis Park Community Facilities District No. 2014-02 (Improvements) Special Tax Bonds, Series 2019**

Bond Info	Par Amount	\$ 12,245,000.00
	Dated Date	08/22/2019
	Issued Date	08/22/2019
	Final Maturity	09/01/2049

Call Information	"On or after" Date	Call Price (% of Par)
	9/1/2025	103%
	9/1/2026	102%
	9/1/2027	101%
	9/1/2028	100%

\*Extraordinary Redemptions allowed for prepayments; same as optional redemption

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Sep 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 14,933.75	\$ 14,933.75	\$ 14,933.75	
Mar 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 298,675.00	\$ 298,675.00		\$ 313,608.75
Sep 01, 2020	3.00%	\$ 15,000.00	\$ -	INVALID CALL	\$ 15,000.00	\$ 298,675.00	\$ 313,675.00	\$ 612,350.00	
Mar 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 298,450.00	\$ 298,450.00		\$ 612,125.00
Sep 01, 2021	3.00%	\$ 45,000.00	\$ -	INVALID CALL	\$ 45,000.00	\$ 298,450.00	\$ 343,450.00	\$ 641,900.00	
Mar 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 297,775.00	\$ 297,775.00		\$ 641,225.00
Sep 01, 2022	4.00%	\$ 55,000.00	\$ -	INVALID CALL	\$ 55,000.00	\$ 297,775.00	\$ 352,775.00	\$ 650,550.00	
Mar 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 296,675.00	\$ 296,675.00		\$ 649,450.00
Sep 01, 2023	4.00%	\$ 70,000.00	\$ -	INVALID CALL	\$ 70,000.00	\$ 296,675.00	\$ 366,675.00	\$ 663,350.00	
Mar 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 295,275.00	\$ 295,275.00		\$ 661,950.00
Sep 01, 2024	4.00%	\$ 90,000.00	\$ -	INVALID CALL	\$ 90,000.00	\$ 295,275.00	\$ 385,275.00	\$ 680,550.00	
Mar 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 293,475.00	\$ 293,475.00		\$ 678,750.00
Sep 01, 2025	4.00%	\$ 105,000.00	\$ -	INVALID CALL	\$ 105,000.00	\$ 293,475.00	\$ 398,475.00	\$ 691,950.00	
Mar 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 291,375.00	\$ 291,375.00		\$ 689,850.00
Sep 01, 2026	4.00%	\$ 125,000.00	\$ -	INVALID CALL	\$ 125,000.00	\$ 291,375.00	\$ 416,375.00	\$ 707,750.00	
Mar 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 288,875.00	\$ 288,875.00		\$ 705,250.00
Sep 02, 2027	4.00%	\$ 145,000.00	\$ -	INVALID CALL	\$ 145,000.00	\$ 288,875.00	\$ 433,875.00	\$ 722,750.00	
Mar 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 285,975.00	\$ 285,975.00		\$ 719,850.00
Sep 01, 2028	5.00%	\$ 165,000.00	\$ -	INVALID CALL	\$ 165,000.00	\$ 285,975.00	\$ 450,975.00	\$ 736,950.00	
Mar 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 281,850.00	\$ 281,850.00		\$ 732,825.00
Sep 01, 2029	5.00%	\$ 185,000.00	\$ -	INVALID CALL	\$ 185,000.00	\$ 281,850.00	\$ 466,850.00	\$ 748,700.00	
Mar 01, 2030	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 277,225.00	\$ 277,225.00		\$ 744,075.00
Sep 01, 2030	5.00%	\$ 210,000.00	\$ -	INVALID CALL	\$ 210,000.00	\$ 277,225.00	\$ 487,225.00	\$ 764,450.00	
Mar 01, 2031	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 271,975.00	\$ 271,975.00		\$ 759,200.00
Sep 01, 2031	5.00%	\$ 235,000.00	\$ -	INVALID CALL	\$ 235,000.00	\$ 271,975.00	\$ 506,975.00	\$ 778,950.00	
Mar 01, 2032	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 266,100.00	\$ 266,100.00		\$ 773,075.00
Sep 01, 2032	5.00%	\$ 265,000.00	\$ -	INVALID CALL	\$ 265,000.00	\$ 266,100.00	\$ 531,100.00	\$ 797,200.00	
Mar 01, 2033	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 259,475.00	\$ 259,475.00		\$ 790,575.00
Sep 01, 2033	5.00%	\$ 290,000.00	\$ -	INVALID CALL	\$ 290,000.00	\$ 259,475.00	\$ 549,475.00	\$ 808,950.00	
Mar 01, 2034	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 252,225.00	\$ 252,225.00		\$ 801,700.00
Sep 01, 2034	5.00%	\$ 320,000.00	\$ -	INVALID CALL	\$ 320,000.00	\$ 252,225.00	\$ 572,225.00	\$ 824,450.00	
Mar 01, 2035	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 244,225.00	\$ 244,225.00		\$ 816,450.00
Sep 01, 2035	5.00%	\$ 355,000.00	\$ -	INVALID CALL	\$ 355,000.00	\$ 244,225.00	\$ 599,225.00	\$ 843,450.00	
Mar 01, 2036	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 235,350.00	\$ 235,350.00		\$ 834,575.00
Sep 01, 2036	3.00%	\$ 390,000.00	\$ -	INVALID CALL	\$ 390,000.00	\$ 235,350.00	\$ 625,350.00	\$ 860,700.00	
Mar 01, 2037	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 229,500.00	\$ 229,500.00		\$ 854,850.00
Sep 01, 2037	5.00%	\$ 420,000.00	\$ -	INVALID CALL	\$ 420,000.00	\$ 229,500.00	\$ 649,500.00	\$ 879,000.00	
Mar 01, 2038	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 219,000.00	\$ 219,000.00		\$ 868,500.00
Sep 01, 2038	5.00%	\$ 455,000.00	\$ -	INVALID CALL	\$ 455,000.00	\$ 219,000.00	\$ 674,000.00	\$ 893,000.00	
Mar 01, 2039	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 207,625.00	\$ 207,625.00		\$ 881,625.00
Sep 01, 2039	5.00%	\$ 500,000.00	\$ -	INVALID CALL	\$ 500,000.00	\$ 207,625.00	\$ 707,625.00	\$ 915,250.00	
Mar 01, 2040	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 195,125.00	\$ 195,125.00		\$ 902,750.00
Sep 01, 2040	5.00%	\$ 540,000.00	\$ -	INVALID CALL	\$ 540,000.00	\$ 195,125.00	\$ 735,125.00	\$ 930,250.00	
Mar 01, 2041	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 181,625.00	\$ 181,625.00		\$ 916,750.00
Sep 01, 2041	5.00%	\$ 585,000.00	\$ -	INVALID CALL	\$ 585,000.00	\$ 181,625.00	\$ 766,625.00	\$ 948,250.00	
Mar 01, 2042	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 167,000.00	\$ 167,000.00		\$ 933,625.00
Sep 01, 2042	5.00%	\$ 635,000.00	\$ -	INVALID CALL	\$ 635,000.00	\$ 167,000.00	\$ 802,000.00	\$ 969,000.00	
Mar 01, 2043	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 151,125.00	\$ 151,125.00		\$ 953,125.00
Sep 01, 2043	5.00%	\$ 685,000.00	\$ -	INVALID CALL	\$ 685,000.00	\$ 151,125.00	\$ 836,125.00	\$ 987,250.00	
Mar 01, 2044	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 134,000.00	\$ 134,000.00		\$ 970,125.00
Sep 01, 2044	5.00%	\$ 740,000.00	\$ -	INVALID CALL	\$ 740,000.00	\$ 134,000.00	\$ 874,000.00	\$ 1,008,000.00	
Mar 01, 2045	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 115,500.00	\$ 115,500.00		\$ 989,500.00
Sep 01, 2045	5.00%	\$ 795,000.00	\$ -	INVALID CALL	\$ 795,000.00	\$ 115,500.00	\$ 910,500.00	\$ 1,026,000.00	
Mar 01, 2046	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 95,625.00	\$ 95,625.00		\$ 1,006,125.00
Sep 01, 2046	5.00%	\$ 855,000.00	\$ -	INVALID CALL	\$ 855,000.00	\$ 95,625.00	\$ 950,625.00	\$ 1,046,250.00	
Mar 01, 2047	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 74,250.00	\$ 74,250.00		\$ 1,024,875.00
Sep 01, 2047	5.00%	\$ 920,000.00	\$ -	INVALID CALL	\$ 920,000.00	\$ 74,250.00	\$ 994,250.00	\$ 1,068,500.00	
Mar 01, 2048	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 51,250.00	\$ 51,250.00		\$ 1,045,500.00
Sep 01, 2048	5.00%	\$ 990,000.00	\$ -	INVALID CALL	\$ 990,000.00	\$ 51,250.00	\$ 1,041,250.00	\$ 1,092,500.00	
Mar 01, 2049	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 26,500.00	\$ 26,500.00		\$ 1,067,750.00
Sep 01, 2049	5.00%	\$ 1,060,000.00	\$ -	INVALID CALL	\$ 1,060,000.00	\$ 26,500.00	\$ 1,086,500.00	\$ 1,113,000.00	
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ 1,086,500.00
<b>TOTALS</b>		<b>\$ 12,245,000.00</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 12,245,000.00</b>	<b>\$ 13,181,133.75</b>	<b>\$ 25,426,133.75</b>	<b>\$ 25,426,133.75</b>	<b>\$ 25,426,133.75</b>

**STATE OF CALIFORNIA  
ANNUAL DEBT TRANSPARENCY REPORT**

Submitted:

Monday, January 10, 2022

9:47:40AM

CDIAC Number:

2019-1525

Information as of Reporting Year End :

6/30/2021

For Office Use Only

Fiscal Year 2020-2021**I. GENERAL INFORMATION**

A. Issuer	Sacramento CFD No 2014-02	
B. Issue Name	2019 Special Tax Bonds	
C. Project Name	Curtis Park Village	
D. Date of Sale	8/6/2019	
E. Original Principal Amount of Issue		\$12,245,000.00
F. Net Original Issue Premium (Discount)		\$1,954,590.80
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$14,199,590.80

**II. A. ISSUANCE AUTHORIZATION 1**

1) Original Authorized Amount		\$13,000,000.00
2) Authorization Date		7/14/2014
3) Authoriized Name (Measure/Resolution ID, Name of Number)		CFD Special Mailed Ballot Election Curtis Park Village
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

**II. B. ISSUANCE AUTHORIZATION 2**

1) Original Authorized Amount		\$0.00
2) Authorization Date		
3) Authoriized Name (Measure/Resolution ID, Name or Number)		
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period	\$12,245,000.00
B. Accreted Interest During Reporting Period	\$0.00
C. Total Principal and Accreted Interest	\$12,245,000.00
D. Principal Paid During the Reporting Period	\$0.00
E. Principal Payments (not reported in III.D.) made	\$15,000.00
F. Principal Outstanding at the End of the Reporting Period	\$12,230,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
<b>Total Proceeds</b>	\$0.00	

**V. USE OF PROCEEDS****A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$6,326,941.98	\$4,751,128.16	\$1,575,813.82
6/30/2020	\$14,199,590.80	\$7,872,648.82	\$6,326,941.98

Submitted:  
Monday, January 10, 2022  
9:47:40AM  
CDIAC Number:  
Information as of Reporting Year End :

**STATE OF CALIFORNIA  
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2020-2021</u>

2019-1525  
6/30/2021

**B. Expenditure of Proceeds - Fund Level**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$14,933.75	\$0.00	\$14,933.75	\$0.00
Construction Fund	\$12,376,215.54	\$4,751,128.16	\$7,107,813.68	\$517,273.70
Cost of Issuance	\$749,901.39	\$0.00	\$749,901.39	\$558,548.63
Reserve Fund	\$1,058,540.12	\$0.00	\$0.00	\$0.00
<b>TOTAL</b>	\$14,199,590.80	\$4,751,128.16	\$7,872,648.82	\$1,075,822.33

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$14,933.75	\$14,933.75	
Construction Fund	Project Expenditure	\$4,751,128.16	\$7,107,813.68	\$11,858,941.84	
Cost of Issuance	City staff Costs	\$0.00	\$191,352.76	\$191,352.76	
<b>TOTAL</b>		\$4,751,128.16	\$7,314,100.19	\$12,065,228.35	

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:** Yes  No  Date:

**C. Reportable in next Fiscal Year:** Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Claudia Lara  
Title Debt Analyst  
Firm/ Agency Sacramento  
Address 915 I Street, 3rd Floor  
City/ State/ Zip Sacramento, CA 95814  
Phone Number (916) 808-2267  
E-Mail CTO\_Debt@cityofsacramento.org  
Date of Report 1/10/2022

**VIII. COMMENTS:**

Construction Funds \$12,761,215.54; \$12,376,215.54 from Bond Proceeds and \$385,000 from Special Tax Fund.

Submitted:  
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9:47:40AM  
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**B. Expenditure of Proceeds - Fund Level (continued)**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

**TOTAL**